

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Development Board
 Industry Sector : Trade, Services & Investment (9)
 Industry Sub Sector : Tourism, Restaurant And Hotel (94)

Individual Index : 289,288
 Listed Shares : 2,329,040,482
 Market Capitalization : 1,187,810,645,820

360 | 1.19T | 0.02% | 98.47%

578 | 0.002T | 0.00008% | 99.999%

COMPANY HISTORY

Established Date : 07-Nov-1969
 Listing Date : 29-Feb-1984 (IPO Price: 1,500)
 Underwriter IPO :
 PT Finconesia
 PT Indovest Securities
 PT Merchant Investment Corporation
 PT Multicor
 PT (Persero) Danareksa
 Securities Administration Bureau :
 PT Sirca Datapro Perdana

BOARD OF COMMISSIONERS

1. J.B.Soemarlin *)
 2. Elizawatie Simon
 3. Ku Siew Kuan *)
 4. Sugianto Kusuma
 5. Teuku Ashikin Husein *)
 6. Tomy Winata
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Hartono Tjahjadi Adiwana
2. Arpin Wiradisastra
3. Hendi Lukman
4. Husein Angundjaja
5. Lanny Pujilestari Liga
6. Ronny Leonard Hamid Diana Andi
7. Suwarno

AUDIT COMMITTEE

1. J.B.Soemarlin
2. Rahmat Adi Sutikno Halim
3. Tatang Sayuti

CORPORATE SECRETARY

Hendi Lukman

HEAD OFFICE

Gedung Artha Graha fl. 15
 Jl. Jend. Sudirman Kav. 52 - 53
 Jakarta 12190
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SHAREHOLDERS (December 2018)

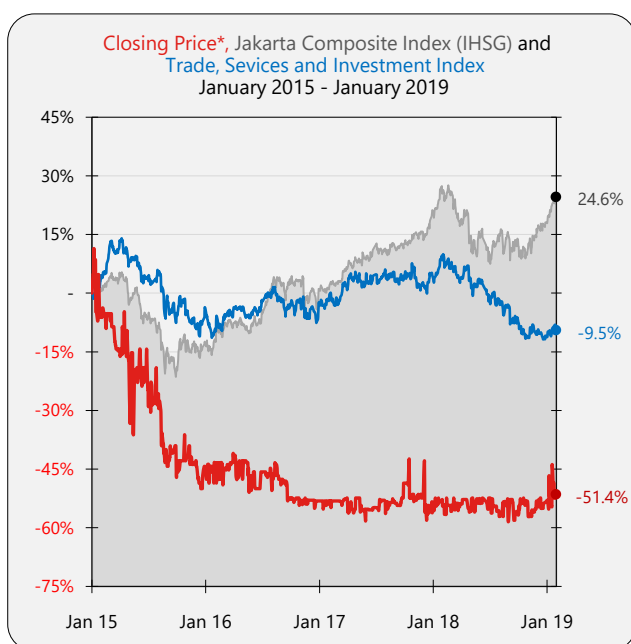
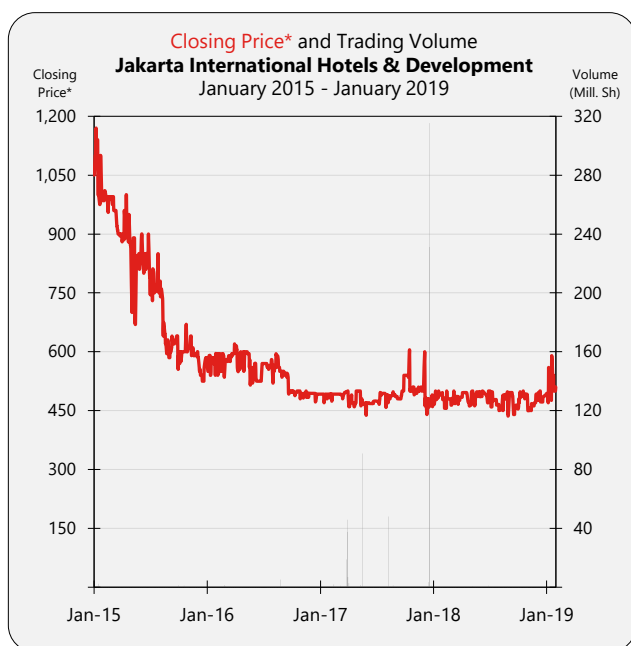
| | | |
|-----------------------------------|-------------|----------|
| 1. PT Kresna Aji Sembada | 450,569,960 | : 19.35% |
| 2. PT Kresna Aji Sembada | 405,326,746 | : 17.40% |
| 3. Tomy Winata | 292,443,700 | : 12.56% |
| 4. PT Catur Kusuma Abadi Sejahter | 164,604,361 | : 7.07% |
| 5. Sukardi Tandijono Tang | 140,880,000 | : 6.05% |
| 6. Public (<5%) | 875,215,715 | : 37.58% |

DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|------|--------------|---------------|-----------|-----------|----------------|--------------|-----|
| 1989 | | 160.00 | 24-Jan-90 | 25-Jan-90 | 1-Feb-90 | 15-Feb-90 | I |
| 1990 | | 160.00 | 4-Jul-90 | 5-Jul-90 | 10-Jul-90 | 1-Aug-90 | F |
| 1990 | | 160.00 | 19-Dec-90 | 20-Dec-90 | 31-Dec-90 | 31-Jan-91 | I |
| 1990 | | 160.00 | 6-May-91 | 7-May-91 | 15-May-91 | 14-Jun-91 | I |
| 1991 | | 320.00 | 7-Jan-92 | 8-Jan-92 | 15-Jan-92 | 28-Feb-92 | I |
| 1992 | | 100.00 | 13-Jul-93 | 14-Jul-93 | 21-Jul-93 | 10-Aug-93 | F |
| 1993 | 1 : 2 | | 9-Dec-93 | 10-Dec-93 | 17-Dec-93 | 14-Jan-94 | BS |
| 1993 | | 25.00 | 18-Jul-94 | 19-Jul-94 | 26-Jul-94 | 19-Aug-94 | F |
| 1994 | | 17.00 | 18-Jul-95 | 19-Jul-95 | 27-Jul-95 | 21-Aug-95 | F |
| 1995 | | 10.00 | 15-Apr-96 | 16-Apr-96 | 24-Apr-96 | 23-May-96 | I |
| 1996 | | 10.00 | 9-Jul-97 | 10-Jul-97 | 21-Jul-97 | 20-Aug-97 | F |

ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|-----|-------------------------|-------------|--------------|--------------|
| 1. | First Issue | 6,618,600 | 29-Feb-84 | 29-Feb-84 |
| 2. | Second Issue | 6,633,700 | 21-Nov-88 | 21-Nov-88 |
| 3. | Company Listing | 11,315,700 | 15-Mar-89 | 15-Mar-89 |
| 4. | Bonus Shares | 432,000 | 12-Aug-91 | 12-Aug-91 |
| 5. | Private Placement | 56,869,280 | 20-Dec-91 | 6-Jan-92 |
| 6. | Warrant Exchange | 46,800,000 | 24-Aug-92 | 24-Aug-92 |
| 7. | Bonus Shares | 257,338,560 | 17-Jan-94 | 17-Jan-94 |
| 8. | Right Issue | 579,011,760 | 19-Jun-96 | 19-Jun-96 |
| 9. | Stock Split | 965,019,600 | 12-May-04 | 12-May-04 |
| 10. | Add. Listing without RI | 399,001,282 | 1-Aug-11 | 1-Aug-11 |



| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|-----------------------|--------|--------|--------|--------|--------|
| Volume (Million Sh.) | 10 | 12 | 813 | 4 | 0.2 |
| Value (Billion Rp) | 9 | 6 | 428 | 2 | 0.08 |
| Frequency (Thou. X) | 2 | 1 | 0.8 | 0.5 | 0.1 |
| Days | 182 | 177 | 161 | 140 | 18 |
| Price (Rupiah) | | | | | |
| High | 1,170 | 635 | 645 | 510 | 620 |
| Low | 505 | 470 | 438 | 410 | 452 |
| Close | 585 | 492 | 460 | 488 | 510 |
| Close* | 585 | 492 | 460 | 488 | 510 |
| PER (X) | | | | | |
| PER (X) | 442.98 | 247.42 | -67.42 | 536.89 | 561.09 |
| PER Industry (X) | 14.53 | 19.07 | 17.44 | 5.25 | 6.49 |
| PBV (X) | 0.31 | 0.25 | 0.22 | 0.22 | 0.23 |

* Adjusted price after corporate action

TRADING ACTIVITIES

| Month | Closing Price | | | Freq. (X) | Volume (Thou. Sh.) | Value (Million Rp) | Day |
|--------|---------------|-----|-------|-----------|--------------------|--------------------|-----|
| | High | Low | Close | | | | |
| Jan-15 | 1,170 | 950 | 985 | 112 | 2,619 | 2,853 | 19 |
| Feb-15 | 1,010 | 955 | 995 | 34 | 177 | 177 | 9 |
| Mar-15 | 995 | 890 | 900 | 78 | 92 | 85 | 15 |
| Apr-15 | 1,020 | 870 | 870 | 96 | 151 | 137 | 17 |
| May-15 | 950 | 645 | 830 | 269 | 675 | 574 | 17 |
| Jun-15 | 920 | 740 | 790 | 270 | 1,162 | 904 | 16 |
| Jul-15 | 850 | 705 | 750 | 126 | 741 | 576 | 17 |
| Aug-15 | 800 | 580 | 585 | 283 | 495 | 347 | 18 |
| Sep-15 | 685 | 540 | 555 | 71 | 1,682 | 1,629 | 11 |
| Oct-15 | 670 | 570 | 600 | 111 | 1,462 | 813 | 17 |
| Nov-15 | 650 | 550 | 590 | 47 | 103 | 62 | 14 |
| Dec-15 | 600 | 505 | 585 | 69 | 693 | 388 | 12 |
| Jan-16 | 600 | 530 | 595 | 34 | 18 | 10 | 9 |
| Feb-16 | 595 | 535 | 580 | 183 | 3,220 | 1,800 | 13 |
| Mar-16 | 620 | 555 | 610 | 78 | 293 | 174 | 17 |
| Apr-16 | 615 | 530 | 550 | 58 | 242 | 132 | 15 |
| May-16 | 600 | 515 | 535 | 95 | 131 | 70 | 13 |
| Jun-16 | 610 | 500 | 570 | 234 | 383 | 200 | 16 |
| Jul-16 | 580 | 520 | 575 | 44 | 103 | 58 | 12 |
| Aug-16 | 635 | 510 | 540 | 348 | 6,478 | 3,287 | 19 |
| Sep-16 | 580 | 492 | 498 | 184 | 446 | 224 | 17 |
| Oct-16 | 500 | 480 | 494 | 78 | 142 | 70 | 16 |
| Nov-16 | 520 | 482 | 494 | 40 | 103 | 51 | 17 |
| Dec-16 | 505 | 470 | 492 | 42 | 280 | 136 | 13 |
| Jan-17 | 494 | 470 | 492 | 31 | 63 | 31 | 11 |
| Feb-17 | 492 | 452 | 492 | 77 | 2,635 | 1,285 | 15 |
| Mar-17 | 500 | 480 | 500 | 59 | 110,415 | 64,496 | 14 |
| Apr-17 | 500 | 450 | 500 | 55 | 3,147 | 1,780 | 13 |
| May-17 | 500 | 438 | 470 | 41 | 92,372 | 53,907 | 14 |
| Jun-17 | 480 | 454 | 474 | 23 | 94 | 44 | 7 |
| Jul-17 | 498 | 466 | 490 | 25 | 47 | 23 | 11 |
| Aug-17 | 545 | 458 | 486 | 156 | 50,465 | 29,272 | 21 |
| Sep-17 | 540 | 480 | 540 | 26 | 307 | 150 | 9 |
| Oct-17 | 605 | 450 | 490 | 70 | 394 | 200 | 13 |
| Nov-17 | 630 | 468 | 500 | 79 | 249 | 125 | 17 |
| Dec-17 | 645 | 440 | 460 | 150 | 552,821 | 276,349 | 16 |
| Jan-18 | 500 | 466 | 478 | 70 | 335 | 163 | 20 |
| Feb-18 | 500 | 456 | 464 | 58 | 465 | 224 | 10 |
| Mar-18 | 500 | 466 | 484 | 38 | 152 | 74 | 13 |
| Apr-18 | 500 | 462 | 464 | 21 | 243 | 121 | 12 |
| May-18 | 500 | 462 | 486 | 68 | 988 | 388 | 15 |
| Jun-18 | 500 | 462 | 500 | 16 | 1,116 | 556 | 7 |
| Jul-18 | 500 | 460 | 466 | 13 | 4 | 2 | 9 |
| Aug-18 | 498 | 410 | 438 | 60 | 22 | 10 | 13 |
| Sep-18 | 500 | 440 | 464 | 25 | 12 | 6 | 8 |
| Oct-18 | 500 | 450 | 490 | 33 | 91 | 42 | 16 |
| Nov-18 | 500 | 450 | 492 | 26 | 282 | 135 | 10 |
| Dec-18 | 510 | 450 | 488 | 24 | 8 | 4 | 7 |
| Jan-19 | 620 | 452 | 510 | 107 | 156 | 77 | 18 |

Financial Data and Ratios
Book End : December

Public Accountant : Mirawati Sensi Idris

| BALANCE SHEET | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|--|------------------|------------------|------------------|------------------|------------------|
| <i>(in Million Rp, except Par Value)</i> | | | | | |
| Cash & Cash Equivalents | 544,477 | 451,931 | 391,561 | 262,023 | 328,885 |
| Receivables | 623,601 | 378,993 | 78,370 | 85,186 | 120,415 |
| Inventories | 36,450 | 37,011 | 31,910 | 33,900 | 36,566 |
| Current Assets | 1,270,448 | 937,662 | 565,750 | 637,148 | 752,657 |
| Fixed Assets | 1,090,553 | 1,074,920 | 1,061,012 | 1,034,747 | 1,031,778 |
| Other Assets | 887,462 | 1,091,614 | 1,253,774 | 1,064,625 | 1,102,569 |
| Total Assets | 6,484,787 | 6,470,223 | 6,604,719 | 6,655,376 | 6,775,719 |
| Growth (%) | | -0.22% | 2.08% | 0.77% | 1.81% |

| | | | | | |
|--------------------------|------------------|------------------|------------------|------------------|------------------|
| Current Liabilities | 638,208 | 856,128 | 764,521 | 769,369 | 765,982 |
| Long Term Liabilities | 1,160,189 | 1,164,296 | 1,059,876 | 937,862 | 953,181 |
| Total Liabilities | 1,798,396 | 2,020,424 | 1,824,396 | 1,707,231 | 1,719,163 |
| Growth (%) | | 12.35% | -9.70% | -6.42% | 0.70% |

| | | | | | |
|--------------------------|------------------|------------------|------------------|------------------|------------------|
| Authorized Capital | 1,500,000 | 1,500,000 | 1,500,000 | 1,500,000 | 1,500,000 |
| Paid up Capital | 1,164,520 | 1,164,520 | 1,164,520 | 1,164,520 | 1,164,520 |
| Paid up Capital (Shares) | 2,329 | 2,329 | 2,329 | 2,329 | 2,329 |
| Par Value | 500 | 500 | 500 | 500 | 500 |
| Retained Earnings | 1,353,748 | 1,353,448 | 1,379,582 | 1,404,643 | 1,406,496 |
| Total Equity | 4,686,391 | 4,449,799 | 4,780,322 | 4,948,145 | 5,056,576 |
| Growth (%) | | -5.05% | 7.43% | 3.51% | 2.19% |

| INCOME STATEMENTS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|--------------------------|---------------|---------------|---------------|---------------|---------------|
| Total Revenues | 1,338,968 | 1,377,512 | 1,383,786 | 1,371,672 | 1,064,087 |
| Growth (%) | | 2.88% | 0.46% | -0.88% | |

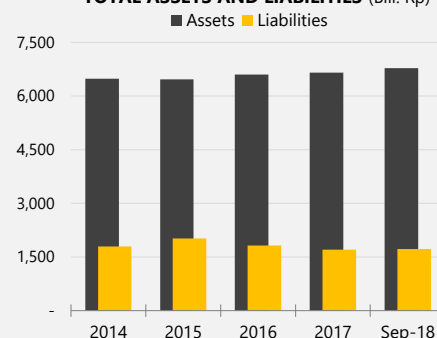
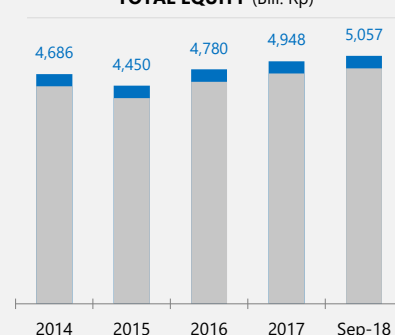
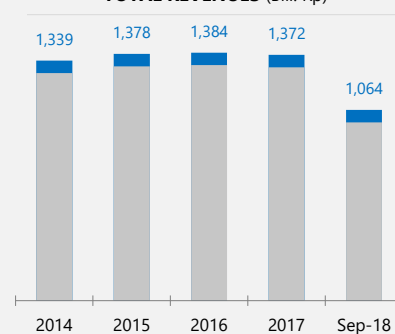
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|-------------------|---------|----------------|---------------|----------------|---------|
| Cost of Revenues | 426,241 | 416,466 | 366,412 | 353,847 | 294,048 |
| Gross Profit | 912,728 | 961,045 | 1,017,375 | 1,017,826 | 770,038 |
| Expenses (Income) | 738,094 | 929,317 | 970,758 | 910,414 | 743,775 |
| Operating Profit | 174,634 | 31,728 | 46,617 | 107,412 | 26,263 |
| Growth (%) | | -81.83% | 46.92% | 130.42% | |

| | | | | | |
|-------------------------|---------|----------------|----------------|----------------|---------|
| Other Income (Expenses) | 61,309 | 103,555 | 106,215 | 122,413 | 98,703 |
| Income before Tax | 235,943 | 135,284 | 152,831 | 229,824 | 124,966 |
| Tax | 98,648 | 43,454 | -163,572 | 37,307 | 16,801 |
| Profit for the period | 137,296 | 91,830 | 316,403 | 192,517 | 108,165 |
| Growth (%) | | -33.12% | 244.56% | -39.15% | |

| | | | | | |
|----------------------------|---------|--------|---------|---------|---------|
| Period Attributable | 37,895 | 3,076 | 19,571 | 13,952 | 1,588 |
| Comprehensive Income | 137,296 | 92,788 | 322,791 | 200,266 | 108,431 |
| Comprehensive Attributable | 37,895 | 3,956 | 26,135 | 25,060 | 1,854 |

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|-------------------|---------------|---------------|---------------|---------------|---------------|
| Current Ratio (%) | 199.07 | 109.52 | 74.00 | 82.81 | 98.26 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | 16.27 | 1.32 | 8.40 | 5.99 | 0.68 |
| BV (Rp) | 2,012.16 | 1,910.57 | 2,052.49 | 2,124.54 | 2,171.10 |
| DAR (X) | 0.28 | 0.31 | 0.28 | 0.26 | 0.25 |
| DER(X) | 0.38 | 0.45 | 0.38 | 0.35 | 0.34 |
| ROA (%) | 2.12 | 1.42 | 4.79 | 2.89 | 1.60 |
| ROE (%) | 2.93 | 2.06 | 6.62 | 3.89 | 2.14 |
| GPM (%) | 68.17 | 69.77 | 73.52 | 74.20 | 72.37 |
| OPM (%) | 13.04 | 2.30 | 3.37 | 7.83 | 2.47 |
| NPM (%) | 10.25 | 6.67 | 22.87 | 14.04 | 10.17 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |

| | | | | | |
|---------------------|--------|--------|--------|--------|--------|
| *US\$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |
|---------------------|--------|--------|--------|--------|--------|

TOTAL ASSETS AND LIABILITIES (Bill. Rp)

TOTAL EQUITY (Bill. Rp)

TOTAL REVENUES (Bill. Rp)

PROFIT FOR THE PERIOD (Bill. Rp)
