

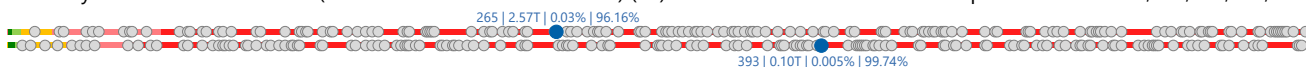
HEXA Hexindo Adiperkasa Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Trade, Services & Investment (9)
 Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

As of 31 January 2019

Individual Index : 936.745
 Listed Shares : 840,000,000
 Market Capitalization : 2,570,400,000,000



COMPANY HISTORY

Established Date : 28-Nov-1988
 Listing Date : 13-Feb-1995 (IPO Price: 2,800)
 Underwriter IPO :
 PT Makindo
 Securities Administration Bureau :
 PT Sirca Datapro Perdana

BOARD OF COMMISSIONERS

1. Harry Danui *)
 2. Toto Wahyudiyanto
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Kardinal Alamsyah Karim
2. Atsuo Hashimoto
3. Atsuo Hashimoto
4. Djonggi TP. Gultom
5. Eiji Fukunishi
6. Koji Sato
7. Naoyuki Miyauchi
8. Tohtu Kusanagi

AUDIT COMMITTEE

1. Toto Wahyudiyanto
2. Dedi Juanda
3. Djoko Sutardjo

CORPORATE SECRETARY

A Maryati

HEAD OFFICE

Jl. Pulo Kambing II Kav. 1 - 2 No.33
 Kawasan Industri Pulo Gadung
 Jakarta
 Phone : (021) 461-1688
 Fax : (021) 461-1686
 Homepage : www.hexindo-tbk.co.id
 Email : corporate@hexindo-tbk.co.id

SHAREHOLDERS (December 2018)

1. Hitachi Construction Machinery	408,180,000	: 48.59%
2. Itochu Corporation	210,400,000	: 25.05%
3. Hitachi Construction Machinery	42,620,000	: 5.07%
4. Public (<5%)	178,800,000	: 21.29%

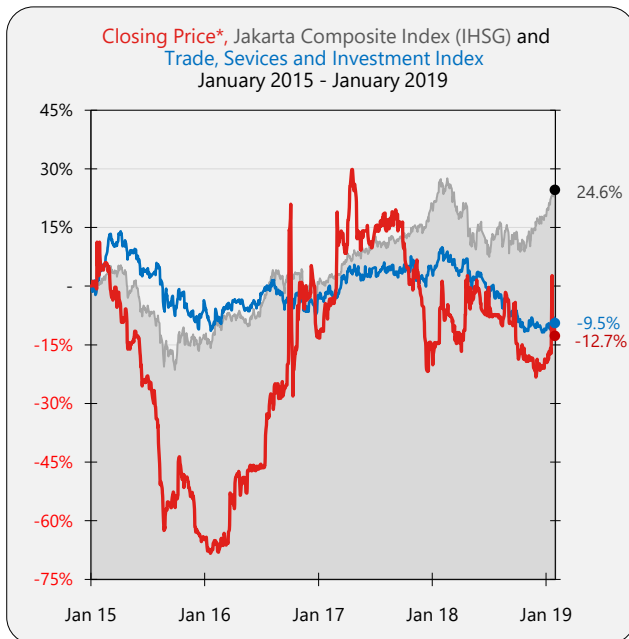
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		50.00	11-Jul-95	12-Jul-95	20-Jul-95	18-Aug-95	F
1995		80.00	10-Jul-96	11-Jul-96	19-Jul-96	16-Aug-96	F
1996		80.00	7-Jul-97	8-Jul-97	16-Jul-97	15-Aug-97	F
2000		40.00	9-Jul-01	10-Jul-01	17-Jul-01	27-Jul-01	F
2001		180.00	4-Jul-02	5-Jul-02	10-Jul-02	24-Jul-02	F
2002		80.00	7-Jul-03	8-Jul-03	10-Jul-03	24-Jul-03	F
2003		90.00	6-Jul-04	7-Jul-04	12-Jul-04	23-Jul-04	F
2004		215.00	11-Jul-05	12-Jul-05	14-Jul-05	28-Jul-05	F
2005		46.00	12-Jul-06	13-Jul-06	17-Jul-06	31-Jul-06	F
2006		17.00	17-Jul-07	18-Jul-07	20-Jul-07	3-Aug-07	F
2007		21.00	15-Jul-08	16-Jul-08	18-Jul-08	4-Aug-08	F
2008		109.00	21-Jul-09	22-Jul-09	24-Jul-09	7-Aug-09	F
2009		US\$ 0.0145	27-Aug-10	30-Aug-10	1-Sep-10	21-Aug-10	F
2010		US\$ 0.02055	28-Sep-11	29-Sep-11	3-Oct-11	17-Oct-11	F
2011		US\$ 0.0387	16-Oct-12	17-Oct-12	19-Oct-12	5-Nov-12	F
2012		US\$ 0.0266	21-Oct-13	22-Oct-13	24-Oct-13	8-Nov-13	F
2013		US\$ 0.0091	23-Sep-14	24-Sep-14	26-Sep-14	10-Oct-14	F
2015		US\$ 0.0071	4-Oct-16	5-Oct-16	7-Oct-16	28-Oct-16	F
2017		US\$ 0.01721	28-Sep-17	29-Sep-17	3-Oct-17	25-Oct-17	I
2017		320.67	25-Sep-18	26-Sep-18	28-Sep-18	19-Sep-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	10,000,000	13-Feb-95	13-Feb-95
2.	Company Listing	32,000,000	13-Feb-95	5-Aug-95
3.	Right Issue	42,000,000	10-Jul-98	10-Jul-98
4.	Stock Split	84,000,000	29-Jul-02	29-Jul-02
5.	Stock Split	672,000,000	1-Sep-05	1-Sep-05

HEXA Hexindo Adiperkasa Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	47	66	39	44	2
Value (Billion Rp)	139	189	141	136	7
Frequency (Thou. X)	9	17	7	12	0.8
Days	227	239	232	239	22
Price (Rupiah)					
High	3,900	4,500	4,600	3,610	3,600
Low	1,205	1,100	2,740	2,690	2,780
Close	1,235	3,050	2,990	2,850	3,060
Close*	1,235	3,050	2,990	2,850	3,060
PER (X)					
PER (X)	11.05	16.01	9.09	6.68	5.61
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)					
PBV (X)	0.33	1.53	1.30	1.11	1.13

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	3,900	3,450	3,800	1,078	10,739	37,913	20
Feb-15	3,800	3,595	3,680	3,055	9,447	34,738	19
Mar-15	3,680	3,300	3,450	506	2,264	8,510	21
Apr-15	3,430	2,820	2,940	635	1,673	6,369	19
May-15	3,125	2,940	3,060	278	10,305	30,918	16
Jun-15	3,060	2,600	2,695	232	192	521	19
Jul-15	2,745	2,235	2,315	290	436	1,148	18
Aug-15	2,310	1,300	1,510	1,352	5,176	8,395	20
Sep-15	1,660	1,440	1,590	290	340	540	20
Oct-15	1,995	1,585	1,775	445	1,313	2,296	18
Nov-15	1,810	1,500	1,505	205	3,282	5,621	18
Dec-15	1,550	1,205	1,235	413	1,345	1,715	19
Jan-16	1,255	1,100	1,200	302	3,461	3,972	20
Feb-16	1,245	1,120	1,210	159	1,268	1,526	19
Mar-16	1,700	1,180	1,600	858	3,534	4,726	21
Apr-16	1,860	1,500	1,765	728	7,372	12,466	21
May-16	1,900	1,650	1,850	360	1,994	3,585	18
Jun-16	1,910	1,825	1,910	246	849	1,580	22
Jul-16	2,500	1,870	2,490	802	2,744	6,135	16
Aug-16	2,650	2,340	2,510	219	609	1,531	18
Sep-16	4,500	2,500	4,000	2,038	13,239	48,631	21
Oct-16	4,250	2,290	3,370	8,662	17,195	58,562	21
Nov-16	3,650	3,160	3,400	2,020	10,709	36,959	22
Dec-16	3,720	3,010	3,050	755	2,657	9,166	20
Jan-17	3,390	3,000	3,300	564	2,233	7,038	20
Feb-17	3,700	3,210	3,680	372	1,821	5,188	19
Mar-17	4,250	3,640	3,800	1,226	5,214	20,208	22
Apr-17	4,600	3,800	4,400	967	3,276	14,267	17
May-17	4,400	3,810	4,000	517	2,510	10,045	20
Jun-17	4,100	3,850	3,850	162	2,187	8,558	14
Jul-17	4,160	3,840	4,150	274	1,126	4,529	21
Aug-17	4,240	3,980	4,110	214	906	3,729	20
Sep-17	4,190	3,850	3,900	477	10,962	39,695	17
Oct-17	3,920	3,450	3,470	478	598	2,160	22
Nov-17	3,790	3,280	3,330	593	904	3,225	22
Dec-17	3,330	2,740	2,990	1,033	7,489	22,216	18
Jan-18	3,500	2,800	3,410	1,754	12,639	38,136	22
Feb-18	3,550	3,100	3,240	608	1,198	4,038	19
Mar-18	3,240	2,940	3,000	412	2,946	8,982	20
Apr-18	3,610	2,920	3,360	456	1,053	3,534	21
May-18	3,600	3,300	3,480	254	323	1,126	20
Jun-18	3,450	3,160	3,450	180	294	970	13
Jul-18	3,500	3,120	3,250	736	3,250	10,558	22
Aug-18	3,500	3,120	3,370	1,095	5,802	18,757	21
Sep-18	3,450	2,970	2,990	3,678	9,198	29,589	19
Oct-18	3,070	2,800	2,850	1,500	1,728	5,044	23
Nov-18	2,910	2,690	2,690	673	1,715	4,810	21
Dec-18	2,880	2,690	2,850	534	3,665	10,232	18
Jan-19	3,600	2,780	3,060	819	2,161	6,601	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	239,871	331,829	242,192	603,335	673,091
Receivables	1,183,557	874,878	779,456	807,085	1,010,389
Inventories	2,582,367	2,109,057	1,505,673	1,439,418	2,418,858
Current Assets	4,066,787	3,390,627	2,563,294	2,878,276	4,160,411
Fixed Assets	470,494	493,868	489,891	461,530	474,017
Other Assets	23,610	7,760	2,821	548	-
Total Assets	4,752,758	4,054,037	3,250,076	3,505,402	4,803,950
Growth (%)		-14.70%	-19.83%	7.86%	37.04%

Current Liabilities	1,907,316	814,936	1,285,230	1,412,740	2,369,770
Long Term Liabilities	85,990	100,783	165,245	153,400	167,029
Total Liabilities	1,993,305	915,719	1,450,475	1,566,140	2,536,799
Growth (%)		-54.06%	58.40%	7.97%	61.98%

Authorized Capital	168,000	168,000	168,000	168,000	168,000
Paid up Capital	84,000	84,000	84,000	84,000	84,000
Paid up Capital (Shares)	840	840	840	840	840
Par Value	100	100	100	100	100
Retained Earnings	2,371,055	2,707,507	1,399,525	1,515,162	1,813,345
Total Equity	2,759,453	3,138,318	1,799,601	1,939,262	2,267,151
Growth (%)		13.73%	-42.66%	7.76%	16.91%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
Total Revenues	3,541,325	2,851,215	2,703,508	3,247,778	4,591,591
Growth (%)		-19.49%	-5.18%	20.13%	41.38%

Cost of Revenues	2,899,530	2,343,137	2,196,760	2,577,673	3,646,330
Gross Profit	641,795	508,077	506,749	670,105	945,261
Expenses (Income)	442,847	416,940	324,779	394,918	487,174
Operating Profit	198,948	91,138	181,970	275,187	458,086
Growth (%)		-54.19%	99.67%	51.23%	66.46%

Other Income (Expenses)	454	3,121	16,152	836	752
Income before Tax	199,402	94,259	198,123	276,024	458,839
Tax	50,800	23,879	47,224	68,885	115,068
Profit for the period	160,356	70,380	150,899	207,139	343,771
Growth (%)		-56.11%	114.40%	37.27%	65.96%

Period Attributable	160,356	70,380	150,899	207,139	343,771
Comprehensive Income	160,356	70,380	150,899	207,139	343,771
Comprehensive Attributable	160,356	70,380	150,899	207,139	343,771

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
Current Ratio (%)	213.22	416.06	199.44	203.74	175.56
Dividend (Rp)	-	-	-	320.67	-
EPS (Rp)	190.90	83.79	179.64	246.59	409.25
BV (Rp)	3,285.06	3,736.09	2,142.38	2,308.65	2,698.99
DAR (X)	0.42	0.23	0.45	0.45	0.53
DER(X)	0.72	0.29	0.81	0.81	1.12
ROA (%)	3.37	1.74	4.64	5.91	7.16
ROE (%)	5.81	2.24	8.39	10.68	15.16
GPM (%)	18.12	17.82	18.74	20.63	20.59
OPM (%)	5.62	3.20	6.73	8.47	9.98
NPM (%)	4.53	2.47	5.58	6.38	7.49
Payout Ratio (%)	-	-	-	130.04	-
Yield (%)	-	-	-	10.72	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,542
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