

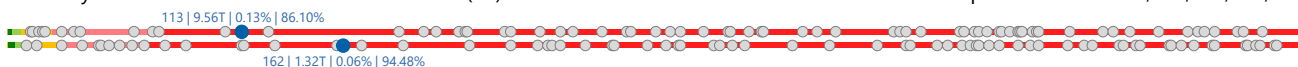
# KRAS Krakatau Steel (Persero) Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
Industry Sector : Basic Industry& Chemicals (3)  
Industry Sub Sector : Metal And Allied Products (33)

## As of 31 January 2019

Individual Index : 61.415  
Listed Shares : 19,346,396,900  
Market Capitalization : 9,557,120,068,600



### COMPANY HISTORY

Established Date : 27-Oct-1971  
Listing Date : 10-Nov-2010 (IPO Price: 850)  
Underwriter IPO :  
PT Bahana Securities (affiliated)  
PT Danareksa Sekuritas (affiliated)  
PT Mandiri Sekuritas (affiliated)  
Securities Administration Bureau :  
PT BSR Indonesia

### SHAREHOLDERS (December 2018)

1. Republic of Indonesia 15,477,117,520 : 80.00%  
2. Public (<5%) 3,869,279,380 : 20.00%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2010		6.00	27-Jun-11	28-Jun-11	1-Jul-11	15-Jul-11	F
2011		15.00	5-Jul-12	6-Jul-12	10-Jul-12	24-Jul-12	F

### BOARD OF COMMISSIONERS

1. I Gusti Putu Suryawirawan
  2. Dadang Kurnia
  3. Nana Rohana \*)
  4. Nanang Pamuji Mugasejati
  5. Ridwan Djamaludin
  6. Roy Maningkas \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Mas Wigrantoro Roes Setiyadi
2. Ogi Rulino
3. Purwono Widodo
4. Rahmad Hidayat
5. Tardi
6. Wisnu Kuncoro

### AUDIT COMMITTEE

1. Nana Rohana
2. Hotman Napitupulu
3. Rallyati A. Wibowo

### CORPORATE SECRETARY

Suriadi Arif

### HEAD OFFICE

Jl. Industri No.5, Cilegon  
Cilegon 42435

Phone : (0253) 372-519

Fax : (0254) 372-246

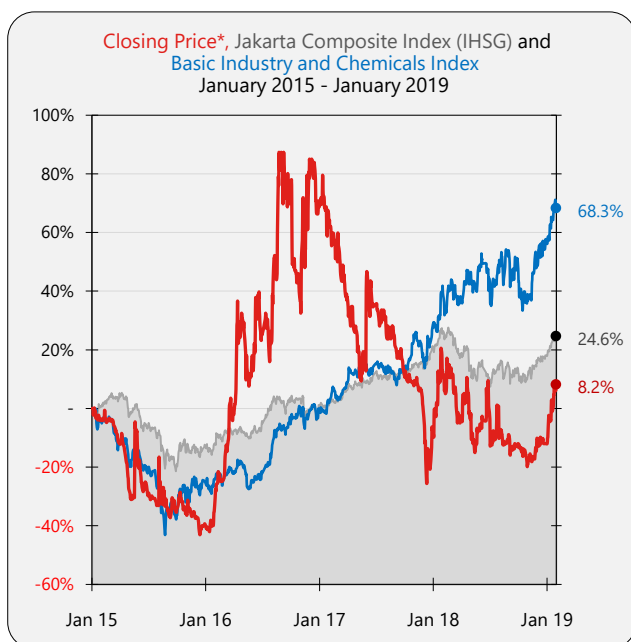
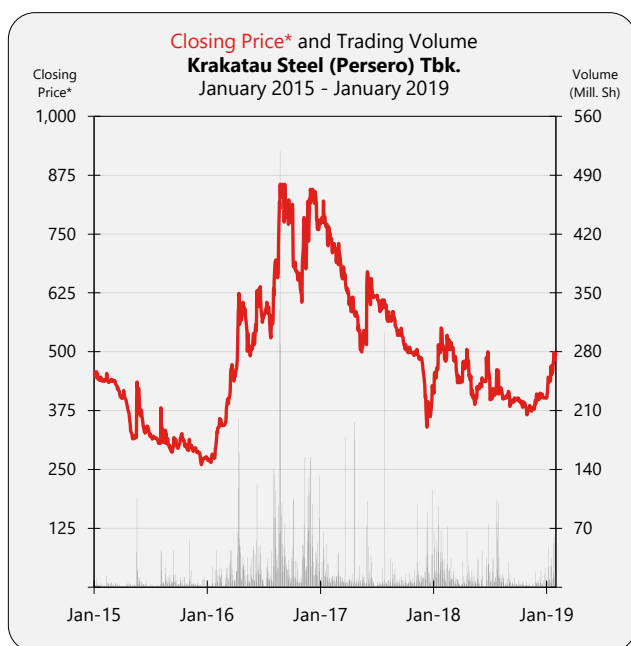
Homepage : [www.krakatausteel.com](http://www.krakatausteel.com)

Email : [suriadi.arif@krakatausteel.com](mailto:suriadi.arif@krakatausteel.com)

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	3,155,000,000	10-Nov-10	10-Nov-10
2.	Negara RI (Series A)	1	10-Nov-10	0-Jan-00
3.	Company Listing	12,619,999,999	10-Nov-10	10-Nov-10
4.	Right Issue	82,435,898	29-Nov-16	29-Nov-16
5.	Right Issue	84,738,153	30-Nov-16	30-Nov-16
6.	Right Issue	67,323,485	1-Dec-16	1-Dec-16
7.	Right Issue	3,165,181,417	2-Dec-16	2-Dec-16
8.	Right Issue	144,572,829	5-Dec-16	5-Dec-16
9.	Right Issue	27,145,118	8-Dec-16	8-Dec-16

# KRAS Krakatau Steel (Persero) Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1,294	8,421	3,812	3,293	428
Value (Billion Rp)	524	6,174	2,451	1,521	200
Frequency (Thou. X)	125	351	204	263	27
Days	244	246	238	240	22
<b>Price (Rupiah)</b>					
High	505	960	835	570	510
Low	272	275	334	366	400
Close	293	770	424	402	494
Close*	277	770	424	402	494
<b>PER (X)</b>					
PER (X)	-1.05	-7.49	-7.41	-10.45	-12.84
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
<b>PBV (X)</b>					
PBV (X)	0.19	0.64	0.33	0.31	0.38

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	492	460	466	6,676	56,081	26,274	21
Feb-15	487	459	463	5,939	66,046	30,938	19
Mar-15	469	425	428	5,164	45,789	21,852	22
Apr-15	447	348	350	4,597	45,248	23,838	21
May-15	505	330	390	19,122	252,894	112,185	19
Jun-15	414	339	341	8,912	59,386	22,008	21
Jul-15	346	321	324	4,751	28,735	9,745	19
Aug-15	420	318	320	22,328	228,010	81,511	20
Sep-15	360	303	312	15,812	191,334	76,882	21
Oct-15	355	308	312	10,666	107,402	51,935	21
Nov-15	351	302	302	15,327	152,158	49,699	21
Dec-15	308	272	293	5,207	60,470	17,424	19
Jan-16	317	275	313	8,713	81,329	24,499	20
Feb-16	389	313	368	14,656	220,191	79,351	20
Mar-16	510	368	474	22,377	346,711	158,458	21
Apr-16	685	468	630	36,925	1,008,808	604,529	21
May-16	635	505	560	16,423	337,968	189,442	20
Jun-16	690	545	610	26,981	570,281	361,800	22
Jul-16	660	555	590	14,484	243,002	149,858	16
Aug-16	960	590	905	63,701	2,371,772	1,981,675	22
Sep-16	920	790	835	30,256	520,540	445,287	21
Oct-16	885	655	660	27,037	485,649	362,856	21
Nov-16	860	620	845	57,030	1,393,059	1,113,310	22
Dec-16	870	740	770	32,135	841,735	703,007	20
Jan-17	835	715	745	31,094	431,809	342,884	21
Feb-17	760	660	685	15,141	214,312	152,432	19
Mar-17	740	620	630	17,361	366,609	288,935	22
Apr-17	640	570	580	12,299	491,160	398,903	17
May-17	640	500	640	16,872	232,181	130,214	20
Jun-17	690	600	615	20,729	311,846	204,259	15
Jul-17	635	580	595	12,619	400,927	286,456	21
Aug-17	605	555	555	13,789	208,250	120,801	22
Sep-17	565	515	515	6,854	109,291	59,238	19
Oct-17	535	492	492	9,807	146,080	73,861	22
Nov-17	545	448	454	16,318	328,199	167,793	22
Dec-17	454	334	424	30,975	571,386	224,872	18
Jan-18	570	408	515	45,334	819,129	403,235	22
Feb-18	550	472	510	23,229	377,220	193,472	19
Mar-18	525	428	438	15,373	162,102	77,636	21
Apr-18	515	436	440	21,983	256,431	123,206	21
May-18	458	382	432	19,223	211,937	88,473	20
Jun-18	525	422	456	20,952	293,736	139,331	13
Jul-18	476	382	410	67,065	582,694	254,760	22
Aug-18	430	398	416	16,964	213,749	88,604	21
Sep-18	418	374	400	8,788	97,323	38,806	19
Oct-18	408	366	370	7,719	73,806	28,892	23
Nov-18	410	366	410	8,976	71,647	27,916	21
Dec-18	420	396	402	7,188	132,971	57,019	18
Jan-19	510	400	494	26,780	428,424	199,970	22

# KRAS Krakatau Steel (Persero) Tbk.

## Financial Data and Ratios

Book End : December

Public Accountant : Purwanto, Suherman & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	2,944,411	1,943,357	3,559,922	3,805,227	2,687,892
Receivables	3,483,076	3,124,025	2,654,430	3,001,424	3,503,388
Inventories	5,982,035	5,992,808	6,368,073	6,618,225	6,928,922
Current Assets	13,169,270	13,081,959	13,400,045	13,841,951	13,689,684
Fixed Assets	13,651,780	34,576,992	32,977,224	35,556,143	39,437,044
Other Assets	1,145,376	1,655,288	651,713	1,335,575	294,818
Total Assets	32,324,382	54,262,325	52,893,676	55,741,702	60,261,909
Growth (%)		67.87%	-2.52%	5.38%	8.11%

Current Liabilities	17,581,390	21,357,990	16,452,395	18,451,089	20,845,721
Long Term Liabilities	3,648,154	6,696,094	11,723,380	12,188,756	14,346,620
Total Liabilities	21,229,544	28,054,084	28,175,776	30,639,845	35,192,341
Growth (%)		32.15%	0.43%	8.75%	14.86%

Authorized Capital	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000
Paid up Capital	7,887,500	7,887,500	9,692,545	9,673,198	9,673,198
Paid up Capital (Shares)	15,775	15,775	19,385	19,346	19,346
Par Value	500	500	500	500	500
Retained Earnings	-439,443	-5,245,315	-6,876,504	-8,174,254	-9,565,563
Total Equity	11,094,838	26,208,240	24,717,900	25,101,856	25,054,639
Growth (%)		136.22%	-5.69%	1.55%	-0.19%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	23,248,432	19,373,960	18,067,591	19,631,323	19,050,837
Growth (%)		-16.67%	-6.74%	8.65%	

Cost of Revenues	22,736,625	19,907,944	15,981,974	16,662,645	17,346,289
Gross Profit	511,806	-533,984	2,085,617	2,968,678	1,704,548
Expenses (Income)	1,388,130	2,156,294	2,026,632	2,281,199	1,864,348
Operating Profit	-876,323	-2,690,278	58,984	687,480	-159,800
Growth (%)		-207.00%	N/A	1,065.54%	

Other Income (Expenses)	-1,398,368	-2,109,274	-2,634,665	-1,743,289	-391,214
Income before Tax	-2,274,691	-4,799,552	-2,575,681	-1,055,809	-579,723
Tax	-322,955	-99,653	-147,474	110,633	31,590
Profit for the period	-1,951,736	-4,785,716	-2,428,208	-1,166,442	-548,133
Growth (%)		-145.20%	49.26%	51.96%	

Period Attributable	-1,863,699	-4,690,665	-2,306,867	-1,107,481	-558,076
Comprehensive Income	-1,982,889	13,223,120	-1,153,225	177,912	-2,605,947
Comprehensive Attributable	-1,895,371	-13,309,523	-1,032,946	235,613	-2,614,755

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	74.90	61.25	81.45	75.02	65.67
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-118.14	-297.35	-119.00	-57.24	-28.85
BV (Rp)	703.32	1,661.38	1,275.10	1,297.50	1,295.05
DAR (X)	0.66	0.52	0.53	0.55	0.58
DER(X)	1.91	1.07	1.14	1.22	1.40
ROA (%)	-6.04	-8.82	-4.59	-2.09	-0.91
ROE (%)	-17.59	-18.26	-9.82	-4.65	-2.19
GPM (%)	2.20	-2.76	11.54	15.12	8.95
OPM (%)	-3.77	-13.89	0.33	3.50	-0.84
NPM (%)	-8.40	-24.70	-13.44	-5.94	-2.88
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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