

LMPI Langgeng Makmur Industri Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Consumer Goods Industry (5)
Industry Sub Sector : Houseware (55)

As of 31 January 2019

Individual Index : 21.304
Listed Shares : 1,008,517,669
Market Capitalization : 147,243,579,674

558 | 0.15T | 0.002% | 99.92%

588 | 0.001T | 0.00006% | 99.9994%

COMPANY HISTORY

Established Date : 30-Nov-1972
Listing Date : 17-Oct-1994 (IPO Price: 3,000)
Underwriter IPO :
PT Sigma Batara
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Hendro Budianto
 2. Bing Hartono Poernomosidi *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Hidayat Alim
2. Irawan Alim
3. Kosasih Koenawan
4. Pangestu Alim

AUDIT COMMITTEE

1. Bing Hartono Poernomosidi
2. Jessica Budiharto
3. Sri Handayani

CORPORATE SECRETARY

Henri Subiyanto

HEAD OFFICE

Jl. Letjen Sutoyo No. 256
Waru, Sidoarjo
Jawa Timur
Phone : (031) 853-3688; (031) 566-2789
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Email : corp_sec@langgengmakmur.com

SHAREHOLDERS (December 2018)

1. Hidayat Alim	385,649,140	38.24%
2. Pangestu Alim	302,921,271	30.04%
3. PT Langgeng Bahagia	179,313,291	17.78%
4. BPPN S/A 8006450047	57,901,002	5.74%
5. Public (<5%)	82,732,965	8.20%

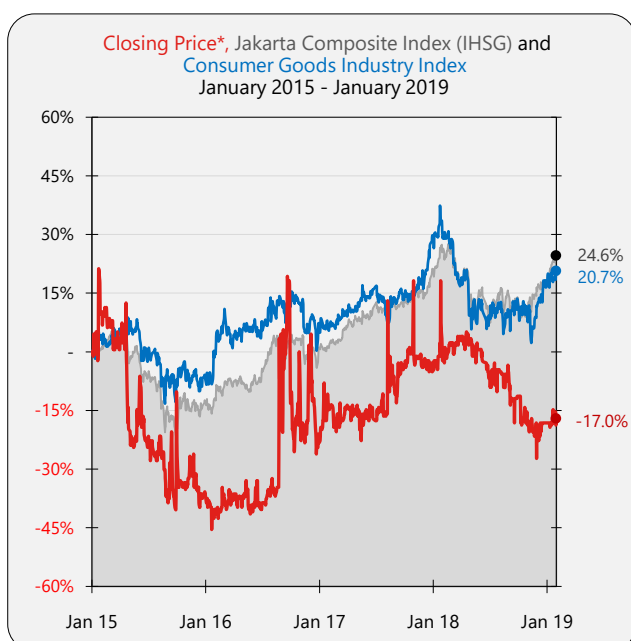
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		69.00	21-Jul-95	24-Jul-95	1-Aug-95	15-Aug-95	F
1995		69.00	23-Jul-96	24-Jul-96	1-Aug-96	30-Aug-96	F
1996	10 : 6	50.00	6-Jun-97	9-Jun-97	17-Jun-97	16-Jul-97	F
1996	100 : 14	26.25	1-Oct-97	2-Oct-97	10-Oct-97	7-Nov-97	—
1999	5 : 1		5-Dec-00	6-Dec-00	13-Dec-00	20-Dec-00	BS

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	18,000,000	17-Oct-94	17-Oct-94
2.	Company Listing	41,000,000	17-Oct-94	21-May-95
3.	Bonus Shares	35,400,000	18-Jul-97	18-Jul-97
4.	Stock Split	94,400,000	21-Jul-97	21-Jul-97
5.	Stock Dividend	26,432,000	10-Nov-97	10-Nov-97
6.	Bonus Shares	43,046,400	20-Dec-00	20-Dec-00
7.	CB Conversion Series 1	88,066,495	25-Sep-01	25-Sep-01
8.	CB Conversion Series 2	97,361,291	2-Jan-03	2-Jan-03
9.	CB Conversion Series 3	84,768,494	7-Jan-05	7-Jan-05
10.	CB Conversion Series 4	480,042,989	8-Aug-05	8-Aug-05

LMPI Langgeng Makmur Industri Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	376	580	589	52	0.08
Value (Billion Rp)	61	106	106	10	0.01
Frequency (Thou. X)	176	108	159	31	0.07
Days	244	246	235	207	13
Price (Rupiah)					
High	217	246	264	220	150
Low	100	96	133	127	134
Close	113	135	167	144	146
Close*	113	135	167	144	146
PER (X)					
PER (X)	28.72	50.92	81.23	-3.34	-3.39
PER Industry (X)	17.71	23.77	18.48	24.94	36.52
PBV (X)					
PBV (X)	0.28	0.34	0.41	0.42	0.43

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	214	171	193	29,146	60,514	11,687	21
Feb-15	198	186	191	3,111	10,081	1,910	19
Mar-15	193	174	177	522	1,370	246	22
Apr-15	217	136	141	39,378	67,485	13,055	21
May-15	173	130	143	18,076	32,247	4,968	19
Jun-15	166	131	133	31,685	44,437	6,918	21
Jul-15	141	123	129	309	701	91	19
Aug-15	139	107	111	3,210	4,366	535	20
Sep-15	158	100	158	11,509	36,905	4,951	21
Oct-15	173	114	117	22,064	70,047	10,974	21
Nov-15	139	112	121	15,305	41,688	5,325	21
Dec-15	125	105	113	1,768	5,700	673	19
Jan-16	114	96	105	385	641	65	20
Feb-16	120	96	112	3,001	6,145	693	20
Mar-16	115	103	111	738	3,012	327	21
Apr-16	114	104	111	346	976	105	21
May-16	125	100	104	9,156	24,546	2,907	20
Jun-16	123	98	107	4,876	12,305	1,422	22
Jul-16	117	106	115	643	2,720	307	16
Aug-16	246	111	170	16,887	210,223	41,057	22
Sep-16	238	132	153	31,977	158,993	31,489	21
Oct-16	188	125	159	11,353	39,645	6,601	21
Nov-16	199	128	158	21,899	81,694	13,790	22
Dec-16	200	130	135	6,813	39,570	7,171	20
Jan-17	184	133	150	5,424	30,823	5,108	21
Feb-17	174	138	146	9,087	42,303	6,752	19
Mar-17	154	140	152	690	4,194	621	22
Apr-17	173	141	148	831	5,084	762	17
May-17	152	136	150	165	443	64	19
Jun-17	157	137	146	219	1,481	220	14
Jul-17	169	140	148	13,663	32,236	5,145	20
Aug-17	264	146	157	81,702	350,233	65,483	22
Sep-17	174	151	169	1,107	33,212	4,522	19
Oct-17	232	168	175	42,727	77,102	15,135	22
Nov-17	182	164	169	2,947	9,593	1,663	22
Dec-17	176	167	167	417	2,247	381	18
Jan-18	220	167	172	29,521	44,311	9,034	22
Feb-18	187	168	180	545	2,797	492	19
Mar-18	188	175	182	392	2,447	438	21
Apr-18	186	176	180	190	1,109	201	21
May-18	182	170	177	71	330	58	17
Jun-18	177	159	164	49	143	25	12
Jul-18	171	140	168	120	69	11	21
Aug-18	170	150	167	40	46	7	13
Sep-18	161	142	156	40	80	12	14
Oct-18	156	128	143	115	144	20	17
Nov-18	146	127	142	89	239	32	19
Dec-18	144	128	144	45	66	9	11
Jan-19	150	134	146	66	76	11	13

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	9,073	7,430	4,316	5,609	6,096
Receivables	250,433	242,108	260,559	239,440	207,663
Inventories	194,645	190,670	196,262	210,134	253,345
Current Assets	455,111	442,484	548,574	572,240	553,961
Fixed Assets	264,086	261,751	261,612	262,153	260,554
Other Assets	9	11	8	-	10
Total Assets	808,892	793,094	810,365	834,548	814,864
Growth (%)		-1.95%	2.18%	2.98%	-2.36%

Current Liabilities	366,938	351,302	364,349	360,472	390,319
Long Term Liabilities	42,823	40,580	37,844	97,820	80,910
Total Liabilities	409,761	391,882	402,193	458,292	471,229
Growth (%)		-4.36%	2.63%	13.95%	2.82%

Authorized Capital	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Paid up Capital	504,259	504,259	504,259	504,259	504,259
Paid up Capital (Shares)	1,009	1,009	1,009	1,009	1,009
Par Value	500	500	500	500	500
Retained Earnings	-105,128	-101,232	-94,299	-6,482	-6,482
Total Equity	399,131	401,212	408,172	376,256	343,635
Growth (%)		0.52%	1.73%	-7.82%	-8.67%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	513,547	452,694	411,945	411,144	336,394
Growth (%)		-11.85%	-9.00%	-0.19%	

Cost of Revenues	410,835	347,849	309,582	330,348	295,344
Gross Profit	102,712	104,844	102,364	80,797	41,051
Expenses (Income)	99,709	97,970	91,179	78,327	80,994
Operating Profit	-	-	11,184	-	-39,943
Growth (%)				-100.00%	

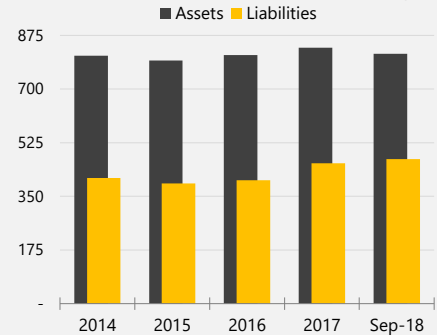
Other Income (Expenses)	-	-	-	-37,068	-
Income before Tax	3,003	6,874	11,184	-34,599	-39,943
Tax	1,292	2,906	4,251	-3,458	7,322
Profit for the period	1,711	3,968	6,933	-31,141	-32,621
Growth (%)		131.97%	74.72%	N/A	

Period Attributable	1,711	3,968	6,933	-31,141	-32,621
Comprehensive Income	1,711	5,557	3,041	-31,916	-32,621
Comprehensive Attributable	1,711	5,557	3,041	-31,916	-32,621

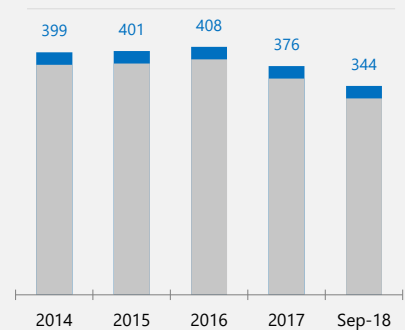
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	124.03	125.96	150.56	158.75	141.92
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	1.70	3.93	6.87	-30.88	-32.35
BV (Rp)	395.76	397.82	404.72	373.08	340.73
DAR (X)	0.51	0.49	0.50	0.55	0.58
DER(X)	1.03	0.98	0.99	1.22	1.37
ROA (%)	0.21	0.50	0.86	-3.73	-4.00
ROE (%)	0.43	0.99	1.70	-8.28	-9.49
GPM (%)	20.00	23.16	24.85	19.65	12.20
OPM (%)	-	-	2.71	-	-11.87
NPM (%)	0.33	0.88	1.68	-7.57	-9.70
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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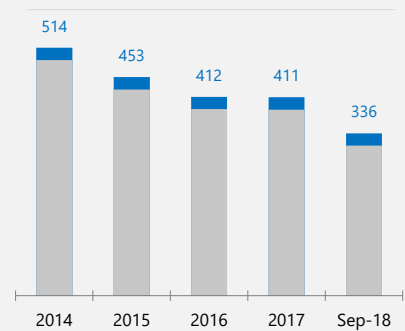
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

