

IBFN Intan Baruprana Finance Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Finance (8)
Industry Sub Sector : Financial Institution (82)

As of 31 January 2019

Individual Index : 18.381
Listed Shares : 1,517,321,249
Market Capitalization : 394,503,524,740



COMPANY HISTORY

Established Date : 04-Sep-1991
Listing Date : 22-Dec-2014 (IPO Price: 288)
Under Writer IPO :
PT BNI Securities
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Willy Rumondor *)
 2. Erry Sulistio
 3. Petrus Halim
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Alexander Reyza
2. Noel Krisnandar Yahja

AUDIT COMMITTEE

1. Willy Rumondor
2. Henry Reinold Ranonto
3. Herman Kurnadi

CORPORATE SECRETARY

Alexander Reyza

HEAD OFFICE

INTA Building, Ground Floor
Jl. Raya Cakung, Cilicing KM. 3,5
Jakarta 14130
Phone : (021) 440 1408; (021) 440 8442
Fax : (021)440 8441
Homepage : www.ibf.co.id
Email : corsec@ibf.co.id

SHAREHOLDERS (December 2018)

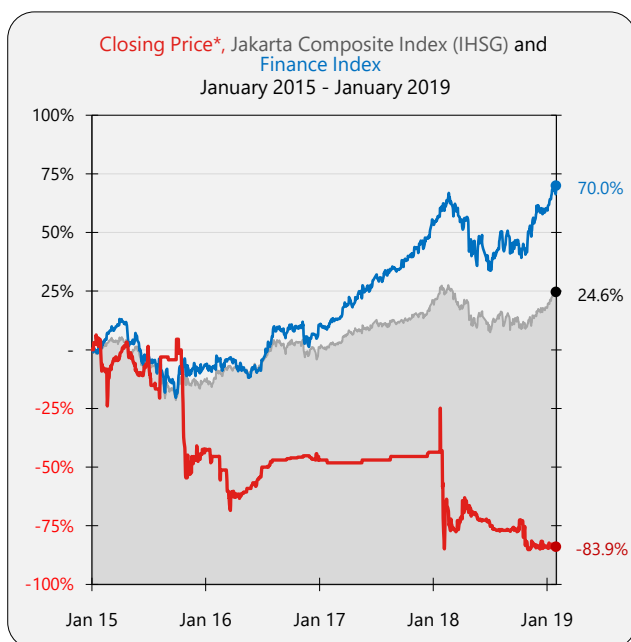
1. PT Intraco Penta Tbk.	835,634,253	55.07%
2. PT Inta Trading	261,378,386	17.23%
3. PT Northcliff Indonesia	167,500,000	11.04%
4. Public (<5%)	252,808,610	16.66%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	668,000,000	22-Dec-14	22-Dec-14
2.	Company Listing	2,505,720,000	22-Dec-14	22-Dec-14
3.	Reverse Stock Split	-2,538,976,000	4-Jul-18	4-Jul-18
4.	Add. Listing without RI	688,155,281	11-Jul-18	11-Jul-18
5.	Right Issue	1,566,104	18-Oct-18	18-Oct-18
6.	Right Issue	2,461,364	19-Oct-18	19-Oct-18
7.	Right Issue	171,485,500	23-Oct-18	23-Oct-18
8.	Right Issue	18,909,000	24-Oct-18	24-Oct-18



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1,322	801	741	1,580	98
Value (Billion Rp)	333	136	131	193	29
Frequency (Thou. X)	35	1.0	0.05	77	0.10
Days	182	129	19	216	20
Price (Rupiah)					
High	352	190	186	464	292
Low	137	96	171	50	250
Close	190	175	186	264	260
Close*	932	858	912	264	260
PER (X)					
PER (X)	668.33	-5.07	-3.07	-3.83	-3.77
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)					
PBV (X)	1.06	1.14	3.01	0.99	0.98

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	352	253	325	11,647	243,264	80,988	21
Feb-15	325	244	303	2,787	173,504	39,652	19
Mar-15	325	300	321	7,081	118,652	37,129	22
Apr-15	342	318	319	6,698	54,059	17,939	21
May-15	330	293	295	4,335	37,936	11,982	19
Jun-15	330	290	330	1,667	68,725	18,258	19
Jul-15	335	275	275	125	1,058	317	11
Aug-15	330	262	320	16	131	38	4
Sep-15	345	316	345	14	3,235	1,036	3
Oct-15	345	150	150	280	196,264	50,794	14
Nov-15	182	137	175	90	7,312	1,154	14
Dec-15	195	156	190	60	418,232	73,852	15
Jan-16	190	154	180	22	398,587	71,891	9
Feb-16	180	133	161	28	234	33	5
Mar-16	145	96	131	210	99,187	13,808	14
Apr-16	129	113	128	221	1,979	238	18
May-16	140	118	140	182	72,483	9,770	19
Jun-16	165	135	165	107	667	98	18
Jul-16	173	164	173	50	720	120	14
Aug-16	175	172	175	30	40,493	8,086	11
Sep-16	180	177	178	16	79,541	12,844	4
Oct-16	179	178	179	6	159	28	2
Nov-16	181	179	179	15	27	5	3
Dec-16	184	173	175	72	107,185	18,814	12
Jan-17	175	171	171	15	173	30	3
Feb-17	-	-	171	-	-	-	-
Mar-17	-	-	171	2	92,625	14,956	2
Apr-17	171	171	171	1	139	24	1
May-17	175	175	175	14	87,364	15,289	4
Jun-17	-	-	175	3	114,370	20,015	2
Jul-17	-	-	175	1	28,600	5,005	1
Aug-17	180	180	180	1	0.1	0.0	1
Sep-17	-	-	180	-	-	-	-
Oct-17	-	-	180	1	19,200	3,456	1
Nov-17	-	-	180	-	-	-	-
Dec-17	186	184	186	7	398,113	71,894	4
Jan-18	310	127	137	35	54,031	11,886	5
Feb-18	149	50	84	21,445	380,461	33,381	19
Mar-18	107	71	93	13,762	226,673	20,201	21
Apr-18	141	90	106	20,263	431,546	50,797	21
May-18	108	83	92	12,285	194,313	18,668	20
Jun-18	94	85	90	1,952	22,698	2,040	13
Jul-18	414	82	382	1,110	4,827	1,182	22
Aug-18	398	374	382	373	5,528	2,104	20
Sep-18	400	370	384	94	574	219	16
Oct-18	464	238	248	3,160	9,508	3,112	22
Nov-18	300	230	270	361	145,585	27,899	21
Dec-18	302	240	264	1,778	103,936	21,492	16
Jan-19	292	250	260	96	98,274	29,275	20

IBFN Intan Baruprana Finance Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Paul Hadiwinata, Hidajat, Arsono, Retno, Palilingan & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	56,109	7,135	17,111	31,518	35,610
Other Recievables	-	-	-	-	-
Consumer Financing Receivables	1,562	537	-	-	-
Prepaid Expenses and Deferred Tax	17	-	-	-	394
Fixed Assets	868	799	559	2,512	2,025
Other Assets	29,692	189,555	181,268	282,718	309,958
Total Assets	3,040,508	3,160,832	2,436,413	2,108,617	1,930,964
Growth (%)		3.96%	-22.92%	-13.45%	-8.43%

Fund Borrowings	-	-	-	-	-
Taxes Payable	19,712	10,125	2,618	194	146
Total Liabilities	2,475,767	2,591,967	2,096,488	1,980,809	1,527,149
Growth (%)		4.69%	-19.12%	-5.52%	-22.90%

Authorized Capital (Shares)	1,000,000	1,000,000	10,000	10,000	10,000
Authorized Capital	100,000,000	100,000,000	1,000,000	1,000,000	1,000,000
Paid up Capital	317,372	317,372	317,372	317,372	317,372
Paid up Capital (Shares)	3,174	3,174	3,174	3,174	3,174
Par Value	100	100	100	100	100
Retained Earnings	153,579	151,369	93,758	-303,188	-381,582
Total Equity	564,741	568,865	339,925	127,808	403,814
Growth (%)		0.73%	-40.25%	-62.40%	215.95%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	398,420	443,024	183,772	-37,527	-44,263
Growth (%)		11.20%	-58.52%	N/A	
Expenses	-	442,244	500,947	249,217	52,994
Other Income	-	-	-	-	-
Earning Before Tax	76,673	779	-317,175	-286,744	-97,257
Growth (%)		-98.98%	N/A	9.59%	
Net Tax	15,921	-123	-78,214	-71,148	-18,863
Profit for the period	60,752	902	-238,961	-215,596	-78,394
Growth (%)		-98.51%	N/A	9.78%	

Period Attributable	60,752	902	-238,961	-215,596	-78,394
Comprehensive Income	60,752	631	-237,696	-216,032	-78,394
Comprehensive Attributable	60,752	631	-237,696	-216,032	-78,394

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	19.14	0.28	-75.29	-67.93	-24.70
BV (Rp)	177.94	179.24	107.11	40.27	127.24
DAR (X)	0.81	0.82	0.86	0.94	0.79
DER(X)	4.38	4.56	6.17	15.50	3.78
ROA (%)	2.00	0.03	-9.81	-10.22	-4.06
ROE (%)	10.76	0.16	-70.30	-168.69	-19.41
OPM (%)	19.24	0.18	-172.59	764.10	219.72
NPM (%)	15.25	0.20	-130.03	574.51	177.11
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (B), Rp	12,436	13,794	13,436	13,548	14,929
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