

GMCW Grahamas Citrawisata Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Tourism, Restaurant And Hotel (94)

As of 31 January 2019

Individual Index : 86.000
Listed Shares : 58,839,958
Market Capitalization : 50,602,363,880

610 | 0.05T | 0.0007% | 99.992%
618 | - T | 0.00000% | 100.00000%

COMPANY HISTORY

Established Date : 14-Feb-1995
Listing Date : 14-Feb-1995 (IPO Price: 1,000)
Underwriter IPO :
Securities Administration Bureau :
PT Bima Registra

SHAREHOLDERS (December 2018)

1. Tophams Finance Ltd.	21,533,875	: 36.60%
2. Mccloud Investments Ltd.	17,618,625	: 29.94%
3. PT Meta Archipelago Hotel	10,692,450	: 18.17%
4. Public (<5%)	8,995,008	: 15.29%

BOARD OF COMMISSIONERS

1. Dedi Sjahrir Panigoro
 2. E.M. Masdi Sjahar *)
 3. Endy Suryokusumo *)
 4. Ery Yunasri
 5. Nilma Evi *)
 6. Panchar Nirwana Siddik
 7. Tonny Djayalaksana
- *) *Independent Commissioners*

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Company Listing (BES)	58,839,958	3-Dec-07	3-Dec-07

BOARD OF DIRECTORS

1. Yusada Adhimukti
2. Chairul Anwar
3. Fajar Nurmansyah
4. Ilham Wardhana B Siregar
5. Rachmad Agung

AUDIT COMMITTEE

1. E.M. Masdi Sjahar
2. Agung Nurmansyah
3. Azwir Anwar

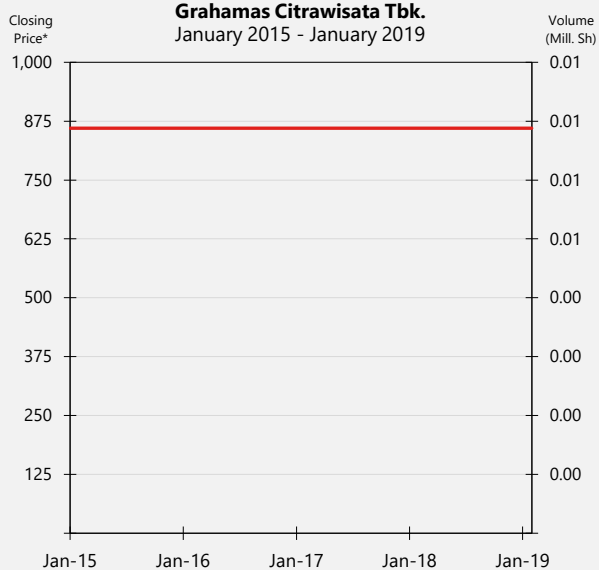
CORPORATE SECRETARY

Ngakan Putu Adhiriana

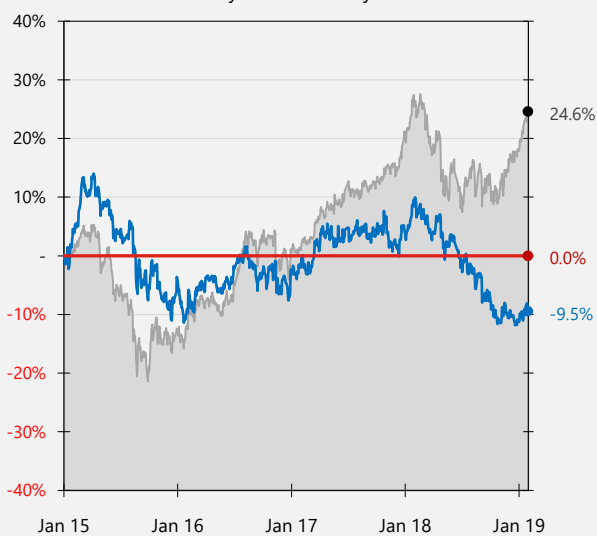
HEAD OFFICE

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Jakarta 12560
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Homepage :
Email : putu@darmadji.co.id

Closing Price* and Trading Volume
Grahamas Citrawisata Tbk.
January 2015 - January 2019



Closing Price*, Jakarta Composite Index (IHSG) and Trade, Services and Investment Index
January 2015 - January 2019



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	-	-	-	-	-
Value (Billion Rp)	-	-	-	-	-
Frequency (Thou. X)	-	-	-	-	-
Days	-	-	-	-	-
Price (Rupiah)					
High	-	-	-	-	-
Low	-	-	-	-	-
Close	860	860	860	860	860
Close*	860	860	860	860	860
PER (X)	-17.68	-33.33	0.05	-315.37	-315.37
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	6.15	7.14	0.01	7.00	7.00

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	860	-	-	-	-
Feb-15	-	-	860	-	-	-	-
Mar-15	-	-	860	-	-	-	-
Apr-15	-	-	860	-	-	-	-
May-15	-	-	860	-	-	-	-
Jun-15	-	-	860	-	-	-	-
Jul-15	-	-	860	-	-	-	-
Aug-15	-	-	860	-	-	-	-
Sep-15	-	-	860	-	-	-	-
Oct-15	-	-	860	-	-	-	-
Nov-15	-	-	860	-	-	-	-
Dec-15	-	-	860	-	-	-	-
Jan-16	-	-	860	-	-	-	-
Feb-16	-	-	860	-	-	-	-
Mar-16	-	-	860	-	-	-	-
Apr-16	-	-	860	-	-	-	-
May-16	-	-	860	-	-	-	-
Jun-16	-	-	860	-	-	-	-
Jul-16	-	-	860	-	-	-	-
Aug-16	-	-	860	-	-	-	-
Sep-16	-	-	860	-	-	-	-
Oct-16	-	-	860	-	-	-	-
Nov-16	-	-	860	-	-	-	-
Dec-16	-	-	860	-	-	-	-
Jan-17	-	-	860	-	-	-	-
Feb-17	-	-	860	-	-	-	-
Mar-17	-	-	860	-	-	-	-
Apr-17	-	-	860	-	-	-	-
May-17	-	-	860	-	-	-	-
Jun-17	-	-	860	-	-	-	-
Jul-17	-	-	860	-	-	-	-
Aug-17	-	-	860	-	-	-	-
Sep-17	-	-	860	-	-	-	-
Oct-17	-	-	860	-	-	-	-
Nov-17	-	-	860	-	-	-	-
Dec-17	-	-	860	-	-	-	-
Jan-18	-	-	860	-	-	-	-
Feb-18	-	-	860	-	-	-	-
Mar-18	-	-	860	-	-	-	-
Apr-18	-	-	860	-	-	-	-
May-18	-	-	860	-	-	-	-
Jun-18	-	-	860	-	-	-	-
Jul-18	-	-	860	-	-	-	-
Aug-18	-	-	860	-	-	-	-
Sep-18	-	-	860	-	-	-	-
Oct-18	-	-	860	-	-	-	-
Nov-18	-	-	860	-	-	-	-
Dec-18	-	-	860	-	-	-	-
Jan-19	-	-	860	-	-	-	-

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	23,983	1,383	1,024,099	594	116
Receivables	1,069	691	7,791	8,404	8,664
Inventories	536	186	221	392	183
Current Assets	26,374	3,078	9,796	10,014	9,467
Fixed Assets	24,627	31,293	28,480	26,993	24,930
Other Assets	11	11	11	11	11
Total Assets	52,385	42,579	39,839	38,624	36,015
Growth (%)		-18.72%	-6.43%	-3.05%	-6.75%

Current Liabilities	11,265	13,458	14,795	14,716	17,114
Long Term Liabilities	30,461	20,892	18,033	16,563	11,676
Total Liabilities	41,726	34,350	32,828	31,279	28,790
Growth (%)		-17.68%	-4.43%	-4.72%	-7.96%

Authorized Capital	150,000	150,000	150,000	150,000	150,000
Paid up Capital	47,072	47,072	47,072	47,072	47,072
Paid up Capital (Shares)	59	59	59	59	59
Par Value	800	800	800	800	800
Retained Earnings	-37,079	-39,940	-41,010	-40,447	-40,567
Total Equity	10,660	8,229	7,011	7,346	7,225
Growth (%)		-22.81%	-14.80%	4.78%	-1.64%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	19,302	22,171	25,221	27,867	22,967
Growth (%)		14.86%	13.75%	10.49%	

Cost of Revenues	6,342	6,879	8,202	8,920	8,117
Gross Profit	12,959	15,292	17,019	18,946	14,850
Expenses (Income)	17,524	16,424	15,320	15,121	10,744
Operating Profit	-4,565	-1,132	-	3,825	4,106
Growth (%)		75.20%	100.00%		

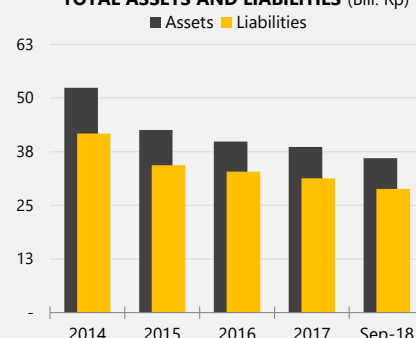
Other Income (Expenses)	120	-2,553	-3,125	-3,205	-4,227
Income before Tax	-4,444	-3,684	-1,427	620	-120
Tax	-1,038	-823	-357	57	-
Profit for the period	-3,407	-2,862	-1,070	563	-120
Growth (%)		15.99%	62.63%	N/A	

Period Attributable	-3,407	-2,862	-1,070	563	-120
Comprehensive Income	-3,324	-2,862	-1,218	335	-120
Comprehensive Attributable	-3,324	-2,862	-1,218	335	-120

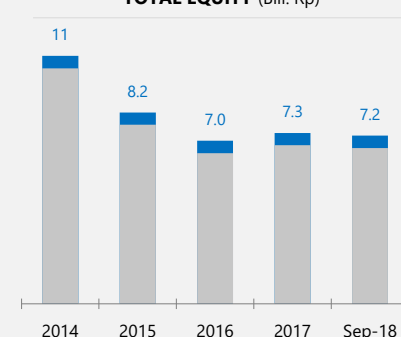
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	234.12	22.87	66.22	68.05	55.32
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-57.90	-48.64	-18.18	9.58	-2.05
BV (Rp)	181.16	139.85	119.15	124.84	122.80
DAR (X)	0.80	0.81	0.82	0.81	0.80
DER(X)	3.91	4.17	4.68	4.26	3.98
ROA (%)	-6.50	-6.72	-2.68	1.46	-0.33
ROE (%)	-31.96	-34.78	-15.26	7.67	-1.67
GPM (%)	67.14	68.97	67.48	67.99	64.66
OPM (%)	-23.65	-5.11	-	13.73	17.88
NPM (%)	-17.65	-12.91	-4.24	2.02	-0.52
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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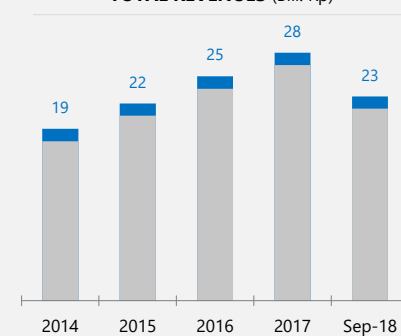
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

