

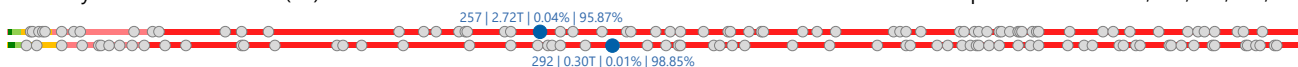
KMTR Kirana Megatara Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Others (39)

As of 31 January 2019

Individual Index : 77.293
Listed Shares : 7,682,950,000
Market Capitalization : 2,719,764,300,000



COMPANY HISTORY

Established Date : 25-Mar-1991
Listing Date : 19-Jun-2017 (IPO Price: 458)
Underwriter IPO :
PT Trimegah Sekuritas Indonesia Tbk.
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Toddy Mizaabianto Sugoto
2. Antonius Joenoes Supit *)
3. Arif Rachmat
4. Donny Firmansyah Tomaso *)
5. Sandana Dass
6. Tonny Hermawan *)
7. Wan Zhi Rong
8. Wang Jin

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Martinus Subandi Sinarya
2. Achmad Effendi
3. Daniel Tirta Kristiadi
4. Jenny Widjaja
5. Ling Chan Yew

AUDIT COMMITTEE

1. Tonny Hermawan
2. Gustianto
3. Thomas Honggo Setjokusumo

CORPORATE SECRETARY

Ferry Sidik

HEAD OFFICE

Gedung The East floor 21
Jl. DR. Ide Anak Agung Gde Agung Kav. E.3.2 No.1
Jakarta 12950
Phone : (021) 5794 7988
Fax : (021) 5794 7999
Homepage : www.kiranamegatara.com
Email : corporate@kiranamegatara.com

SHAREHOLDERS (December 2018)

1. PT Triputra Persada Megatara	3,649,393,700	: 47.50%
2. HSF (S) Pte. Ltd.	3,626,356,200	: 47.20%
3. Public (<5%)	407,200,100	: 5.30%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2017		25.45	11-Dec-17	12-Dec-17	14-Dec-17	20-Dec-17	I
2017		17.27	5-Jul-18	6-Jul-18	10-Jul-18	18-Jul-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,152,450,000	19-Jun-17	19-Jun-17
2.	Company Listing	6,530,500,000	19-Jun-17	19-Jun-17

KMTR Kirana Megatara Tbk.



Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jun-17	1,000	530	535	10,372	2,939,600	1,363,274	4
Jul-17	745	440	530	26,810	3,747,656	1,730,771	21
Aug-17	555	456	458	6,492	18,724	9,225	22
Sep-17	560	422	432	5,130	16,840	8,191	19
Oct-17	442	364	380	5,035	12,113	4,683	22
Nov-17	650	382	505	12,180	52,902	27,667	22
Dec-17	555	450	462	2,248	9,367	4,597	18
Jan-18	505	458	460	1,341	5,335	2,509	22
Feb-18	525	410	484	1,699	8,663	4,069	19
Mar-18	950	482	650	34,301	177,540	129,521	21
Apr-18	715	515	570	15,215	73,393	47,878	21
May-18	575	420	456	4,047	14,862	7,097	20
Jun-18	456	300	342	1,556	6,117	2,449	13
Jul-18	400	332	374	3,957	11,047	4,075	22
Aug-18	390	336	340	1,566	4,233	1,550	21
Sep-18	340	302	324	1,570	3,051	991	19
Oct-18	380	314	326	2,905	7,774	2,672	23
Nov-18	324	238	258	1,345	171,753	90,742	21
Dec-18	288	260	270	1,118	1,727	471	18
Jan-19	416	242	354	4,046	14,365	5,087	22



SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	6,797	485	14
Value (Billion Rp)	3,148	294	5
Frequency (Thou. X)	68	71	4
Days	128	240	22
Price (Rupiah)			
High	1,000	950	416
Low	364	238	242
Close	462	270	354
Close*	462	270	354
PER (X)			
PER (X)	8.39	22.46	29.44
PER Industry (X)	13.10	13.74	15.89
PBV (X)	2.24	1.40	1.84

* Adjusted price after corporate action

BALANCE SHEET

(in Million Rp, except Par Value)

	Dec-17	Sep-18
Cash & Cash Equivalents	310,283	421,517
Receivables	745,784	592,222
Inventories	760,664	982,553
Current Assets	2,207,392	2,405,672
Fixed Assets	815,005	806,750
Other Assets	-	-
Total Assets	3,556,856	3,791,944
Growth (%)		6.61%
Current Liabilities	302,412	371,570
Long Term Liabilities	1,670,169	1,951,714
Total Liabilities	1,972,581	2,323,284
Growth (%)		17.78%
Authorized Capital	3,500,000	2,500,000
Paid up Capital	3,500,000	768,295
Paid up Capital (Shares)	26,000	7,683
Par Value	100 & 1000	100
Retained Earnings	417,525	348,057
Total Equity	1,584,275	1,468,660
Growth (%)		-7.30%

INCOME STATEMENTS

	Dec-17	Sep-18
Total Revenues	12,107,417	5,178,701
Growth (%)		

Cost of Revenues	10,751,939	4,786,133
Gross Profit	1,355,477	392,568
Expenses (Income)	520,737	248,209
Operating Profit	934,740	144,359
Growth (%)		

Other Income (Expenses)	-127,971	58,424
Income before Tax	706,769	85,934
Tax	283,583	34,162
Profit for the period	423,186	51,772
Growth (%)		

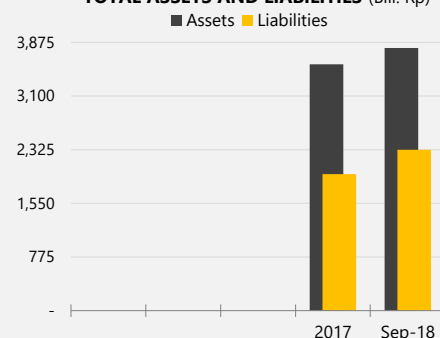
Period Attributable	423,170	51,772
Comprehensive Income	-12,817	17,102
Comprehensive Attributable	410,354	17,102

RATIOS

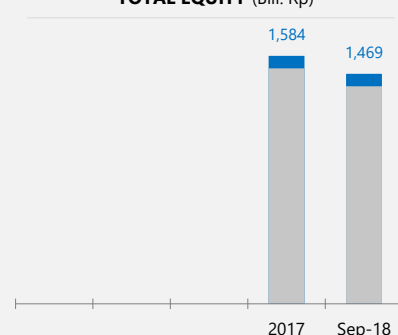
	Dec-17	Sep-18
Current Ratio (%)	729.93	647.43
Dividend (Rp)	42.72	-
EPS (Rp)	16.28	6.74
BV (Rp)	60.93	191.16
DAR (X)	0.55	0.61
DER(X)	1.25	1.58
ROA (%)	11.90	1.37
ROE (%)	26.71	3.53
GPM (%)	11.20	7.58
OPM (%)	7.72	2.79
NPM (%)	3.50	1.00
Payout Ratio (%)	262.48	-
Yield (%)	9.25	-

*US\$ Rate (BI), Rp 13,548 14,929

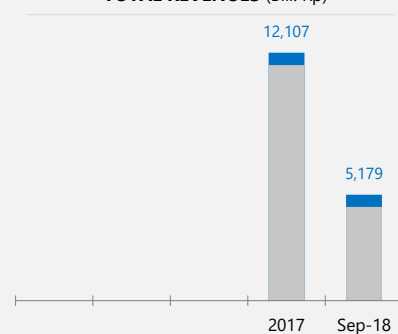
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

