

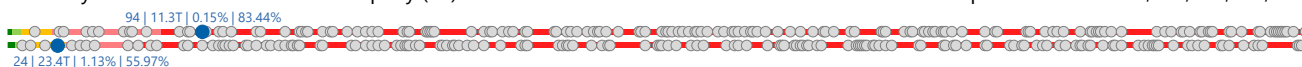
KREN Kresna Graha Investama Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Investment Company (98)

As of 31 January 2019

Individual Index : 6,450.270
Listed Shares : 18,208,470,100
Market Capitalization : 11,289,251,462,000



COMPANY HISTORY

Established Date : 10-Sep-1999
Listing Date : 28-Jun-2002 (IPO Price: 215)
Underwriter IPO :
PT Dhanawibawa Arthacemerlang
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Ingrid Kusumodjojo
 2. Robert Brail *)
 3. Robinson P Simbolon, Sh *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Michael Steven
2. Dewi Kartini Laya
3. San Verandy Herveranto Kusuma
4. Suryandy Jahja

AUDIT COMMITTEE

1. Formula
2. Albert Andreas

CORPORATE SECRETARY

San Verandy Herveranto Kusuma

HEAD OFFICE

Kresna Tower, 6th Floor Parc 18 SCBD
Jl. Jend. Sudirman Kav. 52 - 53
Jakarta 12190
Phone : (021) 515-2889
Fax : (021) 515-5280
Homepage : www.kresnasecurities.com
Email : corsec@kresnainvestments.com

SHAREHOLDERS (December 2018)

1. PT Kresna Prima Invest	4,727,462,700	: 25.96%
2. Michael Steven	1,318,512,950	: 7.24%
3. Suryandy Jahja	1,102,301,750	: 6.05%
4. Public (<5%)	11,060,192,700	: 60.74%

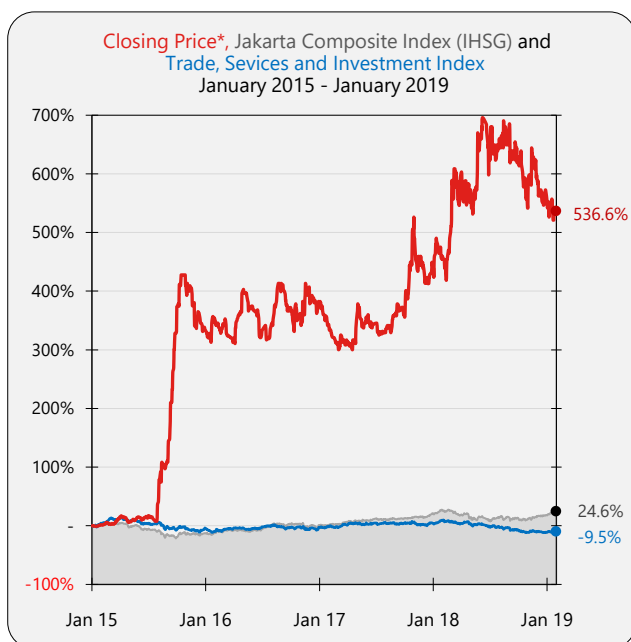
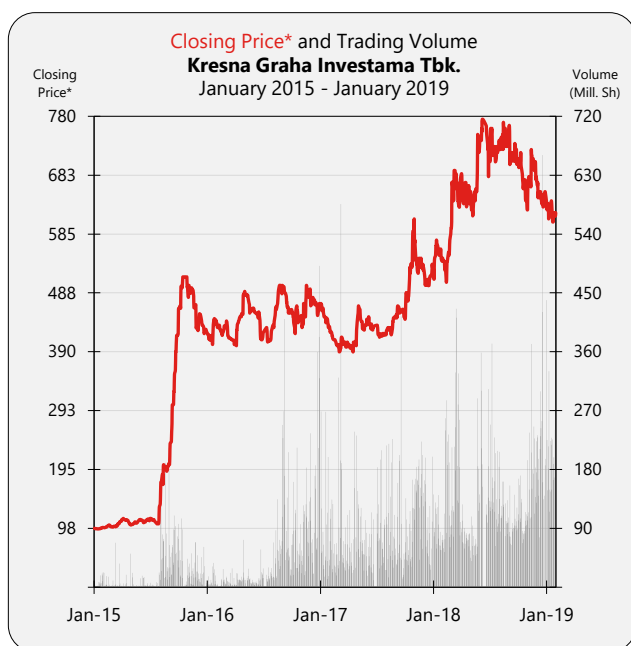
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2002		0.75	4-Nov-03	5-Nov-03	7-Nov-03	21-Nov-03	F
2003		1.00	8-Nov-04	9-Nov-04	11-Nov-04	2-Dec-04	F
2004		1.50	13-Oct-05	14-Oct-05	18-Oct-05	1-Nov-05	F
2005		1.50	6-Oct-06	7-Oct-06	11-Oct-06	1-Nov-06	F
2006		2.61	19-Sep-07	20-Sep-07	24-Jul-07	8-Oct-07	F
2007		4.73	27-Aug-08	28-Aug-08	1-Sep-08	15-Sep-08	F
2008		1.00	13-Aug-09	14-Aug-09	19-Aug-09	2-Sep-09	F
2009		3.20	5-Aug-10	6-Aug-10	10-Aug-10	25-Aug-10	F
2010		7.24	25-Aug-11	26-Aug-11	6-Sep-11	15-Sep-11	F
2013		0.45	26-Jun-14	27-Jun-14	1-Jul-14	15-Jul-14	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	100,000,000	28-Jun-02	28-Jun-02
2.	Company Listing	265,000,000	T: 28-Jun-02	: 10-Feb-03
3.	Right Issue	370,840,000	T: 5-Feb-05	: 21-Jul-11
4.	Bonus Shares	23,360,000	7-Feb-11	7-Feb-11
5.	Warrant II	505,466,490	T: 17-Jan-12	: 11-Jul-14
6.	Stock Split	16,943,803,610	T: 7-Aug-12	: 23-Jun-16

KREN Kresna Graha Investama Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	4,720	11,593	21,052	32,643	4,633
Value (Billion Rp)	6,744	7,350	9,455	21,577	2,895
Frequency (Thou. X)	421	749	850	1,258	109
Days	242	246	238	240	22
Price (Rupiah)					
High	2,610	2,500	630	790	655
Low	482	400	386	505	590
Close	2,120	468	530	655	620
Close*	424	468	530	655	620
PER (X)					
PER (X)	137.38	61.35	25.03	29.63	28.05
PER Industry (X)	25.09	20.71	19.10	5.25	6.49
PBV (X)	14.92	13.72	9.19	5.23	4.95

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	495	482	495	3,162	142,786	68,024	21
Feb-15	520	492	500	2,782	91,310	45,557	19
Mar-15	560	498	555	3,227	157,688	80,148	22
Apr-15	570	515	515	2,308	107,305	54,153	21
May-15	560	520	560	1,592	61,273	32,741	19
Jun-15	565	530	565	2,265	110,553	58,799	21
Jul-15	660	520	660	2,941	89,464	49,623	19
Aug-15	1,130	660	1,025	73,489	1,355,771	1,124,000	20
Sep-15	2,180	1,000	2,100	146,882	1,122,995	1,794,694	21
Oct-15	2,610	2,100	2,490	95,748	590,769	1,409,668	19
Nov-15	2,540	2,045	2,185	58,114	557,026	1,313,780	21
Dec-15	2,310	2,090	2,120	28,283	332,694	713,290	19
Jan-16	2,250	1,995	2,215	55,320	222,476	475,804	20
Feb-16	2,235	2,070	2,150	36,655	123,237	263,070	20
Mar-16	2,220	2,005	2,045	33,375	175,783	367,265	21
Apr-16	2,450	1,995	2,425	147,986	302,486	682,117	21
May-16	2,500	2,270	2,310	87,053	212,986	499,787	20
Jun-16	2,330	400	420	71,643	272,766	313,419	22
Jul-16	432	402	428	33,254	263,626	109,372	16
Aug-16	510	424	500	90,167	1,093,791	512,459	22
Sep-16	500	450	460	30,772	2,384,161	1,107,887	21
Oct-16	476	412	450	28,167	1,502,107	673,488	21
Nov-16	515	426	482	89,878	2,040,285	967,975	22
Dec-16	486	446	468	44,526	2,999,020	1,377,579	20
Jan-17	472	428	430	37,095	1,650,287	735,964	21
Feb-17	430	396	402	52,959	1,116,691	475,961	19
Mar-17	438	386	404	80,012	2,406,171	947,276	22
Apr-17	444	390	426	63,232	1,333,439	555,205	17
May-17	474	422	444	65,978	1,498,433	668,887	20
Jun-17	454	424	432	53,735	755,977	332,408	15
Jul-17	434	406	420	58,041	1,869,612	783,861	21
Aug-17	456	414	446	81,011	2,086,400	888,816	22
Sep-17	468	440	448	84,641	1,659,104	765,317	19
Oct-17	620	442	610	83,312	1,700,528	866,617	22
Nov-17	630	510	530	105,109	3,234,581	1,575,047	22
Dec-17	560	496	530	84,481	1,740,333	859,675	18
Jan-18	580	505	545	120,419	1,911,756	1,039,191	22
Feb-18	600	505	595	108,304	2,588,664	1,361,889	19
Mar-18	720	590	675	129,320	4,239,874	2,691,966	21
Apr-18	690	625	655	121,614	1,655,417	1,072,223	21
May-18	790	595	740	134,181	1,949,114	1,314,525	20
Jun-18	780	675	725	106,297	2,400,404	1,733,091	13
Jul-18	770	700	725	159,708	3,298,403	2,377,338	22
Aug-18	785	645	750	108,697	2,549,982	1,862,151	21
Sep-18	765	700	700	48,492	1,809,145	1,296,126	19
Oct-18	720	625	625	65,658	2,449,677	1,665,331	23
Nov-18	735	605	675	85,868	3,614,512	2,480,532	21
Dec-18	680	625	655	68,947	4,175,825	2,682,138	18
Jan-19	655	590	620	108,648	4,633,194	2,894,972	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	63,749	91,356	90,252	201,454	497,558
Receivables	333,711	164,970	644,989	24,468	632,332
Inventories	-	-	-	235,792	408,544
Current Assets	-	-	-	1,832,031	2,631,978
Fixed Assets	16,721	13,954	13,095	20,492	26,163
Other Assets	3,499	5,348	3,635	3,676	4,070
Total Assets	781,435	684,948	1,263,115	2,004,213	3,041,985
Growth (%)		-12.35%	84.41%	58.67%	51.78%

Current Liabilities	-	-	-	600,871	920,970
Long Term Liabilities	-	-	-	60,235	68,981
Total Liabilities	313,866	167,526	582,573	661,106	989,950
Growth (%)		-46.62%	247.75%	13.48%	49.74%

Authorized Capital	106,000	106,000	106,000	106,000	106,000
Paid up Capital	91,042	91,042	91,042	91,042	91,042
Paid up Capital (Shares)	3,642	3,642	18,208	18,208	18,208
Par Value	25	25	5	5	5
Retained Earnings	180,751	230,596	393,565	678,845	841,868
Total Equity	467,569	517,421	680,543	1,343,107	1,595,397
Growth (%)		10.66%	31.53%	97.36%	18.78%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	193,162	182,632	277,395	1,569,702	2,114,566
Growth (%)		-5.45%	51.89%	465.87%	

Cost of Revenues	116,919	-	-	1,249,900	1,888,300
Gross Profit	76,243	182,632	277,395	319,802	226,267
Expenses (Income)	116,919	124,973	126,792	10,558	7,263
Operating Profit	76,243	57,658	150,603	309,244	219,004
Growth (%)		-24.38%	161.20%	105.34%	

Other Income (Expenses)	-8,294	-1,941	12,940	-9,774	625
Income before Tax	67,949	55,718	163,543	299,471	219,629
Tax	1,420	-487	-1,517	3,465	9,830
Profit for the period	66,529	56,205	165,060	296,006	209,799
Growth (%)		-15.52%	193.67%	79.33%	

Period Attributable	66,523	56,197	165,044	291,142	165,239
Comprehensive Income	66,529	56,779	162,983	290,064	207,538
Comprehensive Attributable	66,523	56,770	162,968	285,280	163,023

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)				304.90	285.78
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	18.27	15.43	9.06	15.99	9.07
BV (Rp)	128.39	142.08	37.38	73.76	87.62
DAR (X)	0.40	0.24	0.46	0.33	0.33
DER(X)	0.67	0.32	0.86	0.49	0.62
ROA (%)	8.51	8.21	13.07	14.77	6.90
ROE (%)	14.23	10.86	24.25	22.04	13.15
GPM (%)	39.47	100.00	100.00	20.37	10.70
OPM (%)	39.47	31.57	54.29	19.70	10.36
NPM (%)	34.44	30.78	59.50	18.86	9.92
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
---------------------	--------	--------	--------	--------	--------

