

## COMPANY REPORT : JANUARY 2019

Development Board  
 Industry Sector : Mining (2)  
 Industry Sub Sector : Land / Stone Quarrying (24)

## As of 31 January 2019

Individual Index : 4.758  
 Listed Shares : 1,230,839,821  
 Market Capitalization : 139,084,899,773

563 | 0.14T | 0.002% | 99.93%

366 | 0.14T | 0.007% | 99.58%

### COMPANY HISTORY

Established Date : 26-Sep-1974  
 Listing Date : 03-Jul-1996 (IPO Price: 2,375)  
 Underwriter IPO :  
 PT HG Asia Indonesia  
 PT Lippo Securities  
 Securities Administration Bureau :  
 PT Edi Indonesia

### SHAREHOLDERS (December 2018)

1. Parallax Venture Partners XIII Ltd.	232,618,891	18.90%
2. BP2S SG S/A BNP Paribas Singapore	115,735,348	9.40%
3. Advance Capital Limited	86,472,558	7.03%
4. Herowiratno Gunawan	80,000,000	6.50%
5. Meridian-Pacific International Pte. Ltd.	67,777,000	5.51%
6. Investspring Limited	64,800,681	5.26%
7. Public (<5%)	583,435,343	47.40%

### BOARD OF COMMISSIONERS

1. Arif Sianto
  2. Eddy Gunawan \*)
  3. Eugene Cho Park
  4. Gregory Nanan Aswin \*)
- \*) Independent Commissioners

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1996		60.00	7-Jul-97	8-Jul-97	16-Jul-97	15-Aug-97	F

### BOARD OF DIRECTORS

1. Taufik Johannes
2. Denise Johannes
3. Rumpoko Adi
4. Tiffany Johannes

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	44,000,000	3-Jul-96	3-Jul-96
2.	Company Listing	82,000,000	3-Jul-96	10-Feb-97
3.	Additional Listing	714,000,000	28-Nov-02	28-Nov-02
4.	Add. Listing without RI	390,839,821	5-Nov-07	5-Nov-07

### AUDIT COMMITTEE

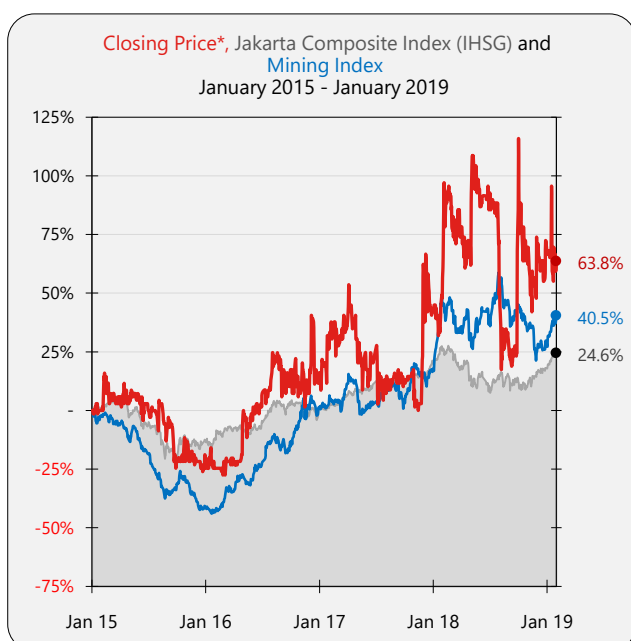
1. Gregory Nanan Aswin
2. Marika Prawira Subrata

### CORPORATE SECRETARY

Laura Hardjaloka

### HEAD OFFICE

Jl. Prof. Dr. Satrio Blok C4 No. 10, Kuningan Timur  
 Jakarta Selatan 12950  
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 Fax : (021) 3972-2028  
 Homepage : [www.citatah.co.id](http://www.citatah.co.id)  
 Email : [citatah@citatah.co.id](mailto:citatah@citatah.co.id)



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	76	27	222	1,061	113
Value (Billion Rp)	5	2	21	126	13
Frequency (Thou. X)	3	2	16	98	7
Days	202	212	232	239	22
<b>Price (Rupiah)</b>					
High	86	112	125	170	140
Low	50	50	65	80	101
Close	56	80	99	119	113
Close*	56	80	99	119	113
<b>PER (X)</b>					
PER (X)	35.35	5.63	30.25	34.18	32.45
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	0.24	0.32	0.38	0.45	0.43

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	73	66	69	58	832	57	13
Feb-15	86	67	71	1,274	13,909	1,092	18
Mar-15	81	70	71	538	6,324	462	22
Apr-15	80	69	71	245	5,102	367	20
May-15	77	68	74	91	1,519	108	19
Jun-15	74	65	70	158	1,010	68	16
Jul-15	70	61	66	89	887	59	16
Aug-15	72	58	64	58	565	35	13
Sep-15	67	51	54	115	804	45	15
Oct-15	65	51	58	174	4,546	249	20
Nov-15	65	52	55	90	40,499	2,227	17
Dec-15	65	50	56	50	267	8	13
Jan-16	65	50	52	58	195	10	14
Feb-16	60	50	54	64	112	6	12
Mar-16	60	50	54	229	1,545	80	17
Apr-16	70	50	65	367	1,777	105	20
May-16	75	58	66	401	3,322	218	20
Jun-16	80	64	71	125	885	61	16
Jul-16	80	70	78	121	1,534	112	16
Aug-16	89	77	82	208	1,481	119	21
Sep-16	84	72	81	77	1,263	96	19
Oct-16	85	70	75	97	1,266	94	18
Nov-16	84	68	77	410	11,096	836	20
Dec-16	112	72	80	250	2,234	185	19
Jan-17	100	70	87	314	8,497	743	17
Feb-17	98	85	89	216	3,428	306	19
Mar-17	97	85	94	235	5,218	473	22
Apr-17	108	89	90	598	26,062	2,580	17
May-17	90	72	81	217	1,432	113	20
Jun-17	92	75	83	222	6,813	572	14
Jul-17	91	65	78	3,160	33,969	2,542	21
Aug-17	86	74	79	432	3,811	301	22
Sep-17	81	75	78	214	2,026	157	19
Oct-17	81	75	76	166	2,457	192	21
Nov-17	122	66	112	5,141	67,295	6,502	22
Dec-17	125	88	99	4,593	61,453	6,530	18
Jan-18	115	90	108	1,712	20,812	2,034	22
Feb-18	144	107	128	1,662	93,164	6,793	19
Mar-18	133	115	121	474	5,959	737	21
Apr-18	132	110	118	525	6,669	769	21
May-18	153	110	129	3,054	27,953	3,794	20
Jun-18	141	124	128	409	6,646	871	13
Jul-18	140	100	119	514	4,749	532	21
Aug-18	111	80	89	12,021	106,858	9,807	21
Sep-18	116	80	116	5,787	51,493	4,776	19
Oct-18	170	108	116	40,458	596,744	80,330	23
Nov-18	122	96	114	15,006	126,731	13,821	21
Dec-18	123	100	119	16,522	13,691	1,560	18
Jan-19	140	101	113	7,328	113,193	13,317	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	10,314	3,109	6,663	3,576	6,186
Receivables	59,164	82,359	90,766	128,860	129,573
Inventories	201,221	230,818	231,473	278,510	273,312
Current Assets	274,530	319,566	331,400	417,420	417,891
Fixed Assets	61,647	34,543	34,543	217,172	217,917
Other Assets	11,580	9,646	4,179	-	12,606
Total Assets	366,053	605,667	615,962	700,252	702,636
<b>Growth (%)</b>		<b>65.46%</b>	<b>1.70%</b>	<b>13.68%</b>	<b>0.34%</b>

Current Liabilities	252,617	170,151	174,969	220,836	214,033
Long Term Liabilities	33,187	146,529	126,038	158,003	163,976
Total Liabilities	285,803	316,679	301,007	378,839	378,010
<b>Growth (%)</b>		<b>10.80%</b>	<b>-4.95%</b>	<b>25.86%</b>	<b>-0.22%</b>

Authorized Capital	1,260,000	1,260,000	1,260,000	1,260,000	1,260,000
Paid up Capital	459,084	459,084	459,084	459,084	459,084
Paid up Capital (Shares)	1,231	1,231	1,231	1,231	1,231
Par Value	500 & 100	500 & 100	500 & 100	500 & 100	500 & 100
Retained Earnings	-451,139	-444,549	-424,020	-417,563	-414,348
Total Equity	80,250	288,988	314,955	321,412	324,627
<b>Growth (%)</b>		<b>260.11%</b>	<b>8.99%</b>	<b>2.05%</b>	<b>1.00%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	206,226	220,748	276,138	233,013	208,598
<b>Growth (%)</b>		<b>7.04%</b>	<b>25.09%</b>	<b>-15.62%</b>	

Cost of Revenues	139,342	146,854	175,270	143,737	132,031
Gross Profit	66,884	73,894	100,867	89,275	76,567
Expenses (Income)	65,963	63,510	74,264	65,976	52,175
Operating Profit	921	10,384	26,604	23,300	24,393
<b>Growth (%)</b>		<b>1,027.43%</b>	<b>156.20%</b>	<b>-12.42%</b>	

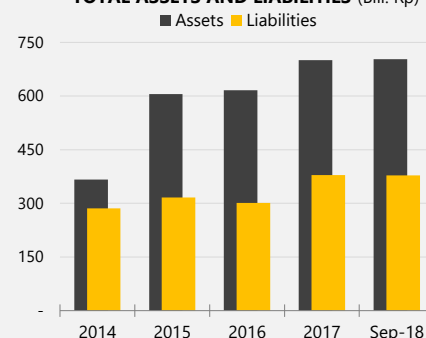
Other Income (Expenses)	-277	-6,396	161	-16,352	-18,493
Income before Tax	644	3,988	26,764	6,948	5,900
Tax	-370	2,038	5,883	2,231	2,686
Profit for the period	1,014	1,950	20,881	4,717	3,214
<b>Growth (%)</b>		<b>92.20%</b>	<b>970.98%</b>	<b>-77.41%</b>	

Period Attributable	1,014	1,950	20,881	4,717	3,214
Comprehensive Income	1,014	205,588	20,529	6,458	3,214
Comprehensive Attributable	1,014	205,588	20,529	6,458	3,214

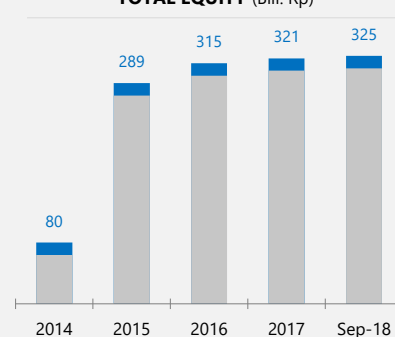
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	108.67	187.81	189.40	189.02	195.25
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	0.82	1.58	16.97	3.83	2.61
BV (Rp)	65.20	234.79	255.89	261.13	263.74
DAR (X)	0.78	0.52	0.49	0.54	0.54
DER(X)	3.56	1.10	0.96	1.18	1.16
ROA (%)	0.28	0.32	3.39	0.67	0.46
ROE (%)	1.26	0.67	6.63	1.47	0.99
GPM (%)	32.43	33.47	36.53	38.31	36.71
OPM (%)	0.45	4.70	9.63	10.00	11.69
NPM (%)	0.49	0.88	7.56	2.02	1.54
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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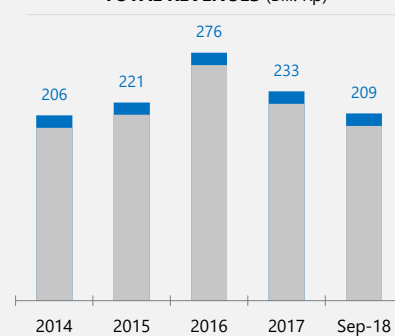
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

