

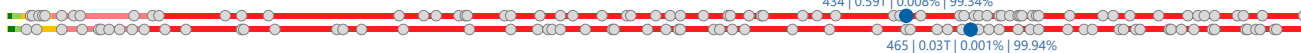
IPO Indopoly Swakarsa Industry Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Plastics & Packaging (35)

Individual Index : 43.333
Listed Shares : 6,443,379,509
Market Capitalization : 586,347,535,319



COMPANY HISTORY

Established Date : 24-Mar-1995
Listing Date : 09-Jul-2010 (IPO Price: 210)
Underwriter IPO :
PT OSK Nusadana Securities Indonesia
Securities Administration Bureau :
PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Felielyne Halim
 2. Irawan Sastrotanojo *)
 3. Pancha Chandra
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Henry Halim
2. Alexandra Bustami
3. Gordon Zhao Yu Giang
4. Jeffrey Halim
5. Kho Tiat Hong
6. Leo Firdaus
7. Sugianto Effendi
8. Yenni Meilina Lie

AUDIT COMMITTEE

1. Irawan Sastrotanojo
2. Komala Dewi
3. Surya Widjaja

CORPORATE SECRETARY

Yenni Meilina Lie

HEAD OFFICE

Wisma Indosemen floor 5
Jl. Jend. Sudirman Kav. 70-71
Jakarta 12910
Phone : (021) 251 0088
Fax : (021) 521-0460
Homepage : www.ilenefilms.com
Email : corpsec@indopoly.co.id

SHAREHOLDERS (December 2018)

1. Jefflyne Golden Holdings Pte. Ltd.	1,903,153,710	: 29.54%
2. PT Supernova Flexible Packaging	1,826,147,210	: 28.34%
3. Noble Ox International Ltd.	1,491,910,560	: 23.15%
4. Public (<5%)	1,222,168,029	: 18.97%

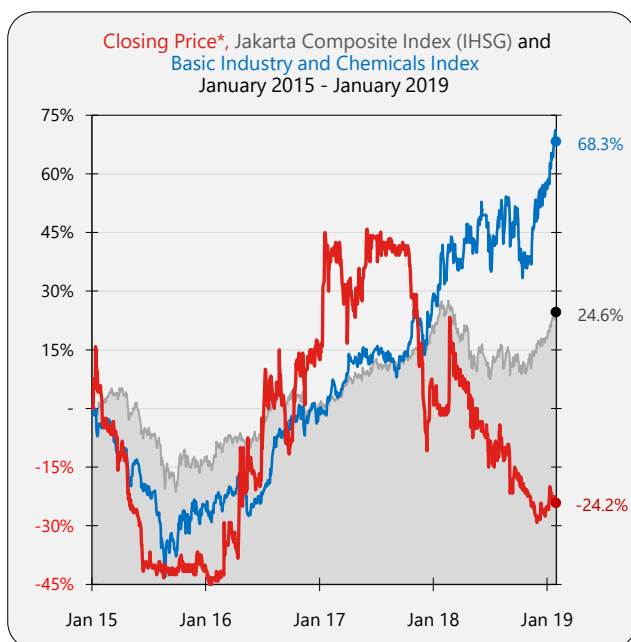
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2010		3.00	26-Jul-11	27-Jul-11	29-Jul-11	12-Aug-11	F
2011		1.00	16-Jul-12	17-Jul-12	19-Jul-12	2-Aug-12	F
2012		US\$ 1	25-Jul-13	26-Jul-13	30-Jul-13	20-Aug-13	F
2013		1.00	15-Aug-14	18-Aug-14	20-Aug-14	3-Sep-14	F
2016		3.50	14-Jun-17	15-Jun-17	19-Jun-17	7-Jul-17	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	2,300,178,500	9-Jul-10	9-Jul-10
2.	Company Listing	4,140,322,280	9-Jul-10	9-Jul-10
3.	Warrant I	800	25-Feb-11	25-Feb-11
4.	Warrant I	100	2-Mar-11	2-Mar-11
5.	Warrant I	15,000	9-Mar-11	9-Mar-11
6.	Warrant I	84	5-Jun-13	5-Jun-13
7.	Warrant I	45	7-Jun-13	7-Jun-13
8.	Warrant I	2,862,700	11-Jul-13	11-Jul-13

IPOL Indopoly Swakarsa Industry Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	596	1,526	714	255	9
Value (Billion Rp)	65	162	102	30	0.9
Frequency (Thou. X)	30	69	14	19	1
Days	243	244	237	240	22
Price (Rupiah)					
High	155	149	185	175	97
Low	64	65	102	83	88
Close	72	136	127	89	91
Close*	72	136	127	89	91
PER (X)					
PER (X)	14.69	9.82	30.73	10.27	10.50
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	0.22	0.43	0.38	0.24	0.25

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	155	117	125	11,141	239,183	32,448	21
Feb-15	126	105	115	4,765	42,013	4,886	19
Mar-15	122	99	104	3,662	42,147	4,665	22
Apr-15	111	92	94	2,291	42,510	4,288	21
May-15	94	86	87	1,796	55,435	4,967	19
Jun-15	87	70	72	1,360	38,681	2,938	21
Jul-15	80	68	70	1,172	18,808	1,370	19
Aug-15	75	64	70	968	21,061	1,487	20
Sep-15	72	68	69	447	23,059	2,255	20
Oct-15	80	69	72	872	11,546	834	21
Nov-15	72	68	69	646	18,078	1,267	21
Dec-15	79	68	72	958	43,341	3,119	19
Jan-16	71	65	68	436	17,674	1,215	19
Feb-16	72	67	69	1,232	16,511	1,137	19
Mar-16	93	69	79	6,870	97,782	8,141	21
Apr-16	117	71	90	14,722	234,294	22,997	21
May-16	114	87	100	9,142	126,240	13,093	20
Jun-16	129	95	117	6,366	103,524	11,422	22
Jul-16	140	107	130	8,135	160,035	20,364	16
Aug-16	149	119	125	6,693	144,514	19,181	22
Sep-16	128	105	109	4,071	58,446	6,384	21
Oct-16	140	108	131	6,654	54,506	6,755	21
Nov-16	140	121	136	2,874	53,873	7,154	22
Dec-16	146	130	136	1,824	458,651	43,822	20
Jan-17	178	135	163	3,391	90,891	14,483	21
Feb-17	173	160	165	1,770	299,501	49,257	19
Mar-17	172	140	140	615	10,723	1,723	22
Apr-17	160	142	157	376	4,134	634	17
May-17	176	150	170	1,164	17,927	2,915	20
Jun-17	185	164	173	2,320	34,957	6,099	15
Jul-17	176	160	170	906	17,710	3,023	21
Aug-17	173	160	170	694	14,504	2,458	22
Sep-17	172	164	169	588	16,628	2,818	19
Oct-17	170	150	155	673	9,627	1,597	22
Nov-17	167	121	123	729	162,385	11,965	21
Dec-17	133	102	127	435	34,762	4,764	18
Jan-18	132	115	119	535	4,974	598	22
Feb-18	175	115	140	3,190	24,694	3,551	19
Mar-18	149	122	130	1,298	10,550	1,432	21
Apr-18	134	118	124	440	1,600	201	21
May-18	130	105	116	497	160,757	18,647	20
Jun-18	120	100	108	210	1,129	124	13
Jul-18	117	100	107	2,865	6,663	726	22
Aug-18	119	101	109	1,005	7,406	806	21
Sep-18	113	90	99	3,341	7,939	768	19
Oct-18	108	92	94	550	5,411	511	23
Nov-18	102	83	85	3,829	17,712	1,649	21
Dec-18	92	83	89	1,128	6,117	532	18
Jan-19	97	88	91	1,189	9,495	869	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	136,060	218,899	181,610	156,535	133,939
Receivables	602,203	564,821	618,540	688,099	768,070
Inventories	300,569	296,381	307,754	359,640	463,206
Current Assets	1,147,748	1,203,033	1,224,585	1,328,146	1,510,960
Fixed Assets	2,355,140	2,864,356	2,537,509	2,531,580	2,764,150
Other Assets	2,353	1,605	1,235	-	-
Total Assets	3,549,303	4,115,394	3,800,969	3,899,026	4,316,675
Growth (%)		15.95%	-7.64%	2.58%	10.71%

Current Liabilities	1,314,393	1,369,764	1,276,768	1,363,535	1,540,167
Long Term Liabilities	309,682	500,164	428,779	375,340	378,947
Total Liabilities	1,624,075	1,869,928	1,705,547	1,738,876	1,919,114
Growth (%)		15.14%	-8.79%	1.95%	10.37%

Authorized Capital	1,656,128	1,656,128	1,656,128	1,656,128	1,656,128
Paid up Capital	644,338	644,338	644,338	644,338	644,338
Paid up Capital (Shares)	6,443	6,443	6,443	6,443	6,443
Par Value	100	100	100	100	100
Retained Earnings	670,127	806,228	815,971	820,257	931,565
Total Equity	1,925,228	2,245,465	2,095,422	2,160,150	2,397,561
Growth (%)		16.63%	-6.68%	3.09%	10.99%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,856,401	2,939,350	2,628,441	2,695,171	1,481,803
Growth (%)		2.90%	-10.58%	2.54%	

Cost of Revenues	2,394,465	2,386,748	2,041,107	2,178,991	1,182,703
Gross Profit	461,936	552,602	587,334	516,180	299,099
Expenses (Income)	295,487	374,292	376,760	393,978	203,475
Operating Profit	166,449	178,310	210,574	122,201	95,625
Growth (%)		7.13%	18.09%	-41.97%	

Other Income (Expenses)	-63,360	-78,965	-71,829	-74,738	-40,210
Income before Tax	103,090	99,345	138,745	47,463	55,414
Tax	51,979	60,287	51,446	19,282	24,160
Profit for the period	51,111	39,058	87,299	28,182	31,254
Growth (%)		-23.58%	123.51%	-67.72%	

Period Attributable	46,170	33,546	80,909	28,506	30,610
Comprehensive Income	49,813	-10,515	37,621	64,850	17,219
Comprehensive Attributable	45,012	-11,127	36,145	60,365	17,772

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	87.32	87.83	95.91	97.40	98.10
Dividend (Rp)	-	-	3.50	-	-
EPS (Rp)	7.17	5.21	12.56	4.42	4.75
BV (Rp)	298.79	348.49	325.21	335.25	372.10
DAR (X)	0.46	0.45	0.45	0.45	0.44
DER(X)	0.84	0.83	0.81	0.80	0.80
ROA (%)	1.44	0.95	2.30	0.72	0.72
ROE (%)	2.65	1.74	4.17	1.30	1.30
GPM (%)	16.17	18.80	22.35	19.15	20.18
OPM (%)	5.83	6.07	8.01	4.53	6.45
NPM (%)	1.79	1.33	3.32	1.05	2.11
Payout Ratio (%)	-	-	27.87	-	-
Yield (%)	-	-	2.57	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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