

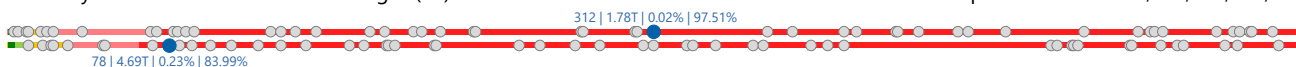
HOKI Buyung Poetra Sembada Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board
Industry Sector : Consumer Goods Industry (5)
Industry Sub Sector : Food And Beverages (51)

Individual Index : 241.935
Listed Shares : 2,374,834,620
Market Capitalization : 1,781,125,965,000



COMPANY HISTORY

Established Date : 16-Sep-2003
Listing Date : 22-Jun-2017 (IPO Price: 310)
Underwriter IPO :
PT Bahana Sekuritas
PT RHB Sekuritas Indonesia
PT Trimegah Sekuritas Indonesia Tbk.
Securities Administration Bureau :
PT Sinartama Gunita

SHAREHOLDERS (December 2018)

1. PT Buyung Investama Gemilang 1,571,428,570 : 66.17%
2. Public (<5%) 803,406,050 : 33.83%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2017		6.00	21-Jun-18	22-Jun-18	26-Jun-18	6-Jul-18	F

BOARD OF COMMISSIONERS

- Jonathan Jochanan *)
 - Elly Tjandra
 - Sukarta Bujung
- *) Independent Commissioners

BOARD OF DIRECTORS

- Sukarto Bujung
- Budiman Susilo
- Muliati
- Sukaking Bujung

AUDIT COMMITTEE

- Jonathan Jochanan
- Kurniadi
- Shinta Wulandari

CORPORATE SECRETARY

Victor R. Lanes

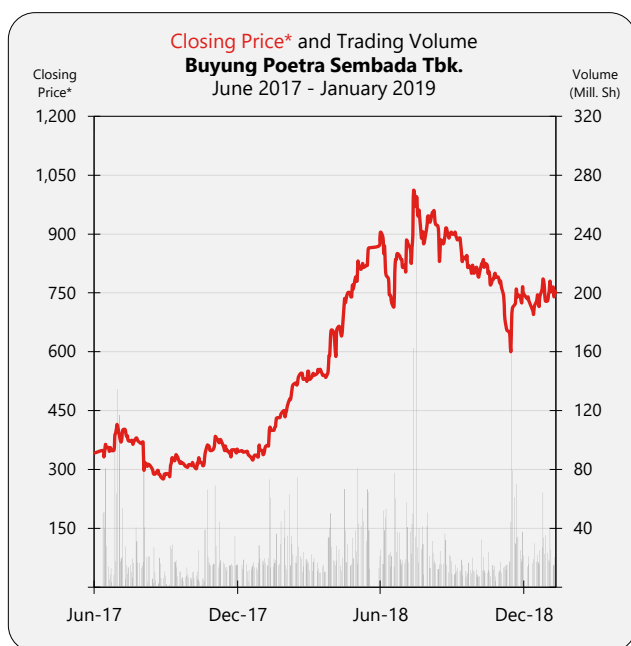
HEAD OFFICE

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Jakarta Timur 13230
Phone : (021) 5435-3110
Fax : (021) 5435-3120
Homepage : www.topikoki.com
Email : corsec@topikoki.com

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	686,000,000	22-Jun-17	22-Jun-17
2.	Company Listing	1,650,000,000	22-Jun-17	22-Jun-17
3.	ESA (Employee Stock Allocation)	14,000,000	22-Jun-17	22-Jun-17
4.	Warrant I	60	15-Jan-18	15-Jan-18
5.	Warrant I	120	22-Feb-18	22-Feb-18
6.	Warrant I	100,010	16-Mar-18	16-Mar-18
7.	Warrant I	4,588,900	20-Mar-18	20-Mar-18
8.	Warrant I	500,000	26-Mar-18	26-Mar-18
9.	Warrant I	4,117,600	4-Apr-18	4-Apr-18
10.	Warrant I	250,000	11-Apr-18	11-Apr-18
11.	Warrant I	3,534,000	13-Apr-18	13-Apr-18
12.	Warrant I	228,600	26-Apr-18	26-Apr-18
13.	Warrant I	2,492,500	3-May-18	3-May-18
14.	Warrant I	402,500	4-May-18	4-May-18
15.	Warrant I	130,500	11-May-18	11-May-18
16.	Warrant I	327,600	18-May-18	18-May-18
17.	Warrant I	15,000	8-Jun-18	8-Jun-18
18.	Warrant I	2,320	25-Jun-18	25-Jun-18
19.	Warrant I	12,000	2-Jul-18	2-Jul-18
20.	Warrant I	10	23-Jul-18	23-Jul-18
21.	Warrant I	51,500	27-Aug-18	27-Aug-18
22.	Warrant I	4,204,700	3-Sep-18	3-Sep-18
23.	Warrant I	3,876,700	28-Sep-18	28-Sep-18

HOKI Buyung Poetra Sembada Tbk.



Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jun-17	450	332	342	9,715	309,605	105,162	1
Jul-17	456	320	402	49,553	882,130	331,208	21
Aug-17	402	280	312	30,115	464,179	162,234	22
Sep-17	334	268	330	14,458	211,517	63,710	19
Oct-17	344	298	316	15,143	210,578	67,423	22
Nov-17	396	302	376	23,131	460,246	164,926	22
Dec-17	378	332	344	12,160	287,518	100,462	18
Jan-18	418	322	400	18,878	398,020	139,465	22
Feb-18	505	382	490	23,188	545,239	240,128	19
Mar-18	560	492	540	17,353	448,553	233,407	21
Apr-18	685	500	665	24,064	428,094	253,046	21
May-18	855	620	815	39,712	638,211	492,986	20
Jun-18	930	700	795	28,174	479,728	406,489	13
Jul-18	905	705	825	38,419	634,292	521,092	22
Aug-18	1,015	815	925	55,754	964,755	917,436	21
Sep-18	940	805	885	16,032	317,587	284,511	19
Oct-18	900	770	835	13,539	288,347	239,223	23
Nov-18	845	650	655	12,976	253,918	195,362	21
Dec-18	780	580	730	36,839	719,600	502,436	18
Jan-19	810	685	750	31,681	535,437	403,737	22

SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	2,826	6,116	535
Value (Billion Rp)	995	4,426	404
Frequency (Thou. X)	154	325	32
Days	125	240	22
Price (Rupiah)			
High	456	1,015	810
Low	268	322	685
Close	344	730	750
Close*	344	730	750
PER (X)			
PER (X)	16.71	18.37	18.88
PER Industry (X)	18.48	24.94	36.52
PBV (X)			
PBV (X)	1.74	3.21	3.29

* Adjusted price after corporate action

HOKI Buyung Poetra Sembada Tbk.

Financial Data and Ratios

Public Accountant : Kosasih, Nurdiyaman, Mulyadi, Tjahjo & Partners

Book End : December

BALANCE SHEET

(in Million Rp, except Par Value)

	Dec-17	Sep-18
Cash & Cash Equivalents	36,311	3,462
Receivables	251,768	215,438
Inventories	71,876	173,984
Current Assets	402,492	561,774
Fixed Assets	169,755	164,419
Other Assets	-	-
Total Assets	576,964	732,100
Growth (%)		26.89%
Current Liabilities	88,131	175,350
Long Term Liabilities	12,852	16,071
Total Liabilities	100,983	191,422
Growth (%)		89.56%
Authorized Capital	659,889	659,889
Paid up Capital	235,000	237,483
Paid up Capital (Shares)	2,350	2,375
Par Value	100	100
Retained Earnings	100,646	156,527
Total Equity	475,981	540,678
Growth (%)		13.59%

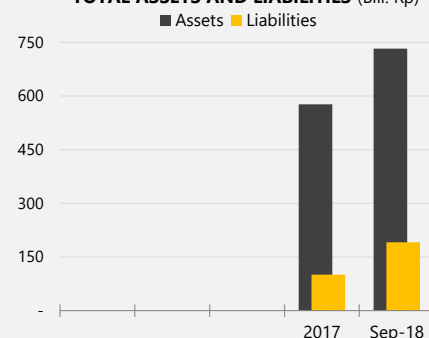
INCOME STATEMENTS

	Dec-17	Sep-18
Total Revenues	1,209,215	1,060,096
Growth (%)		
Cost of Revenues	1,044,272	906,328
Gross Profit	164,943	153,768
Expenses (Income)	92,003	51,837
Operating Profit	72,940	101,931
Growth (%)		
Other Income (Expenses)	-8,556	-7,195
Income before Tax	64,384	94,735
Tax	16,420	23,973
Profit for the period	47,964	70,762
Growth (%)		
Period Attributable	47,964	70,762
Comprehensive Income	47,056	70,081
Comprehensive Attributable	47,056	70,081

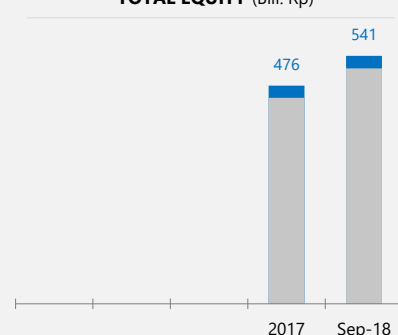
RATIOS

	Dec-17	Sep-18
Current Ratio (%)	456.70	320.37
Dividend (Rp)	6.00	-
EPS (Rp)	20.41	29.80
BV (Rp)	202.54	227.67
DAR (X)	0.18	0.26
DER(X)	0.21	0.35
ROA (%)	8.31	9.67
ROE (%)	10.08	13.09
GPM (%)	13.64	14.51
OPM (%)	6.03	9.62
NPM (%)	3.97	6.68
Payout Ratio (%)	29.40	-
Yield (%)	1.74	-
*US\$ Rate (BI), Rp	13,548	14,929

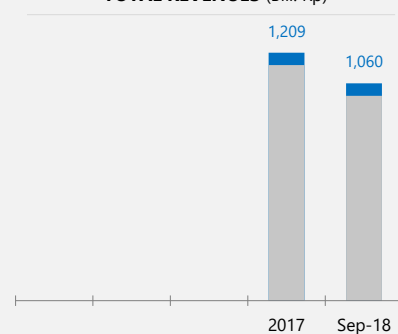
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

