

CKRA Cakra Mineral Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Mining (2)
Industry Sub Sector : Metal And Mineral Mining (23)

As of 31 January 2019

Individual Index : 33.830
Listed Shares : 5,106,021,090
Market Capitalization : 388,057,602,840

486 | 0.39T | 0.005% | 99.68%

525 | 0.010T | 0.0005% | 99.99%

COMPANY HISTORY

Established Date : 19-Sep-1990
Listing Date : 19-May-1999 (IPO Price: 250)
Underwriter IPO :
Agung Securities Indonesia
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Alwijaya AW
 2. Avi Yasa Dwipayana *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Boelio Muliadi
2. Dexter Sjarif Putra
3. Johannes Siegfried

AUDIT COMMITTEE

1. Avi Yasa Dwipayana
2. Hermawan Raharjo
3. Santi Widjaja

CORPORATE SECRETARY

Dexter Sjarif Putra

HEAD OFFICE

Komplek Perkantoran Red Top Blok E-7,8,9
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dexter@ckra.co.id

SHAREHOLDERS (December 2018)

1. Redstone Resources Pte. Ltd.	3,780,349,146	74.04%
2. Interventures Capital Pte. Ltd.	910,151,390	17.83%
3. Public (<5%)	415,520,554	8.14%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1999		2.00	12-Sep-00	13-Sep-00	21-Sep-00	5-Oct-00	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	63,600,000	19-May-99	19-May-99
2.	Company Listing	104,400,000	19-May-99	5-Jan-00
3.	Additional Listing	8,400,000	28-Sep-01	28-Sep-01
4.	Right Issue	834,960,000	1-Feb-08	1-Feb-08
5.	Right Issue	4,045,440,000	4-Aug-08	4-Aug-08
6.	Warrant	833	5-Dec-12	5-Dec-12
7.	Warrant	35	25-Jan-13	25-Jan-13
8.	Warrant	49,220,222	1-Feb-13	1-Feb-13



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	315	56	145	104	-
Value (Billion Rp)	45	4	13	10	-
Frequency (Thou. X)	20	4	22	18	-
Days	230	195	224	104	-
Price (Rupiah)					
High	279	114	120	144	-
Low	50	50	50	69	-
Close	50	68	73	76	76
Close*	50	68	73	76	76
PER (X)					
PER (X)	-6.07	-12.94	-16.30	-68.46	-68.46
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	0.27	0.39	0.44	0.71	0.71

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	217	185	185	91	869	166	18
Feb-15	194	129	139	1,397	4,647	712	19
Mar-15	171	142	161	987	9,209	1,427	19
Apr-15	191	155	190	2,717	34,003	5,635	21
May-15	279	188	242	10,263	43,480	10,307	19
Jun-15	250	192	203	793	31,869	6,755	21
Jul-15	223	171	202	461	25,013	5,006	19
Aug-15	205	115	133	596	25,878	4,064	20
Sep-15	154	110	112	647	23,374	3,086	21
Oct-15	127	84	90	1,058	30,453	3,118	21
Nov-15	94	50	51	823	25,762	1,439	21
Dec-15	51	50	50	27	60,404	3,020	11
Jan-16	57	50	50	124	1,090	55	16
Feb-16	53	50	50	86	605	30	12
Mar-16	114	50	84	1,573	13,148	1,094	21
Apr-16	99	72	74	1,302	6,512	508	21
May-16	80	67	74	327	1,166	85	17
Jun-16	77	62	70	149	447	31	16
Jul-16	80	64	75	195	471	33	15
Aug-16	76	65	73	173	30,319	2,125	17
Sep-16	70	61	67	118	239	15	16
Oct-16	69	60	69	108	560	35	14
Nov-16	75	61	69	102	687	46	16
Dec-16	71	57	68	156	1,075	70	14
Jan-17	76	63	70	540	2,239	157	19
Feb-17	81	62	63	810	3,531	252	16
Mar-17	70	53	65	98	356	22	18
Apr-17	66	51	58	91	496	31	16
May-17	61	50	52	505	4,468	233	19
Jun-17	53	50	51	107	447	23	14
Jul-17	120	50	70	6,603	39,197	3,686	19
Aug-17	116	67	107	7,601	43,084	4,215	22
Sep-17	114	80	88	1,869	12,452	1,244	19
Oct-17	98	70	86	1,291	4,067	367	22
Nov-17	94	70	79	1,357	32,837	3,049	22
Dec-17	90	70	73	757	2,072	155	18
Jan-18	98	70	83	1,044	4,409	367	22
Feb-18	87	74	77	437	1,897	149	19
Mar-18	119	69	84	3,008	23,086	2,264	21
Apr-18	144	76	89	8,533	52,459	5,483	21
May-18	126	72	78	4,683	21,411	1,990	20
Jun-18	82	76	76	201	955	75	1
Jul-18	-	-	76	-	-	-	-
Aug-18	-	-	76	-	-	-	-
Sep-18	-	-	76	-	-	-	-
Oct-18	-	-	76	-	-	-	-
Nov-18	-	-	76	-	-	-	-
Dec-18	-	-	76	-	-	-	-
Jan-19	-	-	76	-	-	-	-

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,722	392	615	110	384
Receivables	228,930	240,147	215,018	212,544	211,817
Inventories	19,565	27,840	10,832	100	100
Current Assets	262,248	271,966	236,532	569,198	568,751
Fixed Assets	17,588	12,066	9,366	51	-
Other Assets	207	208	210	210	210
Total Assets	1,034,451	982,635	905,471	569,459	568,961
Growth (%)		-5.01%	-7.85%	-37.11%	-0.09%

Current Liabilities	15,518	36,090	18,700	12,075	16,256
Long Term Liabilities	1,172	4,472	2,623	3,038	2,668
Total Liabilities	16,690	40,562	21,323	15,113	18,924
Growth (%)		143.04%	-47.43%	-29.12%	25.21%

Authorized Capital	79,176	5,000,000	5,000,000	5,000,000	5,000,000
Paid up Capital	1,275,455	1,275,455	638,253	1,275,455	1,275,455
Paid up Capital (Shares)	5,106	5,106	5,106	5,106	5,106
Par Value	250 & 125	250 & 125	125	125&250	250&125
Retained Earnings	-299,571	-378,879	414,942	-673,650	-677,901
Total Equity	1,017,762	942,073	884,147	554,346	550,037
Growth (%)		-7.44%	-6.15%	-37.30%	-0.78%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	30,592	22,101	77,251	44,326	-
Growth (%)		-27.76%	249.54%	-42.62%	

Cost of Revenues	38,439	19,540	84,110	47,465	-
Gross Profit	-7,847	2,561	-6,859	-3,139	-
Expenses (Income)	273,580	59,445	47,458	256,924	4,303
Operating Profit	-281,427	-56,885	-	-	-
Growth (%)		79.79%	100.00%		

Other Income (Expenses)	-239	-	-	-	-
Income before Tax	-281,665	-56,885	-54,317	-260,063	-4,303
Tax	-	-2,257	-138	-	-
Profit for the period	-281,665	-54,628	-54,180	-260,063	-4,303
Growth (%)		80.61%	0.82%	-380.00%	

Period Attributable	-268,201	-42,049	-36,007	-258,375	-4,251
Comprehensive Income	-281,665	-38,430	-57,926	-259,374	-4,309
Comprehensive Attributable	-268,201	-25,852	-39,753	-257,687	-4,257

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	1,690.00	753.58	1,264.87	4,713.73	3,498.66
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-52.53	-8.24	-7.05	-50.60	-0.83
BV (Rp)	199.33	184.50	173.16	108.57	107.72
DAR (X)	0.02	0.04	0.02	0.03	0.03
DER(X)	0.02	0.04	0.02	0.03	0.03
ROA (%)	-27.23	-5.56	-5.98	-45.67	-0.76
ROE (%)	-27.67	-5.80	-6.13	-46.91	-0.78
GPM (%)	-25.65	11.59	-8.88	-7.08	-
OPM (%)	-919.93	-257.39	-	-	-
NPM (%)	-920.71	-247.18	-70.13	-586.70	-
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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