

CNTX Century Textile Industry (PS) Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
 Industry Sector : Miscellaneous Industry (4)
 Industry Sub Sector : Textile, Garment (43)

As of 31 January 2019

Individual Index : 818.182
 Listed Shares : 70,000,000
 Market Capitalization : 31,500,000,000

624 | 0.03T | 0.0004% | 99.9996%
 499 | 0.01T | 0.0007% | 99.97%

COMPANY HISTORY

Established Date : 22-May-1970
 Listing Date : 22-May-1979 (IPO Price: 5,500)
 Underwriter IPO :
 PT Indovest Securities
 Securities Administration Bureau :
 PT Century Textile Industry Tbk.

BOARD OF COMMISSIONERS

1. Suhardi Budiman
 2. Hideo Umeki
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Ho Soo Boon
2. Hiroshi Inoue
3. Katsuya Okajima
4. Kenichi Kuroda
5. Muljadi Budiman
6. Teh Hock Soon
7. Yoshinobu Gamo

AUDIT COMMITTEE

1. Katsutoshi Ina
2. Charles Christian
3. Irwan Setia

CORPORATE SECRETARY

Budhi Taufiqurahman

HEAD OFFICE

Summitmas II, 3rd Floor
 Jl. Jend. Sudirman Kav. 61-62
 Jakarta 12190
 Phone : (021) 252-6841
 Fax : (021) 520-2041
 Homepage : www.toray.co.id/centex
 Email : achmad_zalafik@ina.toray.co.id
atsan_miyana@ina.toray.co.id

SHAREHOLDERS (December 2018)

1. PT Prospect Motor	23,941,000	: 34.20%
2. PT Easterntex	20,298,000	: 29.00%
3. Toray Industries, Inc.	4,000,000	: 5.71%
4. PT Budiman Kencana Lestari	3,310,000	: 4.73%
5. Public (<5%)	18,451,000	: 26.36%

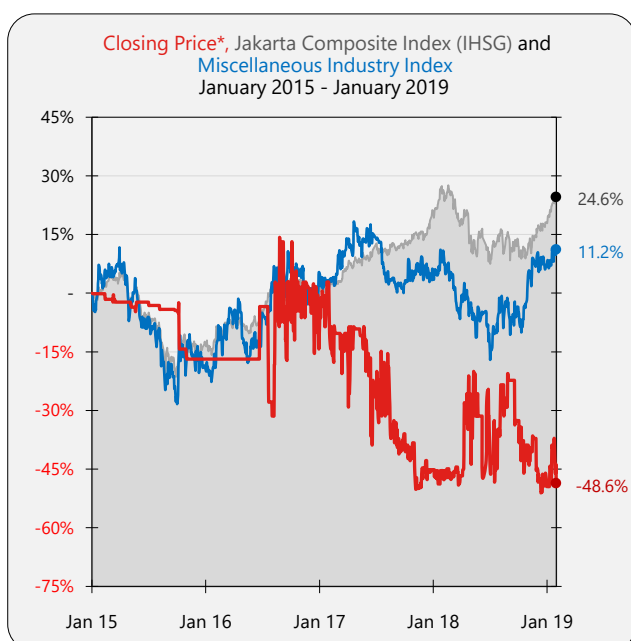
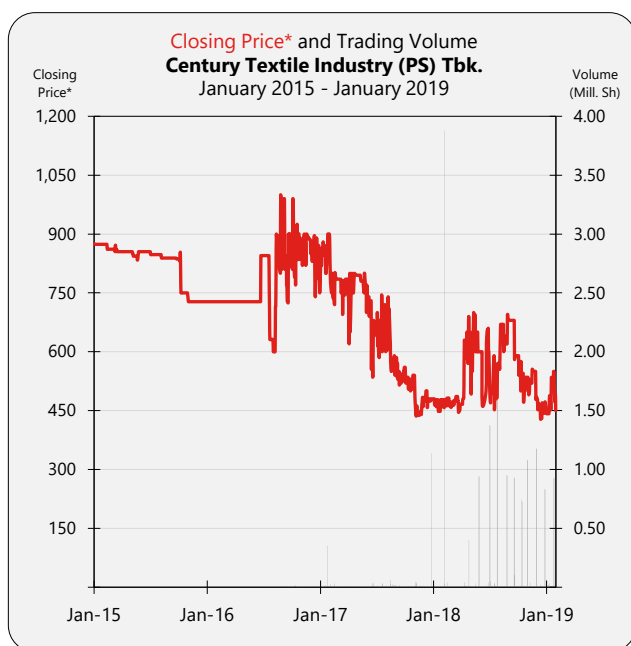
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1989		750.00	4-Oct-89	5-Oct-89	11-Oct-89	30-Oct-89	F
1989		750.00	28-Sep-90	2-Oct-90	10-Oct-90	30-Oct-90	F
1991		750.00	2-Oct-91	3-Oct-91	10-Oct-91	30-Oct-91	F
1992		750.00	15-Oct-92	16-Oct-92	23-Oct-92	16-Nov-92	F
1993		200.00	13-Oct-93	14-Oct-93	21-Oct-93	16-Nov-93	F
1994		150.00	13-Oct-94	14-Oct-94	21-Oct-94	16-Nov-94	F
1995		150.00	11-Oct-95	12-Oct-95	21-Oct-95	16-Nov-95	I
1995		150.00	9-Oct-96	10-Oct-96	18-Oct-96	18-Nov-96	F
1997		150.00	8-Oct-97	9-Oct-97	17-Oct-97	15-Nov-97	F
1998		300.00	13-Oct-98	14-Oct-98	22-Oct-98	20-Nov-98	F
1998		400.00	11-Oct-99	12-Oct-99	20-Oct-99	18-Nov-99	F
2000		400.00	10-Oct-00	11-Oct-00	18-Oct-00	23-Oct-00	F
2000		400.00	8-Oct-01	9-Oct-01	17-Oct-01	31-Oct-01	F
2001		1,000.00	14-Oct-02	15-Oct-02	17-Oct-02	31-Oct-02	F
2002		145.00	5-Dec-03	8-Dec-03	10-Dec-03	17-Dec-03	F
2003		145.00	14-Oct-04	15-Oct-04	19-Oct-04	2-Nov-04	F
2004		145.00	14-Oct-05	17-Oct-05	19-Oct-05	1-Nov-05	F
2005		145.00	9-Oct-06	10-Oct-06	12-Oct-06	2-Nov-06	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	116,000	22-May-79	22-May-79
2.	Second Issue	584,000	15-Oct-83	15-Oct-83
3.	Stock Split	2,800,000	15-Apr-93	15-Apr-93
4.	Stock Split Series A	66,500,000	12-Aug-16	12-Aug-16

CNTX Century Textile Industry (PS) Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.004	0.2	2	25	2
Value (Billion Rp)	0.07	0.2	0.9	13	1
Frequency (Thou. X)	0.04	0.4	1.0	0.9	0.1
Days	31	91	168	145	22
Price (Rupiah)					
High	17,475	17,100	990	700	580
Low	14,550	680	430	406	406
Close	14,550	750	480	472	450
Close*	728	750	480	472	450
PER (X)					
PER (X)	7.92	-6.07	-2.82	-17.23	15.21
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	2.14	1.92	4.62	-6.24	-11.80

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	17,475	17,475	17,475	4	0.3	5	4
Feb-15	17,225	17,225	17,225	2	0.2	3	2
Mar-15	17,425	17,100	17,100	4	0.4	7	4
Apr-15	-	-	17,100	-	-	-	-
May-15	17,100	16,675	17,100	6	0.6	10	5
Jun-15	-	-	17,100	-	-	-	-
Jul-15	16,950	16,950	16,950	2	0.2	3	2
Aug-15	16,950	16,775	16,775	2	0.2	3	2
Sep-15	16,775	16,725	16,725	2	0.2	3	2
Oct-15	17,075	15,000	15,000	10	2	30	6
Nov-15	14,550	14,550	14,550	1	0.1	1	1
Dec-15	14,550	14,550	14,550	4	0.4	6	3
Jan-16	14,550	14,550	14,550	3	0.3	4	2
Feb-16	14,550	14,550	14,550	2	0.2	3	1
Mar-16	-	-	14,550	2	2	32	2
Apr-16	-	-	14,550	-	-	-	-
May-16	-	-	14,550	-	-	-	-
Jun-16	16,900	14,550	16,900	2	0.2	3	2
Jul-16	17,100	11,375	12,625	12	2	24	5
Aug-16	16,000	775	990	58	26	43	14
Sep-16	990	725	895	77	39	31	12
Oct-16	990	730	840	103	76	62	19
Nov-16	900	760	885	51	19	16	18
Dec-16	1,090	680	750	62	32	25	16
Jan-17	990	705	890	75	396	332	16
Feb-17	900	700	785	56	104	77	13
Mar-17	785	585	775	40	32	22	12
Apr-17	820	610	795	36	32	22	12
May-17	880	655	770	30	8	6	10
Jun-17	740	484	680	98	115	65	9
Jul-17	780	496	600	115	109	66	17
Aug-17	760	540	570	255	219	127	20
Sep-17	585	515	560	99	79	42	18
Oct-17	560	498	540	52	34	18	13
Nov-17	525	430	482	91	190	85	18
Dec-17	500	440	480	37	1,152	62	10
Jan-18	478	440	478	28	30	13	8
Feb-18	505	440	464	104	3,955	1,820	9
Mar-18	486	444	466	52	22	10	13
Apr-18	690	452	640	136	527	320	18
May-18	700	492	600	69	1,934	1,138	18
Jun-18	695	464	600	50	76	46	9
Jul-18	695	452	570	187	6,310	3,208	16
Aug-18	695	550	680	23	1,906	1,180	10
Sep-18	650	436	590	26	1,973	1,128	4
Oct-18	595	406	535	91	1,500	851	14
Nov-18	595	466	484	63	4,564	2,595	12
Dec-18	478	428	472	61	1,711	934	14
Jan-19	580	406	450	132	1,980	1,098	22

CNTX Century Textile Industry (PS) Tbk.

Financial Data and Ratios

Book End : March

Public Accountant : Siddharta Widjaja & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	3,558	9,069	5,504	3,523	8,278
Receivables	75,446	89,007	94,081	98,352	115,671
Inventories	71,269	83,667	75,035	88,159	109,399
Current Assets	168,534	215,690	220,846	263,437	302,840
Fixed Assets	209,150	246,350	232,916	360,537	409,489
Other Assets	3,452	-	-	-	-
Total Assets	382,809	468,205	459,401	631,617	720,328
Growth (%)		22.31%	-1.88%	37.49%	14.05%

Current Liabilities	334,820	397,648	401,785	423,059	496,644
Long Term Liabilities	17,792	32,875	30,975	201,287	200,455
Total Liabilities	352,612	430,523	432,761	624,346	697,099
Growth (%)		22.10%	0.52%	44.27%	11.65%

Authorized Capital	3,500	3,500	3,500	6,500	6,500
Paid up Capital	3,500	3,500	3,500	6,500	10,000
Paid up Capital (Shares)	4	4	70	70	200
Par Value	1,000	1,000	50	50	50
Retained Earnings	-199,737	-233,317	-221,783	-243,223	-271,542
Total Equity	30,197	37,682	26,640	7,271	-2,669
Growth (%)		24.79%	-29.30%	-72.71%	N/A

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
Total Revenues	427,986	482,769	321,445	329,651	433,718
Growth (%)		12.80%	-33.42%	2.55%	31.57%

Cost of Revenues	370,129	419,976	284,030	284,589	379,514
Gross Profit	57,856	62,793	37,415	45,063	54,204
Expenses (Income)	51,930	39,603	42,610	47,453	-40,330
Operating Profit	5,926	23,190	-5,194	-2,391	94,533
Growth (%)		291.31%	N/A	53.97%	N/A

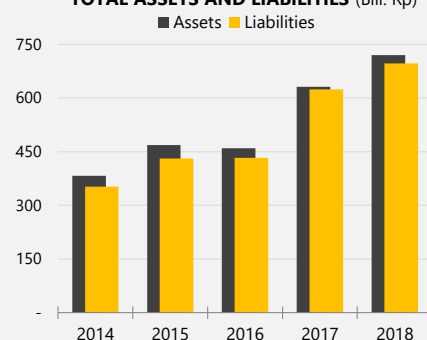
Other Income (Expenses)	-2,373	-2,963	-2,708	-6,535	-12,320
Income before Tax	3,553	20,228	-12,036	-8,926	82,213
Tax	-	1,434	-	-	-
Profit for the period	3,553	18,794	-12,036	-8,926	82,213
Growth (%)		428.94%	N/A	25.84%	N/A

Period Attributable	3,553	18,794	-12,036	-8,926	82,213
Comprehensive Income	3,553	18,690	-12,036	-8,926	82,213
Comprehensive Attributable	3,553	18,690	-12,036	-8,926	82,213

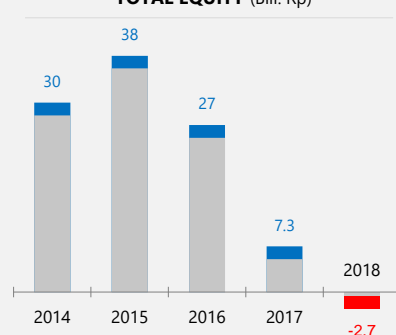
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
Current Ratio (%)	50.34	54.24	54.97	62.27	60.98
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	1,015.19	5,369.70	-171.95	-127.51	411.07
BV (Rp)	8,627.68	10,766.27	380.58	103.87	-13.35
DAR (X)	0.92	0.92	0.94	0.99	0.97
DER(X)	11.68	11.43	16.24	85.87	-261.15
ROA (%)	0.93	4.01	-2.62	-1.41	11.41
ROE (%)	11.77	49.88	-45.18	-122.76	-3,079.92
GPM (%)	13.52	13.01	11.64	13.67	12.50
OPM (%)	1.38	4.80	-1.62	-0.73	21.80
NPM (%)	0.83	3.89	-3.74	-2.71	18.96
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,542
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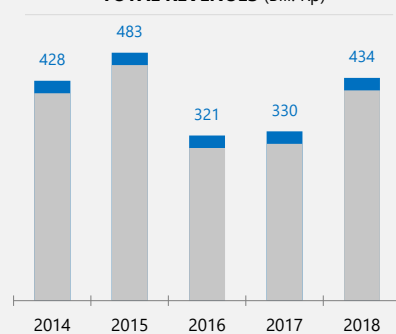
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

