

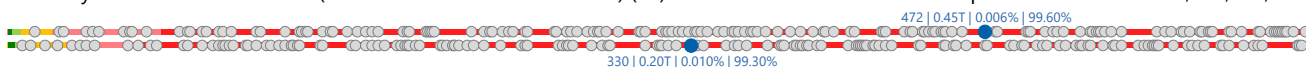
CNKO Eksploitasi Energi Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Trade, Services & Investment (9)
 Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

As of 31 January 2019

Individual Index : 3.288
 Listed Shares : 8,956,361,206
 Market Capitalization : 447,818,060,300



COMPANY HISTORY

Established Date : 13-Sep-1999
 Listing Date : 21-Nov-2001 (IPO Price: 105)
 Underwriter IPO :
 PT Asjaya Indosurya Securities
 Securities Administration Bureau :
 PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Andri Cahyadi
 2. Djoko Sumaryono
 3. Edwin Pamimpin Situmorang *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Benny Wirawansa
2. Erry Indriyana
3. Herman Fasikhin
4. Pudjianto Gondosasmito
5. Sudarwanta

AUDIT COMMITTEE

1. Edwin Pamimpin Situmorang
2. Agustin Ekadjaja
3. Arydhian Basril Djamin

CORPORATE SECRETARY

Wim Andrian

HEAD OFFICE

Sinarmas MSIG Tower, 9th Floor
 Jl. Jend Sudirman Kav. 21
 Jakarta 12930
 Phone : (021) 8051-1130
 Fax : (021) 8051-1135
 Homepage : www.energigroupindonesia.com
 Email : corporate.secretary@energigroupindonesia.com
wim.andrian@energigroupindonesia.com

SHAREHOLDERS (December 2018)

1. PT Saibatama Internasional Mandiri	862,427,925	: 9.63%
2. OCBC Bank-Mezzanine Capital Unit	841,155,800	: 9.39%
3. PT Asuransi Simas Jiwa - Simas Equity Fund 2	770,810,500	: 8.61%
4. Public (<5%)	6,481,966,981	: 72.37%

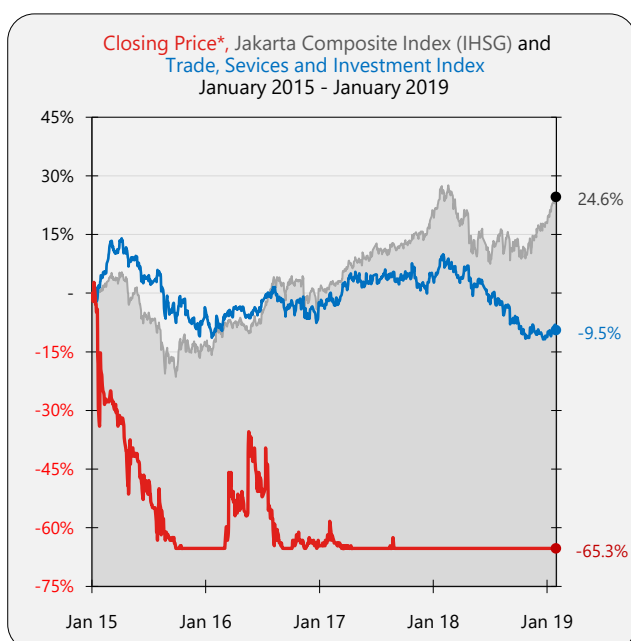
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	800,000,000	21-Nov-01	21-Nov-01
2.	Company Listing	1,500,000,000	21-Nov-01	30-Jun-02
3.	Reverse Stock Split	-2,185,000,000	19-Nov-03	19-Nov-03
4.	Right Issue	3,220,000,000	19-Jan-04	19-Jan-04
5.	Warrant Series II	25,000,000	18-May-05	18-May-05
6.	Warrant Series II	22,500,000	8-Jun-05	8-Jun-05
7.	Warrant Series II	20,000,000	30-Aug-05	30-Aug-05
8.	Warrant Series II	2,750,000	22-Feb-06	22-Feb-06
9.	Warrant Series II	2,700,000	23-May-06	23-May-06
10.	Warrant Series II	1,600,000	7-Jun-06	7-Jun-06
11.	Warrant Series II	500,000	14-Jun-06	14-Jun-06
12.	Warrant Series II	500,000	20-Jun-06	20-Jun-06
13.	Warrant Series II	2,400,000	7-Jul-06	7-Jul-06
14.	Warrant Series II	2,500,000	14-Jul-06	14-Jul-06
15.	Warrant Series II	2,500,000	31-Jul-06	31-Jul-06
16.	Warrant Series II	70,000,000	9-Aug-06	9-Aug-06
17.	Warrant Series II	50,000,000	24-Aug-06	24-Aug-06
18.	Warrant Series II	100,000,000	1-Sep-06	1-Sep-06
19.	Warrant Series II	100,000,000	22-Sep-06	22-Sep-06
20.	Warrant Series II	2,800,000	12-Oct-06	12-Oct-06
21.	Warrant Series II	1,400,000	13-Nov-06	13-Nov-06
22.	Warrant Series II	2,800,000	22-Nov-06	22-Nov-06
23.	Warrant Series II	250,000	30-Nov-06	30-Nov-06
24.	Warrant Series II	56,500,000	8-Dec-06	8-Dec-06
25.	Warrant Series II	40,000,000	22-Dec-06	22-Dec-06
26.	Warrant Series II	60,000,000	2-Jan-07	2-Jan-07
27.	Warrant Series II	80,000,000	5-Jan-07	5-Jan-07
28.	Warrant Series II	264,850,572	11-Jan-07	11-Jan-07
29.	Right Issue I	4,709,810,634	18-Jan-13	18-Jan-13

CNKO Eksploitasi Energi Indonesia Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	12,511	18,668	9,280	3,193	773
Value (Billion Rp)	1,199	1,155	508	160	39
Frequency (Thou. X)	52	252	79	42	3
Days	244	245	238	221	19

Price (Rupiah)	2015	2016	2017	2018	Jan-19
High	152	102	67	56	50
Low	50	50	50	50	50
Close	50	51	50	50	50
Close*	50	51	50	50	50

PER (X)	-0.89	-2.36	-1.54	-0.48	-0.48
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	0.17	0.19	0.26	-0.67	-0.67

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	152	93	116	10,667	804,865	105,832	21
Feb-15	118	102	105	5,992	4,002,308	413,780	19
Mar-15	113	93	99	6,302	461,078	54,189	22
Apr-15	104	66	72	2,528	657,804	56,096	21
May-15	96	72	82	4,426	227,696	18,077	19
Jun-15	84	68	70	2,148	663,171	93,770	21
Jul-15	75	51	53	1,410	1,790,563	164,595	19
Aug-15	76	52	55	14,312	178,722	11,899	20
Sep-15	55	50	50	1,709	103,495	5,592	21
Oct-15	52	50	50	1,123	86,006	4,305	21
Nov-15	52	50	50	935	879,150	81,381	21
Dec-15	51	50	50	939	2,656,107	189,736	19
Jan-16	50	50	50	52	18,738	937	19
Feb-16	50	50	50	135	177,766	21,397	20
Mar-16	86	50	67	20,211	689,425	48,908	21
Apr-16	77	59	69	11,137	473,517	32,805	21
May-16	102	61	83	18,421	1,096,561	94,513	20
Jun-16	89	70	72	17,952	1,021,032	79,654	22
Jul-16	93	59	63	55,665	4,173,104	271,102	16
Aug-16	66	50	51	51,481	4,191,483	239,308	22
Sep-16	56	50	50	13,915	1,024,837	53,642	21
Oct-16	64	50	53	37,916	3,158,266	174,023	21
Nov-16	58	50	52	17,009	2,015,183	105,380	22
Dec-16	55	50	51	7,766	628,173	33,158	20
Jan-17	60	50	54	18,735	1,637,638	88,532	21
Feb-17	67	51	52	23,146	2,998,730	171,204	19
Mar-17	53	50	50	8,340	565,511	28,787	22
Apr-17	53	50	50	6,426	219,251	11,515	17
May-17	50	50	50	626	7,685	733	20
Jun-17	50	50	50	215	8,042	467	15
Jul-17	50	50	50	120	3,511	75	21
Aug-17	58	50	50	16,851	1,777,561	93,099	22
Sep-17	52	50	50	3,534	159,195	8,011	19
Oct-17	50	50	50	114	313,527	20,291	22
Nov-17	51	50	50	642	1,124,277	62,331	22
Dec-17	50	50	50	76	465,314	23,265	18
Jan-18	50	50	50	1,014	15,919	711	22
Feb-18	52	50	50	18,189	340,750	17,927	19
Mar-18	50	50	50	151	12,802	634	21
Apr-18	56	50	50	19,059	2,209,550	112,799	21
May-18	50	50	50	117	31,850	1,498	19
Jun-18	50	50	50	42	401,849	20,058	12
Jul-18	50	50	50	717	3,427	78	22
Aug-18	50	50	50	213	84,400	1,721	20
Sep-18	50	50	50	889	6,214	156	18
Oct-18	50	50	50	871	3,391	145	19
Nov-18	50	50	50	551	9,864	448	13
Dec-18	50	50	50	678	73,035	3,641	15
Jan-19	50	50	50	2,510	773,184	38,641	19

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Financial Data and Ratios

Book End : December

Public Accountant : Kosasih, Nurdiyaman, Mulyadi, Tjahjo & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	20,319	83,297	54,063	125,237	125,237
Receivables	1,016,929	1,117,897	1,275,196	992,888	1,218,923
Inventories	669,752	781,038	611,324	54,686	70,517
Current Assets	2,592,160	2,858,673	2,716,876	1,923,689	1,873,723
Fixed Assets	1,032,176	956,981	563,321	501,898	451,149
Other Assets	77,784	68,663	348,242	348,242	348,242
Total Assets	5,512,453	5,672,002	5,178,439	3,705,091	2,703,609
Growth (%)		2.89%	-8.70%	-28.45%	-27.03%

Current Liabilities	2,015,479	2,470,072	2,644,867	2,405,000	3,020,835
Long Term Liabilities	366,470	639,996	620,885	880,231	500,736
Total Liabilities	2,381,949	3,110,068	3,265,753	3,285,230	3,521,571
Growth (%)		30.57%	5.01%	0.60%	7.19%

Authorized Capital	4,428,620	4,428,620	4,428,620	4,428,620	4,428,620
Paid up Capital	1,114,136	4,428,620	1,114,136	1,114,136	1,114,136
Paid up Capital (Shares)	8,956	38,401	8,956	8,956	8,956
Par Value	2,000 & 100	2,000 & 100	2,000 & 100	2,000 & 100	2,000 & 100
Retained Earnings	239,510	-295,904	-901,770	-2,485,385	-3,547,807
Total Equity	3,130,504	2,561,935	1,912,687	419,861	-817,962
Growth (%)		-18.16%	-25.34%	-78.05%	N/A

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
Total Revenues	993,413	1,112,556	2,221,076	1,538,823	2,555,488
Growth (%)		11.99%	99.64%	-30.72%	66.07%

Cost of Revenues	856,085	1,154,553	2,152,502	1,486,541	2,365,140
Gross Profit	137,329	-41,997	68,573	52,282	190,348
Expenses (Income)	166,157	568,290	751,153	374,586	630,100
Operating Profit	-28,829	-610,287	-682,579	-322,304	-439,752
Growth (%)		-2,016.95%	-11.85%	52.78%	-36.44%

Other Income (Expenses)	-151,046	-	-	-1,568,700	-767,579
Income before Tax	-179,875	-610,287	-682,579	-1,891,005	-1,207,331
Tax	-69,842	-70,466	-53,344	88,371	32,417
Profit for the period	-110,032	-539,821	-629,235	-1,979,376	-1,239,748
Growth (%)		-390.60%	-16.56%	-214.57%	37.37%

Period Attributable	-97,446	-505,962	-597,101	-1,576,154	-840,972
Comprehensive Income	-110,032	-537,617	-628,807	-1,980,839	-1,238,000
Comprehensive Attributable	-97,446	-503,713	-596,681	-1,577,248	-839,710

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
Current Ratio (%)	128.61	115.73	102.72	79.99	62.03
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-10.88	-13.18	-66.67	-175.98	-93.90
BV (Rp)	349.53	66.71	213.56	46.88	-91.33
DAR (X)	0.43	0.55	0.63	0.89	1.30
DER(X)	0.76	1.21	1.71	7.82	-4.31
ROA (%)	-2.00	-9.52	-12.15	-53.42	-45.86
ROE (%)	-3.51	-21.07	-32.90	-471.44	151.57
GPM (%)	13.82	-3.77	3.09	3.40	7.45
OPM (%)	-2.90	-54.85	-30.73	-20.94	-17.21
NPM (%)	-11.08	-48.52	-28.33	-128.63	-48.51
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,542
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