

ITTG Leo Investments Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Others (99)

As of 31 January 2019

Individual Index : 54.667
Listed Shares : 1,379,000,000
Market Capitalization : 113,078,000,000

577 | 0.11T | 0.002% | 99.95%
618 | - T | 0.00000% | 100.00000%

COMPANY HISTORY

Established Date : 25-Mar-1999
Listing Date : 26-Nov-2001 (IPO Price: 150)
Underwriter IPO :
PT Sinarnas Sekuritas
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Meina
 2. Ivan Wiratirana *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Andrey Permana
2. Lindawaty

AUDIT COMMITTEE

1. Ivan Wiratirana
2. Frans Tanjung
3. Surekha Kilpady

CORPORATE SECRETARY

Lindawaty

HEAD OFFICE

Jl. Imam Bonjol No. 68 - 70
Jakarta - 10310

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Homepage : www.leo-investments.com

Email : corsec@leo-investments.com

SHAREHOLDERS (December 2018)

1. Goodwill Investment Services Inc. 1,040,410,750 : 75.45%
2. Public (<5%) 338,589,250 : 24.55%

DIVIDEND ANNOUNCEMENT

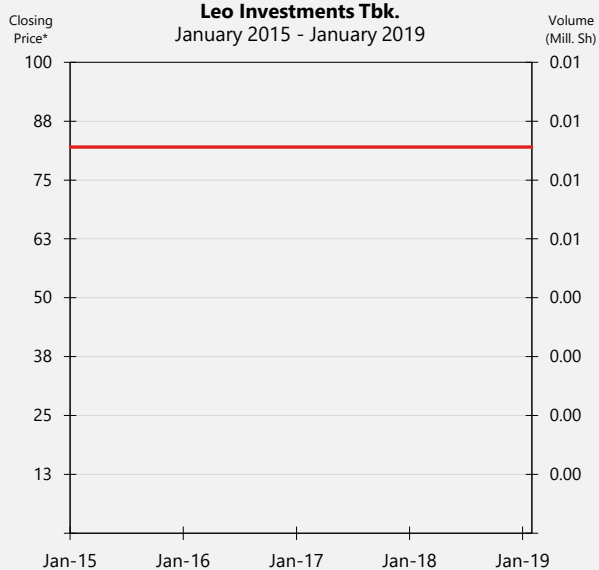
Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
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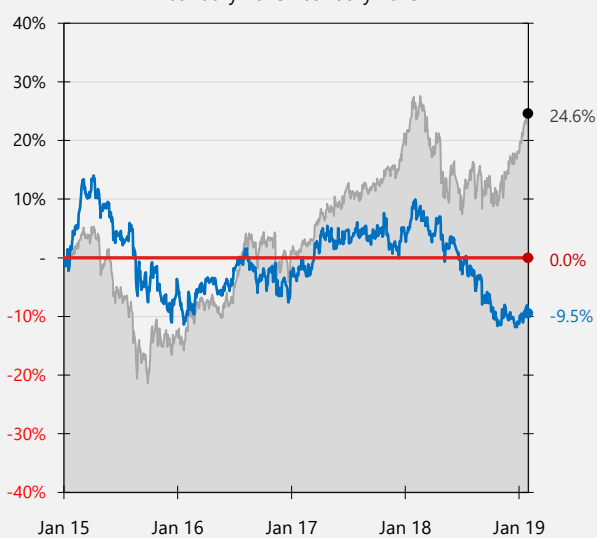
ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	70,000,000	26-Nov-01	26-Nov-01
2.	Company Listing	324,000,000	26-Nov-01	5-Jul-02
3.	Right Issue I	985,000,000	26-Jul-12	26-Jul-12

**Closing Price* and Trading Volume
Leo Investments Tbk.**
January 2015 - January 2019



**Closing Price*, Jakarta Composite Index (IHSG) and
Trade, Services and Investment Index**
January 2015 - January 2019



SHARES TRADED

	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	-	-	-	-	-
Value (Billion Rp)	-	-	-	-	-
Frequency (Thou. X)	-	-	-	-	-
Days	-	-	-	-	-

Price (Rupiah)

	2015	2016	2017	2018	Jan-19
High	-	-	-	-	-
Low	-	-	-	-	-
Close	82	82	82	82	82
Close*	82	82	82	82	82

PER (X)	15.12	-22.60	-38.05	-53.49	-53.49
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.13	1.18	1.23	1.34	1.34

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	82	-	-	-	-
Feb-15	-	-	82	-	-	-	-
Mar-15	-	-	82	-	-	-	-
Apr-15	-	-	82	-	-	-	-
May-15	-	-	82	-	-	-	-
Jun-15	-	-	82	-	-	-	-
Jul-15	-	-	82	-	-	-	-
Aug-15	-	-	82	-	-	-	-
Sep-15	-	-	82	-	-	-	-
Oct-15	-	-	82	-	-	-	-
Nov-15	-	-	82	-	-	-	-
Dec-15	-	-	82	-	-	-	-
Jan-16	-	-	82	-	-	-	-
Feb-16	-	-	82	-	-	-	-
Mar-16	-	-	82	-	-	-	-
Apr-16	-	-	82	-	-	-	-
May-16	-	-	82	-	-	-	-
Jun-16	-	-	82	-	-	-	-
Jul-16	-	-	82	-	-	-	-
Aug-16	-	-	82	-	-	-	-
Sep-16	-	-	82	-	-	-	-
Oct-16	-	-	82	-	-	-	-
Nov-16	-	-	82	-	-	-	-
Dec-16	-	-	82	-	-	-	-
Jan-17	-	-	82	-	-	-	-
Feb-17	-	-	82	-	-	-	-
Mar-17	-	-	82	-	-	-	-
Apr-17	-	-	82	-	-	-	-
May-17	-	-	82	-	-	-	-
Jun-17	-	-	82	-	-	-	-
Jul-17	-	-	82	-	-	-	-
Aug-17	-	-	82	-	-	-	-
Sep-17	-	-	82	-	-	-	-
Oct-17	-	-	82	-	-	-	-
Nov-17	-	-	82	-	-	-	-
Dec-17	-	-	82	-	-	-	-
Jan-18	-	-	82	-	-	-	-
Feb-18	-	-	82	-	-	-	-
Mar-18	-	-	82	-	-	-	-
Apr-18	-	-	82	-	-	-	-
May-18	-	-	82	-	-	-	-
Jun-18	-	-	82	-	-	-	-
Jul-18	-	-	82	-	-	-	-
Aug-18	-	-	82	-	-	-	-
Sep-18	-	-	82	-	-	-	-
Oct-18	-	-	82	-	-	-	-
Nov-18	-	-	82	-	-	-	-
Dec-18	-	-	82	-	-	-	-
Jan-19	-	-	82	-	-	-	-

Public Accountant : Rama Wendra (Member of McMillan Woods)

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	11,466	6,398	65	107	96
Receivables	53,569	73,721	43,750	39,771	43,750
Inventories	-	-	-	-	-
Current Assets	94,122	97,430	66,265	57,415	65,441
Fixed Assets	2,125	1,591	1,082	747	1,082
Other Assets	-	-	27,000	29,700	27,044
Total Assets	96,361	104,063	98,640	91,325	96,266
Growth (%)		7.99%	-5.21%	-7.42%	5.41%

Current Liabilities	3,477	3,705	3,767	3,642	3,622
Long Term Liabilities	714	709	427	1,406	427
Total Liabilities	4,191	4,414	4,194	5,049	4,048
Growth (%)		5.32%	-4.99%	20.38%	-19.81%

Authorized Capital	128,000	128,000	128,000	128,000	128,000
Paid up Capital	34,475	34,475	34,475	34,475	34,475
Paid up Capital (Shares)	1,379	1,379	1,379	1,379	1,379
Par Value	25	25	25	25	25
Retained Earnings	-25,870	-18,394	-23,597	-31,373	-23,597
Total Equity	92,170	99,649	94,447	86,276	92,218
Growth (%)		8.11%	-5.22%	-8.65%	6.89%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	5,967	21,292	99	-	-
Growth (%)		256.82%	-99.54%	-100.00%	

Cost of Revenues	4,120	11,530	427	-	-
Gross Profit	1,847	9,762	-328	-	-
Expenses (Income)	4,152	2,289	4,876	3,996	2,229
Operating Profit	-2,305	-	-5,204	-3,996	-2,229
Growth (%)		100.00%		23.21%	

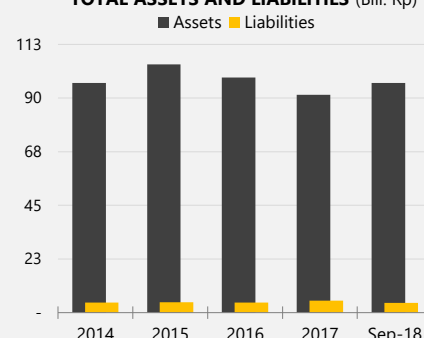
Other Income (Expenses)	2,699	-	-	-5,343	-
Income before Tax	395	7,473	-5,204	-9,339	-2,229
Tax	-6	-6	-2	-1,431	-
Profit for the period	400	7,479	-5,202	-7,907	-2,229
Growth (%)		1,768.34%	N/A	-52.01%	

Period Attributable	401	7,479	-5,202	-7,907	-2,229
Comprehensive Income	400	7,479	-5,202	-7,820	-2,229
Comprehensive Attributable	401	7,479	-5,202	7,776	-2,229

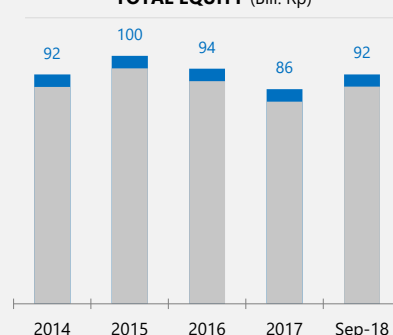
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	2,707.18	2,629.93	1,759.12	1,576.27	1,806.94
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	0.29	5.42	-3.77	-5.73	-1.62
BV (Rp)	66.84	72.26	68.49	62.56	66.87
DAR (X)	0.04	0.04	0.04	0.06	0.04
DER(X)	0.05	0.04	0.04	0.06	0.04
ROA (%)	0.42	7.19	-5.27	-8.66	-2.32
ROE (%)	0.43	7.50	-5.51	-9.17	-2.42
GPM (%)	30.96	45.85	-331.33		
OPM (%)	-38.63	-	-5,256.51		
NPM (%)	6.71	35.12	-5,254.51		
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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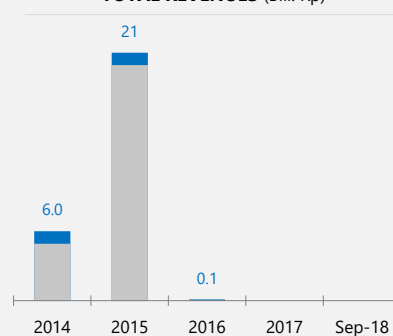
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

