

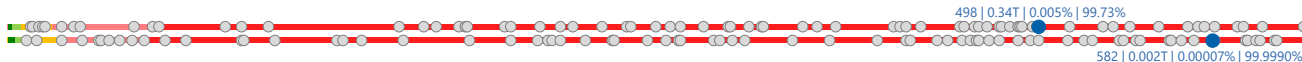
# LION Lion Metal Works Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
 Industry Sector : Basic Industry& Chemicals (3)  
 Industry Sub Sector : Metal And Allied Products (33)

## As of 31 January 2019

Individual Index : 407.092  
 Listed Shares : 520,160,000  
 Market Capitalization : 338,104,000,000



### COMPANY HISTORY

Established Date : 16-Aug-1972  
 Listing Date : 20-Aug-1993 (IPO Price: 2,150)  
 Underwriter IPO :  
 PT Makindo  
 Securities Administration Bureau :  
 PT Sirca Datapro Perdana

### BOARD OF COMMISSIONERS

- Cheng Yong Kwang
  - Kalistus DD Making \*)
  - Lee Whay Keong
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

- Cheng Yong Kim
- Krisant Sophiaan
- Lim Tai Pong
- Tjoe Tjoe Peng (Lawer Soepandi)

### AUDIT COMMITTEE

- Kalistus DD Making
- Irianna Halim Saputra
- Syarifudin Zuchri

### CORPORATE SECRETARY

Sukmawati Syarif

### HEAD OFFICE

Jl. Raya Bekasi Km. 24,5  
 Cakung  
 Jakarta13910  
 Phone : (021) 460-0784  
 Fax : (021) 460-0785  
 Homepage : www.lionmetal.co.id  
 Email : ptlion@rad.net.id

### SHAREHOLDERS (December 2018)

1. Lion Holdings Pte. Ltd.	150,060,000	: 28.85%
2. Lion Holdings Sdn. Bhd.	150,060,000	: 28.85%
3. Public (<5%)	220,040,000	: 42.30%

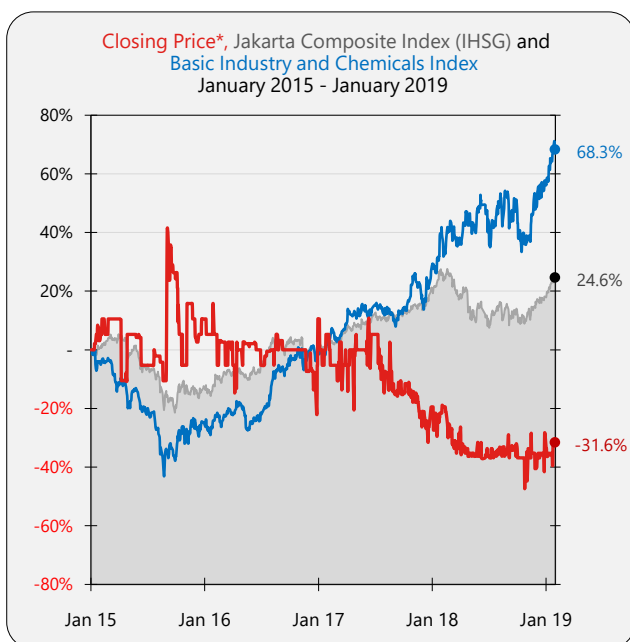
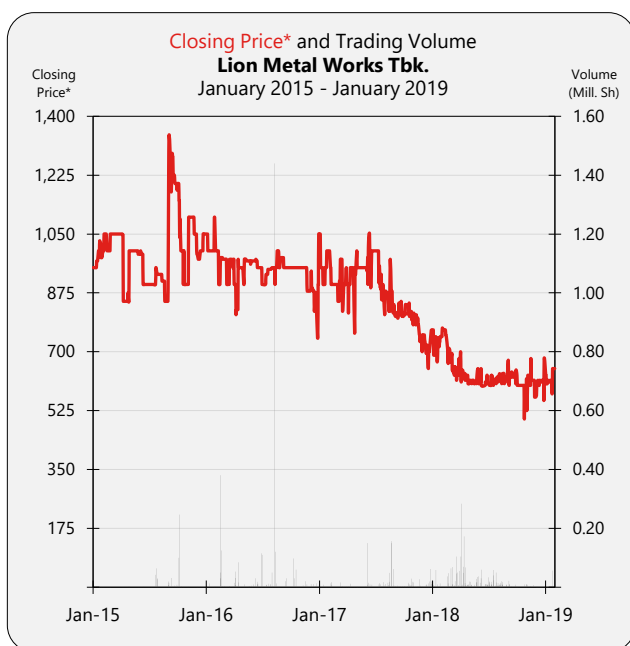
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1993		80.00	6-Apr-94	7-Apr-94	14-Apr-94	14-May-94	F
1994		80.00	26-Jul-95	27-Jul-95	4-Aug-95	4-Sep-95	F
1995	4:1 & 4:1	115.00	28-Mar-96	29-Mar-96	9-Apr-96	22-Apr-96	F
1996		20.00	26-May-97	27-May-97	4-Jun-97	4-Jul-97	F
1997		10.00	9-Jul-98	10-Jul-98	20-Jul-98	18-Aug-98	F
1999		28.00	6-Jul-00	7-Jul-00	17-Jul-00	31-Jul-00	F
2000		38.00	18-Jun-01	19-Jun-01	26-Jun-01	10-Jul-01	F
2000		150.00	14-Sep-01	17-Sep-01	24-Sep-01	5-Oct-01	F
2001		60.00	2-Jul-02	3-Jul-02	8-Jul-02	22-Jul-02	F
2002		70.00	27-Jun-03	30-Jun-03	2-Jul-03	16-Jul-03	F
2003		90.00	10-Jun-04	11-Jun-04	15-Jun-04	29-Jun-04	F
2004		100.00	13-Jul-05	14-Jul-05	18-Jul-05	1-Aug-05	F
2005		100.00	12-Jul-06	13-Jul-06	17-Jul-06	31-Jul-06	F
2006		100.00	6-Jul-07	9-Jul-07	11-Jul-07	25-Jul-07	F
2007		125.00	1-Jul-08	2-Jul-08	4-Jul-08	18-Jul-08	F
2008		135.00	17-Jun-09	18-Jun-09	22-Jun-09	6-Jul-09	F
2009		125.00	16-Jun-10	17-Jun-10	21-Jun-10	5-Jul-10	F
2010		200.00	6-Jul-11	7-Jul-11	11-Jul-11	25-Jul-11	F
2011		300.00	12-Jul-12	13-Jul-12	17-Jul-12	31-Jul-12	F
2012		400.00	8-Jul-13	9-Jul-13	11-Jul-13	25-Jul-13	F
2013		400.00	6-Aug-14	7-Aug-14	11-Aug-14	25-Aug-14	F
2015		40.00	29-Jun-16	30-Jun-16	11-Jul-16	22-Jul-16	F
2017		15.00	3-Jul-18	4-Jul-18	6-Jul-18	26-Jul-18	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	3,000,000	20-Aug-93	20-Aug-93
2.	Partial Listing	2,501,000	20-Aug-93	19-Apr-94
3.	Bonus Shares	1,375,250	23-Apr-96	23-Apr-96
4.	Dividend Shares	1,375,250	23-Apr-96	23-Apr-96
5.	Right Issue	13,752,500	10-Jul-96	10-Jul-96
6.	Company Listing	30,012,000	3-Nov-97	3-Nov-97
7.	Stock Split	468,144,000	2-Sep-15	2-Sep-15

# LION Lion Metal Works Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.7	3	1	2	0.07
Value (Billion Rp)	3	3	1.0	2	0.04
Frequency (Thou. X)	0.2	0.3	1	1	0.03
Days	77	105	143	173	13
<b>Price (Rupiah)</b>					
High	10,500	1,100	1,280	770	650
Low	815	740	650	500	575
Close	1,050	1,050	765	680	650
Close*	1,050	1,050	765	680	650
<b>PER (X)</b>					
PER (X)	11.87	11.68	29.21	13.20	12.62
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
<b>PBV (X)</b>					
PBV (X)	1.20	1.16	0.87	0.76	0.73

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	10,300	9,450	9,800	29	10	93	14
Feb-15	10,500	10,000	10,500	12	5	50	7
Mar-15	-	-	10,500	-	-	-	-
Apr-15	10,500	8,500	10,000	12	5	43	5
May-15	9,900	9,900	9,900	1	0.1	1.0	1
Jun-15	10,000	9,000	9,000	7	4	35	4
Jul-15	10,200	9,000	9,300	20	171	1,601	8
Aug-15	9,100	8,500	8,500	4	2	18	2
Sep-15	9,500	950	1,180	77	93	271	15
Oct-15	1,200	900	900	32	354	406	11
Nov-15	1,100	815	1,050	5	2	2	3
Dec-15	1,050	880	1,050	28	6	6	7
Jan-16	1,100	1,000	1,100	14	17	17	6
Feb-16	1,100	900	975	106	598	555	10
Mar-16	975	900	975	13	11	11	7
Apr-16	985	810	950	35	210	196	10
May-16	975	900	970	20	25	23	12
Jun-16	975	900	900	38	310	290	12
Jul-16	945	835	945	12	46	43	9
Aug-16	1,000	900	980	40	1,635	1,422	12
Sep-16	950	950	950	9	50	48	3
Oct-16	950	950	950	7	189	185	5
Nov-16	950	880	880	7	37	35	5
Dec-16	1,050	740	1,050	40	48	42	14
Jan-17	1,000	900	1,000	15	12	11	6
Feb-17	950	755	900	36	38	35	5
Mar-17	1,135	705	900	78	30	27	10
Apr-17	990	755	930	28	17	16	8
May-17	1,050	930	950	17	4	4	6
Jun-17	1,280	840	1,000	57	194	169	9
Jul-17	1,240	760	810	243	70	63	13
Aug-17	985	800	815	228	482	406	19
Sep-17	850	800	805	74	26	21	15
Oct-17	1,050	780	780	221	116	94	20
Nov-17	845	680	750	155	73	57	18
Dec-17	765	650	765	83	150	71	14
Jan-18	745	630	745	89	94	64	11
Feb-18	770	655	680	162	110	76	15
Mar-18	700	610	635	289	460	292	20
Apr-18	700	605	605	185	828	520	19
May-18	710	600	605	134	205	127	17
Jun-18	650	600	605	90	160	98	12
Jul-18	645	590	615	148	327	201	20
Aug-18	635	600	625	69	142	88	18
Sep-18	770	560	645	56	58	36	11
Oct-18	630	500	565	15	23	13	7
Nov-18	695	525	565	33	34	21	11
Dec-18	680	520	680	19	7	4	12
Jan-19	650	575	650	29	66	40	13

Public Accountant : Kosasih, Nurdiyaman, Mulyadi, Tjahjo & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	173,492	202,395	209,850	153,660	134,490
Receivables	81,803	95,873	110,389	112,168	127,623
Inventories	152,663	147,350	156,467	168,528	171,299
Current Assets	488,269	508,345	542,814	503,156	505,876
Fixed Assets	101,606	112,955	120,394	97,578	90,241
Other Assets	-	-	-	-	-
Total Assets	600,103	639,330	685,813	681,938	680,502
Growth (%)		6.54%	7.27%	-0.57%	-0.21%

Current Liabilities	132,155	133,694	152,534	153,807	140,082
Long Term Liabilities	23,969	51,037	62,676	75,824	75,824
Total Liabilities	156,124	184,731	215,210	229,631	215,906
Growth (%)		18.32%	16.50%	6.70%	-5.98%

Authorized Capital	200,000	2,000,000	200,000	200,000	200,000
Paid up Capital	52,016	52,016	52,016	52,016	52,016
Paid up Capital (Shares)	52	52	520	520	520
Par Value	1,000	1,000	100	100	100
Retained Earnings	390,008	400,629	416,632	398,336	410,624
Total Equity	443,979	454,805	470,603	452,307	464,856
Growth (%)		2.44%	3.47%	-3.89%	2.77%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	377,623	389,251	379,137	349,691	300,731
Growth (%)		3.08%	-2.60%	-7.77%	

Cost of Revenues	231,022	246,977	224,172	226,265	198,286
Gross Profit	146,601	142,274	154,965	123,426	102,445
Expenses (Income)	94,338	92,276	106,427	108,366	78,739
Operating Profit	52,263	49,999	48,538	15,060	23,706
Growth (%)		-4.33%	-2.92%	-68.97%	

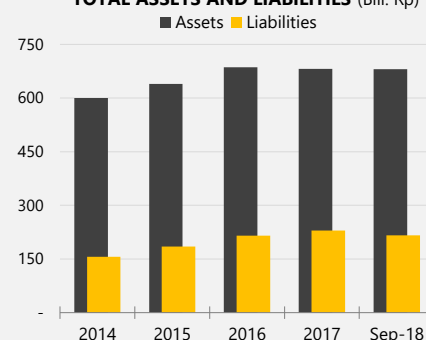
Other Income (Expenses)	10,595	8,453	6,134	5,116	1,948
Income before Tax	62,858	58,452	54,671	20,175	25,654
Tax	13,856	12,433	12,326	10,892	-5,564
Profit for the period	49,002	46,019	42,345	9,283	20,090
Growth (%)		-6.09%	-7.98%	-78.08%	

Period Attributable	49,002	46,019	42,345	9,283	20,090
Comprehensive Income	49,002	49,472	36,810	2,510	20,090
Comprehensive Attributable	49,002	49,472	36,810	2,510	20,090

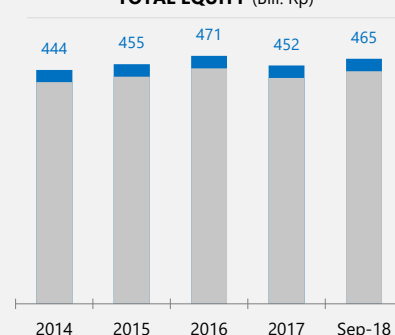
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	369.47	380.23	355.87	327.14	361.13
Dividend (Rp)	-	40.00	-	15.00	-
EPS (Rp)	942.05	884.70	81.41	17.85	38.62
BV (Rp)	8,535.43	8,743.56	904.73	869.55	893.68
DAR (X)	0.26	0.29	0.31	0.34	0.32
DER(X)	0.35	0.41	0.46	0.51	0.46
ROA (%)	8.17	7.20	6.17	1.36	2.95
ROE (%)	11.04	10.12	9.00	2.05	4.32
GPM (%)	38.82	36.55	40.87	35.30	34.07
OPM (%)	13.84	12.84	12.80	4.31	7.88
NPM (%)	12.98	11.82	11.17	2.65	6.68
Payout Ratio (%)	-	4.52	-	84.05	-
Yield (%)	-	3.81	-	1.96	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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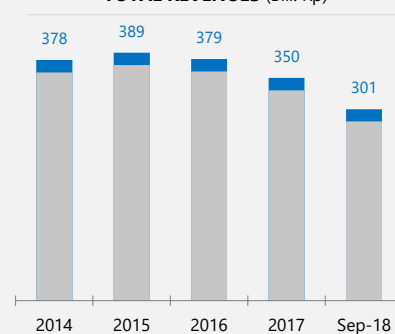
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

