

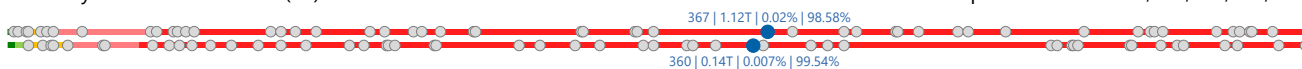
HRTA Hartadinata Abadi Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Consumer Goods Industry (5)
Industry Sub Sector : Others (59)

As of 31 January 2019

Individual Index : 81.333
Listed Shares : 4,605,262,400
Market Capitalization : 1,123,684,025,600



COMPANY HISTORY

Established Date : 29-Mar-2004
Listing Date : 21-Jun-2017 (IPO Price: 300)
Underwriter IPO :
PT Mandiri Sekuritas
PT MNC Sekuritas
PT RHB Sekuritas Indonesia
Securities Administration Bureau :
PT Sinartama Gunita

SHAREHOLDERS (December 2018)

1. PT Terang Anugrah Abadi	3,362,530,000	: 73.01%
2. PT ASABRI (Persero)	241,762,600	: 5.25%
3. Public (<5%)	1,000,969,800	: 21.74%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2017		6.00	11-May-18	14-May-18	16-May-18	6-Jun-18	F

BOARD OF COMMISSIONERS

1. Ferriyady Hartadinata
 2. Fendy Wijaya
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Sandra Sunanto
2. Cuncun Muliawan
3. Ong Deny

AUDIT COMMITTEE

1. Supriyadi Usman
2. Catharina Tan Lian Soei
3. Mourme Taruna Halim

CORPORATE SECRETARY

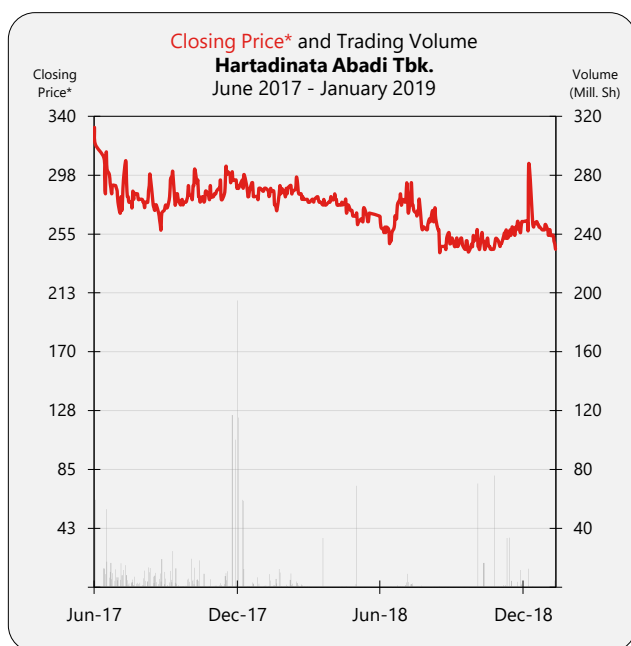
M. Ath Thoriq

HEAD OFFICE

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Fax : (022) 540-3002
Homepage : www.hartadinata.com
Email : contact@hartadinata.com

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,104,630,600	21-Jun-17	21-Jun-17
2.	Company Listing	3,500,000,000	21-Jun-17	21-Jun-17
3.	ESA (Employee Stock Allocation)	631,800	21-Jun-17	21-Jun-17



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jun-17	450	306	320	24,278	321,495	118,407	2
Jul-17	324	270	308	25,266	251,621	75,037	21
Aug-17	310	270	298	13,503	111,807	32,163	22
Sep-17	300	254	300	9,627	138,026	38,549	19
Oct-17	302	274	294	6,361	93,822	27,016	22
Nov-17	294	276	280	2,273	50,386	14,654	22
Dec-17	308	276	298	2,791	696,433	202,215	18
Jan-18	292	278	284	2,217	32,930	9,577	22
Feb-18	302	270	284	15,361	59,631	16,996	19
Mar-18	298	274	280	4,564	18,041	5,188	21
Apr-18	284	276	276	709	35,506	9,808	21
May-18	284	260	274	796	74,152	18,609	20
Jun-18	274	252	260	327	623	164	13
Jul-18	300	238	292	3,254	28,354	7,991	22
Aug-18	294	254	266	6,603	9,335	2,531	21
Sep-18	266	240	246	637	2,592	646	19
Oct-18	266	240	250	730	88,882	23,411	23
Nov-18	260	240	252	1,184	131,940	34,506	21
Dec-18	306	252	306	4,893	76,618	21,366	18
Jan-19	290	244	244	777	7,954	2,017	22



SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	1,664	559	8
Value (Billion Rp)	508	151	2
Frequency (Thou. X)	84	41	0.8
Days	126	240	22
Price (Rupiah)			
High	450	306	290
Low	254	238	244
Close	298	306	244
Close*	298	306	244
PER (X)			
PER (X)	10.86	10.37	8.27
PER Industry (X)	18.48	24.94	36.52
PBV (X)			
PBV (X)	1.40	1.32	1.05

* Adjusted price after corporate action

BALANCE SHEET

(in Million Rp, except Par Value)

	Dec-17	Sep-18
Cash & Cash Equivalents	86,872	16,594
Receivables	661,185	673,533
Inventories	558,694	705,694
Current Assets	1,312,626	1,402,893
Fixed Assets	95,246	93,416
Other Assets	-	-
Total Assets	1,418,447	1,507,136
Growth (%)		6.25%
Current Liabilities	347,060	374,922
Long Term Liabilities	74,872	60,826
Total Liabilities	421,932	435,748
Growth (%)		3.27%
Authorized Capital	140,000	1,400,000
Paid up Capital	460,526	460,526
Paid up Capital (Shares)	4,605	4,605
Par Value	100	100
Retained Earnings	331,736	406,586
Total Equity	996,515	1,071,388
Growth (%)		7.51%

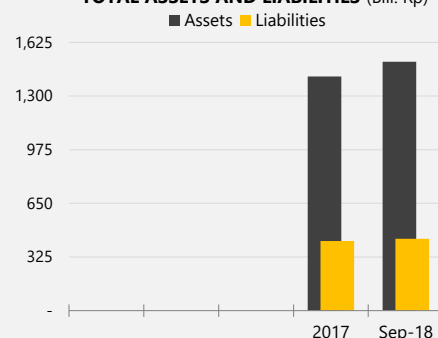
INCOME STATEMENTS

	Dec-17	Sep-18
Total Revenues	2,482,759	2,143,813
Growth (%)		
Cost of Revenues	2,257,189	1,942,490
Gross Profit	225,570	201,323
Expenses (Income)	33,945	31,425
Operating Profit	191,625	169,898
Growth (%)		
Other Income (Expenses)	-44,440	-31,985
Income before Tax	147,185	137,913
Tax	36,884	35,967
Profit for the period	110,301	101,946
Growth (%)		
Period Attributable	110,301	101,948
Comprehensive Income	112,434	102,479
Comprehensive Attributable	112,434	102,481

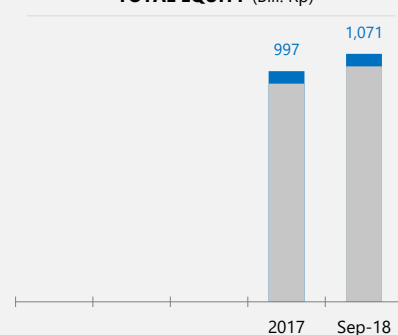
RATIOS

	Dec-17	Sep-18
Current Ratio (%)	378.21	374.18
Dividend (Rp)	6.00	-
EPS (Rp)	23.95	22.14
BV (Rp)	216.39	232.64
DAR (X)	0.30	0.29
DER(X)	0.42	0.41
ROA (%)	7.78	6.76
ROE (%)	11.07	9.52
GPM (%)	9.09	9.39
OPM (%)	7.72	7.93
NPM (%)	4.44	4.76
Payout Ratio (%)	25.05	-
Yield (%)	2.01	-
*US\$ Rate (BI), Rp	13,548	14,929

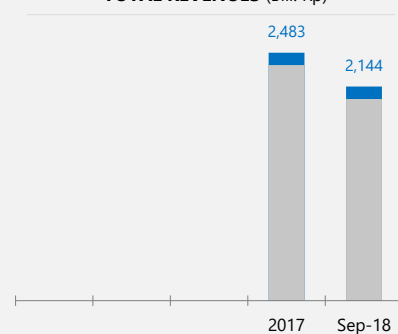
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

