

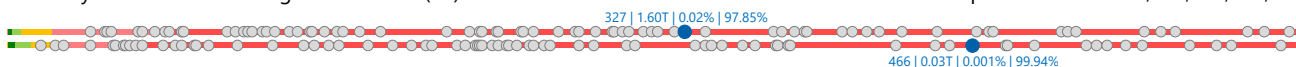
IDPR Indonesia Pondasi Raya Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Building Construction (62)

As of 31 January 2019

Individual Index : 62.500
Listed Shares : 2,003,000,000
Market Capitalization : 1,602,400,000,000



COMPANY HISTORY

Established Date : 21-Oct-1977
Listing Date : 10-Dec-2015 (IPO Price: 1,280)
Underwriter IPO :
PT Yuanta Securities Indonesia
Securities Administration Bureau :
PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Manuel Djunako
 2. Wiro Atmojo Wijaya *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Febyan
2. Albertus Gunawan
3. Dwijanto
4. Heribertus Herry Putranto

AUDIT COMMITTEE

1. Wiro Atmojo Wijaya
2. Anita Leonardi
3. Wahyu Tedjamihardja

CORPORATE SECRETARY

Dwijanto

HEAD OFFICE

Jl. Pegangsaan Dua KM 4,5
Jakarta 14250

Phone : (021) 4603253
Fax : (021) 4604390; 4604393
Homepage : www.indopora.com
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SHAREHOLDERS (December 2018)

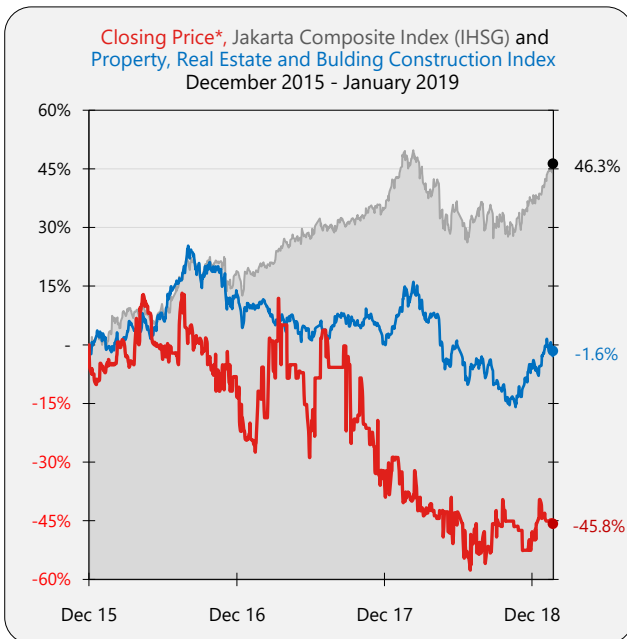
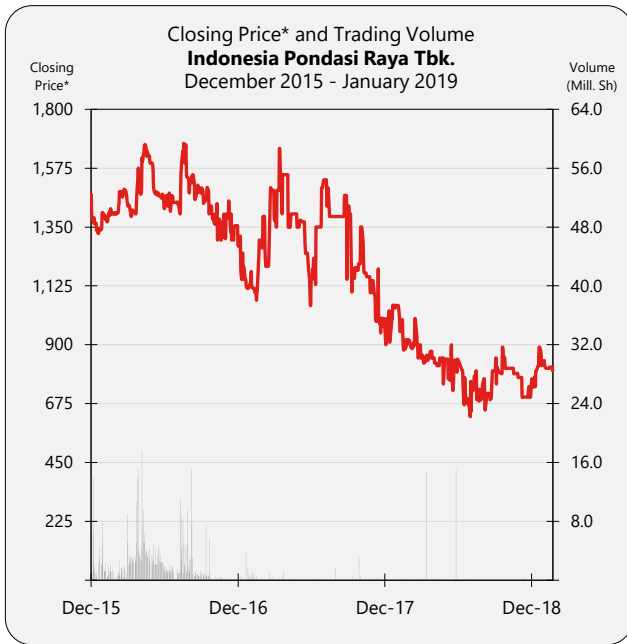
1. Manuel Djunako 1,674,380,806 : 83.59%
2. Public (<5%) 328,619,194 : 16.41%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2015		5.00	21-Jun-16	22-Jun-16	24-Jun-16	30-Jun-16	F
2016		10.00	16-Jun-17	19-Jun-17	21-Jun-17	7-Jul-17	F
2017		15.00	8-Jun-18	20-Jun-18	22-Jun-18	3-Jul-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	301,925,300	10-Dec-15	10-Dec-15
2.	Employee Stock Allocation (ESA) Program	1,074,700	10-Dec-15	10-Dec-15
3.	Company Listing	1,700,000,000	10-Dec-15	10-Dec-15



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Dec-15	1,750	1,300	1,340	6,774	146,204	205,254	13
Jan-16	1,435	1,330	1,400	4,627	36,880	51,275	20
Feb-16	1,540	1,390	1,485	2,732	17,443	25,260	20
Mar-16	1,495	1,390	1,425	13,655	59,038	83,911	21
Apr-16	1,735	1,425	1,630	30,577	132,975	209,233	21
May-16	1,635	1,450	1,465	11,121	61,297	93,519	20
Jun-16	1,485	1,370	1,465	7,563	35,794	52,242	22
Jul-16	1,700	1,400	1,595	7,765	53,384	82,180	16
Aug-16	1,675	1,455	1,510	9,598	64,457	99,232	22
Sep-16	1,605	1,300	1,430	6,287	26,015	37,996	21
Oct-16	1,435	1,275	1,315	788	3,302	4,521	20
Nov-16	1,450	1,260	1,350	220	1,573	2,104	20
Dec-16	1,355	1,055	1,120	669	5,461	6,320	15
Jan-17	1,300	1,050	1,300	698	7,746	8,703	20
Feb-17	1,500	1,110	1,500	167	2,274	2,910	13
Mar-17	1,650	1,300	1,550	124	2,780	4,241	13
Apr-17	1,450	1,350	1,400	3	261	378	2
May-17	1,375	1,250	1,250	71	106	134	11
Jun-17	1,360	1,050	1,350	145	621	782	13
Jul-17	1,530	1,150	1,390	52	181	262	9
Aug-17	1,550	1,325	1,470	25	1,826	2,549	3
Sep-17	1,430	1,100	1,195	148	1,266	1,517	11
Oct-17	1,350	1,100	1,160	91	4,058	4,907	15
Nov-17	1,200	905	1,000	276	2,105	2,140	17
Dec-17	1,100	855	1,050	120	1,068	1,011	16
Jan-18	1,200	880	920	223	764	725	17
Feb-18	1,050	810	895	291	1,094	1,013	18
Mar-18	1,000	820	850	467	15,774	12,926	20
Apr-18	1,000	800	840	207	550	468	18
May-18	920	680	840	124	101	79	16
Jun-18	845	600	695	205	15,452	12,937	13
Jul-18	800	605	685	202	142	101	19
Aug-18	780	640	695	202	372	263	19
Sep-18	900	635	890	55	102	87	10
Oct-18	875	720	790	20	17	14	8
Nov-18	790	700	700	15	421	277	8
Dec-18	890	655	890	114	406	336	15
Jan-19	870	760	800	35	13	10	12

SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	146	498	24	35	0.01
Value (Billion Rp)	205	748	30	29	0.01
Frequency (Thou. X)	7	96	2	2	0.04
Days	13	238	143	181	12
Price (Rupiah)					
High	1,750	1,735	1,650	1,200	870
Low	1,300	1,055	855	600	760
Close	1,340	1,120	1,050	890	800
Close*	1,340	1,120	1,050	890	800
PER (X)	11.79	19.90	20.12	42.47	38.17
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)	2.70	2.11	1.80	1.46	1.31

* Adjusted price after corporate action

Financial Data and Ratios

Book End : December

Public Accountant : Tanubrata, Sutanto, Fahmi & Partners

BALANCE SHEET	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>				
Cash & Cash Equivalents	288,356	108,921	115,320	106,693
Receivables	199,838	250,013	281,740	185,603
Inventories	69,396	98,469	134,425	206,076
Investment	-	-	-	750
Fixed Assets	467,445	597,416	856,459	940,213
Other Assets	-	-	-	-
Total Assets	1,381,126	1,547,570	1,845,178	1,891,781
Growth (%)		12.05%	19.23%	2.53%

Trade Payable	130,406	147,759	145,516	100,717
Total Liabilities	388,794	440,820	633,592	670,752
Growth (%)		13.38%	43.73%	5.86%

Authorized Capital	680,000	680,000	680,000	680,000
Paid up Capital	200,300	200,300	200,300	200,300
Paid up Capital (Shares)	2,003	2,003	2,003	2,003
Par Value	100	100	100	100
Retained Earnings	466,922	577,293	671,496	672,933
Total Equity	992,332	1,106,750	1,211,586	1,221,029
Growth (%)		11.53%	9.47%	0.78%

INCOME STATEMENTS	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,153,575	1,006,189	1,176,440	651,565
Growth (%)		-12.78%	16.92%	

Cost of Revenues	815,345	750,723	906,229	514,008
Gross Profit	338,229	255,466	270,211	137,557
Operating Expenses	95,601	126,804	142,639	96,078
Operating Profit	242,628	128,662	127,572	41,479
Growth (%)		-46.97%	-0.85%	

Other Income (Expenses)	-11,738	-4,564	-10,143	-7,547
Income Before Tax	230,890	124,098	117,429	33,932
Tax	3,091	3,684	3,171	2,414
Profit for the period	227,799	120,414	114,258	31,518
Growth (%)		-47.14%	-5.11%	

Period Attributable	227,639	120,387	114,233	31,482
Comprehensive Income	226,818	124,433	124,056	39,489
Comprehensive Attributable	226,655	124,407	124,030	39,453

RATIOS	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	5.00	10.00	15.00	-
EPS (Rp)	113.73	60.12	57.04	15.74
BV (Rp)	495.42	552.55	604.89	609.60
DAR (X)	0.28	0.28	0.34	0.35
DER(X)	0.39	0.40	0.52	0.55
ROA (%)	16.49	7.78	6.19	1.67
ROE (%)	22.96	10.88	9.43	2.58
GPM (%)	29.32	25.39	22.97	21.11
OPM (%)	21.03	12.79	10.84	6.37
NPM (%)	19.75	11.97	9.71	4.84
Payout Ratio (%)	4.40	16.63	26.30	-
Yield (%)	0.56	1.12	1.69	-

*US\$ Rate (BI), Rp	13,794	13,436	13,548	14,929
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