

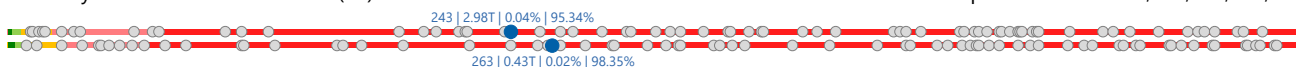
CPRO Central Proteina Prima Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Animal Feed (36)

Individual Index : 45,455
Listed Shares : 59,572,382,787
Market Capitalization : 2,978,619,139,350



COMPANY HISTORY

Established Date : 30-Apr-1980
Listing Date : 28-Nov-2006 (IPO Price: 110)
Underwriter IPO :
PT. Danatama Makmur
Securities Administration Bureau :
PT Bima Registra

SHAREHOLDERS (December 2018)

1. Madison Pacific Trust Ltd.	13,701,648,041	23.00%
2. Leedon Capital Limited	10,730,758,824	18.01%
3. UOB Kay Hian Pte. Ltd.	7,749,901,498	13.01%
4. Snow Lion Investment Limited	5,400,000,000	9.06%
5. PT Surya Hidup Satwa	3,861,100,514	6.48%
6. Benjamin Jiaravanon	3,680,000,000	6.18%
7. Public (<5%)	14,448,973,910	24.25%

BOARD OF COMMISSIONERS

1. Fachrul Razi
2. Christopher Michael Nacson
3. Djoko Muhammad Basoeki *)
4. Franciscus Affandy
5. Tobias Ernst Chun Damek
6. Toto Winanto *)

*) Independent Commissioners

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	3,000,000,000	28-Nov-06	28-Nov-06
2.	Company Listing	15,315,840,000	T: 28-Nov-06	: 14-Jul-07
3.	Warrant I	676,231,084	T: 1-Oct-07	: 18-Jul-08
4.	Warrant II	1,571,901,701	T: 5-Mar-08	: 23-May-08
5.	Warrant I & II	15,114,500	T: 23-Apr-08	: 18-Sep-08
6.	Warrant II & III	828,787,603	T: 29-Jul-08	: 22-Sep-08
7.	Warrant I, II & III	5,446,250	T: 8-Aug-08	: 26-Sep-08
8.	Warrant I & III	5,647,500	12-Aug-08	12-Aug-08
9.	Warrant III	953,087,946	20-Aug-08	20-Aug-08
10.	Warrant III	50,000	8-Oct-08	8-Oct-08
11.	Right Issue	17,226,522,070	14-Aug-09	14-Aug-09
12.	Warrant IV	871,775,355	14-Aug-09	14-Aug-09
13.	Correction Warrant II	325,000	3-Dec-10	3-Dec-10
14.	Correction Warrant IV	337	3-Dec-10	3-Dec-10
15.	Correction Warrant III	5,400	3-Dec-10	3-Dec-10
16.	Add. Listing without RI (Share B)	19,101,648,041	T: 22-Jun-18	: 22-Sep-18

BOARD OF DIRECTORS

1. Irwan Tirtariyadi
2. Arianto Yohan
3. Aris Wijayanto
4. Hendri Laiman
5. Saleh
6. Sidarta Sidik

AUDIT COMMITTEE

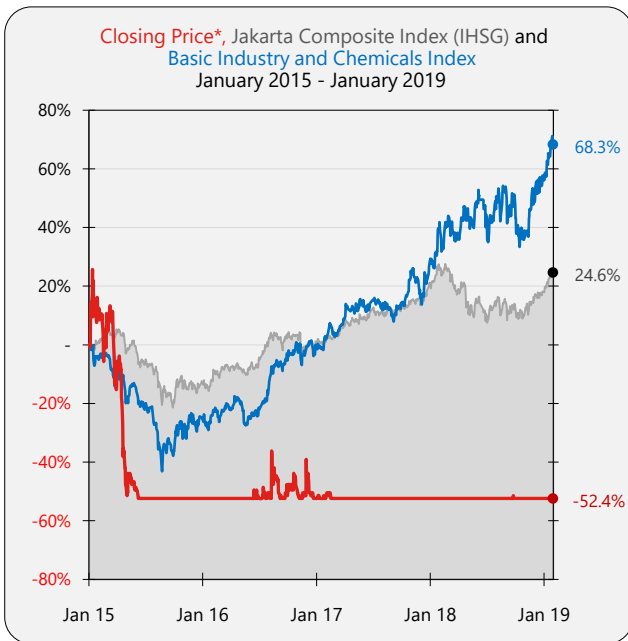
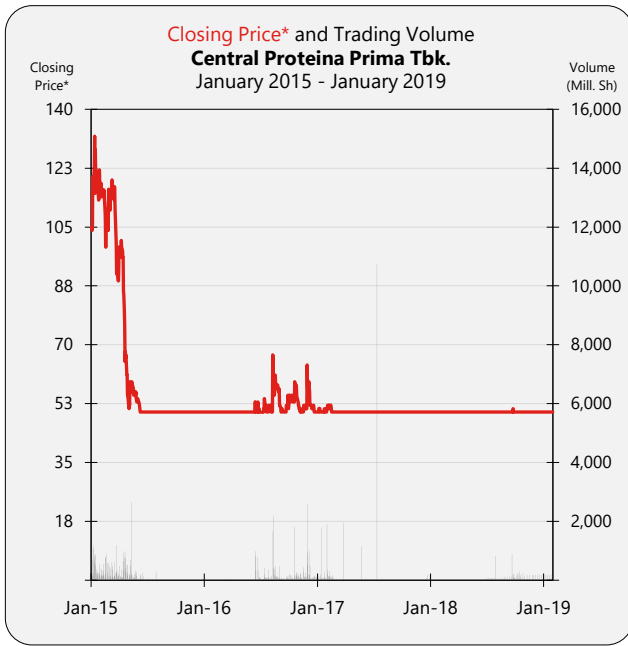
1. Toto Winanto
2. Komaruddin
3. Slamet Praseno

CORPORATE SECRETARY

Armand Ardika

HEAD OFFICE

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Email : fiestaseafood.sales@cpp.co.id



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	39,570	27,731	21,787	7,587	1,143
Value (Billion Rp)	3,663	1,589	1,091	376	58
Frequency (Thou. X)	300	269	87	77	9
Days	242	246	237	237	22

Price (Rupiah)	2015	2016	2017	2018	Jan-19
High	134	79	56	55	50
Low	50	50	50	50	50
Close	50	50	50	50	50
Close*	50	50	50	50	50

PER (X)	-1.69	-1.19	-0.65	1.28	1.28
PER Industry (X)	-6.37	19.38	2.40	13.74	15.89
PBV (X)	1.02	2.99	-0.93	4.58	4.58

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	134	103	117	75,131	9,750,703	1,124,427	21
Feb-15	121	99	116	38,785	6,813,117	631,818	19
Mar-15	121	85	89	56,270	6,730,065	695,431	22
Apr-15	104	50	55	71,842	8,264,838	657,483	21
May-15	64	50	53	45,591	6,353,655	471,523	19
Jun-15	55	50	50	8,080	1,019,976	51,796	21
Jul-15	51	50	50	1,500	387,011	18,932	19
Aug-15	50	50	50	1,552	40,952	1,914	20
Sep-15	50	50	50	203	80,700	3,968	21
Oct-15	50	50	50	392	18,851	865	21
Nov-15	50	50	50	795	80,024	3,829	19
Dec-15	50	50	50	291	29,757	1,394	19
Jan-16	50	50	50	387	17,831	708	20
Feb-16	50	50	50	645	33,968	1,340	20
Mar-16	50	50	50	4,989	109,407	5,452	21
Apr-16	50	50	50	185	31,857	1,064	21
May-16	50	50	50	167	20,559	827	20
Jun-16	59	50	50	31,484	3,612,217	189,221	22
Jul-16	57	50	52	17,438	1,874,155	98,482	16
Aug-16	79	50	56	55,675	6,562,990	414,209	22
Sep-16	58	50	51	25,706	1,618,720	84,096	21
Oct-16	69	51	53	38,617	4,149,943	243,136	21
Nov-16	68	50	58	60,492	6,042,314	346,466	22
Dec-16	66	50	50	33,073	3,657,509	204,381	20
Jan-17	52	50	50	22,623	3,184,916	159,587	21
Feb-17	56	50	50	33,241	3,908,325	204,138	19
Mar-17	50	50	50	5,226	2,040,926	101,817	22
Apr-17	50	50	50	2,449	36,743	1,798	17
May-17	50	50	50	1,138	1,194,503	59,571	20
Jun-17	50	50	50	2,834	23,200	989	15
Jul-17	50	50	50	3,195	10,756,286	537,783	20
Aug-17	50	50	50	5,457	34,363	1,424	22
Sep-17	50	50	50	1,688	34,721	1,451	19
Oct-17	50	50	50	4,585	36,807	1,639	22
Nov-17	50	50	50	4,060	45,955	1,796	22
Dec-17	50	50	50	464	490,614	18,732	18
Jan-18	50	50	50	448	17,659	668	22
Feb-18	50	50	50	134	33,593	977	19
Mar-18	50	50	50	1,605	16,503	677	21
Apr-18	50	50	50	3,278	48,282	2,344	21
May-18	50	50	50	984	6,794	246	20
Jun-18	50	50	50	587	101,118	3,574	11
Jul-18	53	50	50	6,445	1,439,948	63,887	21
Aug-18	52	50	50	867	580,969	27,596	21
Sep-18	55	50	50	15,210	1,980,979	100,449	19
Oct-18	54	50	50	46,691	1,630,936	86,100	23
Nov-18	50	50	50	364	939,725	48,262	21
Dec-18	50	50	50	251	790,088	41,533	18
Jan-19	50	50	50	8,767	1,142,849	58,008	22

Public Accountant : Purwanto, Sungkoro & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	164,834	148,862	101,453	542,733	88,883
Receivables	1,733,625	1,583,505	785,977	842,322	806,083
Inventories	1,354,574	1,421,793	941,038	800,699	847,586
Current Assets	3,403,663	3,264,139	1,968,319	2,311,175	1,958,667
Fixed Assets	2,372,953	4,616,515	4,582,457	4,287,247	4,238,737
Other Assets	61,495	13,637	11,261	-	23,331
Total Assets	7,086,117	9,086,586	7,323,273	7,006,675	6,589,138
Growth (%)		28.23%	-19.41%	-4.32%	-5.96%

Current Liabilities	3,004,126	3,263,474	3,117,632	8,254,627	3,132,174
Long Term Liabilities	3,164,276	3,840,729	4,024,756	532,504	2,806,801
Total Liabilities	6,168,402	7,104,203	7,142,388	8,787,131	5,938,975
Growth (%)		15.17%	0.54%	23.03%	-32.41%

Authorized Capital	8,000,000	8,000,000	8,000,000	8,000,000	8,000,000
Paid up Capital	4,047,073	4,047,073	4,047,073	4,047,073	5,002,156
Paid up Capital (Shares)	40,471	40,471	40,471	40,471	59,572
Par Value	100	100	100	100	100&50
Retained Earnings	-2,288,105	-3,488,374	-5,478,761	-8,138,246	-6,392,755
Total Equity	917,715	1,982,383	180,885	-1,780,456	650,163
Growth (%)		116.01%	-90.88%	N/A	N/A

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	9,454,661	8,975,064	8,597,208	6,575,570	5,583,144
Growth (%)		-5.07%	-4.21%	-23.52%	

Cost of Revenues	7,996,894	7,513,836	7,174,254	5,414,679	4,670,638
Gross Profit	1,457,767	1,461,228	1,422,954	1,160,891	912,506
Expenses (Income)	1,291,069	1,442,886	2,578,442	2,192,870	719,398
Operating Profit	166,698	18,342	-1,155,488	-1,031,979	193,108
Growth (%)		-89.00%	N/A	10.69%	

Other Income (Expenses)	-538,914	-892,486	-569,914	-1,480,200	1,571,715
Income before Tax	-372,216	-874,144	-1,725,402	-2,512,179	1,764,823
Tax	17,691	328,287	271,636	127,241	19,287
Profit for the period	-389,907	-1,202,431	-1,997,038	-2,639,420	1,745,536
Growth (%)		-208.39%	-66.08%	-32.17%	

Period Attributable	-389,410	-1,200,383	-1,987,884	2,636,278	1,745,491
Comprehensive Income	-389,907	1,073,720	-1,801,498	-2,232,921	1,745,536
Comprehensive Attributable	-389,410	1,074,192	-1,792,528	-2,230,046	1,745,491

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	113.30	100.02	63.14	28.00	62.53
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-9.62	-29.66	-49.12	65.14	29.30
BV (Rp)	22.68	48.98	4.47	-43.99	10.91
DAR (X)	0.87	0.78	0.98	1.25	0.90
DER(X)	6.72	3.58	39.49	-4.94	9.13
ROA (%)	-5.50	-13.23	-27.27	-37.67	26.49
ROE (%)	-42.49	-60.66	-1,104.04	148.24	268.48
GPM (%)	15.42	16.28	16.55	17.65	16.34
OPM (%)	1.76	0.20	-13.44	-15.69	3.46
NPM (%)	-4.12	-13.40	-23.23	-40.14	31.26
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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