

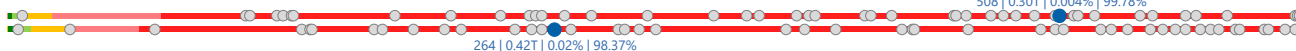
KPAL Steadfast Marine Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Miscellaneous Industry (4)
Industry Sub Sector : Machinery And Heavy Equipment (41)

As of 31 January 2019

Individual Index : 260.870
Listed Shares : 992,654,300
Market Capitalization : 297,796,290,000



COMPANY HISTORY

Established Date : 16-Sep-2004
Listing Date : 08-Jun-2018 (IPO Price: 115)
Underwriter IPO :
PT Jasa Utama Capital Sekuritas
Securities Administration Bureau :
PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Eddy Kurniawan Logam
 2. Airvin Widyatama Hardani *)
 3. Marwoto
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Rudy Kurniawan Logam
2. A. Ibrahim Saleh
3. Irsa Suhatam

AUDIT COMMITTEE

1. Airvin Widyatama Hardani
2. Ade Ikhwan
3. Indra Pratama

CORPORATE SECRETARY

Mulyadi Chandra

HEAD OFFICE

Jl. Rajawali Selatan II No.1
Jakarta 10720
Phone : (021) 6471-3088
Fax : (021) 6471-3220
Homepage : www.steadfast-marine.com
Email : corporate_secretary@steadfast-marine.com

SHAREHOLDERS (December 2018)

| | | |
|-------------------------|-------------|----------|
| 1. Eddy Kurniawan Logam | 212,867,000 | : 21.45% |
| 2. Rudy Kurniawan Logam | 212,867,000 | : 21.45% |
| 3. Yusnita Logam | 128,433,000 | : 12.94% |
| 4. Public (<5%) | 438,195,650 | : 44.16% |

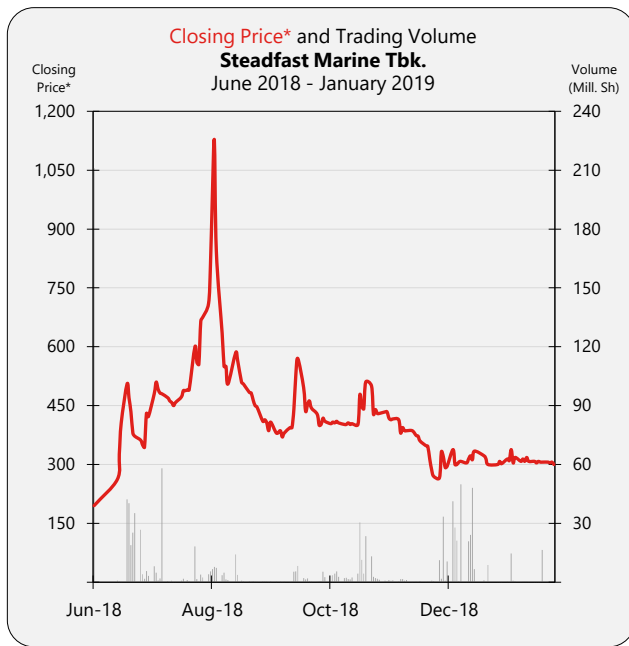
DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|------|--------------|---------------|----------|---------|----------------|--------------|-----|
| - | | | | | | | |

ISSUED HISTORY

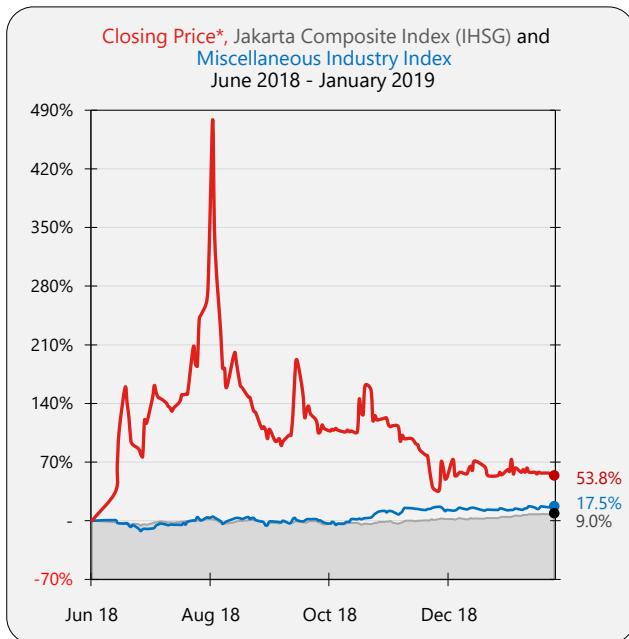
| No. | Type of Listing | Shares | Listing Date | Trading Date |
|-----|-----------------|-------------|--------------|--------------|
| 1. | First Issue | 350,003,000 | 8-Jun-18 | 8-Jun-18 |
| 2. | Company Listing | 642,167,000 | 8-Jun-18 | 8-Jun-18 |
| 3. | Warrant I | 187,150 | 17-Dec-18 | 17-Dec-18 |
| 4. | Warrant I | 3,000 | 27-Dec-18 | 27-Dec-18 |
| 5. | Warrant I | 2,500 | 28-Dec-18 | 28-Dec-18 |
| 6. | Warrant I | 2,200 | 4-Jan-19 | 4-Jan-19 |
| 7. | Warrant I | 150,000 | 14-Jan-19 | 14-Jan-19 |
| 8. | Warrant I | 8,100 | 16-Jan-19 | 16-Jan-19 |
| 9. | Warrant I | 50 | 18-Jan-19 | 18-Jan-19 |
| 10. | Warrant I | 20,000 | 21-Jan-19 | 21-Jan-19 |
| 11. | Warrant I | 4,500 | 22-Jan-19 | 22-Jan-19 |
| 12. | Warrant I | 30,300 | 24-Jan-19 | 24-Jan-19 |
| 13. | Warrant I | 71,200 | 25-Jan-19 | 25-Jan-19 |
| 14. | Warrant I | 4,400 | 30-Jan-19 | 30-Jan-19 |
| 15. | Warrant I | 900 | 31-Jan-19 | 31-Jan-19 |

KPAL Steadfast Marine Tbk.



TRADING ACTIVITIES

| Month | Closing Price | | | Freq. (X) | Volume (Thou. Sh.) | Value (Million Rp) | Day |
|--------|---------------|-----|-------|-----------|--------------------|--------------------|-----|
| | High | Low | Close | | | | |
| Jun-18 | 610 | 195 | 372 | 18,771 | 374,004 | 111,442 | 9 |
| Jul-18 | 675 | 324 | 560 | 15,097 | 141,662 | 70,651 | 22 |
| Aug-18 | 1,250 | 430 | 446 | 24,628 | 70,400 | 52,201 | 21 |
| Sep-18 | 615 | 352 | 444 | 9,142 | 28,868 | 14,214 | 19 |
| Oct-18 | 595 | 382 | 440 | 24,117 | 130,800 | 60,420 | 23 |
| Nov-18 | 462 | 270 | 270 | 5,484 | 16,098 | 6,423 | 21 |
| Dec-18 | 376 | 236 | 300 | 7,469 | 307,935 | 94,567 | 18 |
| Jan-19 | 358 | 300 | 300 | 4,501 | 34,820 | 11,164 | 22 |



| SHARES TRADED | 2018 | Jan-19 |
|-----------------------|--------|--------|
| Volume (Million Sh.) | 1,070 | 35 |
| Value (Billion Rp) | 410 | 11 |
| Frequency (Thou. X) | 105 | 5 |
| Days | 133 | 22 |
| Price (Rupiah) | | |
| High | 1,250 | 358 |
| Low | 195 | 300 |
| Close | 300 | 300 |
| Close* | 300 | 300 |
| PER (X) | -26.44 | -26.45 |
| PER Industry (X) | 16.15 | 17.64 |
| PBV (X) | 1.64 | 1.64 |

* Adjusted price after corporate action