

KBLM Kabelindo Murni Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Miscellaneous Industry (4)
Industry Sub Sector : Cable (45)

As of 31 January 2019

Individual Index : 8.267
Listed Shares : 1,120,000,000
Market Capitalization : 277,760,000,000

515 | 0.28T | 0.004% | 99.80%
506 | 0.01T | 0.0006% | 99.98%

COMPANY HISTORY

Established Date : 11-Oct-1979
Listing Date : 01-Jun-1992 (IPO Price: 6,000)
Underwriter IPO :
PT Danareksa Sekuritas
Securities Administration Bureau :
PT Sinartama Gunita

SHAREHOLDERS (December 2018)

1. PT Tutulan Sukma	389,000,000	: 34.73%
2. PT Sibalec	380,000,000	: 33.93%
3. Erwin Suryo Raharjo	100,000,000	: 8.93%
4. PT Erdikha Elit Sekuritas	78,095,400	: 6.97%
5. Badan Penyehatan Perbankan Nasional	69,882,400	: 6.24%
6. Public (<5%)	103,022,200	: 9.20%

BOARD OF COMMISSIONERS

1. Soepono
2. Budi Setiono Santoso *)
3. Dewa Nyoman Adnyana *)
*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Elly Soepono
2. Andika S Wongkar
3. Petrus Nugroho Dwisantosa
4. Veronica Lukman

AUDIT COMMITTEE

1. Budi Setiono Santoso
2. Dedy Hendrawan
3. Ricky Rudolf

CORPORATE SECRETARY

Intan Eka Dewi

HEAD OFFICE

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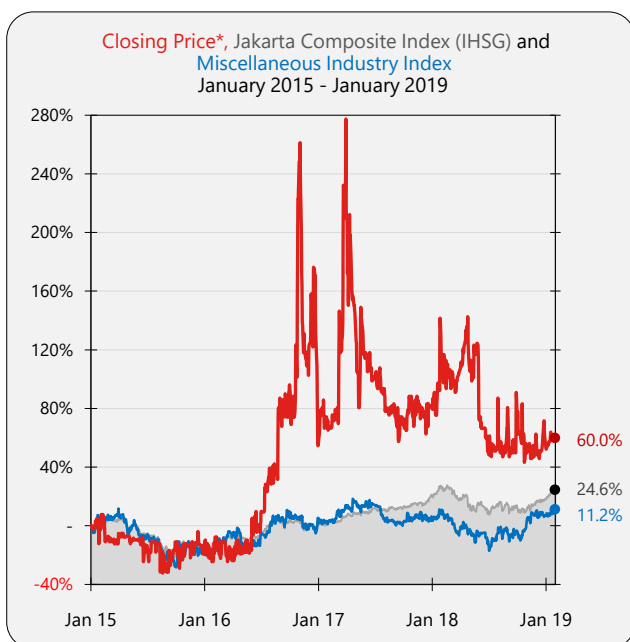
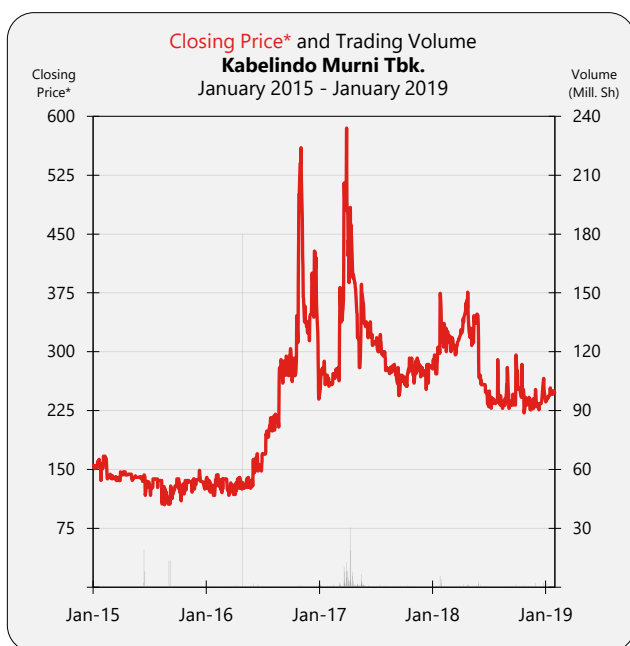
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1992		228.50	14-Jun-93	15-Jun-93	23-Jun-93	23-Jul-93	F
1993		275.00	1-Jul-94	4-Jul-94	11-Jul-94	11-Aug-94	F
1993		70.00	20-Jul-94	21-Jul-94	28-Jul-94	27-Aug-94	F
1994	1 : 1		28-Mar-95	29-Mar-95	6-Apr-95	5-May-95	BS
1994		84.00	6-Jul-95	7-Jul-95	17-Jul-95	16-Aug-95	F
1995		47.00	25-Jun-96	26-Jun-96	4-Jul-96	2-Aug-96	F
1996		57.00	23-Jul-97	24-Jul-97	1-Aug-97	22-Aug-97	F
2010		2.00	15-Jun-11	16-Jun-11	20-Jun-11	5-Jul-11	F
2011		3.00	27-Jun-12	28-Jun-12	2-Jul-12	16-Jul-12	F
2012		3.00	4-Jul-13	5-Jul-13	9-Jul-13	23-Jul-13	F
2015		3.00	6-Jun-16	7-Jun-16	9-Jun-16	1-Jul-16	F
2016		5.00	2-Jun-17	5-Jun-17	7-Jun-17	22-Jun-17	F
2016		5.00	2-Jun-17	5-Jun-17	7-Jun-17	23-Jun-17	F
2017		10.00	17-May-18	18-May-18	22-May-18	8-Jun-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	3,100,000	1-Jun-92	1-Jun-92
2.	Company Listing	10,900,000	1-Jun-92	2-Dec-92
3.	Bonus Shares	14,000,000	8-May-95	8-May-95
4.	Right Issue	28,000,000	7-Jul-95	7-Jul-95
5.	Additional Shares	1,064,000,000	19-Dec-01	19-Dec-01

KBLM Kabelindo Murni Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	59	203	225	54	5
Value (Billion Rp)	9	29	97	17	1
Frequency (Thou. X)	0.9	8	47	12	1
Days	152	223	237	237	22
Price (Rupiah)					
High	186	650	615	396	260
Low	101	112	230	202	228
Close	132	240	282	250	248
Close*	132	240	282	250	248
PER (X)					
PER (X)	11.57	6.34	13.04	23.03	22.84
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	0.50	0.83	0.41	0.35	0.35

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	163	136	150	206	156	23	14
Feb-15	167	135	139	86	578	81	15
Mar-15	157	136	147	98	160	22	19
Apr-15	153	131	144	35	161	23	8
May-15	154	131	140	47	57	8	9
Jun-15	149	101	134	170	29,989	5,161	18
Jul-15	138	117	136	25	92	12	9
Aug-15	138	101	113	74	541	68	11
Sep-15	138	105	138	85	27,251	3,135	16
Oct-15	139	108	133	38	65	7	14
Nov-15	138	111	131	28	228	29	10
Dec-15	186	121	132	40	33	4	9
Jan-16	144	117	117	45	171	21	11
Feb-16	143	115	138	73	234	30	15
Mar-16	138	112	125	202	476	58	15
Apr-16	150	118	133	302	181,574	22,692	20
May-16	155	121	129	202	537	70	20
Jun-16	180	134	160	1,606	4,809	732	21
Jul-16	238	152	204	531	2,277	440	16
Aug-16	294	197	288	471	2,142	476	22
Sep-16	318	260	304	373	583	165	20
Oct-16	590	260	540	1,559	3,894	1,551	21
Nov-16	650	308	314	1,536	2,527	1,190	22
Dec-16	450	240	240	1,018	3,711	1,109	20
Jan-17	310	240	266	2,751	6,251	1,662	21
Feb-17	290	250	274	1,603	4,380	1,204	18
Mar-17	615	256	490	12,288	61,359	30,440	22
Apr-17	555	370	380	15,817	97,247	45,108	17
May-17	398	270	334	6,653	30,450	10,711	20
Jun-17	350	302	308	950	4,108	1,339	15
Jul-17	340	294	300	1,328	4,920	1,528	21
Aug-17	304	256	284	1,770	5,006	1,399	22
Sep-17	312	242	262	1,319	3,786	1,005	19
Oct-17	300	230	270	1,257	4,393	1,190	22
Nov-17	318	250	276	802	2,579	729	22
Dec-17	290	232	282	442	930	248	18
Jan-18	396	264	330	3,317	14,063	4,809	22
Feb-18	350	300	312	1,105	3,263	1,057	19
Mar-18	330	284	318	609	1,458	448	21
Apr-18	378	304	324	1,350	8,779	3,027	21
May-18	390	248	268	2,318	9,487	3,027	20
Jun-18	284	228	234	608	2,490	657	13
Jul-18	290	218	290	393	964	237	22
Aug-18	280	212	280	560	1,724	441	20
Sep-18	296	212	296	253	2,280	617	18
Oct-18	290	220	232	514	2,972	731	23
Nov-18	252	220	252	262	3,205	786	21
Dec-18	286	202	250	985	3,476	925	17
Jan-19	260	228	248	1,372	5,362	1,314	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	34,219	6,748	69,820	126,807	17,364
Receivables	220,478	189,980	130,998	226,525	172,135
Inventories	91,037	137,507	153,138	148,328	246,427
Current Assets	356,749	362,278	394,738	548,840	475,957
Fixed Assets	289,755	291,209	244,139	682,651	684,503
Other Assets	-	-	-	-	-
Total Assets	647,697	654,386	639,091	1,235,199	1,164,817
Growth (%)		1.03%	-2.34%	93.27%	-5.70%

Current Liabilities	342,700	342,644	303,264	434,423	365,509
Long Term Liabilities	14,709	15,267	15,172	9,347	9,959
Total Liabilities	357,409	357,910	318,436	443,770	375,468
Growth (%)		0.14%	-11.03%	39.36%	-15.39%

Authorized Capital	211,400	211,400	763,767	211,400	211,400
Paid up Capital	211,400	211,400	211,400	211,400	211,400
Paid up Capital (Shares)	1,120	1,120	1,120	1,120	1,120
Par Value	963 & 148	963 & 148	963 & 148	963 & 148	963 & 148
Retained Earnings	77,118	84,176	100,043	140,443	138,363
Total Equity	290,288	296,475	320,655	791,429	789,348
Growth (%)		2.13%	8.16%	146.82%	-0.26%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	919,538	967,710	987,409	1,215,477	717,563
Growth (%)		5.24%	2.04%	23.10%	

Cost of Revenues	841,196	870,095	884,705	1,109,572	669,846
Gross Profit	78,342	97,615	102,704	105,905	47,717
Expenses (Income)	28,861	76,142	68,175	61,357	34,738
Operating Profit	49,481	21,473	34,529	-	12,979
Growth (%)		-56.60%	60.80%	-100.00%	

Other Income (Expenses)	-22,111	-	-	-	-
Income before Tax	27,371	21,473	34,529	44,548	12,979
Tax	6,872	8,712	13,284	553	-3,859
Profit for the period	20,499	12,760	21,245	43,995	9,120
Growth (%)		-37.75%	66.49%	107.08%	

Period Attributable	20,687	12,783	19,825	44,021	9,120
Comprehensive Income	20,624	11,788	20,114	476,953	9,120
Comprehensive Attributable	20,687	11,810	18,694	476,979	9,120

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	104.10	105.73	130.16	126.34	130.22
Dividend (Rp)	-	3.00	10.00	10.00	-
EPS (Rp)	18.47	11.41	17.70	39.30	8.14
BV (Rp)	259.19	264.71	286.30	706.63	704.78
DAR (X)	0.55	0.55	0.50	0.36	0.32
DER(X)	1.23	1.21	0.99	0.56	0.48
ROA (%)	3.16	1.95	3.32	3.56	0.78
ROE (%)	7.06	4.30	6.63	5.56	1.16
GPM (%)	8.52	10.09	10.40	8.71	6.65
OPM (%)	5.38	2.22	3.50	-	1.81
NPM (%)	2.23	1.32	2.15	3.62	1.27
Payout Ratio (%)	-	26.29	56.49	25.44	-
Yield (%)	-	2.27	4.17	3.55	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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