

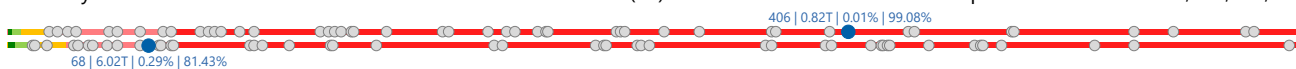
ENRG Energi Mega Persada Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
 Industry Sector : Mining (2)
 Industry Sub Sector : Crude Petroleum & Natural Gas Production (22)

As of 31 January 2019

Individual Index : 6.586
 Listed Shares : 10,342,179,272
 Market Capitalization : 817,032,162,488



COMPANY HISTORY

Established Date : 16-Oct-2001
 Listing Date : 07-Jun-2004 (IPO Price: 160)
 Underwriter IPO :
 PT Danatama Makmur
 Securities Administration Bureau :
 PT Ficomindo Buana Registrar

BOARD OF COMMISSIONERS

1. Ari Saptari Hoedaja
 2. A. Qoyum Tjandranegara *)
 3. Gita Rusmida Sjahir *)
 4. Suyitno Patmosukismo
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Imam Pria Agustino
2. Amir Balfas
3. Syailendra Surmansyah Bakrie

AUDIT COMMITTEE

1. Gita Rusmida Sjahir
2. Achmad Herlanto A
3. Nanny Dewi

CORPORATE SECRETARY

Riri Hosniari Harahap

HEAD OFFICE

Bakrie Tower, Floor 27&32 Rasuna Epicentrum
 Jl. HR Rasuna Said
 Jakarta 12960
 Phone : (021) 2994-1540
 Fax : (021) 2994-1247
 Homepage : www.emp.id
 Email : corsec@emp.id
info@emp.id

SHAREHOLDERS (December 2018)

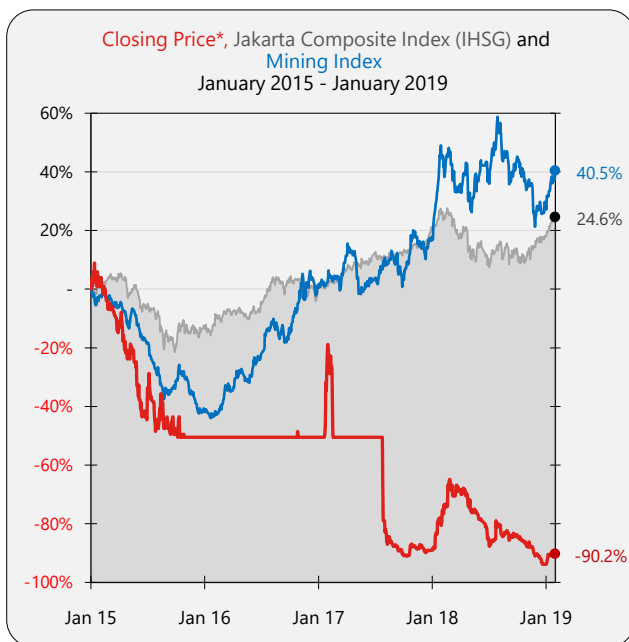
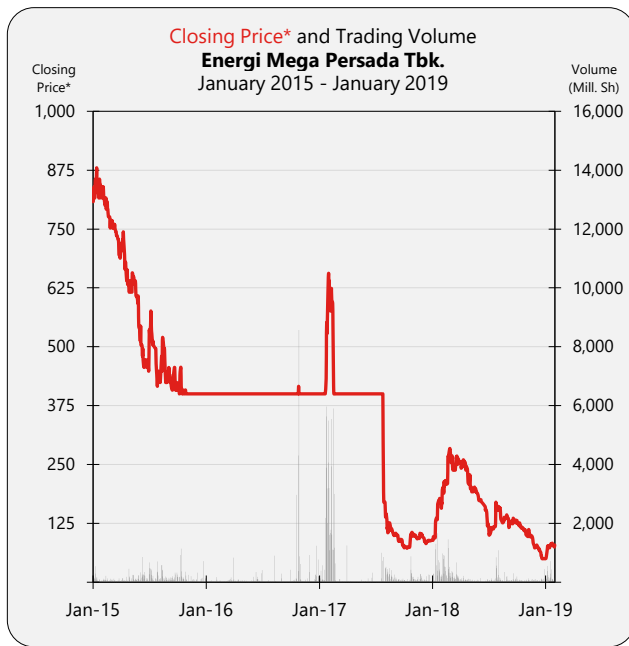
1. Greenwich International Ltd.	2,979,711,500	: 28.81%
2. UBS AG SG S/A Reignwood Inter Investment (Gr) Co. Ltd.-2091144561	898,278,476	: 8.69%
3. PT Geo Link Indonesia	649,034,872	: 6.28%
4. Public (<5%)	5,815,154,424	: 56.23%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2003		0.36	1-Dec-04	2-Dec-04	6-Dec-04	20-Dec-04	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	2,847,433,500	7-Jun-04	7-Jun-04
2.	Company Listing	6,644,011,677	7-Jun-04	26-Jan-05
3.	Right Issue	4,909,368,195	2-Feb-06	2-Feb-06
4.	Right Issue	26,183,297,040	17-Feb-10	17-Feb-10
5.	Warrant I	385	11-Jul-11	11-Jul-11
6.	Warrant I	170	14-Jul-11	14-Jul-11
7.	Warrant I	170	28-Jul-11	28-Jul-11
8.	Warrant I	340	5-Aug-11	5-Aug-11
9.	Warrant I	170	22-Aug-11	22-Aug-11
10.	Warrant I	340	3-Jan-12	3-Jan-12
11.	Warrant I	170	24-Jan-12	24-Jan-12
12.	Warrant I	170	10-Dec-12	10-Dec-12
13.	Warrant I	346	21-Dec-12	21-Dec-12
14.	Warrant I	61	14-Jan-13	14-Jan-13
15.	Warrant I	141	16-Jan-13	16-Jan-13
16.	Warrant I	6,818	21-Jan-13	21-Jan-13
17.	Add. Listing without Right Issue A	4,058,411,000	23-Apr-13	23-Apr-13
18.	Add. Listing without Right Issue B	4,464,253,069	27-Jul-15	27-Jul-15
19.	Reverse Stock Series A	-42,968,435,792	26-Jul-17	26-Jul-17
20.	Reverse Stock Series B	2	26-Jul-17	26-Jul-17
21.	Add. Listing without RI (Share B)	4,203,831,300	30-Jan-18	30-Jan-18



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	32,889	31,863	87,859	38,857	4,096
Value (Billion Rp)	2,190	1,496	6,446	7,093	304
Frequency (Thou. X)	247	122	507	688	64
Days	244	243	238	240	22
Price (Rupiah)					
High	112	62	300	296	89
Low	50	50	50	50	50
Close	50	50	89	50	79
Close*	400	400	89	50	79
PER (X)					
PER (X)	-3.13	-3.02	0.35	-1.77	-2.80
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	0.27	0.63	0.64	0.44	0.69

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	112	99	104	18,214	2,239,786	236,788	21
Feb-15	107	93	96	16,018	1,394,152	139,678	19
Mar-15	98	84	88	17,216	1,142,554	108,483	22
Apr-15	94	70	80	15,145	1,936,715	151,883	21
May-15	86	68	68	25,331	2,310,925	181,460	19
Jun-15	70	56	56	36,673	3,958,423	241,782	21
Jul-15	74	50	56	48,940	5,512,199	344,505	19
Aug-15	67	51	56	23,076	3,767,173	222,889	20
Sep-15	59	50	51	15,650	2,904,951	163,896	21
Oct-15	62	50	50	29,421	4,814,973	258,657	21
Nov-15	50	50	50	826	1,013,392	50,482	21
Dec-15	50	50	50	197	1,894,089	89,907	19
Jan-16	50	50	50	124	278,660	12,214	20
Feb-16	50	50	50	115	457,900	13,939	20
Mar-16	50	50	50	1,651	1,812,228	40,788	21
Apr-16	50	50	50	9,104	731,663	19,697	21
May-16	50	50	50	2,260	354,156	9,707	20
Jun-16	50	50	50	2,712	2,185,447	79,422	22
Jul-16	50	50	50	331	205,830	5,967	16
Aug-16	50	50	50	220	1,249,833	55,157	21
Sep-16	50	50	50	104	760,868	18,382	19
Oct-16	62	50	50	95,142	18,418,700	963,394	21
Nov-16	51	50	50	5,265	1,022,299	48,023	22
Dec-16	51	50	50	4,522	4,385,671	229,658	20
Jan-17	85	50	82	126,793	34,434,457	2,267,878	21
Feb-17	88	50	50	142,800	33,506,287	2,335,177	19
Mar-17	50	50	50	977	1,673,403	41,481	22
Apr-17	50	50	50	623	194,227	6,720	17
May-17	50	50	50	337	262,463	10,880	20
Jun-17	50	50	50	184	711,399	31,415	15
Jul-17	300	170	170	16,807	2,861,519	242,325	21
Aug-17	190	98	101	97,291	5,755,407	712,766	22
Sep-17	106	76	79	28,049	1,476,352	137,277	19
Oct-17	113	71	99	48,586	3,232,681	306,210	22
Nov-17	108	90	97	30,822	2,346,894	232,344	22
Dec-17	99	81	89	13,570	1,404,328	121,445	18
Jan-18	187	87	169	123,445	9,281,962	1,381,372	22
Feb-18	296	165	276	140,253	10,364,434	2,355,741	19
Mar-18	284	228	254	77,136	4,566,967	1,174,704	21
Apr-18	270	208	208	37,065	1,730,502	430,319	21
May-18	228	174	174	24,716	980,080	195,873	20
Jun-18	182	114	125	15,047	595,110	92,701	13
Jul-18	176	95	153	77,530	3,058,543	445,455	22
Aug-18	196	123	137	71,005	3,144,835	492,376	21
Sep-18	143	112	131	37,739	1,422,952	185,955	19
Oct-18	140	99	101	31,015	1,116,376	133,992	23
Nov-18	113	73	77	26,072	1,148,876	115,443	21
Dec-18	83	50	50	27,024	1,446,460	89,175	18
Jan-19	89	50	79	63,913	4,095,595	303,641	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,078,797	1,809,218	2,168,242	1,461,209	1,666,521
Receivables	3,419,842	3,576,170	3,283,000	674,973	1,094,291
Inventories	671,620	690,223	482,406	473,174	532,158
Current Assets	5,252,224	6,223,688	5,975,340	3,281,500	3,567,395
Fixed Assets	2,041	232	781	23	3
Other Assets	155,534	65,382	77,578	63,090	175,640
Total Assets	27,389,324	20,924,500	14,268,721	10,250,441	13,312,537
Growth (%)		-23.60%	-31.81%	-28.16%	29.87%

Current Liabilities	8,897,129	10,657,960	9,668,707	6,973,208	9,250,578
Long Term Liabilities	7,231,250	5,185,151	5,562,990	4,037,003	2,879,763
Total Liabilities	16,128,379	15,843,111	15,231,697	11,010,212	12,130,340
Growth (%)		-1.77%	-3.86%	-27.72%	10.17%

Authorized Capital	11,000,000	11,000,000	11,000,000	11,000,000	11,000,000
Paid up Capital	4,464,253	4,910,678	4,464,253	4,910,678	4,910,678
Paid up Capital (Shares)	44,643	49,107	44,643	49,107	49,107
Par Value	100	100	100	100	100
Retained Earnings	215,117	-6,643,162	-11,122,682	-10,884,097	-11,315,137
Total Equity	11,260,945	5,081,389	-962,977	-759,771	1,182,197
Growth (%)		-54.88%	N/A	21.10%	N/A

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	10,091,607	8,609,981	7,048,121	4,294,331	2,984,890
Growth (%)		-14.68%	-18.14%	-39.07%	

Cost of Revenues	7,192,592	8,254,800	5,829,766	2,527,457	2,317,769
Gross Profit	2,899,015	355,181	1,218,355	1,766,874	667,121
Expenses (Income)	191,212	201,321	297,844	134,212	694,231
Operating Profit	2,707,803	153,860	920,511	1,632,662	-27,111
Growth (%)		-94.32%	498.28%	77.36%	

Other Income (Expenses)	-1,612,628	-4,515,512	-6,401,471	-386,667	1,360,880
Income before Tax	1,095,175	-4,361,652	-5,480,960	1,245,995	1,333,770
Tax	876,770	-394,747	453,920	1,045,741	728,765
Profit for the period	218,405	-3,966,905	-5,934,880	200,254	605,005
Growth (%)		N/A	-49.61%	N/A	

Period Attributable	460,581	-3,014,753	-4,651,932	331,301	1,172,577
Comprehensive Income	218,405	-3,948,109	-5,921,917	202,852	2,409,747
Comprehensive Attributable	460,581	-2,995,957	-4,638,968	333,898	1,169,189

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	59.03	58.39	61.80	47.06	38.56
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	10.32	-61.39	-104.20	6.75	23.88
BV (Rp)	252.25	103.48	-21.57	-15.47	24.07
DAR (X)	0.59	0.76	1.07	1.07	0.91
DER(X)	1.43	3.12	-15.82	-14.49	10.26
ROA (%)	0.80	-18.96	-41.59	1.95	4.54
ROE (%)	1.94	-78.07	616.31	-26.36	51.18
GPM (%)	28.73	4.13	17.29	41.14	22.35
OPM (%)	26.83	1.79	13.06	38.02	-0.91
NPM (%)	2.16	-46.07	-84.21	4.66	20.27
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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