

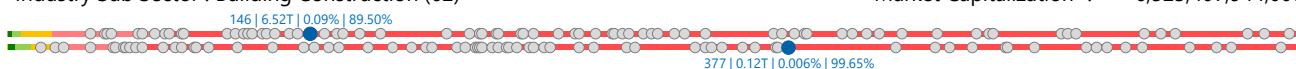
# JKON Jaya Konstruksi Manggala Pratama Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board  
Industry Sector : Property, Real Estate & Building Construction (6)  
Industry Sub Sector : Building Construction (62)

Individual Index : 331.079  
Listed Shares : 16,308,519,860  
Market Capitalization : 6,523,407,944,000



## COMPANY HISTORY

Established Date : 23-Dec-1982  
Listing Date : 04-Dec-2007 (IPO Price: 615)  
Underwriter IPO :  
PT Indo Premier Securities  
Securities Administration Bureau :  
PT Adimitra Jasa Korpora

## BOARD OF COMMISSIONERS

1. Trisna Muliadi
  2. Edmund E. Sutisna \*)
  3. Hiskak Secakusuma
  4. Indra Satria \*)
  5. Soekrisman
- \*) Independent Commissioners

## BOARD OF DIRECTORS

1. Sutopo Kristanto
2. Hardjanto Agus Priambodo
3. Okky Dharmosetio
4. Umar Ganda
5. Yauw Diaz Moreno
6. Zali Yahya

## AUDIT COMMITTEE

1. Edmund E. Sutisna
2. Jonathan Isnanto
3. Roy Kusumaatmaja

## CORPORATE SECRETARY

Hardjanto Agus Priambodo

## HEAD OFFICE

Kantor Taman Bintaro Jaya, Gedung B  
Jl. Bintaro Raya  
Jakarta 12330  
Phone : (021) 736-3939; 734-0260  
Fax : (021) 736-3959  
Homepage : [www.jayakonstruksi.com](http://www.jayakonstruksi.com)  
Email : [corporate@jayakonstruksi.com](mailto:corporate@jayakonstruksi.com)

## SHAREHOLDERS (December 2018)

1. PT Pembangunan Jaya 9,929,587,750 : 60.89%
2. Public (<5%) 6,378,932,110 : 39.11%

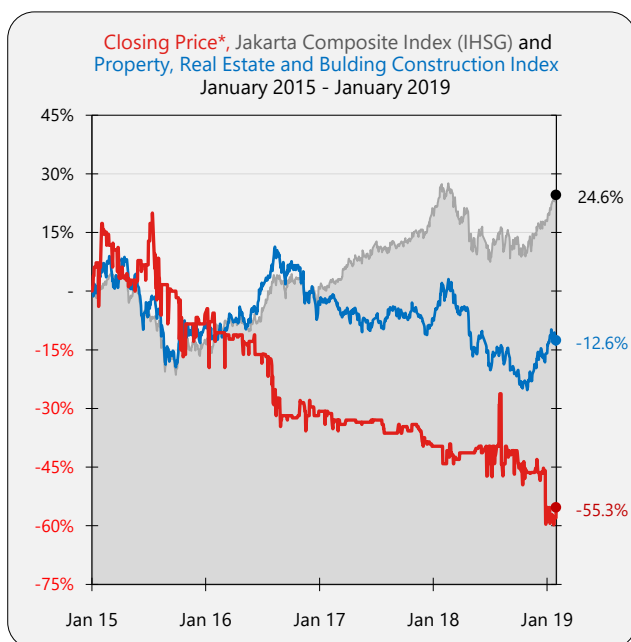
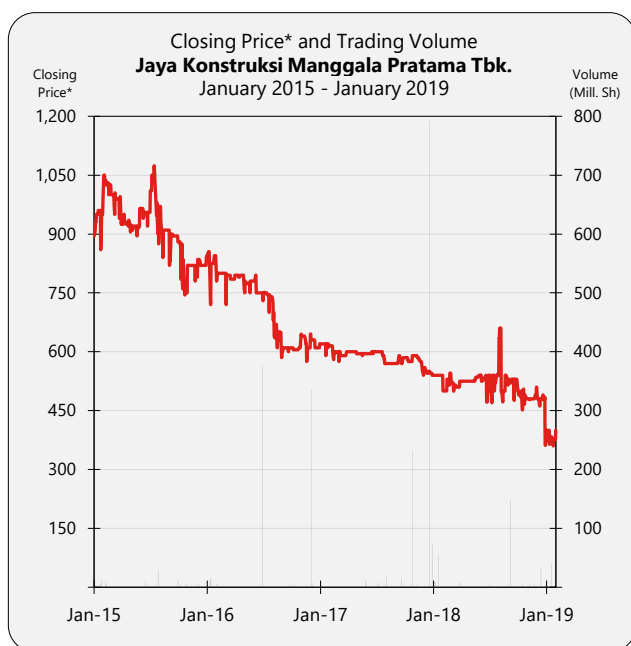
## DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2007		8.50	6-Jun-08	9-Jun-08	11-Jun-08	20-Jun-08	F
2008		10.50	10-Jun-09	11-Jun-09	15-Jun-09	24-Jun-09	F
2009		14.00	28-Jun-10	29-Jun-10	1-Jul-10	14-Jul-10	F
2010		13.00	30-Jun-11	1-Jul-11	5-Jul-11	19-Jul-11	F
2011		15.00	15-Jun-12	18-Jun-12	20-Jun-12	4-Jul-12	F
2012		18.50	12-Jul-13	15-Jul-13	17-Jul-13	31-Jul-13	F
2013		4.20	19-Jun-14	20-Jun-14	24-Jun-14	8-Jul-14	F
2015		4.50	8-Jun-16	9-Jun-16	13-Jun-16	1-Jul-16	F
2016		6.40	14-Jun-17	15-Jun-17	19-Jun-17	7-Jul-17	F
2017		5.80	25-Jun-18	26-Jun-18	28-Jun-18	20-Jul-18	F

## ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	300,000,000	4-Dec-07	4-Dec-07
2.	Company Listing	2,262,926,650	4-Dec-07	31-Jul-08
3.	CB Conversion	372,606,925	7-Dec-07	7-Dec-07
4.	Right Issue	245,121,277	11-Jul-13	11-Jul-13
5.	Right Issue	3,685,538	12-Jul-13	12-Jul-13
6.	Right Issue	63,638,434	15-Jul-13	15-Jul-13
7.	Right Issue	5,610,712	16-Jul-13	16-Jul-13
8.	Right Issue	4,966,082	17-Jul-13	17-Jul-13
9.	Right Issue	3,148,354	22-Jul-13	22-Jul-13
10.	Stock Split	13,046,815,888	26-Sep-13	26-Sep-13

# JKON Jaya Konstruksi Manggala Pratama Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	129	795	1,170	293	41
Value (Billion Rp)	112	447	562	148	14
Frequency (Thou. X)	0.9	0.8	0.4	0.6	0.3
Days	126	112	127	134	21

Price (Rupiah)	2015	2016	2017	2018	Jan-19
High	1,070	855	620	785	424
Low	730	520	410	364	288
Close	840	620	540	364	400
Close*	840	620	540	364	400

PER (X)	58.64	55.22	63.70	48.15	52.91
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)	7.05	5.04	4.00	2.47	2.71

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	980	860	980	31	20,580	15,992	13
Feb-15	1,050	935	1,000	84	16,366	15,079	13
Mar-15	1,005	890	930	106	3,201	2,983	12
Apr-15	995	860	920	83	3,292	2,886	15
May-15	965	850	965	50	3,022	2,696	11
Jun-15	965	885	955	19	11,377	10,281	8
Jul-15	1,070	875	970	358	32,758	31,175	12
Aug-15	930	820	910	17	663	571	7
Sep-15	910	820	880	28	13,716	11,278	7
Oct-15	890	730	820	115	14,039	10,588	15
Nov-15	810	780	810	10	1,162	952	4
Dec-15	860	730	840	19	9,287	7,075	9
Jan-16	855	660	845	97	31,801	22,729	8
Feb-16	800	740	800	18	12,610	9,909	8
Mar-16	795	655	795	26	3,287	2,149	7
Apr-16	795	730	775	12	631	500	6
May-16	780	750	780	19	2,340	1,801	8
Jun-16	795	700	730	30	380,330	285,210	10
Jul-16	750	680	740	50	1,084	790	8
Aug-16	725	585	610	328	7,214	4,562	22
Sep-16	610	555	610	25	6,328	3,661	9
Oct-16	645	550	645	41	3,404	2,067	7
Nov-16	645	520	645	66	386	243	10
Dec-16	640	580	620	53	345,552	112,997	9
Jan-17	620	580	615	30	95	58	11
Feb-17	620	570	600	30	122	70	9
Mar-17	600	560	600	38	589	338	10
Apr-17	600	560	595	28	3,405	2,042	8
May-17	595	550	595	37	17,570	10,448	16
Jun-17	600	560	600	13	54	32	6
Jul-17	600	570	570	20	9,315	5,271	7
Aug-17	570	520	570	29	18,297	7,929	7
Sep-17	590	472	585	54	16,226	9,251	18
Oct-17	590	480	590	34	233,019	48,170	12
Nov-17	590	432	540	53	4,464	2,630	13
Dec-17	560	410	540	42	867,171	476,203	10
Jan-18	540	442	540	19	73,613	37,529	9
Feb-18	545	480	525	169	3,554	1,797	17
Mar-18	525	480	525	49	10,184	5,184	14
Apr-18	525	525	525	5	25	13	1
May-18	540	525	540	6	2	0.8	6
Jun-18	540	460	540	29	3,820	2,024	10
Jul-18	550	470	540	68	127	67	18
Aug-18	785	470	530	65	550	291	14
Sep-18	545	460	525	28	148,402	77,910	9
Oct-18	525	450	480	40	4,775	2,458	13
Nov-18	595	462	510	17	10,779	5,325	8
Dec-18	595	364	364	64	37,430	15,824	15
Jan-19	424	288	400	306	41,304	14,058	21

## Financial Data and Ratios

Book End : December

Public Accountant : Aryanto, Amir Jusuf, Mawar & Saptoto

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	453,651	578,857	740,194	423,583	91,083
Receivables	796,144	821,799	715,984	810,831	982,150
Inventories	270,085	239,926	237,788	284,175	483,904
Investment	220,256	230,858	720,777	931,007	1,243,576
Fixed Assets	630,022	673,015	702,441	732,412	763,044
Other Assets	39,496	16,740	14,683	12,611	8,453
<b>Total Assets</b>	<b>3,844,757</b>	<b>3,775,958</b>	<b>4,007,387</b>	<b>4,202,515</b>	<b>4,846,804</b>
<b>Growth (%)</b>		<b>-1.79%</b>	<b>6.13%</b>	<b>4.87%</b>	<b>15.33%</b>

Trade Payable	321,414	362,378	397,106	277,794	374,380
<b>Total Liabilities</b>	<b>2,081,364</b>	<b>1,832,113</b>	<b>1,806,636</b>	<b>1,799,504</b>	<b>2,441,927</b>
<b>Growth (%)</b>		<b>-11.98%</b>	<b>-1.39%</b>	<b>-0.39%</b>	<b>35.70%</b>

Authorized Capital	600,000	600,000	600,000	600,000	600,000
Paid up Capital	326,170	326,170	326,170	326,170	326,170
Paid up Capital (Shares)	16,309	16,309	16,309	16,309	16,309
Par Value	20	20	20	20	20
Retained Earnings	835,609	1,002,923	1,252,057	1,449,204	1,446,208
<b>Total Equity</b>	<b>1,763,393</b>	<b>1,943,845</b>	<b>2,200,751</b>	<b>2,403,012</b>	<b>2,404,877</b>
<b>Growth (%)</b>		<b>10.23%</b>	<b>13.22%</b>	<b>9.19%</b>	<b>0.08%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<b>Total Revenues</b>	<b>4,717,080</b>	<b>4,655,901</b>	<b>4,650,941</b>	<b>4,495,503</b>	<b>2,901,405</b>
<b>Growth (%)</b>		<b>-1.30%</b>	<b>-0.11%</b>	<b>-3.34%</b>	

Cost of Revenues	4,048,855	3,888,831	3,743,689	3,745,316	2,428,599
Gross Profit	668,225	767,070	907,251	750,187	472,806
Operating Expenses	291,177	369,818	476,720	427,791	332,762
Operating Profit	377,048	397,251	430,532	322,396	140,043
<b>Growth (%)</b>		<b>5.36%</b>	<b>8.38%</b>	<b>-25.12%</b>	

Other Income (Expenses)	-57,538	-106,142	-28,463	32,490	-14,283
Income Before Tax	319,510	291,109	402,068	354,887	125,760
Tax	99,020	54,474	70,408	44,939	32,215
Profit for the period	220,490	236,635	331,660	309,948	93,544
<b>Growth (%)</b>		<b>7.32%</b>	<b>40.16%</b>	<b>-6.55%</b>	

Period Attributable	216,779	233,624	324,447	307,386	92,475
Comprehensive Income	216,246	247,654	329,681	301,167	97,329
Comprehensive Attributable	212,535	244,640	322,607	298,613	96,259

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	4.50	6.40	5.80	-
EPS (Rp)	13.52	14.51	20.34	19.01	5.74
BV (Rp)	108.13	119.19	134.94	147.35	147.46
DAR (X)	0.54	0.49	0.45	0.43	0.50
DER(X)	1.18	0.94	0.82	0.75	1.02
ROA (%)	5.73	6.27	8.28	7.38	1.93
ROE (%)	12.50	12.17	15.07	12.90	3.89
GPM (%)	14.17	16.48	19.51	16.69	16.30
OPM (%)	7.99	8.53	9.26	7.17	4.83
NPM (%)	4.67	5.08	7.13	6.89	3.22
Payout Ratio (%)	-	31.01	31.47	30.52	-
Yield (%)	-	0.86	1.22	1.10	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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