

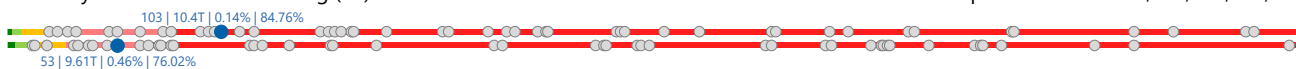
# FIRE Alfa Energi Investama Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
 Industry Sector : Mining (2)  
 Industry Sub Sector : Coal Mining (21)

## As of 31 January 2019

Individual Index : 1,420,000  
 Listed Shares : 1,465,793,380  
 Market Capitalization : 10,407,132,998,000



### COMPANY HISTORY

Established Date : 16-Feb-2015  
 Listing Date : 09-Jun-2017 (IPO Price: 500)  
 Underwriter IPO :  
 PT Ciptadana Sekuritas Asia  
 PT Lautandhana Securindo  
 Securities Administration Bureau :  
 PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

- M. Noer Qomari \*)
  - Budi Kartika
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

- Aris Munandar
- Lyna
- R. Ishak Abdul Rahman

### AUDIT COMMITTEE

- M. Noer Qomari
- Denny Fitria Ayu Kusumayanti
- Febby Claudine

### CORPORATE SECRETARY

Lyna

### HEAD OFFICE

Palma Tower 18th Floor  
 Jl. RA Kartini II-S Kavling 6 Sektor II  
 Jakarta Selatan 12310  
 Phone : (021) 7930-0550; 7593-0551  
 Fax : (021) 7593-0552  
 Homepage : www.alfacentra.com  
 Email : corsec@alfacentra.com

### SHAREHOLDERS (December 2018)

1. Aris Munandar	600,203,000	: 40.95%
2. PT Asabri (Persero)	160,637,600	: 10.96%
3. PT Asabri (Persero) - Dapen TNI	105,794,500	: 7.22%
4. Public (<5%)	599,148,680	: 40.88%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	300,000,000	9-Jun-17	9-Jun-17
2.	Company Listing	1,000,000,000	9-Jun-17	9-Jun-17
3.	Warrant I	612,900	18-Dec-17	18-Dec-17
4.	Warrant I	268,002	20-Dec-17	20-Dec-17
5.	Warrant I	251,313	27-Dec-17	27-Dec-17
6.	Warrant I	1,176,433	28-Dec-17	28-Dec-17
7.	Warrant I	320,400	29-Dec-17	29-Dec-17
8.	Warrant I	811,633	3-Jan-18	3-Jan-18
9.	Warrant I	286,400	4-Jan-18	4-Jan-18
10.	Warrant I	444,650	8-Jan-18	8-Jan-18
11.	Warrant I	278,500	10-Jan-18	10-Jan-18
12.	Warrant I	100,000	12-Jan-18	12-Jan-18
13.	Warrant I	17,000	15-Jan-18	15-Jan-18
14.	Warrant I	78,500	16-Jan-18	16-Jan-18
15.	Warrant I	2,249	19-Jan-18	19-Jan-18
16.	Warrant I	116,300	23-Jan-18	23-Jan-18
17.	Warrant I	83,000	24-Jan-18	24-Jan-18
18.	Warrant I	169,900	25-Jan-18	25-Jan-18
19.	Warrant I	80,400	30-Jan-18	30-Jan-18
20.	Warrant I	4,100	31-Jan-18	31-Jan-18
21.	Warrant I	9,000	5-Apr-18	5-Apr-18
22.	Warrant I	8	11-Apr-18	11-Apr-18
23.	Warrant I	200	12-Apr-18	12-Apr-18
24.	Warrant I	50,500	16-Apr-18	16-Apr-18
25.	Warrant I	200,116	18-Apr-18	18-Apr-18
26.	Warrant I	100,000	30-May-18	30-May-18
27.	Warrant I	201,200	13-Jul-18	13-Jul-18
28.	Warrant I	66	19-Jul-18	19-Jul-18
29.	Warrant I	10	31-Jul-18	31-Jul-18
30.	Warrant I	119,000	9-Aug-18	9-Aug-18
31.	Warrant I	800	14-Aug-18	14-Aug-18
32.	Warrant I	200	27-Aug-18	27-Aug-18
33.	Warrant I	1,000	12-Nov-18	12-Nov-18
34.	Warrant I	50,000,000	12-Dec-18	12-Dec-18
35.	Warrant I	52,825,000	19-Dec-18	19-Dec-18
36.	Warrant I	57,175,000	21-Dec-18	21-Dec-18
37.	Warrant I	6,700	8-Jan-19	8-Jan-19
38.	Warrant I	2,900	25-Jan-19	25-Jan-19

# FIRE Alfa Energi Investama Tbk.



Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jun-17	1,925	685	1,870	18,147	313,716	553,275	10
Jul-17	1,950	1,400	1,625	2,883	33,107	58,220	21
Aug-17	1,700	1,235	1,650	2,247	13,052	19,795	22
Sep-17	1,700	1,330	1,700	1,123	948	1,445	18
Oct-17	1,695	1,200	1,695	792	67,862	100,565	22
Nov-17	1,700	1,365	1,500	637	849	1,293	22
Dec-17	1,700	1,025	1,490	2,523	50,145	74,375	18
Jan-18	1,890	1,245	1,630	1,518	5,753	9,024	22
Feb-18	1,670	1,400	1,420	71	216,956	313,503	15
Mar-18	2,160	1,400	2,100	1,369	399,718	462,623	11
Apr-18	4,000	2,060	3,900	2,270	126,062	483,207	20
May-18	4,830	3,900	4,700	1,240	44,876	194,804	20
Jun-18	5,350	4,470	5,200	1,043	146,291	559,631	13
Jul-18	5,950	5,050	5,625	1,814	135,462	763,287	22
Aug-18	5,650	5,025	5,150	672	116,274	582,295	21
Sep-18	5,500	5,050	5,500	253	30,066	154,860	19
Oct-18	5,700	5,375	5,625	518	42,651	237,531	23
Nov-18	5,775	5,450	5,450	423	40,284	225,240	21
Dec-18	7,750	5,425	7,750	568	801,764	4,388,510	18
Jan-19	7,650	6,975	7,100	706	177,027	1,244,121	22



SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	480	2,106	177
Value (Billion Rp)	809	8,375	1,244
Frequency (Thou. X)	28	12	0.7
Days	133	225	22
<b>Price (Rupiah)</b>			
High	1,950	7,750	7,650
Low	685	1,245	6,975
Close	1,490	7,750	7,100
Close*	1,490	7,750	7,100
<b>PER (X)</b>			
PER (X)	-342.19	-1,629.92	-1,493.23
PER Industry (X)	6.26	-1.03	0.14
PBV (X)	8.86	51.48	47.16

\* Adjusted price after corporate action

# FIRE Alfa Energi Investama Tbk.

## Financial Data and Ratios

Public Accountant : Tanubrata, Sutanto, Fahmi Bambang & Partners

Book End : December

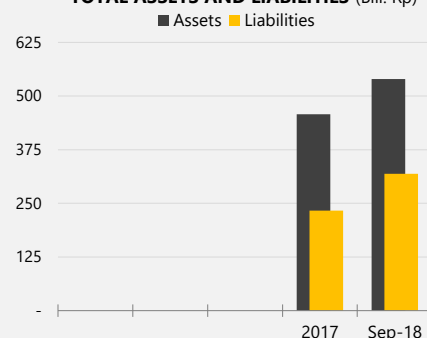
BALANCE SHEET	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>		
Cash & Cash Equivalents	19,019	25,575
Receivables	96,190	124,355
Inventories	12,123	17,775
Current Assets	210,136	274,463
Fixed Assets	116,068	76,895
Other Assets	-	-
Total Assets	457,423	539,740
<b>Growth (%)</b>		<b>18.00%</b>
Current Liabilities	78,581	163,133
Long Term Liabilities	154,346	155,933
Total Liabilities	232,927	319,066
<b>Growth (%)</b>		<b>36.98%</b>
Authorized Capital	400,000	400,000
Paid up Capital	130,344	130,546
Paid up Capital (Shares)	1,303	1,305
Par Value	100	100
Retained Earnings	-16,119	-21,399
Total Equity	224,495	220,674
<b>Growth (%)</b>		<b>-1.70%</b>

INCOME STATEMENTS	Dec-17	Sep-18
Total Revenues	176,933	490,710
<b>Growth (%)</b>		
Cost of Revenues	147,604	412,745
Gross Profit	29,329	77,965
Expenses (Income)	17,389	79,321
Operating Profit	11,940	-1,356
<b>Growth (%)</b>		
Other Income (Expenses)	-13,607	-6,383
Income before Tax	-1,667	-7,739
Tax	-613	2,506
Profit for the period	-1,054	-5,232
<b>Growth (%)</b>	N/A	
Period Attributable	-1,053	-5,227
Comprehensive Income	-1,124	-5,285
Comprehensive Attributable	-1,123	-5,280

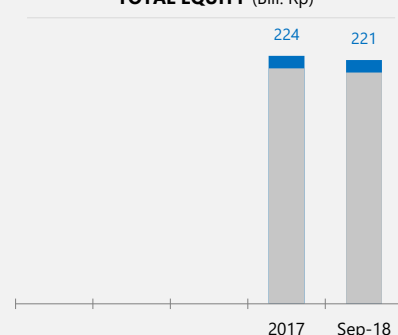
RATIOS	Dec-17	Sep-18
Current Ratio (%)	267.41	168.25
Dividend (Rp)	-	-
EPS (Rp)	-0.81	-4.00
BV (Rp)	172.23	169.04
DAR (X)	0.51	0.59
DER(X)	1.04	1.45
ROA (%)	-0.23	-0.97
ROE (%)	-0.47	-2.37
GPM (%)	16.58	15.89
OPM (%)	6.75	-0.28
NPM (%)	-0.60	-1.07
Payout Ratio (%)	-	-
Yield (%)	-	-

\*US\$ Rate (BI), Rp 13,548 14,929

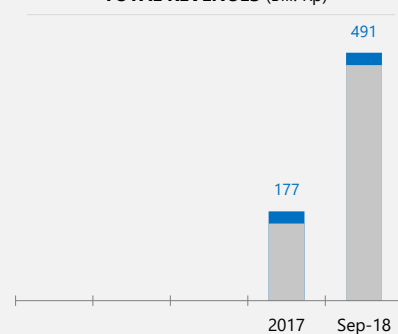
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

