

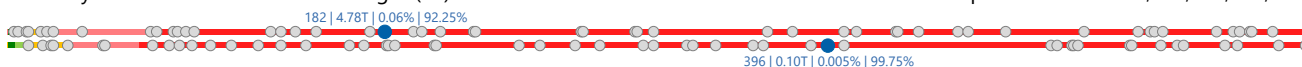
DLTA Delta Djakarta Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Consumer Goods Industry (5)
 Industry Sub Sector : Food And Beverages (51)

As of 31 January 2019

Individual Index : 35,716,421
 Listed Shares : 800,659,050
 Market Capitalization : 4,783,937,823,750



COMPANY HISTORY

Established Date : 1931
 Listing Date : 27-Feb-1984 (IPO Price: 2,950)
 Underwriter IPO :
 PT Inter-Pacific Securities
 Securities Administration Bureau :
 PT Sirca Datapro Perdana

BOARD OF COMMISSIONERS

1. Sarman Simanjorang
 2. Carlos Antonio Mayo Berba
 3. Fumiaki Ozawa
 4. Jeje Nurjaman *)
 5. Reynato Serrano Puno *)
- *) Independent Commissioners

BOARD OF DIRECTORS

1. Jose Daniel A. Javier
2. Alan De Vera Fernandez
3. Arthur Capati Mallari
4. Ronny Tititheruw
5. Webster Andres Gonzales

AUDIT COMMITTEE

1. Reynato Serrano Puno
2. Meirthon Togar Tobing
3. Rodolfo C. Balmater

CORPORATE SECRETARY

Alan De Vera Fernandez

HEAD OFFICE

Jl. Inspeksi Tarum Barat, Setiadharma, Tambun
 Jawa Barat 17510
 Phone : (021) 882-2520; 880-0511
 Fax : (021) 881-9423; 880-0513
 Homepage : www.deltajkt.co.id
 Email : investor_relation@deltajkt.co.id

SHAREHOLDERS (December 2018)

1. San Miguel Malaysia Pte. Ltd.	467,061,150	: 58.33%
2. Province of DKI Jakarta	186,846,000	: 23.34%
3. Public (<5%)	146,751,900	: 18.33%

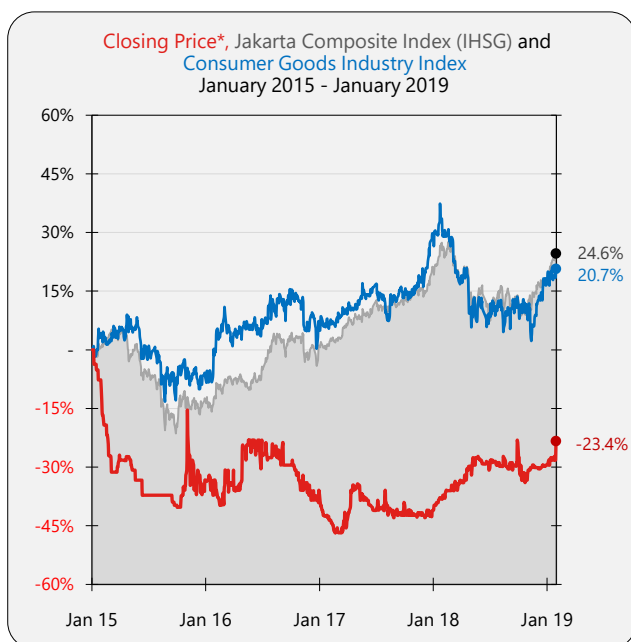
DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
1990	50 : 1	202.00	29-Jun-90	2-Jul-90	9-Jul-90	24-Aug-90	F
1990	100 : 7	773.00	8-Jul-91	9-Jul-91	15-Jul-91	15-Aug-91	F
1991	10 : 1	33,781.00	26-Jun-92	29-Jun-92	6-Jul-92	6-Aug-92	F
1992	1 : 2	850.00	28-Jul-93	29-Jul-93	5-Aug-93	3-Sep-93	F
1993		250.00	7-Jul-94	8-Jul-94	15-Jul-94	15-Aug-94	F
1994		350.00	21-Jul-95	24-Jul-95	1-Aug-95	1-Sep-95	F
1995		475.00	31-May-96	3-Jun-96	11-Jun-96	11-Jul-96	F
1996		500.00	1-Jul-97	2-Jul-97	10-Jul-97	8-Aug-97	F
1999		350.00	16-Jun-00	19-Jun-00	27-Jun-00	11-Jul-00	F
2000		300.00	22-Jun-01	25-Jun-01	2-Jul-01	18-Jul-01	F
2001		400.00	5-Jul-02	8-Jul-02	11-Jul-02	25-Jul-02	F
2002		400.00	20-Jun-03	23-Jun-03	25-Jun-03	9-Jul-03	F
2003		350.00	6-Jul-04	7-Jul-04	9-Jul-04	22-Jul-04	F
2004		350.00	6-Jul-05	7-Jul-05	11-Jul-05	25-Jul-05	F
2005		700.00	29-May-06	30-May-06	1-Jun-06	15-Jun-06	F
2006		1,300.00	14-May-07	15-May-07	21-May-07	6-Jun-07	I
2007		1,400.00	29-May-08	28-May-08	2-Jun-08	16-Jun-08	F
2008		3,500.00	27-May-09	28-May-09	1-Jun-09	15-Jun-09	F
2009		9,500.00	1-Jun-10	2-Jun-10	4-Jun-10	18-Jun-10	F
2010		10,500.00	27-May-11	30-May-11	1-Jun-11	16-Jun-11	F
2011		11,000.00	5-Jun-12	6-Jun-12	8-Jun-12	22-Jun-12	F
2012		11,500.00	20-Jun-13	21-Jun-13	25-Jun-13	9-Jul-13	F
2013		12,000.00	5-Jun-14	6-Jun-14	10-Jun-14	24-Jun-14	F
2015		120.00	24-May-16	25-May-16	27-May-16	17-Jun-16	F
2016		180.00	10-May-17	12-May-17	16-May-17	2-Jun-17	F
2017		260.00	3-May-18	4-May-18	8-May-18	24-May-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	347,400	27-Feb-84	27-Feb-84
2.	Additional Listing	41,688	8-Jul-85	8-Jul-85
3.	Bonus Shares	1,719	14-Apr-87	14-Apr-87
4.	Second Issue	192,825	30-Jan-88	30-Jan-88
5.	Bonus Shares	52,681	6-Aug-92	6-Aug-92
6.	Dividend Shares	63,729	21-May-93	21-May-93
7.	Partial Listing	15,000	21-May-93	21-May-93
8.	Bonus Shares	1,430,084	15-Oct-93	15-Oct-93
9.	Partial Listing	795,693	4-Aug-94	4-Aug-94
10.	Right Issue	420,347	10-Dec-99	10-Dec-99
11.	Company Listing	12,652,015	21-Dec-00	21-Dec-00
12.	Stock Split	784,645,869	3-Nov-15	3-Nov-15

DLTA Delta Jakarta Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1	7	27	15	5
Value (Billion Rp)	73	36	124	77	27
Frequency (Thou. X)	1	2	4	2	0.3
Days	111	203	226	213	22
Price (Rupiah)					
High	390,000	6,225	5,300	6,000	6,000
Low	4,900	4,600	4,100	4,510	5,400
Close	5,200	5,000	4,590	5,500	5,975
Close*	5,200	5,000	4,590	5,500	5,975
PER (X)					
PER (X)	21.86	18.45	14.58	14.18	15.41
PER Industry (X)	17.71	23.77	18.48	24.94	36.52
PBV (X)					
PBV (X)	4.90	4.37	3.48	3.75	4.07

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	390,000	360,000	360,000	18	7	2,562	8
Feb-15	340,025	284,000	284,000	67	12	3,742	11
Mar-15	285,000	265,000	285,000	296	189	50,611	14
Apr-15	283,500	262,000	283,400	78	11	3,208	13
May-15	283,400	260,000	260,000	10	1	387	5
Jun-15	245,000	245,000	245,000	4	2	411	3
Jul-15	-	-	245,000	-	-	-	-
Aug-15	-	-	245,000	-	-	-	-
Sep-15	245,000	235,000	235,000	24	5	1,122	9
Oct-15	265,000	221,000	265,000	57	16	4,020	12
Nov-15	270,000	4,910	5,000	747	849	5,178	21
Dec-15	5,400	4,900	5,200	160	269	1,383	15
Jan-16	5,300	4,805	5,200	123	288	1,473	14
Feb-16	5,150	4,600	4,710	188	546	2,647	18
Mar-16	5,400	4,900	5,400	390	426	2,209	19
Apr-16	6,225	4,850	5,900	308	1,295	6,425	21
May-16	6,100	5,600	6,000	518	680	4,022	20
Jun-16	6,000	5,425	6,000	306	355	2,112	21
Jul-16	6,000	5,600	5,650	65	128	727	13
Aug-16	5,925	5,400	5,650	128	228	1,303	16
Sep-16	5,950	5,500	5,500	91	2,005	10,115	14
Oct-16	5,600	5,100	5,100	103	136	691	15
Nov-16	5,400	4,900	5,100	98	195	1,007	16
Dec-16	5,000	4,700	5,000	147	592	2,916	16
Jan-17	4,800	4,400	4,450	458	2,365	10,620	21
Feb-17	4,480	4,110	4,190	198	423	1,801	19
Mar-17	4,800	4,100	4,400	278	1,597	7,025	21
Apr-17	5,100	4,400	5,025	345	2,182	10,916	17
May-17	5,300	4,700	4,840	653	1,449	7,296	19
Jun-17	4,840	4,600	4,600	191	525	2,464	15
Jul-17	5,000	4,400	5,000	203	1,898	8,868	21
Aug-17	4,800	4,450	4,570	408	1,230	5,657	21
Sep-17	4,750	4,450	4,750	162	530	2,425	17
Oct-17	4,680	4,350	4,530	227	1,806	8,152	21
Nov-17	4,600	4,400	4,500	199	1,514	6,840	19
Dec-17	4,600	4,450	4,590	274	11,552	51,972	15
Jan-18	4,900	4,510	4,850	164	1,379	6,317	21
Feb-18	5,050	4,800	5,000	131	818	4,026	12
Mar-18	5,200	4,990	5,200	296	2,580	12,916	20
Apr-18	5,500	5,000	5,475	209	952	4,983	18
May-18	5,675	5,150	5,600	300	322	1,793	20
Jun-18	5,650	5,250	5,400	103	369	2,052	13
Jul-18	5,600	5,275	5,550	95	49	268	19
Aug-18	5,675	5,150	5,450	143	6,294	31,599	19
Sep-18	6,000	5,200	6,000	91	479	2,611	17
Oct-18	5,900	5,100	5,325	227	1,272	6,731	21
Nov-18	5,500	5,200	5,450	101	177	954	16
Dec-18	5,500	5,300	5,500	93	586	3,197	17
Jan-19	6,000	5,400	5,975	325	4,979	26,863	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	415,161	494,886	658,666	845,324	881,958
Receivables	218,008	181,291	180,611	337,007	166,266
Inventories	193,300	181,163	183,868	178,864	191,814
Current Assets	854,176	902,007	1,048,134	1,206,576	1,258,724
Fixed Assets	113,596	105,314	96,275	89,979	89,749
Other Assets	682	418	275	-	275
Total Assets	991,947	1,038,322	1,197,797	1,340,843	1,400,090
Growth (%)		4.68%	15.36%	11.94%	4.42%

Current Liabilities	190,953	140,419	137,842	139,685	172,858
Long Term Liabilities	36,521	48,281	47,581	56,512	51,831
Total Liabilities	227,474	188,700	185,423	196,197	224,689
Growth (%)		-17.05%	-1.74%	5.81%	14.52%

Authorized Capital	20,000	1,000,000	20,000	20,000	20,000
Paid up Capital	16,013	16,013	16,013	16,013	16,013
Paid up Capital (Shares)	16	16	801	801	801
Par Value	1,000	1,000	20	20	20
Retained Earnings	721,877	811,527	973,312	1,105,556	1,136,327
Total Equity	764,473	849,621	1,012,374	1,144,645	1,175,401
Growth (%)		11.14%	19.16%	13.07%	2.69%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	879,253	699,507	774,968	777,308	627,786
Growth (%)		-20.44%	10.79%	0.30%	

Cost of Revenues	261,747	233,153	234,086	203,037	173,235
Gross Profit	617,506	466,354	540,882	574,271	454,550
Expenses (Income)	-	216,156	213,834	205,259	153,470
Operating Profit	-	-	-	-	301,080
Growth (%)					

Other Income (Expenses)	-237,987	-	-	-	-
Income before Tax	379,519	250,198	327,048	369,013	301,080
Tax	91,445	58,153	72,538	89,240	68,205
Profit for the period	288,073	192,045	254,509	279,773	232,875
Growth (%)		-33.33%	32.53%	9.93%	

Period Attributable	282,174	190,478	253,725	279,745	232,890
Comprehensive Income	288,073	191,304	258,832	276,390	238,927
Comprehensive Attributable	282,174	189,822	257,865	276,363	238,942

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	447.32	642.37	760.39	863.78	728.18
Dividend (Rp)	-	120.00	180.00	260.00	-
EPS (Rp)	17,621.38	11,895.11	316.90	349.39	290.87
BV (Rp)	47,740.25	53,057.63	1,264.43	1,429.63	1,468.04
DAR (X)	0.23	0.18	0.15	0.15	0.16
DER(X)	0.30	0.22	0.18	0.17	0.19
ROA (%)	29.04	18.50	21.25	20.87	16.63
ROE (%)	37.68	22.60	25.14	24.44	19.81
GPM (%)	70.23	66.67	69.79	73.88	72.41
OPM (%)	-	-	-	-	47.96
NPM (%)	32.76	27.45	32.84	35.99	37.09
Payout Ratio (%)	-	1.01	56.80	74.41	-
Yield (%)	-	2.31	3.60	5.66	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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