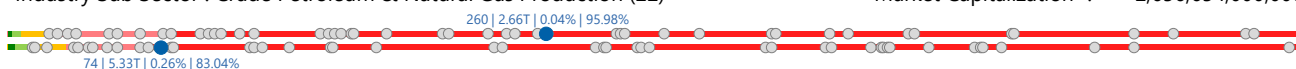


COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board
 Industry Sector : Mining (2)
 Industry Sub Sector : Crude Petroleum & Natural Gas Production (22)

Individual Index : 91.000
 Listed Shares : 7,298,500,000
 Market Capitalization : 2,656,654,000,000



COMPANY HISTORY

Established Date : 25-Jan-1969
 Listing Date : 06-Feb-2008 (IPO Price: 400)
 Underwriter IPO :
 PT Mandiri Sekuritas (Affiliated)
 Securities Administration Bureau :
 PT Datindo Entrycom

BOARD OF COMMISSIONERS

- Gigih Prakoso
 - Lusiaga Levi Susiala *)
 - Narendra Widjajanto
 - Pradana Ramadhian G. *)
 - Yudo Irianto
- *) Independent Commissioners

BOARD OF DIRECTORS

- Tolingul Anwar
- Arief Riyanto
- Elizar Parlindungan Hasibuan
- Hery Setiawan
- RM Happy Paringhadi Js

AUDIT COMMITTEE

- Pradana Ramadhian G.
- Eddy Rachmadi
- Reynold M Batubara

CORPORATE SECRETARY

Dipa Mulia

HEAD OFFICE

Graha Elnusa
 Jl. T.B. Simatupang Kav. 1B
 Jakarta 12560
 Phone : (021) 7883-0850
 Fax : (021) 7883-0907
 Homepage : www.elnusa.co.id
 Email : corporate@elnusa.co.id

SHAREHOLDERS (December 2018)

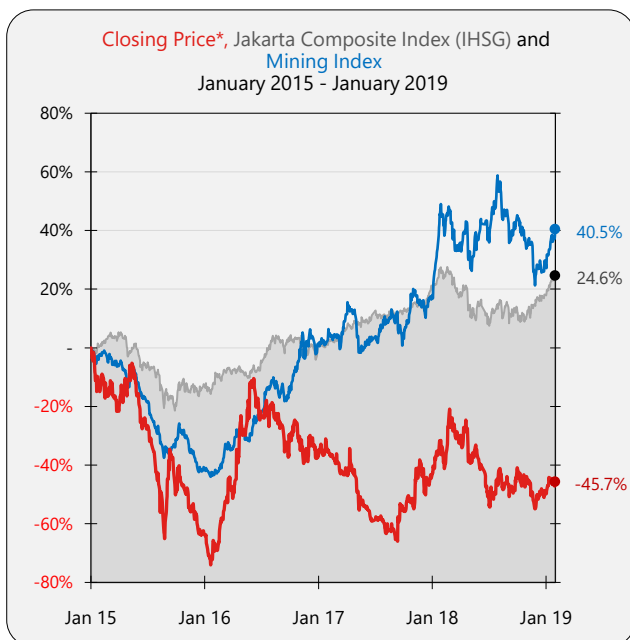
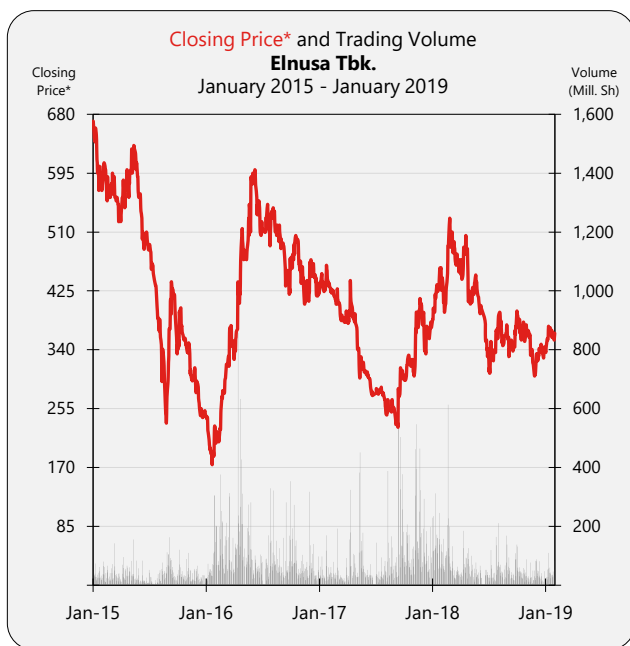
1. PT Pertamina (Persero)	3,000,000,000	: 41.10%
2. DPP Inhouse 2	1,087,407,500	: 14.90%
3. Public (<5%)	3,211,092,500	: 44.00%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2007		2.74	6-Jun-08	9-Jun-08	11-Jun-08	25-Jun-08	F
2008		3.72	9-Jun-09	10-Jun-09	12-Jun-09	25-Jun-09	F
2009		20.00	7-Jan-10	8-Jan-10	12-Jan-10	26-Jan-10	I
2009		25.00	28-Jul-10	29-Jul-10	2-Aug-10	16-Aug-10	F
2010		2.66	1-Jul-11	4-Jul-11	6-Jul-11	20-Jul-11	F
2012		1.76	15-May-13	16-May-13	20-May-13	30-May-13	F
2013		16.31	5-Jun-14	6-Jun-14	10-Jun-14	24-Jun-14	F
2014		39.56	7-May-15	8-May-15	12-May-15	3-Jun-15	F
2016		4.26	29-May-17	30-May-17	2-Jun-17	22-Jun-17	F
2017		5.08	21-May-18	22-May-18	24-May-18	8-Jun-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,460,000,000	6-Feb-08	6-Feb-08
2.	Company Listing	5,838,500,000	6-Feb-08	6-Feb-08



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	8,569	24,536	20,791	15,317	894
Value (Billion Rp)	3,979	10,326	7,156	6,301	325
Frequency (Thou. X)	405	777	609	697	45
Days	244	246	238	240	22
Price (Rupiah)					
High	685	620	472	540	380
Low	233	173	226	290	336
Close	247	420	372	344	364
Close*	247	420	372	344	364
PER (X)					
PER (X)	4.80	12.92	10.99	8.53	9.02
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)					
PBV (X)	0.68	1.12	0.89	0.77	0.82

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	685	565	570	26,794	668,291	413,733	21
Feb-15	630	550	565	26,680	684,386	404,784	19
Mar-15	610	505	530	29,110	857,374	489,370	22
Apr-15	610	520	595	24,824	858,950	497,547	21
May-15	640	560	560	20,803	743,632	458,936	19
Jun-15	570	477	484	18,922	342,406	175,476	21
Jul-15	498	381	386	18,024	313,551	143,116	19
Aug-15	401	233	291	52,370	862,040	265,897	20
Sep-15	449	284	334	67,875	1,161,431	438,049	21
Oct-15	415	337	344	53,833	819,086	304,832	21
Nov-15	356	278	278	34,690	743,079	243,057	21
Dec-15	304	239	247	30,772	514,644	143,827	19
Jan-16	250	173	230	57,762	1,524,894	320,229	20
Feb-16	292	191	277	82,108	2,891,814	691,607	20
Mar-16	384	272	333	71,646	2,379,752	800,686	21
Apr-16	535	314	493	136,845	4,720,249	2,065,680	21
May-16	610	456	595	69,924	2,363,640	1,239,040	20
Jun-16	620	496	515	46,281	1,311,936	727,454	22
Jul-16	555	484	535	31,621	1,420,032	703,399	16
Aug-16	575	486	500	48,607	1,842,786	969,841	22
Sep-16	505	418	456	53,164	1,821,558	834,180	21
Oct-16	520	448	454	68,069	1,795,309	870,430	21
Nov-16	474	398	424	54,894	1,076,084	469,678	22
Dec-16	486	418	420	55,729	1,388,009	633,629	20
Jan-17	472	422	432	37,880	974,320	432,608	21
Feb-17	444	406	428	35,141	832,788	355,184	19
Mar-17	432	378	388	32,594	644,687	258,250	22
Apr-17	450	372	378	46,014	1,352,645	546,604	17
May-17	382	300	308	49,039	2,025,776	706,747	20
Jun-17	314	272	274	22,068	495,562	146,051	15
Jul-17	296	268	268	27,246	818,286	230,146	21
Aug-17	282	246	254	47,323	1,679,074	438,985	22
Sep-17	324	226	304	90,084	3,698,483	1,064,142	19
Oct-17	342	294	308	57,946	2,074,776	660,750	22
Nov-17	420	300	376	103,503	4,259,353	1,606,805	22
Dec-17	396	330	372	60,265	1,934,981	709,245	18
Jan-18	466	372	426	89,765	3,076,560	1,296,141	22
Feb-18	540	388	505	76,853	2,563,833	1,184,441	19
Mar-18	525	438	466	45,132	1,002,152	485,280	21
Apr-18	510	400	422	60,632	1,458,882	683,555	21
May-18	458	402	410	50,585	852,382	364,982	20
Jun-18	412	328	336	31,733	519,957	195,018	13
Jul-18	380	290	356	64,746	1,038,189	358,252	22
Aug-18	404	340	362	77,092	1,408,397	529,861	21
Sep-18	378	318	372	46,822	892,668	315,011	19
Oct-18	408	346	376	67,952	1,170,359	440,489	23
Nov-18	376	302	308	45,187	621,778	208,838	21
Dec-18	348	316	344	40,169	711,578	238,708	18
Jan-19	380	336	364	45,040	893,833	324,704	22

Financial Data and Ratios

Public Accountant : Purwanto, Sungkoro & Surja

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,060,151	934,968	744,387	902,563	716,320
Receivables	930,446	790,000	713,885	1,258,525	1,525,873
Inventories	114,830	127,890	130,532	96,508	173,345
Current Assets	2,236,668	2,079,319	1,865,116	2,379,465	2,616,613
Fixed Assets	1,239,721	1,480,580	1,592,311	1,569,071	1,961,946
Other Assets	27,262	54,111	35,545	39,068	41,766
Total Assets	4,245,704	4,407,513	4,190,956	4,855,369	5,792,731
Growth (%)		3.81%	-4.91%	15.85%	19.31%

Current Liabilities	1,378,311	1,448,585	1,254,181	1,757,781	2,293,162
Long Term Liabilities	284,397	323,742	59,032	45,668	249,363
Total Liabilities	1,662,708	1,772,327	1,313,213	1,803,449	2,542,525
Growth (%)		6.59%	-25.90%	37.33%	40.98%

Authorized Capital	2,250,000	2,250,000	2,250,000	2,250,000	2,250,000
Paid up Capital	729,850	729,850	729,850	729,850	729,850
Paid up Capital (Shares)	7,299	7,299	7,299	7,299	7,299
Par Value	100	100	100	100	100
Retained Earnings	1,390,228	1,500,931	1,722,099	1,938,147	2,121,879
Total Equity	2,582,996	2,635,186	2,877,743	3,051,920	3,250,206
Growth (%)		2.02%	9.20%	6.05%	6.50%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	4,221,172	3,775,323	3,620,570	4,978,986	4,638,547
Growth (%)		-10.56%	-4.10%	37.52%	

Cost of Revenues	3,461,359	3,056,513	3,005,985	4,400,484	4,137,003
Gross Profit	759,813	718,810	614,585	578,502	501,544
Expenses (Income)	200,112	205,789	189,112	241,693	207,450
Operating Profit	-	-	-	-	-
Growth (%)					

Other Income (Expenses)	-	-	-	-	-
Income before Tax	559,701	513,021	425,473	336,809	294,094
Tax	141,609	133,276	7,155	10,443	73,288
Profit for the period	418,092	379,745	316,066	250,754	220,806
Growth (%)		-9.17%	-16.77%	-20.66%	

Period Attributable	412,428	375,364	310,911	247,140	220,807
Comprehensive Income	418,092	375,831	318,798	238,473	236,361
Comprehensive Attributable	412,428	371,360	313,643	234,865	236,361

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	162.28	143.54	148.71	135.37	114.11
Dividend (Rp)	39.56	-	4.26	5.08	-
EPS (Rp)	56.51	51.43	42.60	33.86	30.25
BV (Rp)	353.91	361.06	394.29	418.16	445.33
DAR (X)	0.39	0.40	0.31	0.37	0.44
DER(X)	0.64	0.67	0.46	0.59	0.78
ROA (%)	9.85	8.62	7.54	5.16	3.81
ROE (%)	16.19	14.41	10.98	8.22	6.79
GPM (%)	18.00	19.04	16.97	11.62	10.81
OPM (%)	-	-	-	-	-
NPM (%)	9.90	10.06	8.73	5.04	4.76
Payout Ratio (%)	70.00	-	10.00	15.00	-
Yield (%)	5.77	-	1.01	1.37	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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