

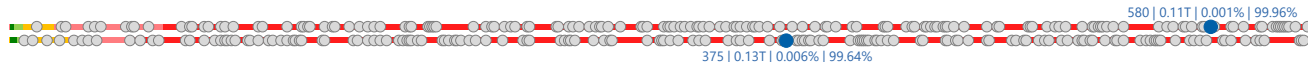
ICON Island Concepts Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Tourism, Restaurant And Hotel (94)

As of 31 January 2019

Individual Index : 195.792
Listed Shares : 1,089,750,000
Market Capitalization : 111,154,500,000



COMPANY HISTORY

Established Date : 08-Jul-2005
Listing Date : 08-Jul-2005 (IPO Price: 118)
Underwriter IPO :
Securities Administration Bureau :
PT Sharestar Indonesia

BOARD OF COMMISSIONERS

1. Putu Agung Prianta
 2. Rivai Muhammad Noer *)
 3. Suardi Latief
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Dodi Prawira Amtar
2. Graham James Bristow
3. Triyono

AUDIT COMMITTEE

1. Rifwaldi Rivai Muhammad Noer
2. Cynthia Afriani
3. Vita Diani Satiadhi

CORPORATE SECRETARY

Yusea Eka Prasetya

HEAD OFFICE

Permata Senayan B20-21 (via B10-11)
Jl. Tentara Pelajar, Patal Senayan
Jakarta Selatan 12210
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echy@islandconcepts.com
Corpsec@islandconcepts.com

SHAREHOLDERS (December 2018)

1. Frans Bambang Siswanto	233,333,300	21.41%
2. Dr. Ir. Frans Bambang Siswanto	180,028,435	16.52%
3. PT Trust Penata Propertindo	143,437,624	13.16%
4. PT Anugerah Griya Persada	85,895,000	7.88%
5. Island Regency Group Limited	62,187,000	5.71%
6. PT ASABRI (Persero)	54,669,376	5.02%
7. Public (<5%)	330,199,265	30.30%

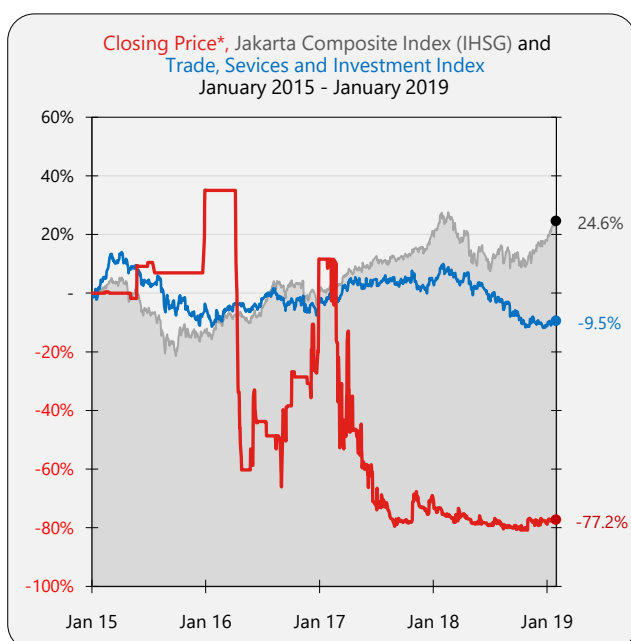
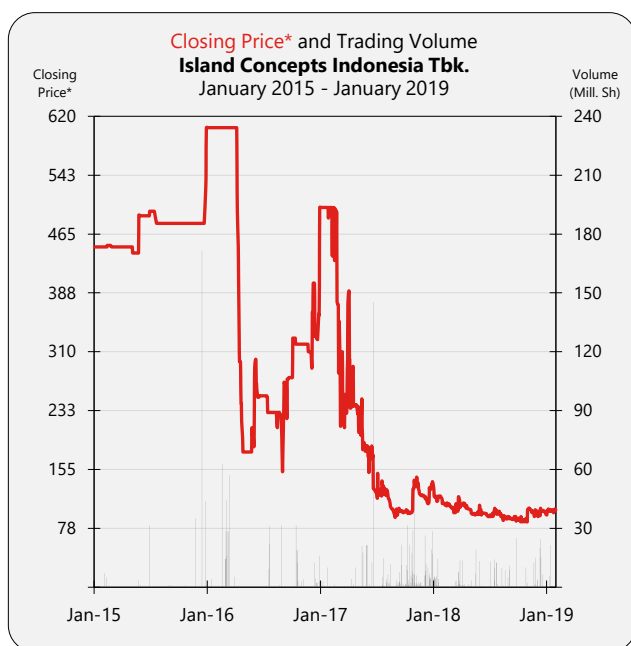
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Company Listing (BES)	125,000,000	3-Dec-07	3-Dec-07
2.	Stock Split	125,000,000	10-Dec-08	10-Dec-08
3.	Merger	476,500,000	9-Sep-11	9-Sep-11
4.	Right Issue	154,338,658	11-Feb-14	11-Feb-14
5.	Right Issue	208,911,342	17-Feb-14	17-Feb-14

ICON Island Concepts Indonesia Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	305	537	823	446	29
Value (Billion Rp)	123	197	235	129	5
Frequency (Thou. X)	0.08	0.4	92	24	0.4
Days	30	90	216	237	22
Price (Rupiah)					
High	605	550	600	139	110
Low	440	137	90	65	94
Close	605	500	139	98	102
Close*	605	500	139	98	102
PER (X)					
PER (X)	-286.09	180.23	-58.38	3.49	3.63
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)					
PBV (X)	4.16	3.41	0.98	0.52	0.54

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	448	-	-	-	-
Feb-15	450	448	448	12	12,371	3,531	7
Mar-15	-	-	448	2	130	52	1
Apr-15	-	-	448	-	-	-	-
May-15	490	440	489	5	3,350	1,005	5
Jun-15	495	495	495	3	32,793	32,017	2
Jul-15	479	479	479	1	0.1	0.0	1
Aug-15	479	479	479	2	1,000	479	2
Sep-15	-	-	479	3	2,505	1,162	3
Oct-15	479	479	479	6	1,000	400	2
Nov-15	-	-	479	2	35,060	7,029	2
Dec-15	605	500	605	39	216,510	77,684	5
Jan-16	-	-	605	1	4,000	2,200	1
Feb-16	-	-	605	3	77,271	28,745	2
Mar-16	-	-	605	14	222,598	80,984	8
Apr-16	550	178	178	53	1,194	472	12
May-16	230	165	185	43	71	14	6
Jun-16	348	185	252	36	103	28	10
Jul-16	250	230	230	12	62,358	21,449	5
Aug-16	280	168	168	24	32,841	6,604	10
Sep-16	330	137	276	55	71	14	10
Oct-16	400	318	320	26	85,340	28,357	9
Nov-16	310	310	310	3	7,704	2,459	3
Dec-16	500	290	500	116	43,523	26,123	14
Jan-17	500	486	500	16	13,114	6,041	9
Feb-17	600	338	372	67	1,396	519	14
Mar-17	430	210	374	131	330	100	19
Apr-17	428	212	240	300	16,372	5,362	15
May-17	248	171	185	444	82,062	33,668	20
Jun-17	194	127	130	511	181,113	88,751	15
Jul-17	161	108	125	7,694	24,868	3,612	21
Aug-17	133	90	92	15,910	34,644	4,583	22
Sep-17	115	92	99	15,036	62,387	7,542	19
Oct-17	157	95	141	38,645	210,408	44,136	22
Nov-17	151	119	121	9,853	35,375	5,870	22
Dec-17	143	108	139	3,449	160,953	34,571	18
Jan-18	139	107	112	4,092	57,570	8,783	22
Feb-18	115	104	105	336	3,178	828	19
Mar-18	132	95	107	9,386	46,877	5,496	21
Apr-18	119	100	102	1,740	26,359	6,548	21
May-18	112	90	104	485	44,494	18,137	20
Jun-18	106	93	93	181	3,111	676	13
Jul-18	116	93	96	2,154	70,785	27,505	22
Aug-18	103	86	93	888	26,527	12,168	21
Sep-18	94	86	88	167	45,553	12,530	16
Oct-18	94	86	86	313	11,558	4,545	23
Nov-18	112	90	100	520	34,666	12,502	21
Dec-18	120	65	98	3,456	75,408	19,696	18
Jan-19	110	94	102	440	29,391	5,407	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	87,869	39,614	20,060	15,895	8,561
Receivables	67,869	70,683	86,665	35,387	68,545
Inventories	55,213	190,781	194,923	196,559	198,004
Current Assets	217,069	372,517	421,701	372,265	398,533
Fixed Assets	11,041	10,472	9,265	9,329	9,867
Other Assets	32,446	25,335	27,449	-	-
Total Assets	277,006	414,189	468,522	417,621	444,267
Growth (%)		49.52%	13.12%	-10.86%	6.38%

Current Liabilities	109,105	246,553	270,916	231,264	230,310
Long Term Liabilities	14,644	8,969	38,822	12,854	7,615
Total Liabilities	123,750	255,523	309,738	244,118	237,925
Growth (%)		106.48%	21.22%	-21.19%	-2.54%

Authorized Capital	56,125	56,125	154,344	154,344	154,344
Paid up Capital	61,162	61,162	61,162	61,162	154,344
Paid up Capital (Shares)	1,090	1,090	1,090	1,090	2,750
Par Value	56	56	56	56	56
Retained Earnings	-3,426	-5,377	-3,423	6,869	29,843
Total Equity	153,256	158,666	158,784	173,503	206,342
Growth (%)		3.53%	0.07%	9.27%	18.93%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	170,685	172,370	181,201	142,593	161,374
Growth (%)		0.99%	5.12%	-21.31%	

Cost of Revenues	138,995	139,082	135,795	86,539	104,358
Gross Profit	31,690	33,288	45,406	56,054	57,016
Expenses (Income)	26,455	34,424	32,659	33,882	18,474
Operating Profit	5,235	-1,136	12,747	22,173	38,542
Growth (%)		N/A	N/A	73.94%	

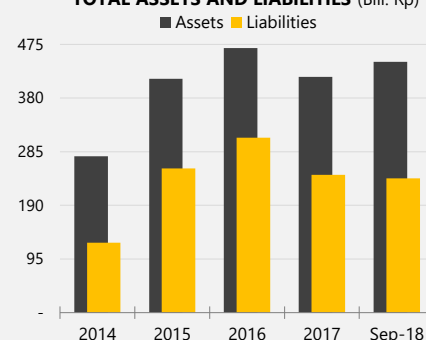
Other Income (Expenses)	2,371	9,729	-5,848	-5,065	-2,165
Income before Tax	7,607	8,593	6,899	17,108	36,377
Tax	2,221	4,678	2,539	1,946	3,538
Profit for the period	5,385	3,915	4,360	15,162	32,839
Growth (%)		-27.30%	11.37%	247.74%	

Period Attributable	1,189	-1,152	2,850	10,292	22,975
Comprehensive Income	5,351	6,671	4,466	14,718	32,839
Comprehensive Attributable	1,239	253	2,893	10,042	22,975

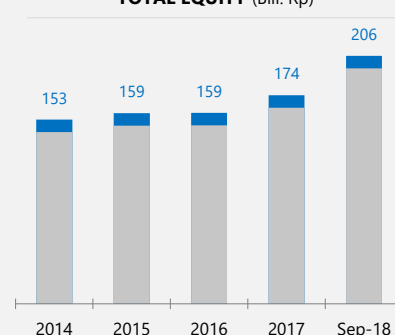
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	198.95	151.09	155.66	160.97	173.04
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	1.09	-1.06	2.62	9.44	8.35
BV (Rp)	140.63	145.60	145.71	159.21	75.03
DAR (X)	0.45	0.62	0.66	0.58	0.54
DER(X)	0.81	1.61	1.95	1.41	1.15
ROA (%)	1.94	0.95	0.93	3.63	7.39
ROE (%)	3.51	2.47	2.75	8.74	15.91
GPM (%)	18.57	19.31	25.06	39.31	35.33
OPM (%)	3.07	-0.66	7.03	15.55	23.88
NPM (%)	3.16	2.27	2.41	10.63	20.35
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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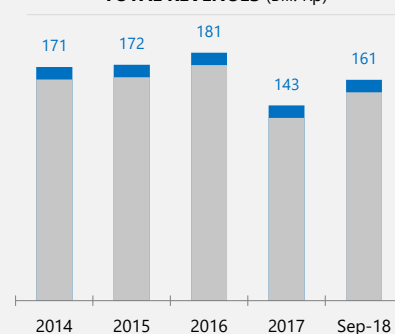
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

