

GLOB Global Teleshop Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Retail Trade (93)

As of 31 January 2019

Individual Index : 32.174
Listed Shares : 1,111,112,000
Market Capitalization : 411,111,440,000

477 | 0.41T | 0.006% | 99.63%

553 | 0.004T | 0.0002% | 99.996%

COMPANY HISTORY

Established Date : 01-Mar-2007
Listing Date : 10-Jul-2012 (IPO Price: 1,150)
Underwriter IPO :
PT Equator Securities
PT Lautandhana Securindo
Securities Administration Bureau :
PT Raya Saham Registrasi

SHAREHOLDERS (December 2018)

1. PT Trikonsel Oke Tbk. 996,522,500 : 89.69%
2. Public (<5%) 114,589,500 : 10.31%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2012		51.00	27-May-13	28-May-13	30-May-13	14-Jun-13	F

BOARD OF COMMISSIONERS

1. Sugiono Wiyono Sugialam
 2. Temi Efendi *)
- *) *Independent Commissioners*

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	111,112,000	10-Jul-12	10-Jul-12
2.	Company Listing	1,000,000,000	10-Jul-12	10-Jul-12

BOARD OF DIRECTORS

1. Djoko Harijanto
2. Hermin Hartono
3. Nelson Parulian Lenggu
4. Octaviane N.A. Mussu

AUDIT COMMITTEE

1. Chan Cheong Meng
2. Dody Setiabudi
3. Novica Mulia Kumala

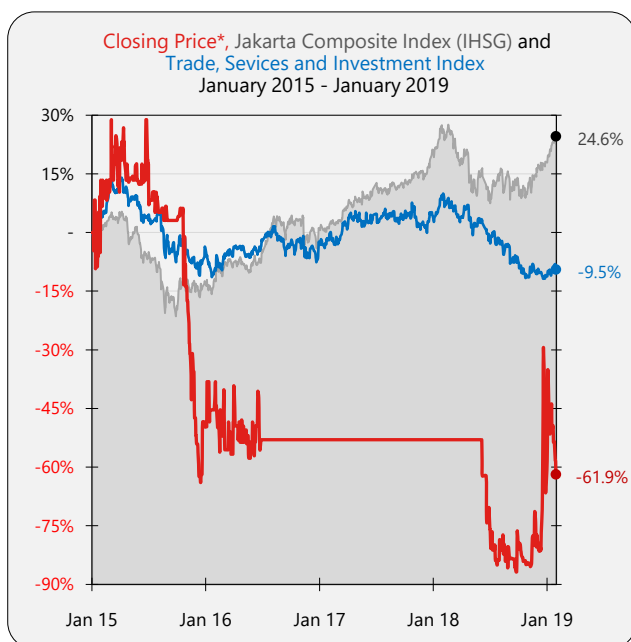
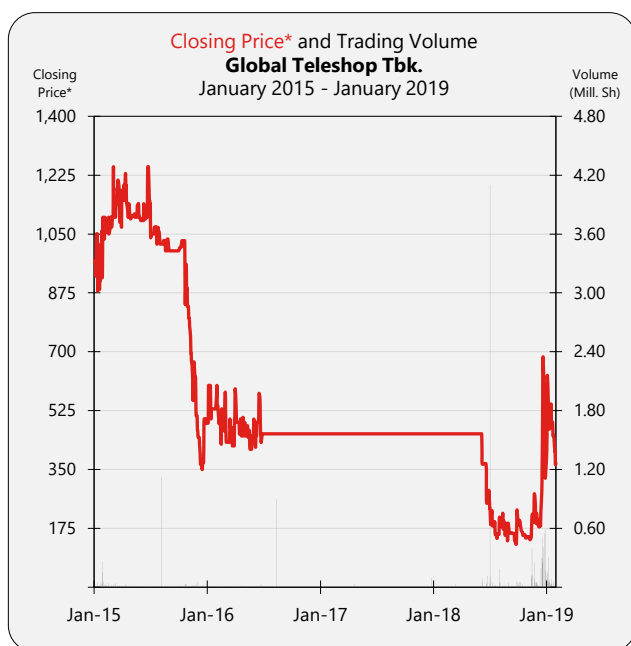
CORPORATE SECRETARY

Nelson Parulian Lenggu

HEAD OFFICE

TRIO Building
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Jakarta Pusat 10340
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GLOB Global Teleshop Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	3	1	0.1	10	1
Value (Billion Rp)	3	0.5	0.06	3	0.7
Frequency (Thou. X)	2	0.3	0.004	4	1
Days	157	71	4	121	22
Price (Rupiah)					
High	1,250	720	-	850	785
Low	317	390	-	105	314
Close	488	456	456	324	370
Close*	488	456	456	324	370
PER (X)					
PER (X)	-6.55	46.30	-9.25	-12.34	-14.10
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.07	0.89	-0.70	-0.51	-0.58

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,100	860	1,100	347	645	608	19
Feb-15	1,200	980	1,070	262	209	219	16
Mar-15	1,250	1,010	1,070	186	193	218	18
Apr-15	1,250	1,020	1,095	245	142	160	20
May-15	1,140	1,005	1,100	87	28	31	11
Jun-15	1,250	1,030	1,150	69	22	24	12
Jul-15	1,140	980	1,050	94	32	33	11
Aug-15	1,035	990	1,000	28	1,128	1,151	7
Sep-15	1,000	980	1,000	9	0.9	0.9	1
Oct-15	1,145	760	835	173	140	125	13
Nov-15	800	510	510	94	83	48	14
Dec-15	600	317	488	76	100	43	15
Jan-16	720	490	530	28	26	13	7
Feb-16	640	390	580	43	10	5	12
Mar-16	590	420	500	50	27	13	12
Apr-16	690	450	450	56	35	17	12
May-16	560	410	500	29	8	4	11
Jun-16	635	402	456	91	93	40	16
Jul-16	-	-	456	-	-	-	-
Aug-16	-	-	456	1	896	367	1
Sep-16	-	-	456	-	-	-	-
Oct-16	-	-	456	-	-	-	-
Nov-16	-	-	456	-	-	-	-
Dec-16	-	-	456	-	-	-	-
Jan-17	-	-	456	-	-	-	-
Feb-17	-	-	456	1	2	0.7	1
Mar-17	-	-	456	-	-	-	-
Apr-17	-	-	456	1	35	14	1
May-17	-	-	456	1	0.0	0.0	1
Jun-17	-	-	456	-	-	-	-
Jul-17	-	-	456	-	-	-	-
Aug-17	-	-	456	-	-	-	-
Sep-17	-	-	456	-	-	-	-
Oct-17	-	-	456	-	-	-	-
Nov-17	-	-	456	-	-	-	-
Dec-17	-	-	456	1	100	49	1
Jan-18	-	-	456	-	-	-	-
Feb-18	-	-	456	-	-	-	-
Mar-18	-	-	456	2	40	17	2
Apr-18	-	-	456	-	-	-	-
May-18	-	-	456	-	-	-	-
Jun-18	570	244	288	229	342	111	10
Jul-18	278	105	157	397	4,395	798	21
Aug-18	240	132	190	255	395	76	19
Sep-18	230	120	230	56	80	17	10
Oct-18	246	132	148	242	270	48	21
Nov-18	296	136	220	1,040	1,299	280	21
Dec-18	850	170	324	1,720	3,368	1,543	17
Jan-19	785	314	370	1,129	1,248	678	22

Public Accountant : Kosasih, Nurdjaman, Tjahjo & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	19,404	19,404	1,833	2,588	831
Receivables	1,016,111	1,016,111	3,352	1,537	914
Inventories	519,270	519,270	25,154	20,750	12,265
Current Assets	1,782,881	1,782,881	40,904	32,501	33,334
Fixed Assets	27,522	27,522	5,888	4,260	3,219
Other Assets	7,251	7,251	7,749	-	6,902
Total Assets	1,851,535	1,851,535	74,599	60,812	50,929
Growth (%)		-	-95.97%	-18.48%	-16.25%

Current Liabilities	1,274,133	1,274,133	257,404	247,283	260,024
Long Term Liabilities	10,754	10,754	497,226	497,561	496,811
Total Liabilities	1,284,888	1,284,888	754,630	744,844	756,835
Growth (%)		-	-41.27%	-1.30%	1.61%

Authorized Capital	400,000	400,000	400,000	400,000	400,000
Paid up Capital	111,111	111,111	111,111	111,111	111,111
Paid up Capital (Shares)	1,111	1,111	1,111	1,111	1,111
Par Value	100	100	100	100	100
Retained Earnings	343,544	343,544	-903,220	-917,783	-939,657
Total Equity	566,647	566,647	-680,030	-684,032	-705,906
Growth (%)		-	N/A	-0.59%	-3.20%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	4,037,217	4,037,217	562,960	621,534	431,450
Growth (%)		-	-86.06%	10.40%	

Cost of Revenues	3,668,988	3,668,988	530,362	589,822	414,731
Gross Profit	368,229	368,229	32,597	31,712	16,719
Expenses (Income)	189,561	234,892	120,410	82,156	25,014
Operating Profit	178,668	133,338	-87,813	-50,444	-8,296
Growth (%)		-25.37%	N/A	42.56%	

Other Income (Expenses)	-53,789	-8,458	-32,225	37,839	-13,578
Income before Tax	124,879	124,879	-120,038	-12,605	-21,874
Tax	32,752	32,752	-1,893	2,065	-
Profit for the period	92,127	92,127	-118,146	-14,670	-21,874
Growth (%)		-	N/A	87.58%	

Period Attributable	92,123	92,123	-118,145	-14,670	-21,874
Comprehensive Income	92,444	92,444	-117,868	-14,563	-21,874
Comprehensive Attributable	92,440	92,440	-117,867	-14,563	-21,874

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	139.93	139.93	15.89	13.14	12.82
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	82.91	82.91	-106.33	-13.20	-19.69
BV (Rp)	509.98	509.98	-612.03	-615.63	-635.31
DAR (X)	0.69	0.69	10.12	12.25	14.86
DER(X)	2.27	2.27	-1.11	-1.09	-1.07
ROA (%)	4.98	4.98	-158.37	-24.12	-42.95
ROE (%)	16.26	16.26	17.37	2.14	3.10
GPM (%)	9.12	9.12	5.79	5.10	3.88
OPM (%)	4.43	3.30	-15.60	-8.12	-1.92
NPM (%)	2.28	2.28	-20.99	-2.36	-5.07
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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