

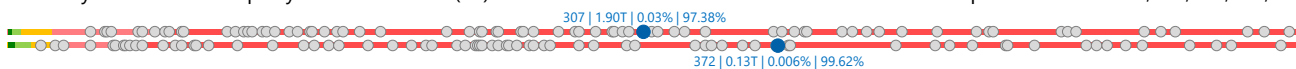
FMII Fortune Mate Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Property And Real Estate (61)

As of 31 January 2019

Individual Index : 700.000
Listed Shares : 2,721,000,000
Market Capitalization : 1,904,700,000,000



COMPANY HISTORY

Established Date : 24-Jun-1989
Listing Date : 30-Jun-2000 (IPO Price: 500)
Underwriter IPO :
Usaha Bersama Sekuritas
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Teddy Gunawan
2. Harijanto
3. Lisajana *)

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Tjandra Mindharta Gozali
2. Aprianto Soesanto
3. Donny Gunawan
4. Teguh Yenatan

AUDIT COMMITTEE

1. Lisajana
2. Arief Widijatmoko
3. Nanik Koeshariani

CORPORATE SECRETARY

Agustinus Agus Sunarto

HEAD OFFICE

Gozco Building 3rd Floor
Jl. Raya Darmo No. 54-56
Surabaya 60265
Phone : (031) 561-2818
Fax : (031) 562-0968
Homepage : www.fmiindo.com
Email : corsec@fmiindo.com

SHAREHOLDERS (December 2018)

| | | |
|-----------------------------|---------------|----------|
| 1. PT Surya Mega Investindo | 1,270,000,000 | : 46.67% |
| 2. Teddy Gunawan | 560,500,000 | : 20.60% |
| 3. Tjandra Mindharta Gozali | 560,500,000 | : 20.60% |
| 4. Public (<5%) | 330,000,000 | : 12.13% |

DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|------|--------------|---------------|-----------|-----------|----------------|--------------|-----|
| 2000 | | 20.00 | 27-Jun-01 | 28-Jun-01 | 3-Jul-01 | 17-Jul-01 | F |

ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|-----|-------------------------|---------------|--------------|--------------|
| 1. | First Issue | 66,000,000 | 30-Jun-00 | 30-Jun-00 |
| 2. | Company Listing | 254,000,000 | 30-Jun-00 | 16-Feb-01 |
| 3. | Stock Split | 1,280,000,000 | 2-Jul-02 | 2-Jul-02 |
| 4. | Add. Listing without RI | 1,121,000,000 | 13-Jan-10 | 13-Jan-10 |



| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|-----------------------|-------|-------|----------|--------|--------|
| Volume (Million Sh.) | 700 | 551 | 1,845 | 249 | 0.5 |
| Value (Billion Rp) | 349 | 334 | 470 | 168 | 0.4 |
| Frequency (Thou. X) | 0.9 | 2 | 1 | 20 | 0.2 |
| Days | 146 | 199 | 168 | 240 | 18 |
| Price (Rupiah) | | | | | |
| High | 800 | 805 | 650 | 760 | 700 |
| Low | 383 | 313 | 444 | 500 | 615 |
| Close | 800 | 500 | 515 | 700 | 700 |
| Close* | 800 | 500 | 515 | 700 | 700 |
| PER (X) | | | | | |
| PER (X) | 26.47 | 4.06 | 1,193.53 | 184.54 | 184.54 |
| PER Industry (X) | 13.36 | 24.89 | 14.52 | 27.07 | 28.17 |
| PBV (X) | 4.89 | 2.02 | 2.08 | 2.80 | 2.80 |

* Adjusted price after corporate action

| Month | Closing Price | | | Freq. (X) | Volume (Thou. Sh.) | Value (Million Rp) | Day |
|--------|---------------|-----|-------|-----------|--------------------|--------------------|-----|
| | High | Low | Close | | | | |
| Jan-15 | 452 | 430 | 445 | 54 | 5,210 | 2,333 | 13 |
| Feb-15 | 454 | 444 | 454 | 77 | 9,098 | 4,105 | 16 |
| Mar-15 | 456 | 435 | 451 | 89 | 11,311 | 5,132 | 20 |
| Apr-15 | 452 | 429 | 446 | 59 | 7,330 | 3,298 | 15 |
| May-15 | 448 | 430 | 445 | 27 | 3,925 | 1,754 | 10 |
| Jun-15 | 446 | 427 | 445 | 27 | 3,160 | 1,407 | 9 |
| Jul-15 | 446 | 417 | 430 | 50 | 3,868 | 1,665 | 11 |
| Aug-15 | 435 | 400 | 417 | 52 | 3,550 | 1,527 | 11 |
| Sep-15 | 415 | 385 | 394 | 13 | 1,383 | 564 | 7 |
| Oct-15 | 386 | 383 | 386 | 16 | 3,791 | 1,460 | 7 |
| Nov-15 | 404 | 383 | 404 | 47 | 9,044 | 3,566 | 11 |
| Dec-15 | 800 | 399 | 800 | 377 | 638,341 | 321,901 | 16 |
| Jan-16 | 805 | 575 | 620 | 325 | 58,693 | 55,968 | 19 |
| Feb-16 | 620 | 375 | 377 | 168 | 133,879 | 50,974 | 20 |
| Mar-16 | 465 | 313 | 465 | 372 | 4,744 | 1,843 | 19 |
| Apr-16 | 605 | 440 | 600 | 100 | 5,576 | 2,644 | 16 |
| May-16 | 730 | 420 | 460 | 92 | 2,956 | 1,462 | 18 |
| Jun-16 | 610 | 460 | 610 | 297 | 214,415 | 153,695 | 18 |
| Jul-16 | 650 | 610 | 635 | 95 | 4,684 | 3,008 | 9 |
| Aug-16 | 780 | 595 | 660 | 75 | 3,816 | 2,429 | 12 |
| Sep-16 | 670 | 650 | 670 | 49 | 4,717 | 3,110 | 11 |
| Oct-16 | 685 | 422 | 490 | 147 | 4,491 | 2,684 | 20 |
| Nov-16 | 505 | 380 | 480 | 160 | 92,511 | 45,508 | 20 |
| Dec-16 | 500 | 440 | 500 | 118 | 20,624 | 10,258 | 17 |
| Jan-17 | 515 | 500 | 510 | 68 | 104,247 | 39,498 | 15 |
| Feb-17 | 630 | 490 | 630 | 177 | 3,113 | 1,757 | 19 |
| Mar-17 | 650 | 535 | 625 | 128 | 34,240 | 26,920 | 22 |
| Apr-17 | 640 | 605 | 615 | 45 | 71,854 | 39,600 | 12 |
| May-17 | 620 | 575 | 615 | 39 | 8,189 | 5,037 | 13 |
| Jun-17 | 610 | 600 | 600 | 23 | 6,490 | 4,922 | 8 |
| Jul-17 | 605 | 450 | 585 | 45 | 4,371 | 2,613 | 10 |
| Aug-17 | 595 | 444 | 585 | 52 | 916 | 536 | 9 |
| Sep-17 | 575 | 446 | 555 | 29 | 404 | 222 | 9 |
| Oct-17 | 565 | 454 | 540 | 63 | 1,737 | 935 | 12 |
| Nov-17 | 600 | 535 | 550 | 311 | 477,038 | 230,273 | 21 |
| Dec-17 | 555 | 480 | 515 | 169 | 1,132,180 | 117,997 | 18 |
| Jan-18 | 600 | 500 | 555 | 849 | 51,583 | 36,044 | 22 |
| Feb-18 | 620 | 530 | 620 | 2,235 | 26,752 | 15,679 | 19 |
| Mar-18 | 650 | 595 | 620 | 3,061 | 30,793 | 19,142 | 21 |
| Apr-18 | 650 | 610 | 625 | 2,233 | 21,352 | 13,462 | 21 |
| May-18 | 665 | 610 | 655 | 1,751 | 17,289 | 10,935 | 20 |
| Jun-18 | 695 | 655 | 680 | 1,345 | 13,143 | 8,915 | 13 |
| Jul-18 | 725 | 665 | 705 | 2,027 | 28,322 | 20,234 | 22 |
| Aug-18 | 760 | 700 | 740 | 2,078 | 26,424 | 19,410 | 21 |
| Sep-18 | 745 | 685 | 730 | 1,759 | 20,241 | 14,959 | 19 |
| Oct-18 | 730 | 640 | 725 | 1,403 | 8,485 | 6,031 | 23 |
| Nov-18 | 730 | 625 | 630 | 603 | 1,079 | 771 | 21 |
| Dec-18 | 705 | 615 | 700 | 311 | 3,948 | 2,545 | 18 |
| Jan-19 | 700 | 615 | 700 | 221 | 501 | 350 | 18 |

Financial Data and Ratios

Public Accountant : Heliantono & Partners

Book End : December

| BALANCE SHEET | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|--|----------------|----------------|----------------|----------------|----------------|
| <i>(in Million Rp, except Par Value)</i> | | | | | |
| Cash & Cash Equivalents | 1,832 | 5,723 | 3,155 | 2,784 | 36,279 |
| Receivables | 2,147 | 8,271 | 9,799 | 225 | 54,513 |
| Inventories | 72,545 | 98,843 | 133,829 | 180,390 | - |
| Investment | 933 | 353 | 235,217 | 236,228 | - |
| Fixed Assets | 76,582 | 75,172 | 351 | 415 | 2,093 |
| Other Assets | - | - | - | - | - |
| Total Assets | 459,446 | 584,001 | 771,548 | 801,480 | 124,701 |
| Growth (%) | | 27.11% | 32.11% | 3.88% | -84.44% |

| | | | | | |
|--------------------------|----------------|----------------|----------------|----------------|----------------|
| Trade Payable | 2,218 | 5,011 | 2,160 | 2,287 | 52,225 |
| Total Liabilities | 173,625 | 138,730 | 98,838 | 119,588 | 63,864 |
| Growth (%) | | -20.10% | -28.76% | 20.99% | -46.60% |

| | | | | | |
|--------------------------|----------------|----------------|----------------|----------------|----------------|
| Authorized Capital | 440,000 | 440,000 | 440,000 | 440,000 | 100,000 |
| Paid up Capital | 272,100 | 272,100 | 272,100 | 272,100 | 46,522 |
| Paid up Capital (Shares) | 2,721 | 2,721 | 2,721 | 2,721 | 465 |
| Par Value | 100 | 100 | 100 | 100 | 100 |
| Retained Earnings | -39,564 | 42,742 | 293,497 | 343,726 | 7,166 |
| Total Equity | 285,821 | 445,270 | 672,709 | 681,892 | 60,837 |
| Growth (%) | | 55.79% | 51.08% | 1.36% | -91.08% |

| INCOME STATEMENTS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|-----------------------|---------------|----------------|----------------|----------------|----------------|
| Total Revenues | 44,485 | 238,861 | 402,073 | 35,261 | 114,254 |
| Growth (%) | | 436.94% | 68.33% | -91.23% | |

| | | | | | |
|--------------------|--------|---------|---------|-----------------|--------|
| Cost of Revenues | 17,011 | 40,201 | 82,670 | 10,978 | 94,888 |
| Gross Profit | 27,474 | 198,660 | 319,403 | 24,283 | 19,367 |
| Operating Expenses | - | 27,209 | 22,450 | 14,350 | 28,842 |
| Operating Profit | - | - | 296,953 | - | -9,475 |
| Growth (%) | | | | -100.00% | |

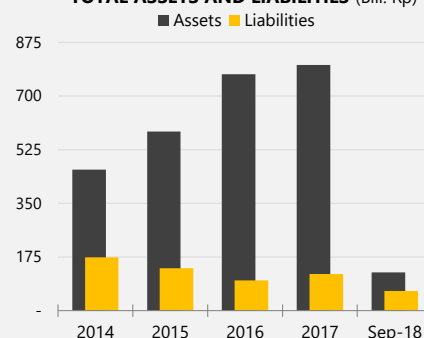
| | | | | | |
|------------------------------|--------------|------------------|----------------|----------------|---------------|
| Other Income (Expenses) | -23,089 | - | - | - | 1,230 |
| Income Before Tax | 4,385 | 171,451 | 296,953 | 9,933 | -8,245 |
| Tax | 1,962 | 11,945 | 20,044 | 1,202 | 1,378 |
| Profit for the period | 2,424 | 159,505 | 276,909 | 8,731 | -9,623 |
| Growth (%) | | 6,481.13% | 73.61% | -96.85% | |

| | | | | | |
|----------------------------|-------|---------|---------|---------|--------|
| Period Attributable | 2,521 | 82,233 | 250,755 | 8,834 | -9,623 |
| Comprehensive Income | 2,424 | 160,166 | 277,214 | -32,262 | -9,623 |
| Comprehensive Attributable | 2,521 | 82,893 | 251,060 | -32,159 | -9,623 |

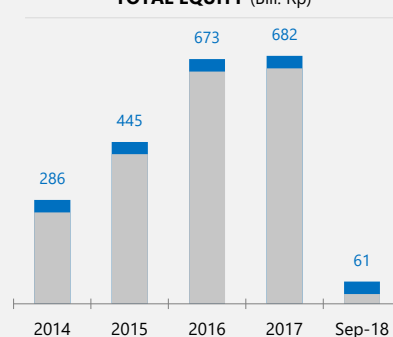
| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|------------------|--------|--------|--------|--------|--------|
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | 0.89 | 58.62 | 101.77 | 3.21 | -20.68 |
| BV (Rp) | 105.04 | 163.64 | 247.23 | 250.60 | 130.77 |
| DAR (X) | 0.38 | 0.24 | 0.13 | 0.15 | 0.51 |
| DER(X) | 0.61 | 0.31 | 0.15 | 0.18 | 1.05 |
| ROA (%) | 0.53 | 27.31 | 35.89 | 1.09 | -7.72 |
| ROE (%) | 0.85 | 35.82 | 41.16 | 1.28 | -15.82 |
| GPM (%) | 61.76 | 83.17 | 79.44 | 68.87 | 16.95 |
| OPM (%) | - | - | 73.86 | - | -8.29 |
| NPM (%) | 5.45 | 66.78 | 68.87 | 24.76 | -8.42 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |

| | | | | | |
|---------------------|--------|--------|--------|--------|--------|
| *US\$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |
|---------------------|--------|--------|--------|--------|--------|

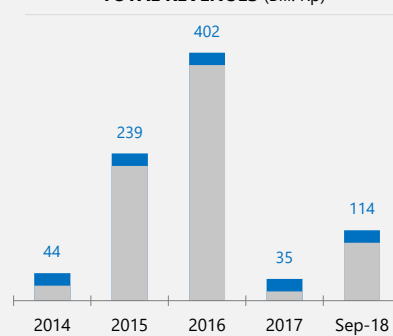
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

