

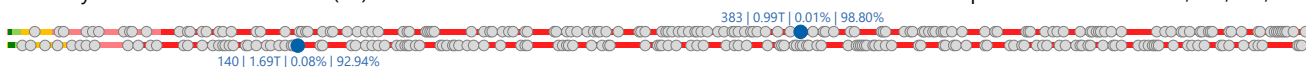
KIOS Kioson Komersial Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Retail Trade (93)

As of 31 January 2019

Individual Index : 460.000
Listed Shares : 717,238,500
Market Capitalization : 989,789,130,000



COMPANY HISTORY

Established Date : 29-Jun-2015
Listing Date : 05-Oct-2017 (IPO Price: 300)
Underwriter IPO :
PT Sinarmas Sekuritas
Securities Administration Bureau :
PT Sintartama Gunita

SHAREHOLDERS (December 2018)

1. PT Artav Mobile Indonesia 350,300,000 : 48.84%
2. Public (<5%) 366,938,500 : 51.16%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
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BOARD OF COMMISSIONERS

1. Viperi Limiardi
 2. Roby Tan
 3. Stephen Liestyo *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Jasin Halim
2. Andhyka Fadjar Gumelar
3. Bernard Martian
4. Brian Limiardi

AUDIT COMMITTEE

1. Stephen Liestyo
2. Septrinus Morada
3. Sunendar

CORPORATE SECRETARY

Creita Daniari

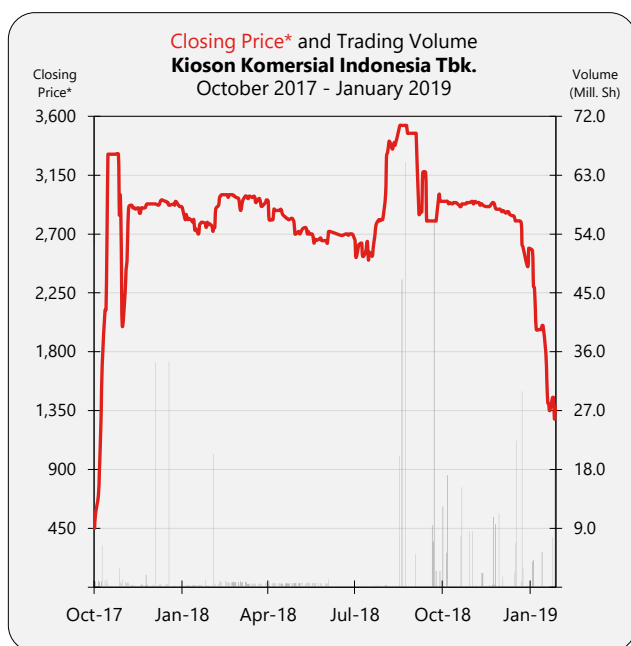
HEAD OFFICE

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Fax : (021) 30056256
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ISSUED HISTORY

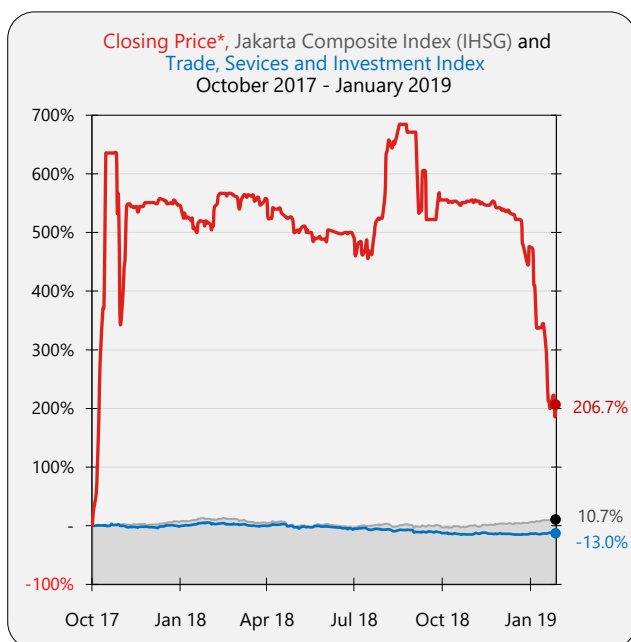
No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	150,000,000	5-Oct-17	5-Oct-17
2.	Company Listing	500,000,000	5-Oct-17	5-Oct-17
3.	Warrant I	534,600	13-Apr-18	13-Apr-18
4.	Warrant I	1,000	18-Apr-18	18-Apr-18
5.	Warrant I	109,500	26-Apr-18	26-Apr-18
6.	Warrant I	240,400	4-May-18	4-May-18
7.	Warrant I	408,800	18-May-18	18-May-18
8.	Warrant I	100,500	8-Jun-18	8-Jun-18
9.	Warrant I	100,200	3-Jul-18	3-Jul-18
10.	Warrant I	2,700	19-Jul-18	19-Jul-18
11.	Warrant I	75,600	1-Aug-18	1-Aug-18
12.	Warrant I	137,400	6-Aug-18	6-Aug-18
13.	Warrant I	504,900	15-Aug-18	15-Aug-18
14.	Warrant I	600	27-Aug-18	27-Aug-18
15.	Warrant I	65,014,600	3-Sep-18	3-Sep-18
16.	Warrant I	7,600	7-Sep-18	7-Sep-18
17.	Warrant I	100	5-Dec-18	5-Dec-18

KIOS Kioson Komersial Indonesia Tbk.



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Oct-17	4,100	450	2,850	4,062	68,109	40,992	11
Nov-17	3,310	1,960	2,930	7,902	11,412	30,691	22
Dec-17	2,990	2,890	2,950	1,254	74,174	218,069	18
Jan-18	2,970	2,650	2,790	1,136	6,784	18,810	22
Feb-18	3,050	2,650	2,990	1,622	31,749	84,498	19
Mar-18	3,010	2,870	2,910	1,297	12,878	38,072	21
Apr-18	2,970	2,690	2,820	1,603	12,938	36,977	21
May-18	2,790	2,540	2,650	1,414	12,860	34,606	20
Jun-18	2,720	2,400	2,700	418	3,188	8,302	11
Jul-18	2,810	2,450	2,800	391	1,447	3,917	21
Aug-18	3,570	2,800	3,470	821	181,160	638,867	20
Sep-18	3,470	2,800	2,800	58	80,077	233,757	13
Oct-18	3,000	2,700	2,940	751	61,979	184,892	20
Nov-18	2,950	2,800	2,890	873	44,542	130,536	21
Dec-18	2,890	2,600	2,600	671	80,286	225,264	18
Jan-19	2,640	1,280	1,380	775	39,980	69,352	22



SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	154	530	40
Value (Billion Rp)	290	1,638	69
Frequency (Thou. X)	13	11	0.8
Days	51	227	22
Price (Rupiah)			
High	4,100	3,570	2,640
Low	450	2,400	1,280
Close	2,950	2,600	1,380
Close*	2,950	2,600	1,380
PER (X)	-174.54	354.92	188.38
PER Industry (X)	17.44	5.25	6.49
PBV (X)	68.34	16.62	8.82

* Adjusted price after corporate action

BALANCE SHEET

	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>		
Cash & Cash Equivalents	39,336	44,973
Receivables	75,137	75,740
Inventories	63,680	103,351
Current Assets	218,814	233,469
Fixed Assets	4,351	3,637
Other Assets	-	-
Total Assets	249,611	263,817
Growth (%)		5.69%
Current Liabilities	155,814	164,073
Long Term Liabilities	10,781	11,356
Total Liabilities	166,596	175,430
Growth (%)		5.30%
Authorized Capital	200,000	200,000
Paid up Capital	65,000	65,150
Paid up Capital (Shares)	650	651
Par Value	100	100
Retained Earnings	-10,852	-8,087
Total Equity	83,015	88,387
Growth (%)		6.47%

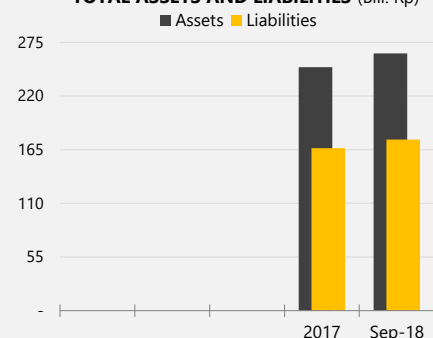
INCOME STATEMENTS

	Dec-17	Sep-18
Total Revenues	1,130,076	1,276,339
Growth (%)		
Cost of Revenues	1,110,802	1,254,206
Gross Profit	19,274	22,134
Expenses (Income)	15,671	15,277
Operating Profit	3,603	6,857
Growth (%)		
Other Income (Expenses)	-	-
Income before Tax	3,603	6,857
Tax	665	2,046
Profit for the period	2,938	4,811
Growth (%)		
Period Attributable	2,917	4,764
Comprehensive Income	2,873	4,811
Comprehensive Attributable	2,852	4,764

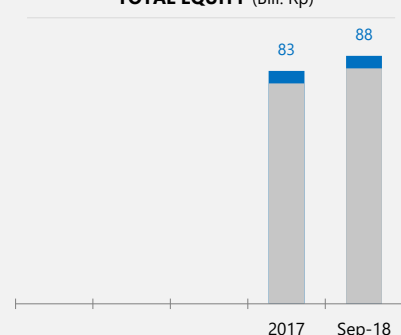
RATIOS

	Dec-17	Sep-18
Current Ratio (%)	140.43	142.30
Dividend (Rp)	-	-
EPS (Rp)	4.49	7.31
BV (Rp)	127.72	135.67
DAR (X)	0.67	0.66
DER(X)	2.01	1.98
ROA (%)	1.18	1.82
ROE (%)	3.54	5.44
GPM (%)	1.71	1.73
OPM (%)	0.32	0.54
NPM (%)	0.26	0.38
Payout Ratio (%)	-	-
Yield (%)	-	-
*US\$ Rate (BI), Rp	13,548	14,929

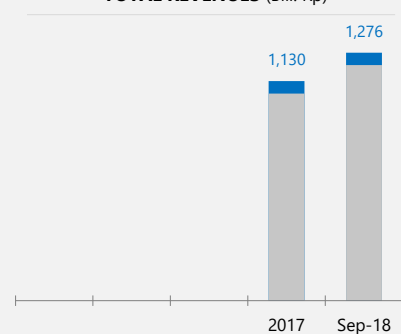
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

