

CMNP Citra Marga Nusaphala Persada Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board
 Industry Sector : Infrastructure, Utilities & Transportation (7)
 Industry Sub Sector : Toll Road, Airport, Harbor And Allied Products (72)

Individual Index : 128.701
 Listed Shares : 3,620,831,944
 Market Capitalization : 4,870,018,964,680

181 | 4.87T | 0.07% | 92.19%

501 | 0.01T | 0.0007% | 99.97%

COMPANY HISTORY

Established Date : 13-Apr-1987
 Listing Date : 10-Jan-1995 (IPO Price: 2,600)
 Underwriter IPO :
 PT Indovest Securities
 PT Pentasena Arthasentosa
 PT Usaha Bersama Sekuritas
 Securities Administration Bureau :
 PT Raya Saham Registrasi

BOARD OF COMMISSIONERS

- Sari Putra Joseph
 - Amir Gunawan *)
 - Ori Setianto
- *) Independent Commissioners

BOARD OF DIRECTORS

- Tito Sulistio
- Fitria Yusuf
- Suarmin Tioniwar

AUDIT COMMITTEE

- Amir Gunawan
- Rachmat Arifin
- Wilton Tjugjarto

CORPORATE SECRETARY

Dahlia Lavie

HEAD OFFICE

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 Fax : (021) 6530-6931
 Homepage : www.citramarga.com
 Email : sekper@citramarga.com

SHAREHOLDERS (December 2018)

- BP2S Singapore/BNP Paribas Wealth Management Singapore Branch 1,707,538,261 : 47.16%
- Raja Berkah Tentram 275,000,000 : 7.59%
- Public (<5%) 1,638,293,683 : 45.25%

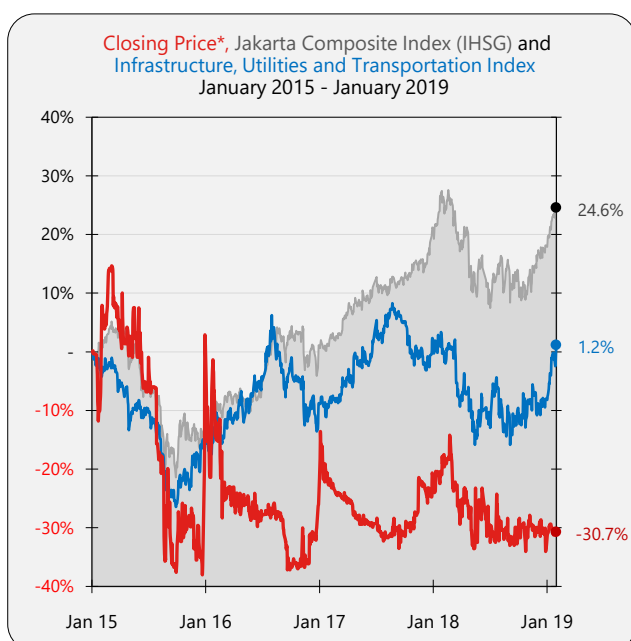
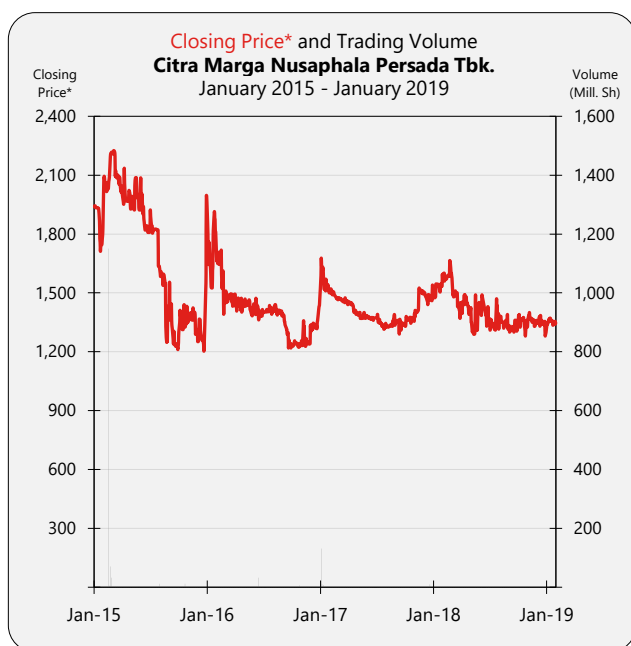
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		52.50	25-Aug-95	28-Aug-95	5-Sep-95	4-Oct-95	F
1995		80.00	1-Jul-96	2-Jul-96	10-Jul-96	6-Aug-96	F
1996	1 : 1		1-Aug-96	2-Aug-96	12-Aug-96	11-Sep-96	BS
1996		51.00	1-Jul-97	2-Jul-97	10-Jul-97	8-Aug-97	F
1997		25.00	10-Jul-98	13-Jul-98	21-Jul-98	19-Aug-98	F
2004		10.00	10-May-05	11-May-05	13-May-05	30-May-05	F
2005		12.50	10-Jul-06	11-Jul-06	13-Jul-06	27-Jul-06	F
2006		18.00	18-Jul-07	19-Jul-07	23-Jul-07	1-Aug-07	F
2007		9.00	21-Jul-08	22-Jul-08	24-Jul-08	8-Aug-08	F
2007		9.00	19-Jan-09	20-Jan-09	22-Jan-09	6-Feb-09	F
2009		10.00	21-Jul-10	22-Jul-10	26-Jul-10	9-Aug-10	F
2010		7.45	15-Jul-11	18-Jul-11	20-Jul-11	3-Aug-11	F
2011		18.00	5-Jul-12	6-Jul-12	10-Jul-12	24-Jul-12	F
2013		10.00	18-Jul-14	21-Jul-14	23-Jul-14	13-Aug-14	F
2013	4 : 1		20-Feb-15	23-Feb-15	25-Feb-15	11-Mar-15	SD
2016	9 : 2		10-Jan-17	11-Jan-17	13-Jan-17	27-Jan-17	SD

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	122,000,000	10-Jan-95	10-Jan-95
2.	Company Listing	378,000,000	10-Jan-95	30-Jul-95
3.	Bonus Shares	500,000,000	12-Sep-96	12-Sep-96
4.	Right Issue	1,000,000,000	7-Jul-97	7-Jul-97
5.	Add. Listing without RI	200,000,000	3-Jan-13	3-Jan-14
6.	Dividend Shares	550,000,000	11-Mar-15	11-Mar-15
7.	Dividend Shares	595,831,944	27-Jan-17	27-Jan-17
8.	Add. Listing without RI	275,000,000	14-Nov-18	14-Nov-18

CMNP Citra Marga Nusaphala Persada Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1,296	53	178	9	2
Value (Billion Rp)	3,739	83	259	13	3
Frequency (Thou. X)	11	10	11	6	1
Days	222	241	237	233	22
Price (Rupiah)					
High	3,500	2,435	2,090	1,695	1,440
Low	1,450	1,480	1,290	1,200	1,295
Close	2,435	1,790	1,540	1,280	1,345
Close*	1,992	1,465	1,540	1,280	1,345
PER (X)					
PER (X)	14.75	8.90	8.61	6.81	7.16
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)					
PBV (X)	1.61	1.06	1.00	0.76	0.80

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	3,095	2,600	2,800	1,593	1,295	3,761	21
Feb-15	3,500	2,610	2,710	3,408	1,260,605	3,673,790	19
Mar-15	2,755	2,400	2,500	1,455	2,472	6,384	22
Apr-15	2,610	2,250	2,355	462	219	536	21
May-15	2,645	2,250	2,350	322	2,941	3,261	18
Jun-15	2,590	2,200	2,215	706	1,808	4,168	16
Jul-15	2,435	1,900	2,000	247	12,156	24,344	16
Aug-15	2,000	1,505	1,725	427	424	729	20
Sep-15	1,900	1,450	1,500	944	1,341	2,113	19
Oct-15	1,895	1,500	1,650	312	12,235	18,391	19
Nov-15	1,895	1,500	1,600	138	311	475	15
Dec-15	2,435	1,460	2,435	586	615	1,177	16
Jan-16	2,435	1,865	2,215	754	531	1,133	20
Feb-16	2,290	1,640	1,770	444	518	986	19
Mar-16	1,950	1,700	1,825	191	293	533	20
Apr-16	1,825	1,650	1,765	274	731	1,277	21
May-16	1,820	1,680	1,765	364	577	995	20
Jun-16	1,845	1,660	1,715	2,470	34,653	53,553	22
Jul-16	1,795	1,650	1,720	1,020	1,090	1,855	16
Aug-16	1,800	1,675	1,700	744	1,215	2,066	22
Sep-16	1,710	1,480	1,505	764	1,472	2,442	21
Oct-16	1,535	1,485	1,515	259	6,217	9,358	18
Nov-16	1,720	1,480	1,630	913	1,120	1,757	22
Dec-16	1,820	1,580	1,790	2,264	4,268	7,196	20
Jan-17	2,090	1,490	1,500	3,267	155,228	228,959	21
Feb-17	1,560	1,465	1,470	1,282	2,649	3,963	19
Mar-17	1,490	1,420	1,440	476	963	1,407	22
Apr-17	1,460	1,390	1,400	506	890	1,269	17
May-17	1,415	1,355	1,385	578	770	1,069	20
Jun-17	1,385	1,350	1,370	315	1,841	2,522	15
Jul-17	1,390	1,300	1,345	593	2,045	2,747	21
Aug-17	1,400	1,300	1,360	542	541	725	22
Sep-17	1,395	1,290	1,340	801	1,391	1,855	18
Oct-17	1,410	1,330	1,355	529	725	984	22
Nov-17	1,555	1,355	1,505	1,074	1,040	1,515	22
Dec-17	1,640	1,405	1,540	1,155	10,114	12,411	18
Jan-18	1,595	1,450	1,570	1,109	1,337	2,021	22
Feb-18	1,695	1,425	1,600	1,169	799	1,269	19
Mar-18	1,590	1,350	1,450	439	1,080	1,613	21
Apr-18	1,500	1,390	1,400	459	1,716	2,492	21
May-18	1,490	1,200	1,440	364	543	735	20
Jun-18	1,490	1,250	1,370	136	129	177	13
Jul-18	1,490	1,300	1,315	337	878	1,164	22
Aug-18	1,400	1,295	1,335	202	610	811	21
Sep-18	1,370	1,260	1,310	131	388	505	14
Oct-18	1,400	1,260	1,325	344	188	256	23
Nov-18	1,405	1,300	1,360	516	311	426	20
Dec-18	1,400	1,280	1,280	806	1,311	1,769	17
Jan-19	1,440	1,295	1,345	1,227	2,112	2,870	22

CMNP Citra Marga Nusaphala Persada Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Kosasih, Nurdjaman, Tjahjo & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	2,024,169	1,787,565	1,689,777	2,829,144	3,052,579
Receivables	26,862	88,022	743,066	1,000,113	1,414,499
Inventories	-	-	-	-	-
Current Assets	2,145,713	1,977,963	2,619,188	3,929,273	4,561,118
Fixed Assets	183,250	206,519	158,323	174,102	171,443
Other Assets	137,144	163,842	197,881	-	296,528
Total Assets	5,298,109	6,187,084	7,937,920	10,736,908	12,031,171
Growth (%)		16.78%	28.30%	35.26%	12.05%

Current Liabilities	541,846	687,085	909,380	1,448,577	1,539,008
Long Term Liabilities	1,032,274	1,328,116	2,345,142	3,699,694	4,372,378
Total Liabilities	1,574,121	2,015,201	3,254,522	5,148,271	5,911,386
Growth (%)		28.02%	61.50%	58.19%	14.82%

Authorized Capital	3,600,000	3,600,000	3,600,000	3,600,000	3,600,000
Paid up Capital	1,100,000	1,375,000	1,375,000	1,672,916	1,672,916
Paid up Capital (Shares)	2,200	2,750	2,750	3,346	3,346
Par Value	500	500	500	500	500
Retained Earnings	2,300,863	1,246,586	1,739,705	1,436,198	1,947,267
Total Equity	3,723,988	4,171,883	4,683,397	5,588,637	6,119,785
Growth (%)		12.03%	12.26%	19.33%	9.50%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,300,573	1,523,591	2,310,039	2,906,663	2,209,897
Growth (%)		17.15%	51.62%	25.83%	

Cost of Revenues	597,340	746,702	1,344,242	1,929,000	1,408,844
Gross Profit	703,234	776,888	965,797	977,664	801,053
Expenses (Income)	256,653	280,294	270,427	271,737	183,998
Operating Profit	446,581	496,594	695,370	705,926	617,055
Growth (%)		11.20%	40.03%	1.52%	

Other Income (Expenses)	73,839	72,683	-22,472	157,247	26,214
Income before Tax	520,419	569,277	672,898	863,174	630,472
Tax	109,338	115,933	164,381	170,112	100,167
Profit for the period	411,081	453,344	508,517	693,061	530,305
Growth (%)		10.28%	12.17%	36.29%	

Period Attributable	412,054	454,128	490,180	682,635	510,238
Comprehensive Income	411,081	451,940	511,514	693,864	530,695
Comprehensive Attributable	412,054	452,724	493,118	683,422	510,628

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	396.00	287.88	288.02	271.25	296.37
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	187.30	165.14	178.25	204.03	152.50
BV (Rp)	1,692.72	1,517.05	1,703.05	1,670.33	1,829.08
DAR (X)	0.30	0.33	0.41	0.48	0.49
DER(X)	0.42	0.48	0.69	0.92	0.97
ROA (%)	7.76	7.33	6.41	6.45	4.41
ROE (%)	11.04	10.87	10.86	12.40	8.67
GPM (%)	54.07	50.99	41.81	33.64	36.25
OPM (%)	34.34	32.59	30.10	24.29	27.92
NPM (%)	31.61	29.75	22.01	23.84	24.00
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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