

DAYA Duta Intidaya Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Retail Trade (93)

As of 31 January 2019

Individual Index : 117.253
Listed Shares : 2,420,547,025
Market Capitalization : 508,314,875,250

452 | 0.51T | 0.007% | 99.47%

380 | 0.12T | 0.006% | 99.67%

COMPANY HISTORY

Established Date : 16-Jun-2005
Listing Date : 28-Jun-2016 (IPO Price: 180)
Underwriter IPO :
PT Trimegah Securities Tbk.
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Zannuba Arifah *)
 2. Alan John Heaton
 3. Dominic Kai Ming Lai
 4. Edith Shin
 5. Irwan Bunyamin Afif *)
 6. Sugito Walujo
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Lilis Mulyawati
2. Mariawati
3. Sukarnen Suwanto

AUDIT COMMITTEE

1. Zannuba Arifah
2. Friso Palilingan
3. Nurharyanto

CORPORATE SECRETARY

Sukarnen Suwanto

HEAD OFFICE

EightyEight@Kasablanka Tower A, 28th and 37th Floor
Jl. Casablanca Raya Kav.88
Jakarta 12870
Phone : (021) 2128-3001
Fax : (021) 2128-3002
Homepage : www.watsons.biz.id
Email : corporate.secretary@watsons.co.id
sukarnen.suwanto@watsons.co.id

SHAREHOLDERS (December 2018)

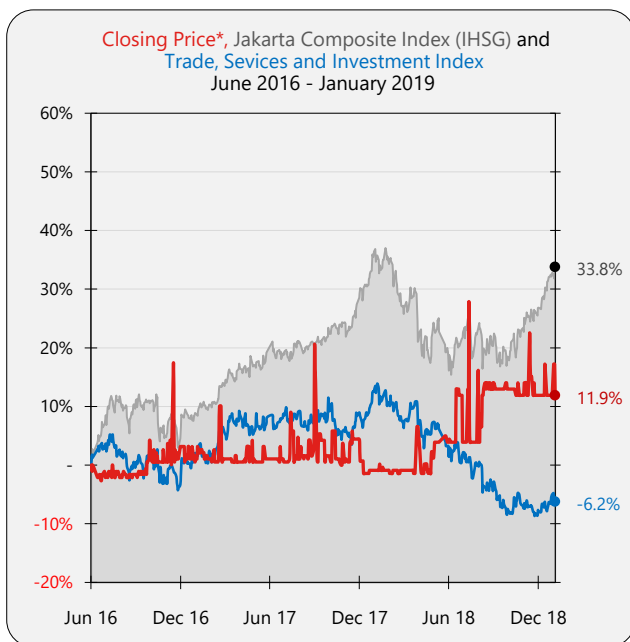
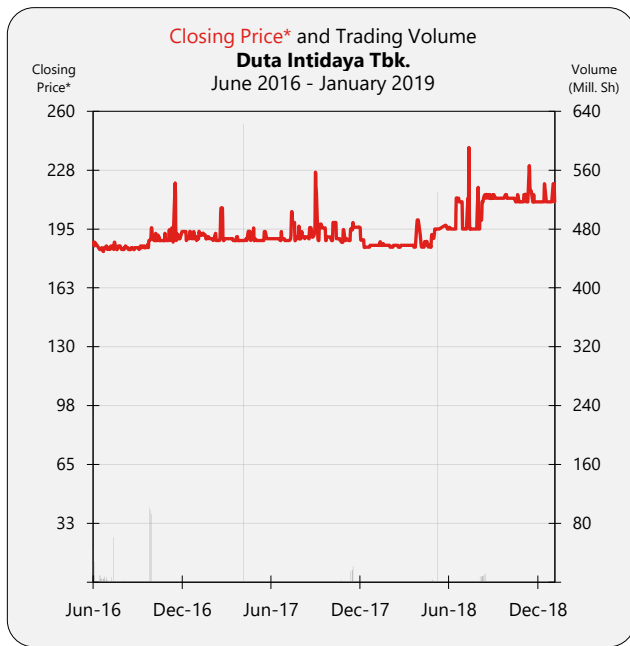
1. Total Alliance Holdings Limited	1,788,029,003	: 73.87%
2. PT Indah Sehat Cemerlang	422,007,259	: 17.43%
3. Public (<5%)	210,510,763	: 8.70%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
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ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	478,041,000	28-Jun-16	28-Jun-16
2.	Company Listing	1,600,398,000	28-Jun-16	28-Jun-16
3.	Right Issue	225,710	27-Dec-17	27-Dec-17
4.	Right Issue	150,839,434	28-Dec-17	28-Dec-17
5.	Right Issue	32	29-Dec-17	29-Dec-17
6.	Right Issue	118,380	2-Jan-18	2-Jan-18
7.	Right Issue	1,809	3-Jan-18	3-Jan-18
8.	Right Issue	190,922,660	9-Jan-18	9-Jan-18



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jun-16	230	184	187	9,740	287,990	55,570	3
Jul-16	190	183	186	1,938	101,081	18,781	16
Aug-16	194	184	186	824	81,000	15,060	22
Sep-16	191	184	185	267	4,748	878	21
Oct-16	199	185	190	335	294,716	57,242	21
Nov-16	198	190	190	141	1,810	345	21
Dec-16	256	190	195	249	2,206	456	16
Jan-17	195	190	195	55	287	55	14
Feb-17	195	190	191	90	376	72	16
Mar-17	222	190	191	49	1,121	217	16
Apr-17	196	190	190	17	180	34	8
May-17	197	190	190	235	623,852	124,767	15
Jun-17	195	190	191	7	205	39	3
Jul-17	197	190	190	77	200	38	11
Aug-17	218	190	192	223	426	83	19
Sep-17	250	191	216	101	214	43	12
Oct-17	199	190	190	65	106	20	12
Nov-17	200	189	191	49	3,812	722	13
Dec-17	200	185	189	80	70,248	13,137	11
Jan-18	190	185	186	66	1,111	206	14
Feb-18	189	185	185	72	1,295	241	16
Mar-18	186	185	186	15	800	149	7
Apr-18	200	185	192	50	18	4	7
May-18	195	185	195	60	6,792	1,303	13
Jun-18	197	195	196	14	530,033	100,707	8
Jul-18	260	195	195	66	92	18	10
Aug-18	248	195	204	244	8,074	1,645	15
Sep-18	216	200	214	230	63,486	13,024	18
Oct-18	214	212	212	11	218	46	8
Nov-18	214	210	214	24	178	38	14
Dec-18	230	210	210	17	34	7	10
Jan-19	230	210	210	37	113	24	15

SHARES TRADED	2016	2017	2018	Jan-19
Volume (Million Sh.)	774	701	612	0.1
Value (Billion Rp)	148	139	117	0.02
Frequency (Thou. X)	13	1	0.9	0.04
Days	120	150	140	15
Price (Rupiah)				
High	256	250	260	230
Low	183	185	185	210
Close	195	189	210	210
Close*	194	189	210	210
PER (X)				
PER (X)	-26.36	-64.39	-9,593.02	-9,593.02
PER Industry (X)	19.07	17.44	5.25	6.49
PBV (X)				
PBV (X)	3.66	4.49	3.24	3.24

* Adjusted price after corporate action

Financial Data and Ratios

Public Accountant : Tanudiredja, Wibisana, Rintis, & Partners

Book End : December

BALANCE SHEET	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>			
Cash & Cash Equivalents	55,966	70,639	110,998
Receivables	9,339	16,053	20,307
Inventories	56,058	84,581	137,079
Current Assets	137,984	189,712	299,953
Fixed Assets	37,846	53,570	68,939
Other Assets	-	-	-
Total Assets	199,332	275,709	410,272
Growth (%)		38.32%	48.81%

Current Liabilities	83,890	121,113	243,532
Long Term Liabilities	15,853	33,768	9,683
Total Liabilities	99,744	154,880	253,214
Growth (%)		55.28%	63.49%

Authorized Capital	640,159	640,159	640,159
Paid up Capital	207,844	222,962	207,844
Paid up Capital (Shares)	2,078	2,230	2,078
Par Value	100	100	100
Retained Earnings	-138,853	-143,548	-143,588
Total Equity	99,588	120,828	157,057
Growth (%)		21.33%	29.98%

INCOME STATEMENTS	Dec-16	Dec-17	Sep-18
Total Revenues	237,500	363,683	425,696
Growth (%)		53.13%	

Cost of Revenues	132,949	198,009	255,276
Gross Profit	104,551	165,674	170,420
Expenses (Income)	128,138	169,400	171,619
Operating Profit	-23,586	-3,726	-1,199
Growth (%)	N/A	84.20%	

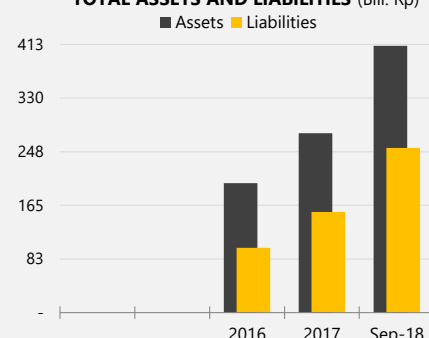
Other Income (Expenses)	-	-	-
Income before Tax	-23,586	-3,726	-1,199
Tax	544	255	1,159
Profit for the period	-24,130	-3,981	-40
Growth (%)	N/A	83.50%	

Period Attributable	-24,130	-3,981	-40
Comprehensive Income	-23,961	-4,695	-40
Comprehensive Attributable	-23,961	-4,695	-40

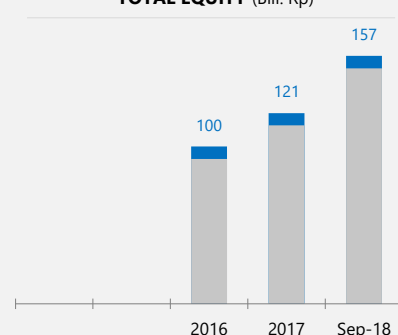
RATIOS	Dec-16	Dec-17	Sep-18
Current Ratio (%)	164.48	156.64	123.17
Dividend (Rp)	-	-	-
EPS (Rp)	-11.61	-1.79	-0.02
BV (Rp)	47.91	54.19	75.56
DAR (X)	0.50	0.56	0.62
DER(X)	1.00	1.28	1.61
ROA (%)	-12.11	-1.44	-0.01
ROE (%)	-24.23	-3.29	-0.03
GPM (%)	44.02	45.55	40.03
OPM (%)	-9.93	-1.02	-0.28
NPM (%)	-10.16	-1.09	-0.01
Payout Ratio (%)	-	-	-
Yield (%)	-	-	-

*US\$ Rate (BI), Rp	13,436	13,548	14,929
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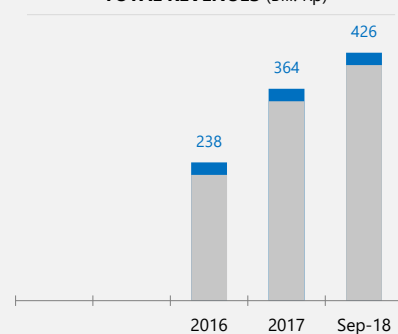
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

