

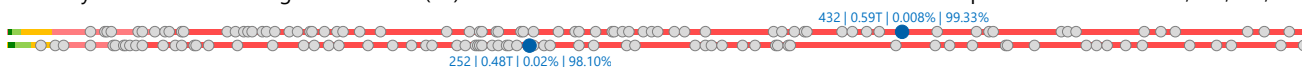
CSIS Cahayasakti Investindo Sukses Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Building Construction (62)

As of 31 January 2019

Individual Index : 151.333
Listed Shares : 1,307,000,000
Market Capitalization : 593,378,000,000



COMPANY HISTORY

Established Date : 02-Jun-1995
Listing Date : 10-May-2017 (IPO Price: 300)
Underwriter IPO :
PT Ciptadana Sekuritas Asia
Securities Administration Bureau :
PT Sharestar Indonesia

SHAREHOLDERS (December 2018)

1. PT Andalan Utama Bintara	748,000,000	: 57.23%
2. PT Olympic Kapital Equity	297,600,000	: 22.77%
3. Public (<5%)	261,400,000	: 20.00%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

BOARD OF COMMISSIONERS

1. AU Bintoro
 2. Eddy Gunawan
 3. Hari Ganie *)
- *) *Independent Commissioners*

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	207,000,000	10-May-17	10-May-17
2.	Company Listing	1,100,000,000	10-May-17	10-May-17

BOARD OF DIRECTORS

1. Juanda Hasurungan Sidabutar
2. Reza Purnama
3. Virthon Hutagalung
4. Yohanes Sumarno

AUDIT COMMITTEE

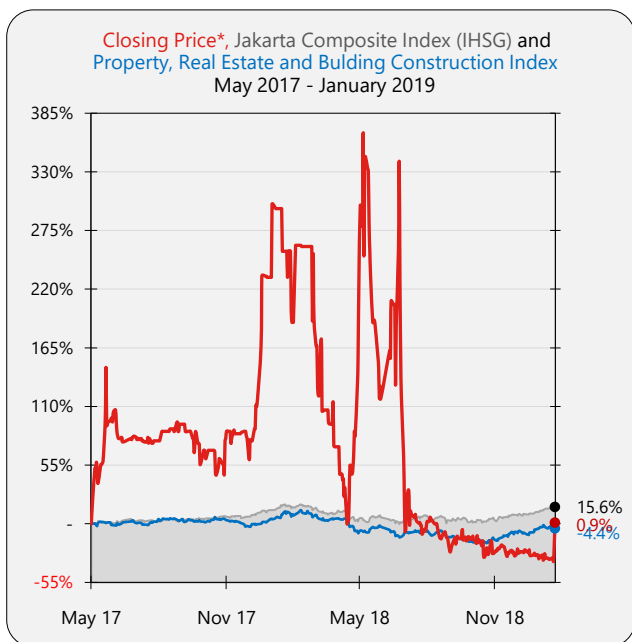
1. Hari Ganie
2. Esther Kurniawan
3. Indra

CORPORATE SECRETARY

Novita

HEAD OFFICE

Olympic City
Jl. Kaum Sari No.1, Kedung Halang
Bogor 16151
Phone : (0251) 8666-873; 8666-874
Fax : (0251) 8666-875
Homepage : www.csis.co.id
Email : info@csis.co.id



Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
May-17	1,115	320	865	5,860	57,442	28,587	14
Jun-17	930	790	795	32,128	31,020	26,915	15
Jul-17	820	750	790	10,972	578,853	352,703	21
Aug-17	850	800	840	30	109,526	88,804	10
Sep-17	970	750	840	31	8,247	5,366	8
Oct-17	790	645	725	142	113	78	17
Nov-17	845	645	835	319	751	606	17
Dec-17	1,860	650	1,500	110	5,974	8,718	16
Jan-18	1,800	1,450	1,600	70	38,261	64,718	12
Feb-18	1,625	1,200	1,620	21	18,184	23,258	10
Mar-18	1,625	710	875	151	7,288	7,220	16
Apr-18	990	450	660	152	73	52	20
May-18	2,100	560	1,295	1,225	303,955	188,304	20
Jun-18	1,430	815	1,290	241	373	450	11
Jul-18	1,980	418	456	5,753	9,021	6,752	22
Aug-18	488	366	402	1,106	1,298	563	21
Sep-18	468	302	382	851	755	269	19
Oct-18	414	300	340	608	951	339	23
Nov-18	380	246	332	755	1,164	393	20
Dec-18	344	300	316	250	277,888	197,490	18
Jan-19	454	290	454	1,156	165,580	52,971	22

SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	792	659	166
Value (Billion Rp)	512	490	53
Frequency (Thou. X)	50	11	1
Days	118	212	22
Price (Rupiah)			
High	1,860	2,100	454
Low	320	246	290
Close	1,500	316	454
Close*	1,500	316	454
PER (X)	-252.39	-21.82	-31.35
PER Industry (X)	14.52	27.07	28.17
PBV (X)	11.41	1.98	2.85

* Adjusted price after corporate action

BALANCE SHEET	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>		
Cash & Cash Equivalents	5,226	6,305
Receivables	26,800	20,748
Inventories	3,798	3,787
Investment	37,158	42,855
Fixed Assets	13,202	12,495
Other Assets	26,311	-
Total Assets	334,893	396,392
Growth (%)		18.36%

Trade Payable	38,943	34,388
Total Liabilities	110,630	188,016
Growth (%)		69.95%

Authorized Capital	440,000	440,000
Paid up Capital	130,700	130,700
Paid up Capital (Shares)	1,307	1,307
Par Value	100	100
Retained Earnings	9,789	-4,458
Total Equity	224,263	208,376
Growth (%)		-7.08%

INCOME STATEMENTS	Dec-17	Sep-18
Total Revenues	51,132	17,255
Growth (%)		

Cost of Revenues	37,097	14,713
Gross Profit	14,035	2,542
Operating Expenses	9,543	15,970
Operating Profit	4,492	-13,428
Growth (%)		

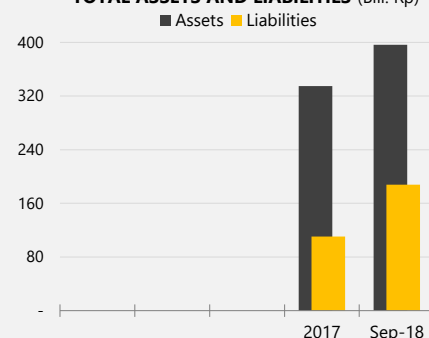
Other Income (Expenses)	-3,483	-2,048
Income Before Tax	1,009	-15,476
Tax	877	362
Profit for the period	132	-15,838
Growth (%)		

Period Attributable	709	-14,198
Comprehensive Income	-20	-15,887
Comprehensive Attributable	558	-14,247

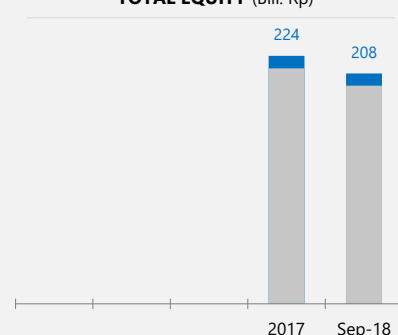
RATIOS	Dec-17	Sep-18
Dividend (Rp)	-	-
EPS (Rp)	0.10	-12.12
BV (Rp)	171.59	159.43
DAR (X)	0.33	0.47
DER(X)	0.49	0.90
ROA (%)	0.04	-4.00
ROE (%)	0.06	-7.60
GPM (%)	27.45	14.73
OPM (%)	8.79	-77.82
NPM (%)	0.26	-91.79
Payout Ratio (%)	-	-
Yield (%)	-	-

*US\$ Rate (BI), Rp	13,548	14,929
---------------------	--------	--------

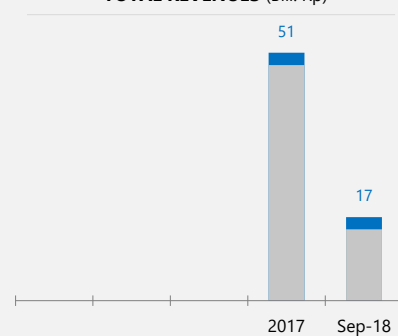
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

