

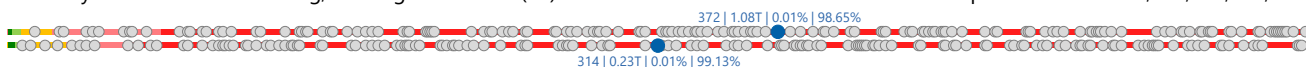
# JTPE Jasuindo Tiga Perkasa Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Trade, Services & Investment (9)  
Industry Sub Sector : Advertising, Printing And Media (95)

## As of 31 January 2019

Individual Index : 1,400,000  
Listed Shares : 1,713,012,500  
Market Capitalization : 1,079,197,875,000



### COMPANY HISTORY

Established Date : 10-Nov-1990  
Listing Date : 16-Apr-2002 (IPO Price: 225)  
Underwriter IPO :  
Victoria Kapitalindo International  
Securities Administration Bureau :  
PT Bima Registra

### BOARD OF COMMISSIONERS

1. Yongky Wijaya \*)
  2. I Gede Auditta Perdana Putra \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Oei, Allan Wibisono
2. Hery Aryanto FAM
3. Lukito Budiman
4. Oei, Hendro Susanto

### AUDIT COMMITTEE

1. I Gede Auditta Perdana Putra
2. Febrianto
3. Suhartina

### CORPORATE SECRETARY

Lukito Budiman

### HEAD OFFICE

Jl. Raya Betro No. 21, Sedati  
Sidoarjo - 61253  
Phone : (031) 891-0919; 891-0640 (Hunting)  
Fax : (031) 891-0928  
Homepage : [www.jasuindo.co.id](http://www.jasuindo.co.id)  
Email : [lukito@jasuindo.co.id](mailto:lukito@jasuindo.co.id)

### SHAREHOLDERS (December 2018)

1. PT Jasuindo Multi Investama 1,125,000,000 : 65.67%
2. Public (<5%) 588,012,500 : 34.33%

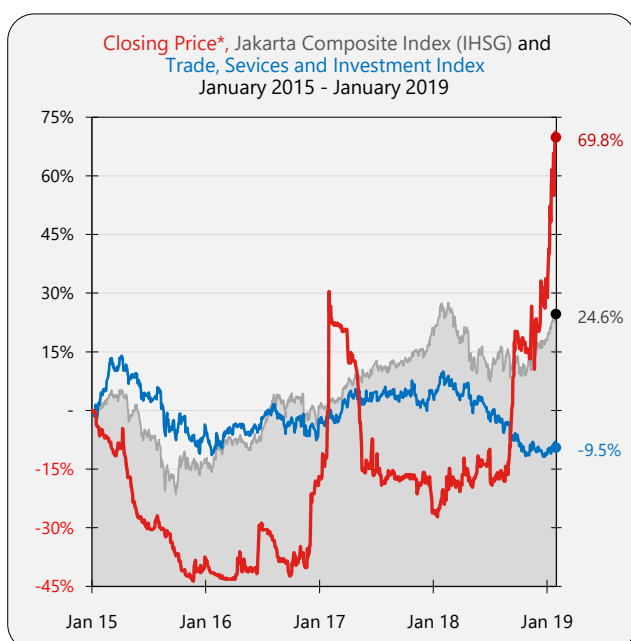
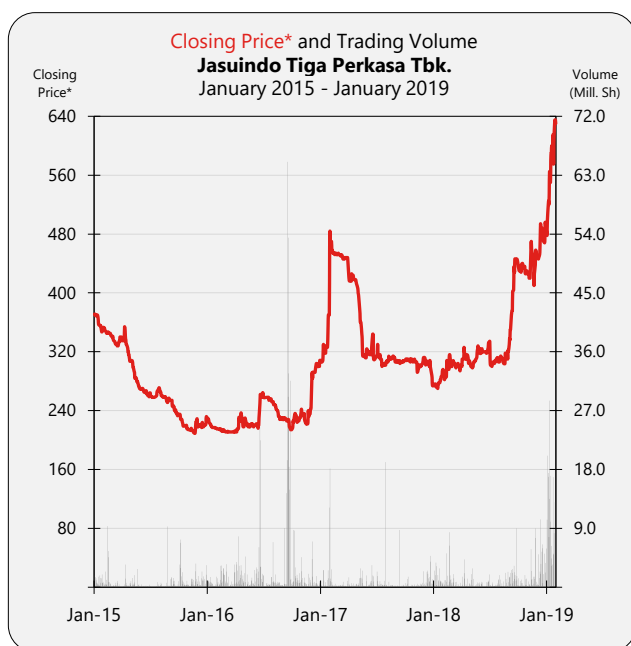
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2003		1.00	21-Jun-04	22-Jun-04	24-Jun-04	9-Jul-04	F
2007		2.00	6-Jun-08	9-Jun-08	11-Jun-08	25-Jun-08	F
2008		5.00	30-Sep-09	1-Oct-09	5-Oct-09	19-Oct-09	F
2009		30.00	30-Jun-10	1-Jul-10	5-Jul-10	19-Jul-10	F
2010		140.00	7-Jul-11	8-Jul-11	12-Jul-11	26-Jul-11	F
2011		14.00	5-Jul-12	6-Jul-12	10-Jul-12	24-Jul-12	F
2012		7.00	3-Jul-13	4-Jul-13	8-Jul-13	22-Jul-13	F
2013		7.00	8-Jul-14	10-Jul-14	14-Jul-14	25-Jul-14	F
2015		14.00	22-Jun-16	23-Jun-16	27-Jun-16	15-Jul-16	F
2016		29.00	21-Jun-17	22-Jun-17	4-Jul-17	14-Jul-17	F
2017		15.00	22-Dec-17	27-Dec-17	29-Dec-17	15-Jan-18	I
2017		17.00	2-Jul-18	3-Jul-18	5-Jul-18	25-Jul-18	F
2018		15.00	20-Dec-18	21-Dec-18	20-Dec-18	8-Jan-19	I

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	100,000,000	16-Apr-02	16-Apr-02
2.	Company Listing	250,000,000	16-Apr-02	28-Nov-02
3.	Warrant	150,000	8-May-03	8-May-03
4.	Warrant	65,000	19-Dec-03	19-Dec-03
5.	Warrant	222,500	2-Jan-04	2-Jan-04
6.	Warrant	985,000	6-Jan-04	6-Jan-04
7.	Warrant	203,500	7-Jan-04	7-Jan-04
8.	Warrant	1,570,000	14-Jan-04	14-Jan-04
9.	Warrant	200,000	19-Jan-04	19-Jan-04
10.	Warrant	150,000	28-Jan-04	28-Jan-04
11.	Warrant	50,000	3-Feb-04	3-Feb-04
12.	Warrant	290,000	27-Feb-04	27-Feb-04
13.	Warrant	15,000	28-May-04	28-May-04
14.	Warrant	25,000	4-Jun-04	4-Jun-04
15.	Warrant	10,000	21-Jun-04	21-Jun-04
16.	Stock Split	1,415,744,000	26-Jul-11	26-Jul-11
17.	Delisting from Treasury Stock	-56,667,500	27-Apr-15	27-Apr-15

# JTPE Jasuindo Tiga Perkasa Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	170	608	183	270	240
Value (Billion Rp)	47	142	63	102	131
Frequency (Thou. X)	20	58	25	34	14
Days	231	246	238	240	22
<b>Price (Rupiah)</b>					
High	378	320	520	510	660
Low	204	208	270	266	472
Close	232	308	274	496	630
Close*	232	308	274	496	630
<b>PER (X)</b>					
PER (X)	6.33	7.68	9.76	14.87	18.88
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.13	1.40	0.86	1.46	1.86

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	378	344	353	1,456	19,947	7,184	21
Feb-15	355	341	341	4,735	28,388	9,900	19
Mar-15	341	318	340	497	4,987	1,642	18
Apr-15	354	295	308	1,296	9,765	3,210	16
May-15	308	270	270	472	9,886	2,862	19
Jun-15	271	259	264	325	2,006	531	20
Jul-15	271	257	271	420	2,458	650	18
Aug-15	272	250	257	371	12,966	3,267	19
Sep-15	257	232	235	550	10,457	2,576	20
Oct-15	242	215	216	3,341	31,740	7,295	21
Nov-15	234	204	229	2,338	16,975	3,670	21
Dec-15	232	212	232	4,413	20,731	4,584	19
Jan-16	233	216	216	2,164	10,684	2,382	20
Feb-16	216	210	212	9,556	29,646	6,319	20
Mar-16	217	208	212	7,302	21,441	4,532	21
Apr-16	247	210	218	7,180	40,051	8,847	21
May-16	230	216	218	3,373	18,218	4,068	20
Jun-16	278	216	264	9,219	82,774	20,475	22
Jul-16	264	246	252	1,610	10,064	2,573	16
Aug-16	252	228	230	1,888	19,670	4,805	22
Sep-16	230	212	214	1,199	293,749	68,232	21
Oct-16	268	214	238	7,071	39,108	9,111	21
Nov-16	250	220	242	3,172	19,780	4,660	22
Dec-16	320	240	308	3,957	22,349	6,476	20
Jan-17	462	302	462	4,153	26,851	10,025	21
Feb-17	520	430	454	3,841	27,337	13,056	19
Mar-17	454	438	442	1,079	6,302	2,825	22
Apr-17	442	412	412	1,071	6,447	2,719	17
May-17	412	300	324	2,080	16,788	5,873	20
Jun-17	358	302	310	1,637	12,097	3,988	15
Jul-17	338	300	302	2,424	30,584	7,673	21
Aug-17	314	302	306	896	4,566	1,413	22
Sep-17	310	304	308	557	11,275	2,975	19
Oct-17	322	302	308	1,322	7,451	2,315	22
Nov-17	314	288	312	1,557	7,926	2,413	22
Dec-17	322	270	274	3,905	25,116	7,642	18
Jan-18	294	266	294	2,521	25,340	7,019	22
Feb-18	328	278	304	4,385	32,543	9,983	19
Mar-18	320	292	300	1,695	9,786	2,975	21
Apr-18	342	300	304	2,066	13,889	4,431	21
May-18	380	294	318	1,943	11,509	3,548	20
Jun-18	336	314	332	1,880	8,171	2,646	13
Jul-18	342	284	306	1,544	9,395	2,927	22
Aug-18	326	298	320	2,477	14,280	4,472	21
Sep-18	452	318	446	4,904	38,091	14,892	19
Oct-18	452	422	426	1,596	12,536	5,442	23
Nov-18	472	400	452	4,662	36,261	16,248	21
Dec-18	510	440	496	4,768	57,889	27,700	18
Jan-19	660	472	630	13,925	240,289	131,465	22

Public Accountant : Paul Hadiwinata, Hidajat, Arsono, Retno, Palilangan & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	69,107	40,574	126,412	105,345	35,598
Receivables	81,184	80,917	149,678	145,900	101,544
Inventories	150,909	253,361	196,367	195,021	487,953
Current Assets	406,032	539,531	567,557	454,745	704,289
Fixed Assets	237,058	325,282	462,475	459,867	416,125
Other Assets	10,764	9,366	2,669	369	767
Total Assets	658,968	886,847	1,052,132	1,015,271	1,204,540
<b>Growth (%)</b>		<b>34.58%</b>	<b>18.64%</b>	<b>-3.50%</b>	<b>18.64%</b>

Current Liabilities	295,248	465,395	436,912	381,719	578,359
Long Term Liabilities	78,977	70,657	61,573	47,172	45,794
Total Liabilities	374,225	536,052	498,486	428,891	624,152
<b>Growth (%)</b>		<b>43.24%</b>	<b>-7.01%</b>	<b>-13.96%</b>	<b>45.53%</b>

Authorized Capital	140,000	137,000	137,000	137,000	137,000
Paid up Capital	35,394	34,260	34,260	34,260	34,260
Paid up Capital (Shares)	1,770	1,713	1,713	1,713	1,713
Par Value	20	20	20	20	20
Retained Earnings	232,636	278,442	335,365	362,319	353,349
Total Equity	284,743	350,795	553,646	586,380	580,388
<b>Growth (%)</b>		<b>23.20%</b>	<b>57.83%</b>	<b>5.91%</b>	<b>-1.02%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	833,710	984,502	1,115,699	1,233,452	516,372
<b>Growth (%)</b>		<b>18.09%</b>	<b>13.33%</b>	<b>10.55%</b>	

Cost of Revenues	685,243	786,638	884,034	974,493	372,896
Gross Profit	148,467	197,864	231,665	258,959	143,476
Expenses (Income)	60,861	80,136	104,642	113,294	81,007
Operating Profit	87,607	117,727	127,023	145,666	62,469
<b>Growth (%)</b>		<b>34.38%</b>	<b>7.90%</b>	<b>14.68%</b>	

Other Income (Expenses)	-19,975	-28,471	-28,470	-35,110	1,881
Income before Tax	67,632	89,256	98,553	110,556	64,350
Tax	13,710	23,941	18,973	28,604	-14,148
Profit for the period	53,922	65,316	79,580	81,951	50,202
<b>Growth (%)</b>		<b>21.13%</b>	<b>21.84%</b>	<b>2.98%</b>	

Period Attributable	53,907	62,781	77,662	77,544	42,866
Comprehensive Income	53,922	67,660	226,939	82,411	48,829
Comprehensive Attributable	53,907	63,141	225,289	76,631	43,150

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	137.52	115.93	129.90	119.13	121.77
Dividend (Rp)	-	14.00	29.00	32.00	15.00
EPS (Rp)	30.46	36.65	45.34	45.27	25.02
BV (Rp)	160.90	204.78	323.20	342.31	338.81
DAR (X)	0.57	0.60	0.47	0.42	0.52
DER(X)	1.31	1.53	0.90	0.73	1.08
ROA (%)	8.18	7.36	7.56	8.07	4.17
ROE (%)	18.94	18.62	14.37	13.98	8.65
GPM (%)	17.81	20.10	20.76	20.99	27.79
OPM (%)	10.51	11.96	11.39	11.81	12.10
NPM (%)	6.47	6.63	7.13	6.64	9.72
Payout Ratio (%)	-	38.20	63.97	70.69	59.94
Yield (%)	-	6.03	9.42	11.68	3.36

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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