

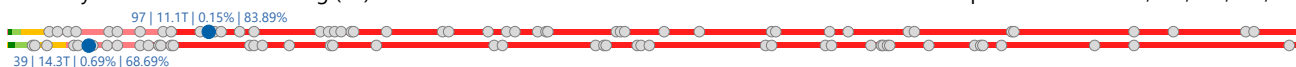
# INDY Indika Energy Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
Industry Sector : Mining (2)  
Industry Sub Sector : Coal Mining (21)

## As of 31 January 2019

Individual Index : 72.203  
Listed Shares : 5,210,192,000  
Market Capitalization : 11,097,708,960,000



### COMPANY HISTORY

Established Date : 19-Oct-2000  
Listing Date : 11-Jun-2008 (IPO Price: 2,950)  
Underwriter IPO :  
PT Danareksa Sekuritas  
PT Mandiri Sekuritas  
PT Indo Premier Securities  
Securities Administration Bureau :  
PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Agus Lasmono
2. Boyke Wibowo Mukijat \*)
3. Indracharya Basuki
4. M. Chatib Basri \*)
5. Richard Bruce Ness

\*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. M. Arsjad Rasjid P.M.
2. Azis Armand
3. Eddy Junaedy Danu

### AUDIT COMMITTEE

1. Boyke Wibowo Mukijat
2. Osman Sitorus
3. Tonyadi Halim

### CORPORATE SECRETARY

Adi Pramono

### HEAD OFFICE

Graha Mitra 11st Floor  
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[investor.relations@indikaenergy.co.id](mailto:investor.relations@indikaenergy.co.id)

### SHAREHOLDERS (December 2018)

1. PT Indika Inti Investindo	1,968,882,699	: 37.79%
2. PT Teladan Resources	1,596,977,091	: 30.65%
3. Public (<5%)	1,644,332,210	: 31.56%

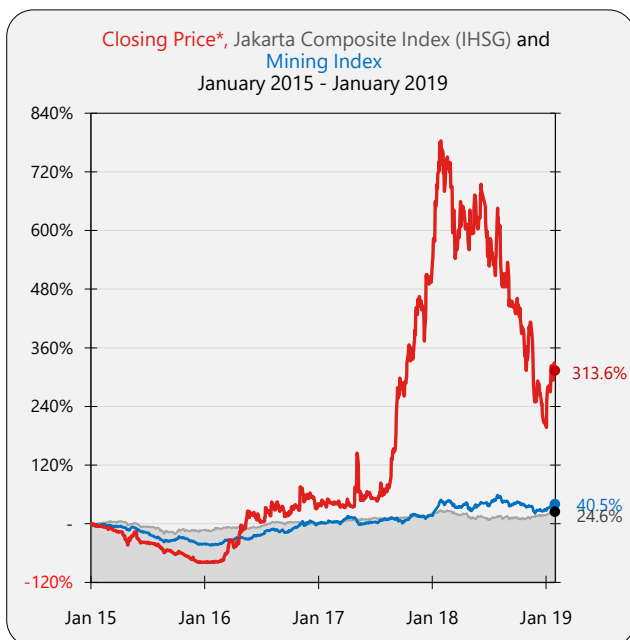
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2008		84.00	17-Jun-09	18-Jun-09	22-Jun-09	3-Jul-09	F
2009		69.68	8-Jun-10	9-Jun-10	11-Jun-10	25-Jun-10	F
2010		48.00	10-Nov-10	11-Nov-10	15-Nov-10	30-Nov-10	I
2010		26.00	12-Jul-11	13-Jul-11	15-Jul-11	29-Jul-11	F
2011		60.00	9-Jul-12	10-Jul-12	12-Jul-12	26-Jul-12	F
2012		35.26	12-Jul-13	15-Jul-13	17-Jul-13	31-Jul-13	F
2017		108.05	4-May-18	7-May-18	9-May-18	30-May-18	F
2018		54.43	13-Dec-18	14-Dec-18	13-Dec-18	28-Dec-18	I

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	937,284,000	11-Jun-08	11-Jun-08
2.	Company Listing	4,269,858,000	11-Jun-08	11-Jun-08
3.	ESOP/MSOP I	3,050,000	15-Aug-11	15-Aug-11

# INDY Indika Energy Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	777	7,930	14,211	4,533	726
Value (Billion Rp)	261	3,963	15,351	15,281	1,462
Frequency (Thou. X)	86	381	782	938	139
Days	244	240	238	240	22
<b>Price (Rupiah)</b>					
High	520	1,005	3,230	4,630	2,260
Low	105	106	670	1,580	1,500
Close	110	705	3,060	1,585	2,130
Close*	110	705	3,060	1,585	2,130
<b>PER (X)</b>					
PER (X)	-0.93	-12.99	3.51	3.70	4.97
PER Industry (X)	9.49	8.16	16.02	-1.03	0.14
<b>PBV (X)</b>					
PBV (X)	0.05	0.35	1.06	0.46	0.62

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	520	485	492	7,607	35,047	17,527	21
Feb-15	497	451	454	6,032	28,473	15,705	19
Mar-15	483	426	434	6,109	20,037	9,043	22
Apr-15	435	290	290	5,225	40,432	43,273	21
May-15	431	300	370	13,977	122,227	48,472	19
Jun-15	380	310	315	8,424	58,486	19,126	21
Jul-15	328	286	290	4,820	21,616	6,666	19
Aug-15	308	203	229	4,313	24,360	6,299	20
Sep-15	245	185	193	3,919	52,357	13,071	21
Oct-15	232	177	182	5,370	60,552	32,986	21
Nov-15	185	130	131	11,617	209,414	36,527	21
Dec-15	137	105	110	8,269	103,690	12,226	19
Jan-16	122	106	114	3,895	103,643	11,632	20
Feb-16	155	110	130	14,672	517,201	66,855	20
Mar-16	377	130	345	42,267	1,241,280	263,517	15
Apr-16	520	252	482	82,558	1,986,792	758,879	21
May-16	685	434	610	42,863	1,044,249	582,330	20
Jun-16	685	510	540	22,899	322,078	194,408	22
Jul-16	710	515	605	16,170	278,462	179,816	16
Aug-16	785	595	675	31,600	536,205	380,852	22
Sep-16	720	580	615	14,841	157,366	103,408	21
Oct-16	740	625	655	22,857	386,440	269,639	21
Nov-16	1,005	660	780	68,659	1,141,134	985,976	22
Dec-16	850	670	705	17,806	215,086	165,322	20
Jan-17	835	670	775	18,045	261,995	195,352	21
Feb-17	795	715	740	12,991	116,998	87,920	19
Mar-17	775	680	710	12,068	119,066	86,251	22
Apr-17	925	690	900	33,266	597,558	475,201	17
May-17	1,320	735	800	162,883	3,481,848	3,302,562	20
Jun-17	875	780	785	33,223	564,355	470,501	15
Jul-17	965	750	825	56,049	1,028,383	885,407	21
Aug-17	1,345	840	1,270	92,057	1,414,547	1,479,796	22
Sep-17	2,150	1,265	1,940	115,549	1,504,573	2,694,415	19
Oct-17	2,460	1,830	2,250	75,217	585,957	1,269,341	22
Nov-17	2,950	2,250	2,800	102,691	4,015,333	2,907,052	22
Dec-17	3,230	2,380	3,060	68,142	520,694	1,497,580	18
Jan-18	4,630	3,070	4,470	113,819	635,056	2,489,866	22
Feb-18	4,560	4,020	4,320	78,823	416,333	1,767,923	19
Mar-18	4,340	3,270	3,530	90,996	534,214	1,895,873	21
Apr-18	3,970	3,390	3,410	73,624	319,874	1,192,641	21
May-18	4,030	3,450	3,740	84,921	343,230	1,292,876	20
Jun-18	4,130	3,280	3,420	60,754	290,199	1,107,304	13
Jul-18	3,890	3,040	3,600	90,351	413,036	1,417,238	22
Aug-18	3,740	2,950	3,270	96,032	440,829	1,430,276	21
Sep-18	3,270	2,670	2,800	50,330	216,705	620,540	19
Oct-18	2,980	2,120	2,240	53,106	263,826	681,649	23
Nov-18	2,720	1,790	1,800	85,258	415,576	928,329	21
Dec-18	2,080	1,580	1,585	59,830	244,057	456,758	18
Jan-19	2,260	1,500	2,130	138,771	725,987	1,462,133	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	4,137,423	3,796,635	3,283,626	8,427,470	9,523,656
Receivables	2,264,416	2,633,032	1,690,671	5,245,241	5,942,042
Inventories	169,083	141,471	119,744	1,035,430	965,441
Current Assets	10,339,531	12,125,907	8,967,673	18,341,097	21,438,147
Fixed Assets	8,212,926	8,741,246	6,960,807	8,272,594	9,377,875
Other Assets	-	-	-	-	-
Total Assets	28,482,821	31,519,075	24,484,867	49,256,537	54,920,510
Growth (%)		10.66%	-22.32%	101.17%	11.50%

Current Liabilities	4,933,812	7,410,767	4,205,222	8,934,883	9,366,671
Long Term Liabilities	12,201,123	11,920,362	10,322,097	25,215,332	27,692,520
Total Liabilities	17,134,936	19,331,129	14,527,319	34,150,214	37,059,191
Growth (%)		12.82%	-24.85%	135.08%	8.52%

Authorized Capital	1,700,000	1,700,000	1,700,000	1,700,000	1,700,000
Paid up Capital	521,019	521,019	521,019	521,019	521,019
Paid up Capital (Shares)	5,210	5,210	5,210	5,210	5,210
Par Value	100	100	100	100	100
Retained Earnings	4,068,537	4,139,787	2,886,729	7,455,022	9,292,334
Total Equity	11,347,885	12,187,946	9,957,548	15,106,322	17,861,319
Growth (%)		7.40%	-18.30%	51.71%	18.24%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	13,797,845	16,083,075	10,416,030	14,886,004	32,551,579
Growth (%)		16.56%	-35.24%	42.91%	

Cost of Revenues	11,795,206	14,788,427	9,224,232	13,220,726	24,312,442
Gross Profit	2,002,639	1,294,647	1,191,798	1,665,277	8,239,138
Expenses (Income)	2,031,295	2,582,624	2,737,032	-2,400,695	4,086,383
Operating Profit	-	-	-1,545,234	-	-
Growth (%)				100.00%	

Other Income (Expenses)	-	-	-	-	-
Income before Tax	-28,657	-1,287,977	-1,545,234	4,065,972	4,152,755
Tax	350,628	-161,630	-144,790	-291,514	2,209,667
Profit for the period	-379,285	-1,126,347	-1,400,444	4,357,486	1,943,087
Growth (%)		-196.97%	-24.34%	N/A	

Period Attributable	-342,174	-653,525	-908,194	4,544,230	1,674,553
Comprehensive Income	-380,107	-1,084,862	-1,378,081	4,358,582	2,063,226
Comprehensive Attributable	-342,996	-612,040	-885,831	4,545,326	1,794,692

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	209.56	163.63	213.25	205.28	228.88
Dividend (Rp)	-	-	-	108.05	54.43
EPS (Rp)	-65.67	-125.43	-174.31	872.18	321.40
BV (Rp)	2,178.02	2,339.25	1,911.17	2,899.38	3,428.15
DAR (X)	0.60	0.61	0.59	0.69	0.67
DER(X)	1.51	1.59	1.46	2.26	2.07
ROA (%)	-1.33	-3.57	-5.72	8.85	3.54
ROE (%)	-3.34	-9.24	-14.06	28.85	10.88
GPM (%)	14.51	8.05	11.44	11.19	25.31
OPM (%)	-	-	-14.84	-	-
NPM (%)	-2.75	-7.00	-13.45	29.27	5.97
Payout Ratio (%)	-	-	-	12.39	16.94
Yield (%)	-	-	-	3.53	1.94

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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