

DGIK Nusa Konstruksi Enjiniring Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Building Construction (62)

As of 31 January 2019

Individual Index : 22.222
Listed Shares : 5,541,165,000
Market Capitalization : 277,058,250,000

516 | 0.28T | 0.004% | 99.81%

299 | 0.28T | 0.01% | 98.95%

COMPANY HISTORY

Established Date : 11-Jan-1982
Listing Date : 19-Dec-2007 (IPO Price: 225)
Underwriter IPO :
PT CLSA Indonesia
PT Dinamika Usahajaya
Securities Administration Bureau :
PT Adimitra Jasa Korpora

SHAREHOLDERS (December 2018)

1. PT Lintas Kebayoran Kota	1,830,170,000	: 33.03%
2. OCBC Sec Pte. Ltd. S/A Hudson River Group Pte. Ltd.	614,958,200	: 11.10%
3. PT Rezeki Segetiga Emas	500,000,000	: 9.02%
4. PT Lokasindo Aditama	407,500,000	: 7.35%
5. PT Limex Indonesia	296,651,000	: 5.35%
6. Public (<5%)	1,891,885,800	: 34.14%

BOARD OF COMMISSIONERS

1. Latief Effendi Setiono
 2. Bambang Sulistomo
 3. Rony N. Hendropriyono
 4. Roy Edison Maningkas
 5. Soehandjono *)
- *) *Independent Commissioners*

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2007		2.75	17-Jul-08	18-Jul-08	22-Jul-08	6-Aug-08	F
2008		2.20	27-Jul-09	28-Jul-09	30-Jul-09	12-Aug-09	F
2009		2.50	2-Jul-10	5-Jul-10	7-Jul-10	21-Jul-10	F
2010		2.75	2-Aug-11	3-Aug-11	5-Aug-11	19-Aug-11	F
2012		2.00	12-Aug-13	13-Aug-13	15-Aug-13	23-Aug-13	F
2013		2.50	12-Aug-14	13-Aug-14	15-Aug-14	22-Aug-14	F

BOARD OF DIRECTORS

1. Djoko Eko Suprastowo
2. Budi Susilo Sadiman
3. Ganda Kusuma
4. Harry Soesilo Alim

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,662,345,000	19-Dec-07	19-Dec-07
2.	Company Listing	3,878,820,000	19-Dec-07	18-Aug-08

AUDIT COMMITTEE

1. Soehandjono
2. Arry Syarief
3. JLP Damar
4. Soenarso Soemodwirjo

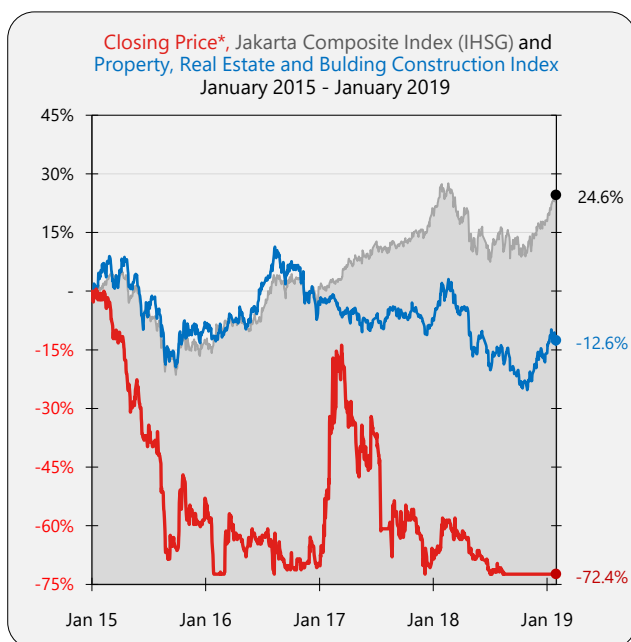
CORPORATE SECRETARY

Almanda S Pohan

HEAD OFFICE

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DGIK Nusa Konstruksi Enjiniring Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	594	5,749	19,287	5,462	4
Value (Billion Rp)	60	362	2,057	372	0.2
Frequency (Thou. X)	26	133	492	152	0.2
Days	244	246	226	235	22
Price (Rupiah)					
High	186	86	171	82	50
Low	55	50	50	50	50
Close	85	55	58	50	50
Close*	85	55	58	50	50
PER (X)					
PER (X)	50.32	31.59	11.87	-2.67	-2.67
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)	0.43	0.28	0.41	0.39	0.39

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	186	174	180	2,671	64,187	11,484	21
Feb-15	183	172	176	1,705	35,086	6,242	19
Mar-15	177	154	162	1,133	20,552	3,416	22
Apr-15	162	129	138	999	15,193	2,253	21
May-15	142	125	137	1,572	19,702	2,585	19
Jun-15	137	105	112	1,304	17,013	1,973	21
Jul-15	123	103	116	1,795	24,943	2,824	19
Aug-15	112	57	61	2,515	76,552	5,311	20
Sep-15	73	55	62	4,938	144,505	8,931	21
Oct-15	99	59	82	4,711	134,122	11,206	21
Nov-15	83	72	78	1,496	26,380	2,141	21
Dec-15	85	70	85	707	15,991	1,215	19
Jan-16	86	50	50	3,776	105,203	5,796	20
Feb-16	55	50	50	5,077	107,574	5,451	20
Mar-16	84	50	70	24,688	990,049	69,177	21
Apr-16	72	62	64	6,903	264,745	17,925	21
May-16	73	55	68	5,507	207,703	13,659	20
Jun-16	71	62	65	3,030	118,475	7,885	22
Jul-16	76	62	66	4,564	234,591	16,238	16
Aug-16	77	50	58	24,878	1,076,406	67,182	22
Sep-16	62	51	52	9,026	222,929	13,109	21
Oct-16	66	51	57	23,877	1,070,103	60,714	21
Nov-16	71	51	63	11,865	773,819	47,512	22
Dec-16	72	53	55	10,172	577,356	36,867	20
Jan-17	102	54	94	51,026	2,806,464	236,568	21
Feb-17	171	91	147	84,284	3,913,277	510,237	18
Mar-17	160	122	125	39,960	1,861,300	283,975	22
Apr-17	150	111	111	50,683	1,250,822	162,683	17
May-17	123	87	101	26,276	1,174,897	147,818	20
Jun-17	129	98	116	21,464	614,977	82,494	15
Jul-17	121	67	71	45,295	1,939,757	212,727	17
Aug-17	101	55	77	56,424	1,925,188	154,269	15
Sep-17	83	66	71	35,547	886,866	65,852	19
Oct-17	86	69	77	33,276	1,186,872	93,656	22
Nov-17	78	53	57	21,591	731,785	47,928	22
Dec-17	69	50	58	25,999	995,286	58,384	18
Jan-18	79	56	76	29,979	1,410,463	92,774	22
Feb-18	82	69	71	26,994	1,420,021	106,102	19
Mar-18	78	63	67	26,384	1,032,479	73,844	21
Apr-18	74	59	60	31,536	803,024	55,383	21
May-18	63	57	59	9,282	217,805	12,959	20
Jun-18	63	51	52	11,740	201,966	11,392	13
Jul-18	57	50	52	10,160	249,417	13,013	22
Aug-18	54	50	50	5,035	113,033	5,767	21
Sep-18	50	50	50	161	4,231	179	19
Oct-18	50	50	50	122	120	6	21
Nov-18	50	50	50	103	9,552	477	20
Dec-18	50	50	50	39	377	15	16
Jan-19	50	50	50	182	4,297	193	22

Public Accountant : Hertanto Grace Karunawan

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	281,002	187,239	135,385	174,172	55,864
Receivables	331,394	355,099	247,213	266,798	214,796
Inventories	202,335	142,255	-	24,238	18,893
Investment	321,341	298,910	430,626	154,475	373,608
Fixed Assets	112,744	165,187	129,733	190,089	176,425
Other Assets	731	1,087	127,850	454	413
Total Assets	2,045,295	2,094,466	1,555,023	1,820,799	1,640,538
Growth (%)		2.40%	-25.76%	17.09%	-9.90%

Trade Payable	113,418	150,303	129,927	264,257	210,901
Total Liabilities	940,355	1,010,468	796,318	1,034,401	931,992
Growth (%)		7.46%	-21.19%	29.90%	-9.90%

Authorized Capital	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Paid up Capital	554,117	554,117	554,117	554,117	554,117
Paid up Capital (Shares)	5,541	5,541	5,541	5,541	5,541
Par Value	100	100	100	100	100
Retained Earnings	360,247	339,311	-46,300	-28,048	-105,874
Total Equity	1,104,940	1,083,998	758,704	786,398	708,546
Growth (%)		-1.90%	-30.01%	3.65%	-9.90%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,031,947	1,547,792	1,108,564	1,206,234	660,143
Growth (%)		-23.83%	-28.38%	8.81%	

Cost of Revenues	1,787,967	1,378,965	1,023,830	1,038,746	619,429
Gross Profit	262,458	186,422	140,970	211,125	48,163
Operating Expenses	116,679	162,460	179,818	214,147	121,553
Operating Profit	145,778	23,962	-38,848	-3,022	-73,390
Growth (%)		-83.56%	N/A	92.22%	

Other Income (Expenses)	-23,753	-15,981	-335,660	29,269	-1,981
Income Before Tax	122,025	7,980	-374,508	26,248	-75,372
Tax	60,957	3,300	12,336	10,780	2,455
Profit for the period	61,068	4,680	-386,844	15,468	-77,826
Growth (%)		-92.34%	N/A	N/A	

Period Attributable	61,068	4,680	-386,844	15,493	-77,826
Comprehensive Income	61,065	7,485	-385,605	24,904	-77,852
Comprehensive Attributable	61,065	7,485	-385,605	24,929	-77,852

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	11.02	0.84	-69.81	2.79	-14.05
BV (Rp)	199.41	195.63	136.92	141.92	127.87
DAR (X)	0.46	0.48	0.51	0.57	0.57
DER(X)	0.85	0.93	1.05	1.32	1.32
ROA (%)	2.99	0.22	-24.88	0.85	-4.74
ROE (%)	5.53	0.43	-50.99	1.97	-10.98
GPM (%)	12.92	12.04	12.72	17.50	7.30
OPM (%)	7.17	1.55	-3.50	-0.25	-11.12
NPM (%)	3.01	0.30	-34.90	1.28	-11.79
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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