

# KOPI Mitra Energi Persada Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Infrastructure, Utilities & Transportation (7)  
Industry Sub Sector : Energy (71)

## As of 31 January 2019

Individual Index : 188.608  
Listed Shares : 697,266,668  
Market Capitalization : 519,463,667,660

444 | 0.52T | 0.007% | 99.42%  
444 | 0.05T | 0.002% | 99.90%

### COMPANY HISTORY

Established Date : 24-Feb-1981  
Listing Date : 23-Apr-2001 (IPO Price: 250)  
Underwriter IPO :  
PT Danatama Makmur  
PT. Trimegah Securities Tbk  
Securities Administration Bureau :  
PT Sinartama Gunita

### BOARD OF COMMISSIONERS

1. Bambang Hermiyanto Priyadi \*)
2. Ahmad Yaniarsyah Hasan
3. Marwah M. Diah \*)

\*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Ivo Wongkaren
2. Husni Heron
3. Said August Putra

### AUDIT COMMITTEE

1. Marwah M. Diah
2. Herlan
3. Rona Safira

### CORPORATE SECRETARY

Said August Putra

### HEAD OFFICE

Graha Krama Yudha, fl. 2  
Jl. Warung Jati Barat No.43  
Jakarta Selatan 12760  
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Homepage : [www.mitraenergipersada.com](http://www.mitraenergipersada.com)  
Email : [fersita@mitraenergipersada.com](mailto:fersita@mitraenergipersada.com)  
[inge.siswanto@mitraenergipersada.com](mailto:inge.siswanto@mitraenergipersada.com)

### SHAREHOLDERS (December 2018)

1. PT Mulya Tara Mandiri	438,274,730	: 62.86%
2. PT Palsin Anugerah Adil	73,092,322	: 10.48%
3. Shizuoka Gas Co., Ltd.	52,295,001	: 7.50%
4. PT Global Perkasa Investindo	52,295,000	: 7.50%
5. Public (<5%)	81,309,615	: 11.66%

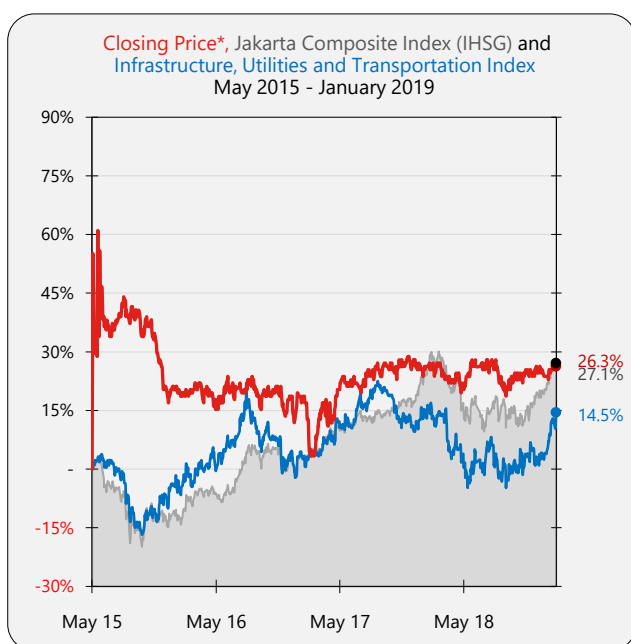
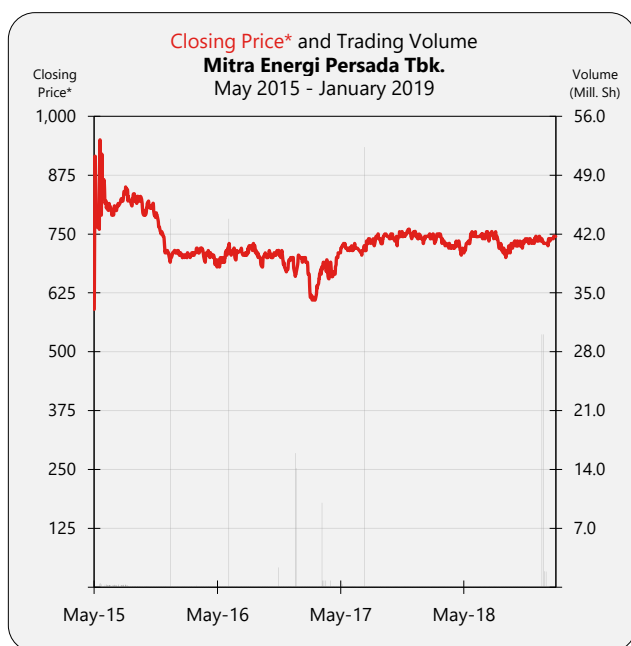
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	60,000,000	23-Apr-01	23-Apr-01
2.	Company Listing	500,000,000	23-Apr-01	29-Nov-01
3.	Delisting	-560,000,000	7-Feb-07	7-Feb-07
4.	Relisting	697,266,668	4-May-15	4-May-15

# KOPI Mitra Energi Persada Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	64	91	78	73	3
Value (Billion Rp)	44	59	51	44	2
Frequency (Thou. X)	9	6	7	9	1.0
Days	161	246	238	240	22
<b>Price (Rupiah)</b>					
High	1,140	765	780	780	745
Low	440	660	600	680	725
Close	710	705	740	730	745
Close*	710	705	740	730	745
<b>PER (X)</b>					
PER (X)	28.51	21.28	125.35	-38.49	-39.28
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)	4.55	3.81	3.86	4.21	4.29

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
May-15	1,140	440	835	2,130	1,731	1,583	19
Jun-15	885	790	790	1,764	4,061	3,293	21
Jul-15	840	785	840	1,952	4,480	3,631	19
Aug-15	850	795	835	1,398	3,128	2,603	20
Sep-15	835	775	800	738	2,243	1,834	21
Oct-15	820	785	790	512	1,705	1,370	21
Nov-15	795	710	710	467	1,576	1,202	21
Dec-15	715	690	710	385	44,979	28,868	19
Jan-16	720	700	705	310	1,096	774	20
Feb-16	715	695	710	376	1,187	837	20
Mar-16	765	690	710	595	1,311	936	21
Apr-16	725	680	690	818	1,317	925	21
May-16	720	680	705	941	1,160	806	20
Jun-16	730	695	715	628	45,044	29,360	22
Jul-16	720	700	705	282	1,045	741	16
Aug-16	730	705	710	380	1,347	968	22
Sep-16	730	670	700	376	1,340	936	21
Oct-16	715	695	715	441	1,199	848	21
Nov-16	720	665	690	461	3,443	2,390	22
Dec-16	710	660	705	497	31,065	19,474	20
Jan-17	705	650	650	356	1,281	885	21
Feb-17	660	600	655	459	1,103	686	19
Mar-17	700	620	680	589	13,495	8,116	22
Apr-17	710	660	710	522	1,565	1,033	17
May-17	735	705	720	843	1,255	898	20
Jun-17	730	710	720	660	759	546	15
Jul-17	750	705	735	535	53,451	35,196	21
Aug-17	750	725	730	660	1,237	912	22
Sep-17	755	720	750	554	995	740	19
Oct-17	755	725	750	594	1,071	796	22
Nov-17	780	740	740	485	1,069	803	22
Dec-17	760	740	740	319	796	594	18
Jan-18	755	730	745	382	990	734	22
Feb-18	755	725	730	391	964	717	19
Mar-18	740	720	720	416	975	711	21
Apr-18	740	680	720	403	890	643	21
May-18	755	710	745	640	889	650	20
Jun-18	760	740	750	371	601	449	13
Jul-18	780	735	740	987	1,045	781	22
Aug-18	760	710	715	929	1,063	778	21
Sep-18	735	700	730	966	990	710	19
Oct-18	740	715	735	1,396	1,190	868	23
Nov-18	745	695	740	1,344	1,052	772	21
Dec-18	750	725	730	1,210	62,745	36,501	18
Jan-19	745	725	745	964	2,723	1,976	22

### BALANCE SHEET

	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents		1,812	5,501	7,715	5,789
Receivables	58,854	73,259	62,474	91,874	
Inventories	-	-	-	-	-
Current Assets	63,340	80,596	74,894	102,469	
Fixed Assets	64,525	72,251	65,286	61,889	
Other Assets	-	-	-	-	-
Total Assets	169,271	173,827	159,795	178,775	
<b>Growth (%)</b>			2.69%	-8.07%	11.88%
Current Liabilities	53,153	39,503	18,510	46,831	
Long Term Liabilities	7,382	3,623	10,326	10,926	
Total Liabilities	60,535	43,126	28,835	57,757	
<b>Growth (%)</b>			-28.76%	-33.14%	100.30%
Authorized Capital	767,000	767,000	767,000	767,000	767,000
Paid up Capital	212,400	212,400	212,400	212,400	212,400
Paid up Capital (Shares)	697	697	697	697	697
Par Value	14750 & 472 & 177	14750 & 472 & 177	14750 & 472 & 177	14750 & 472 & 177	14750 & 472 & 177
Retained Earnings	-105,429	-83,545	-82,184	-92,101	
Total Equity	108,736	130,700	130,959	121,018	
<b>Growth (%)</b>			20.20%	0.20%	-7.59%

### INCOME STATEMENTS

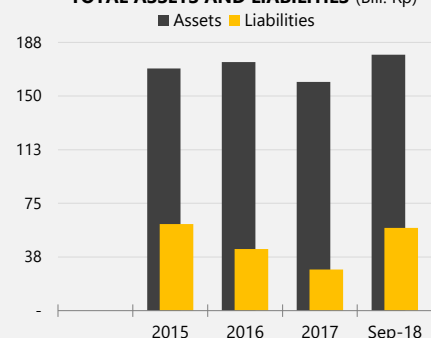
	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	198,447	181,717	194,401	63,881	
<b>Growth (%)</b>			-8.43%	6.98%	
Cost of Revenues	130,418	112,576	129,911	39,485	
Gross Profit	68,029	69,141	64,490	24,395	
Expenses (Income)	40,676	33,307	56,319	35,192	
Operating Profit	27,353	35,834	8,172	-10,797	
<b>Growth (%)</b>			31.01%	-77.20%	
Other Income (Expenses)	-1,352	-1,485	-2,445	-1,356	
Income before Tax	26,001	34,349	5,726	-12,153	
Tax	8,520	15,168	4,650	-2,212	
Profit for the period	17,481	19,182	1,076	-9,941	
<b>Growth (%)</b>			9.73%	-94.39%	
Period Attributable	17,367	19,041	1,052	-9,918	
Comprehensive Income	17,313	19,114	57	-9,941	
Comprehensive Attributable	17,199	18,974	33	-9,918	

### RATIOS

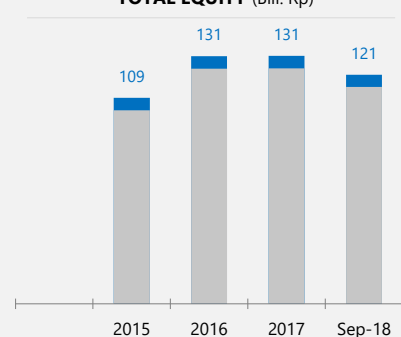
	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	119.16	204.03	404.62	218.80	
Dividend (Rp)	-	-	-	-	
EPS (Rp)	24.91	27.31	1.51	-14.22	
BV (Rp)	155.95	187.45	187.82	173.56	
DAR (X)	0.36	0.25	0.18	0.32	
DER(X)	0.56	0.33	0.22	0.48	
ROA (%)	10.33	11.03	0.67	-5.56	
ROE (%)	16.08	14.68	0.82	-8.21	
GPM (%)	34.28	38.05	33.17	38.19	
OPM (%)	13.78	19.72	4.20	-16.90	
NPM (%)	8.81	10.56	0.55	-15.56	
Payout Ratio (%)	-	-	-	-	
Yield (%)	-	-	-	-	

\*US\$ Rate (BI), Rp 13,794 13,436 13,548 14,929

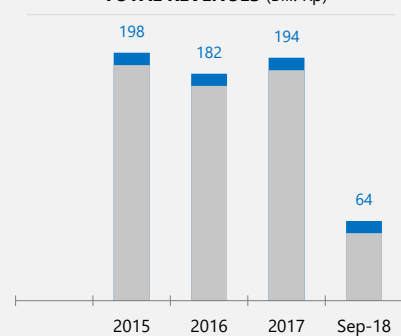
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

