

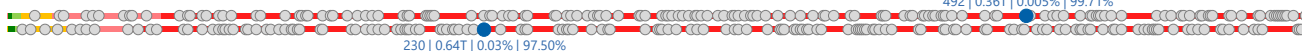
DYAN Dyandra Media International Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Others (99)

As of 31 January 2019

Individual Index : 24.000
Listed Shares : 4,272,964,279
Market Capitalization : 358,928,999,436



COMPANY HISTORY

Established Date : 24-Jul-2007
Listing Date : 25-Mar-2013 (IPO Price: 350)
Underwriter IPO :
PT Mandiri Sekuritas
PT OSK Nusadana Securities Indonesia
Securities Administration Bureau :
PT Raya Saham Registrasi

BOARD OF COMMISSIONERS

1. Lilik Oetomo
 2. Bambang Trisulo *)
 3. Emanuel Ernawan
 4. Lo Stefanus
 5. Widi Krastawan *)
- *) Independent Commissioners

BOARD OF DIRECTORS

1. Rina Rah. Radinal Maksum
2. Adrian Sebastian H
3. Ery Erlangga
4. Gabriel Maryamto Sunu
5. Sri Mulyani

AUDIT COMMITTEE

1. Bambang Trisulo
2. Aviliani
3. Ledy Akmal

CORPORATE SECRETARY

Daswar Marpaung

HEAD OFFICE

The City Tower 7th Floor
Jl. M.H Thamrin 81
Jakarta Pusat 10310
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SHAREHOLDERS (December 2018)

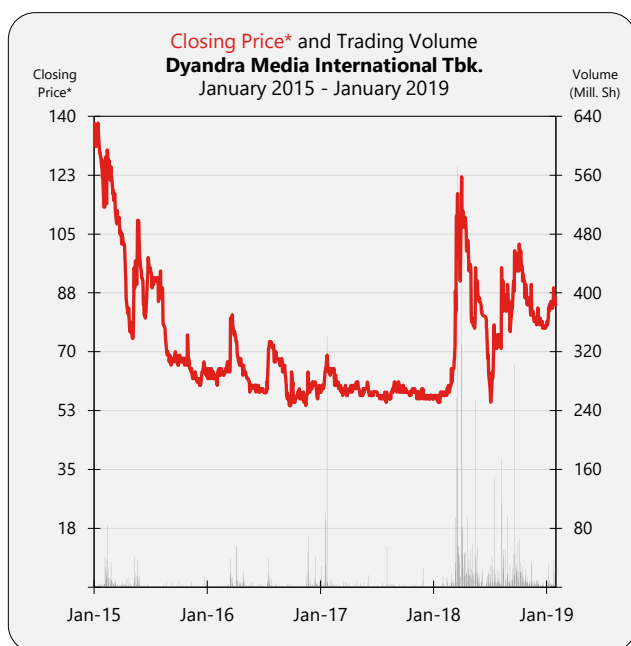
1. PT Teletransmedia	1,816,581,378	: 42.51%
2. Teletransmedia	382,775,891	: 8.96%
3. Mondial Investama Indonesia	225,104,964	: 5.27%
4. Budi Yanto Lusli	216,811,551	: 5.07%
5. Public (<5%)	1,631,690,495	: 38.19%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2012		2.00	16-Jul-13	17-Jul-13	19-Jul-13	2-Aug-13	F
2013		3.00	14-Jul-14	15-Jul-14	17-Jul-14	6-Aug-14	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,282,000,000	25-Mar-13	25-Mar-13
2.	Company Listing	2,990,964,279	25-Mar-13	25-Mar-13



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	943	993	1,097	6,325	181
Value (Billion Rp)	100	99	71	625	15
Frequency (Thou. X)	50	51	82	293	7
Days	244	246	238	240	22
Price (Rupiah)					
High	142	98	78	144	91
Low	56	52	54	54	77
Close	65	58	56	77	84
Close*	65	58	56	77	84
PER (X)					
PER (X)	-2.55	-3.77	-4.88	10.69	11.66
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	0.34	0.33	0.32	0.44	0.48

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	142	121	121	2,902	37,380	4,848	21
Feb-15	142	110	122	19,585	376,051	46,935	19
Mar-15	123	102	103	5,003	77,011	8,702	22
Apr-15	107	74	76	4,006	79,358	7,208	21
May-15	116	72	98	10,067	205,191	20,181	19
Jun-15	102	79	95	2,177	28,941	2,565	21
Jul-15	100	84	89	670	10,779	984	19
Aug-15	96	65	69	1,279	24,690	1,867	20
Sep-15	71	64	66	929	15,972	1,082	21
Oct-15	75	64	75	1,668	31,317	2,115	21
Nov-15	72	60	61	1,391	29,234	1,867	21
Dec-15	69	56	65	495	27,122	1,745	19
Jan-16	67	59	63	527	9,343	590	20
Feb-16	70	60	64	402	8,189	527	20
Mar-16	89	58	75	5,463	145,700	10,826	21
Apr-16	98	57	65	5,845	233,132	49,659	21
May-16	68	56	60	1,864	46,166	2,842	20
Jun-16	61	53	59	1,123	34,268	2,016	22
Jul-16	81	53	72	5,663	125,922	8,770	16
Aug-16	74	65	67	1,167	33,448	2,301	22
Sep-16	66	52	64	1,281	32,299	1,846	21
Oct-16	65	54	56	1,096	15,766	902	21
Nov-16	70	53	60	17,669	195,221	12,247	22
Dec-16	65	55	58	8,465	113,388	6,849	20
Jan-17	78	58	65	33,589	676,988	46,461	21
Feb-17	71	59	61	5,315	55,578	3,559	19
Mar-17	70	56	58	2,681	46,357	2,720	22
Apr-17	65	58	61	1,678	31,912	1,926	17
May-17	63	56	59	1,672	33,226	2,053	20
Jun-17	62	56	58	4,361	30,238	1,815	15
Jul-17	59	55	56	2,706	21,151	1,197	21
Aug-17	67	54	60	18,119	101,189	5,925	22
Sep-17	65	57	58	1,265	18,330	1,081	19
Oct-17	61	56	59	1,587	18,208	1,045	22
Nov-17	61	54	56	8,321	53,815	3,143	22
Dec-17	58	55	56	446	9,868	558	18
Jan-18	60	54	57	881	21,423	1,209	22
Feb-18	66	56	65	15,191	84,550	5,059	19
Mar-18	144	61	91	46,759	1,447,813	162,664	21
Apr-18	135	89	96	52,324	1,488,083	167,862	21
May-18	102	74	85	29,060	676,605	60,196	20
Jun-18	89	62	63	11,304	153,803	11,842	13
Jul-18	86	55	74	30,671	430,329	30,214	22
Aug-18	103	70	85	26,243	688,837	60,131	21
Sep-18	115	70	94	30,276	654,574	63,605	19
Oct-18	108	83	84	31,905	428,486	41,199	23
Nov-18	92	77	78	14,782	183,793	15,438	21
Dec-18	86	75	77	3,237	66,655	5,314	18
Jan-19	91	77	84	7,127	180,701	15,313	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	107,238	110,986	99,650	107,403	112,052
Receivables	150,645	141,662	149,765	171,692	256,440
Inventories	6,347	6,502	6,085	6,023	5,872
Current Assets	305,778	301,945	295,843	310,460	440,064
Fixed Assets	1,196,445	1,097,675	1,004,867	945,272	663,968
Other Assets	29,877	22,212	19,862	7,797	6,408
Total Assets	1,765,194	1,648,735	1,538,090	1,452,681	1,262,041
Growth (%)		-6.60%	-6.71%	-5.55%	-13.12%

Current Liabilities	335,528	421,609	394,770	334,517	319,089
Long Term Liabilities	472,454	411,013	354,286	326,852	191,003
Total Liabilities	807,983	832,622	749,057	661,369	510,092
Growth (%)		3.05%	-10.04%	-11.71%	-22.87%

Authorized Capital	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Paid up Capital	427,296	427,296	427,296	427,296	427,296
Paid up Capital (Shares)	4,273	4,273	4,273	4,273	4,273
Par Value	100	100	100	100	100
Retained Earnings	113,967	35,190	-54,244	-46,597	-23,409
Total Equity	957,212	816,114	789,033	791,312	751,949
Growth (%)		-14.74%	-3.32%	0.29%	-4.97%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	920,878	773,813	899,018	861,194	674,035
Growth (%)		-15.97%	16.18%	-4.21%	

Cost of Revenues	633,257	626,762	664,808	644,419	464,998
Gross Profit	287,621	147,051	234,210	216,775	209,038
Expenses (Income)	252,089	240,672	274,569	221,533	177,324
Operating Profit	35,532	-93,622	-40,359	-4,758	31,713
Growth (%)		N/A	56.89%	88.21%	

Other Income (Expenses)	-21,797	-14,549	-15,059	13,904	8,808
Income before Tax	13,735	-108,171	-55,417	9,146	40,521
Tax	26,072	11,533	6,161	1,582	16,950
Profit for the period	-12,338	-119,704	-61,578	7,563	23,571
Growth (%)		-870.24%	48.56%	N/A	

Period Attributable	-13,285	-108,795	-59,574	9,179	23,079
Comprehensive Income	-12,338	-118,174	-61,225	5,525	23,796
Comprehensive Attributable	-13,285	-107,762	-59,054	7,647	23,188

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	91.13	71.62	74.94	92.81	137.91
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-3.11	-25.46	-13.94	2.15	5.40
BV (Rp)	224.02	190.99	184.66	185.19	175.98
DAR (X)	0.46	0.51	0.49	0.46	0.40
DER(X)	0.84	1.02	0.95	0.84	0.68
ROA (%)	-0.70	-7.26	-4.00	0.52	1.87
ROE (%)	-1.29	-14.67	-7.80	0.96	3.13
GPM (%)	31.23	19.00	26.05	25.17	31.01
OPM (%)	3.86	-12.10	-4.49	-0.55	4.70
NPM (%)	-1.34	-15.47	-6.85	0.88	3.50
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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