

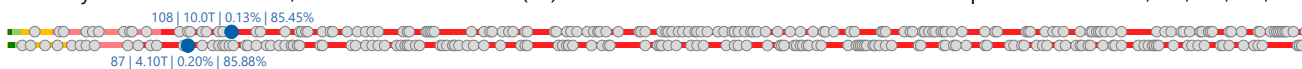
KPIG MNC Land Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
 Industry Sector : Trade, Services & Investment (9)
 Industry Sub Sector : Tourism, Restaurant And Hotel (94)

As of 31 January 2019

Individual Index : 290.491
 Listed Shares : 74,079,122,790
 Market Capitalization : 10,000,681,576,650



COMPANY HISTORY

Established Date : 11-Jun-1990
 Listing Date : 30-Mar-2000 (IPO Price: 500)
 Underwriter IPO :
 General Capital Indonesia
 Securities Administration Bureau :
 PT BSR Indonesia

BOARD OF COMMISSIONERS

1. Amir Abdul Rachman
 2. Christ Soepontjo
 3. Liliana Tanaja
 4. Stien Maria Schouten *)
 5. Susaningtyas Nefo Handayani Kertopati *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Hary Tanoesoedibjo
2. Erwin Richard Andersen
3. Herman Heryadi Bunjamin
4. Michael Stefan Dharmajaya
5. Muhammad Budi Rustanto
6. Natalia Cecilia

AUDIT COMMITTEE

1. Susaningtyas Nefo Handayani Kertopati
2. Cecep Nurjaya
3. Ratna Yani

CORPORATE SECRETARY

M. Budi Rustanto

HEAD OFFICE

MNC Tower fl. 17
 Jl. Kebon Sirih 17 - 19
 Jakarta 10340
 Phone : (021) 392-9828
 Fax : (021) 392-1227
 Homepage : www.mncland.com
 Email : corporate.secretary@mncland.com

SHAREHOLDERS (December 2018)

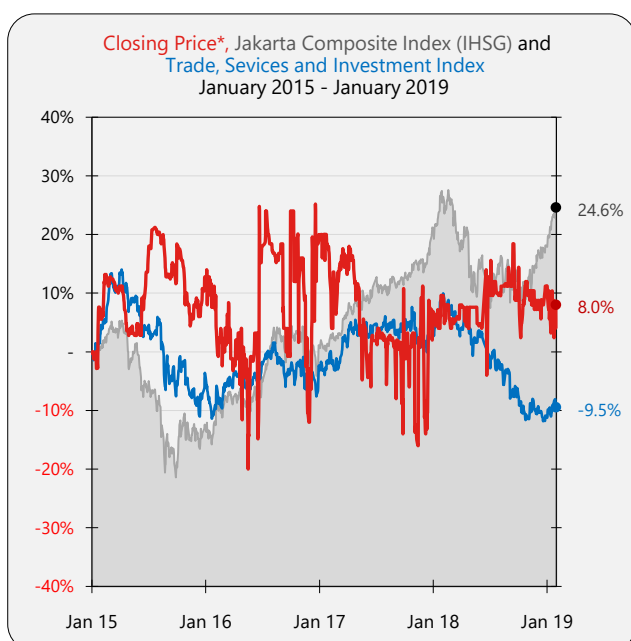
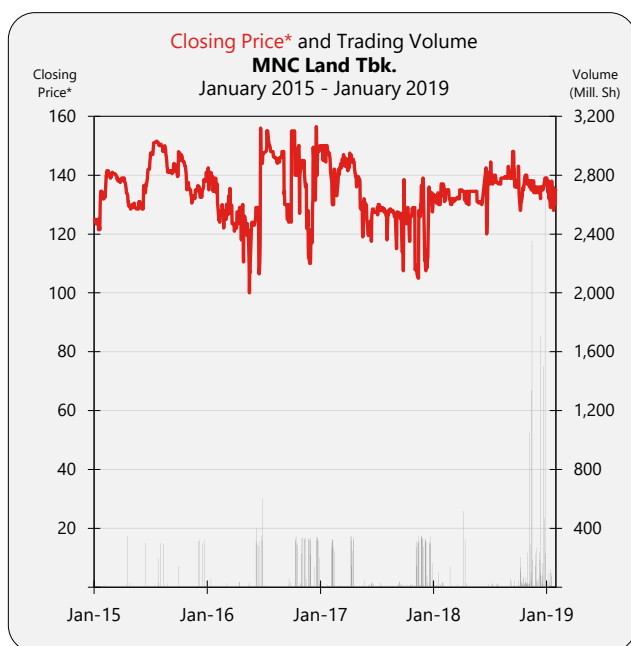
1. PT MNC Investama Tbk.	13,755,783,670	: 18.57%
2. HT Investment Development Ltd.	8,779,326,700	: 11.85%
3. UOB Kay Hian Hongkong Ltd. Smart Empire Group Ltd.	7,405,270,690	: 10.00%
4. MNC Media Investment Ltd.	5,521,392,800	: 7.45%
5. Public (<5%)	38,617,348,930	: 52.13%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2004		15.00	21-Jul-05	22-Jul-05	26-Jul-05	9-Aug-05	F
2005		15.00	24-Jul-06	25-Jul-06	27-Jul-06	11-Aug-06	F
2009		2.00	23-Nov-10	24-Nov-10	26-Nov-10	13-Dec-10	F
2013		10.00	28-Nov-14	1-Dec-14	3-Dec-14	17-Dec-14	F
2014		10.00	28-May-15	29-May-15	3-Jun-15	23-Jun-15	F
2015		6.00	13-May-16	16-May-16	18-May-16	9-Jun-16	F
2018	1 : 1		29-Aug-18	30-Aug-18	3-Sep-18	18-Sep-18	BS

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	30,000,000	30-Mar-00	30-Mar-00
2.	Company Listing	134,000,000	30-Mar-00	25-Oct-00
3.	Warrant	3,899,500	22-Mar-01	22-Mar-01
4.	Right Issue	3,357,990,000	28-Jan-08	28-Jan-08
5.	ESOP/MSOP Conversion I	18,321,791	8-May-12	12-Nov-12
6.	ESOP/MSOP Conversion I & II	8,023,979	29-May-13	29-May-13
7.	Right Issue I	1,437,365,140	20-Jun-13	9-Jul-13
8.	Right Issue II	1,466,161,222	28-Feb-14	4-Apr-14
9.	ESOP/MSOP Conversion II	10,345,176	28-May-14	28-May-14
10.	ESOP/MSOP Conversion II, III, IV & New	4,999,402	19-Nov-14	19-Nov-14
11.	Add. Listing without RI	397,893,790	6-Apr-15	6-Apr-15
12.	ESOP/MSOP Conversion IV	269,345	10-Apr-15	24-Apr-15
13.	ESOP/MSOP Conversion IV & New	18,576,672	14-Apr-15	8-May-15
14.	ESOP/MSOP New Phase	520,066,262	20-Oct-15	15-Dec-17
15.	Bonus Shares	7,407,912,279	18-Sep-18	18-Sep-18
16.	Stock Split	59,263,298,232	2-Oct-18	2-Oct-18



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	3,270	10,870	12,296	16,896	660
Value (Billion Rp)	4,673	15,838	15,974	4,426	91
Frequency (Thou. X)	37	8	56	342	0.5
Days	243	237	235	210	22
Price (Rupiah)					
High	1,535	1,565	1,540	1,495	139
Low	1,125	995	965	124	128
Close	1,410	1,500	1,275	139	135
Close*	141	150	128	139	135
PER (X)					
PER (X)	42.57	13.10	6,226.34	3,805.78	3,696.26
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.09	0.89	0.89	0.83	0.80

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,350	1,125	1,320	472	51,883	60,255	20
Feb-15	1,435	1,270	1,405	4,126	41,797	56,327	19
Mar-15	1,420	1,360	1,390	8,336	42,222	58,556	22
Apr-15	1,400	1,270	1,285	6,313	432,026	579,674	21
May-15	1,350	1,270	1,310	7,989	28,499	36,477	19
Jun-15	1,435	1,240	1,435	2,881	334,076	406,110	21
Jul-15	1,520	1,425	1,500	1,477	254,501	343,574	19
Aug-15	1,535	1,375	1,410	3,481	640,989	837,966	20
Sep-15	1,440	1,385	1,400	331	20,851	29,261	21
Oct-15	1,480	1,335	1,370	470	160,317	208,681	21
Nov-15	1,405	1,260	1,350	448	7,858	10,432	21
Dec-15	1,420	1,295	1,410	206	1,254,661	2,045,510	19
Jan-16	1,450	1,330	1,390	244	74,561	103,596	20
Feb-16	1,405	1,150	1,250	235	16,569	21,829	20
Mar-16	1,375	1,210	1,230	106	37,206	53,565	21
Apr-16	1,320	995	1,235	665	88,640	111,598	20
May-16	1,350	1,000	1,230	1,391	66,087	75,142	20
Jun-16	1,560	1,065	1,475	1,600	2,922,850	4,084,252	22
Jul-16	1,550	1,390	1,480	193	39,880	57,473	16
Aug-16	1,500	1,320	1,480	133	17,287	24,317	19
Sep-16	1,550	1,125	1,550	248	130,004	165,952	19
Oct-16	1,550	1,260	1,430	313	1,633,764	2,078,310	18
Nov-16	1,560	1,100	1,100	2,368	3,585,788	5,116,154	22
Dec-16	1,565	1,075	1,500	763	2,257,614	3,945,597	20
Jan-17	1,540	1,350	1,465	10,532	62,654	92,968	21
Feb-17	1,500	1,295	1,400	20,773	2,126,504	2,193,744	19
Mar-17	1,485	1,360	1,415	18,197	142,324	204,441	22
Apr-17	1,480	1,355	1,360	3,215	2,115,153	3,801,347	17
May-17	1,425	1,180	1,255	858	93,490	123,651	20
Jun-17	1,295	1,130	1,275	398	186,722	223,353	15
Jul-17	1,350	1,200	1,275	350	137,408	172,544	20
Aug-17	1,285	1,180	1,270	158	111,168	134,066	22
Sep-17	1,385	965	1,305	408	216,389	277,350	19
Oct-17	1,290	1,150	1,290	192	176,809	207,400	21
Nov-17	1,390	1,050	1,355	311	4,051,096	5,016,782	21
Dec-17	1,360	1,075	1,275	355	2,875,915	3,526,708	18
Jan-18	1,370	1,220	1,370	259	307,733	416,442	22
Feb-18	1,390	1,230	1,310	188	185,178	270,527	18
Mar-18	1,370	1,220	1,350	96	24,910	32,973	16
Apr-18	1,350	1,225	1,345	74	880,489	1,091,571	17
May-18	1,310	1,260	1,310	27	3,283	4,260	7
Jun-18	1,495	1,200	1,375	89	27,284	36,947	11
Jul-18	1,450	1,085	1,375	117	138,890	183,407	19
Aug-18	1,400	700	715	156	25,874	33,241	19
Sep-18	775	665	680	139,058	238,389	179,418	19
Oct-18	700	124	137	170,917	1,258,624	186,579	23
Nov-18	141	132	136	29,913	6,224,932	771,489	21
Dec-18	139	128	139	662	7,580,861	1,219,566	18
Jan-19	139	128	135	513	659,838	90,727	22

Financial Data and Ratios

Public Accountant : Anwar & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	271,007	330,106	192,621	196,356	245,469
Receivables	106,960	99,567	124,010	131,145	285,270
Inventories	942,902	947,762	975,564	1,031,275	1,106,630
Current Assets	1,502,328	2,263,031	5,366,859	3,873,001	3,789,426
Fixed Assets	3,125,570	3,244,789	3,526,994	3,371,711	3,768,979
Other Assets	23,161	109,137	321,773	-	1,394,758
Total Assets	9,964,606	11,127,314	14,157,428	15,327,156	16,695,829
Growth (%)		11.67%	27.23%	8.26%	8.93%

Current Liabilities	470,303	633,206	992,517	563,589	1,044,252
Long Term Liabilities	1,475,433	1,618,825	1,901,284	2,399,578	3,185,023
Total Liabilities	1,945,735	2,252,031	2,893,801	2,963,167	4,229,275
Growth (%)		15.74%	28.50%	2.40%	42.73%

Authorized Capital	7,000,000	7,000,000	7,000,000	7,000,000	7,000,000
Paid up Capital	3,235,553	3,445,234	3,445,534	3,703,956	3,703,956
Paid up Capital (Shares)	6,471	6,890	6,891	7,408	7,408
Par Value	500	500	500	500	500
Retained Earnings	955,046	1,169,005	2,898,102	4,191,141	4,193,171
Total Equity	8,018,871	8,875,283	11,263,627	12,363,989	12,466,554
Growth (%)		10.68%	26.91%	9.77%	0.83%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,013,177	1,139,374	946,473	938,274	766,480
Growth (%)		12.46%	-16.93%	-0.87%	

Cost of Revenues	530,206	600,756	585,135	573,185	415,621
Gross Profit	482,971	538,618	361,338	365,089	350,859
Expenses (Income)	-	276,680	-1,428,316	-944,873	298,377
Operating Profit	-	-	-	1,309,962	52,482
Growth (%)					

Other Income (Expenses)	-40,887	-	-	-	-
Income before Tax	442,085	261,937	1,789,654	1,309,962	52,482
Tax	22,746	22,247	-11,170	-5,272	1,812
Profit for the period	419,339	239,690	1,800,823	1,315,234	50,671
Growth (%)		-42.84%	651.31%	-26.96%	

Period Attributable	386,575	228,244	1,770,788	1,295,323	2,029
Comprehensive Income	423,177	245,427	2,692,069	380,138	112,583
Comprehensive Attributable	390,413	231,907	2,662,939	361,268	63,941

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	319.44	357.39	540.73	687.20	362.88
Dividend (Rp)	10.00	6.00	-	-	-
EPS (Rp)	59.74	33.12	256.97	174.86	0.27
BV (Rp)	1,239.18	1,288.05	1,634.53	1,669.02	1,682.87
DAR (X)	0.20	0.20	0.20	0.19	0.25
DER(X)	0.24	0.25	0.26	0.24	0.34
ROA (%)	4.21	2.15	12.72	8.58	0.30
ROE (%)	5.23	2.70	15.99	10.64	0.41
GPM (%)	47.67	47.27	38.18	38.91	45.78
OPM (%)	-	-	-	139.61	6.85
NPM (%)	41.39	21.04	190.27	140.18	6.61
Payout Ratio (%)	16.74	18.11	-	-	-
Yield (%)	0.78	0.43	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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