

LPIN Multi Prima Sejahtera Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Miscellaneous Industry (4)
Industry Sub Sector : Automotive And Components (42)

As of 31 January 2019

Individual Index : 102.810
Listed Shares : 106,250,000
Market Capitalization : 95,625,000,000

589 | 0.10T | 0.001% | 99.97%
585 | 0.001T | 0.00007% | 99.9992%

COMPANY HISTORY

Established Date : 07-Jan-1982
Listing Date : 05-Feb-1990 (IPO Price: 8,900)
Underwriter IPO :
PT Finconesia
Securities Administration Bureau :
PT Sharestar Indonesia

BOARD OF COMMISSIONERS

1. Eddy Harsono Handoko
 2. Ganesh Chander Grover I
 3. Laurensia Adi
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Lukman Djaja
2. Made Seputra Djaya
3. Martinus Laihad

AUDIT COMMITTEE

1. Laurensia Adi
2. Ganesh Chander Grover
3. Susanto Kusnadi

CORPORATE SECRETARY

Rivaldi Yason Santoso

HEAD OFFICE

Karawaci Office Park Blok M No. 39-50
Lippo Karawaci
Tangerang 15139
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Email : orporatesecretary@multiprimasejahtera.net

SHAREHOLDERS (December 2018)

1. PT Inti Anugerah Pratama 86,811,600 : 81.71%
2. Public (<5%) 19,438,400 : 18.29%

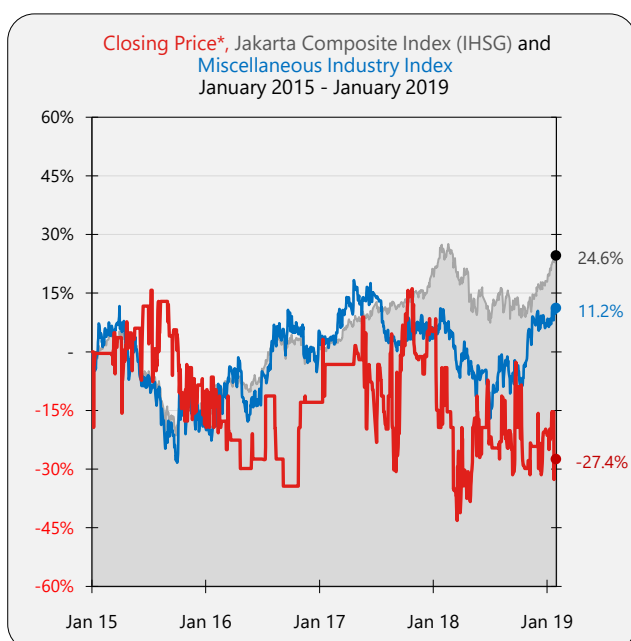
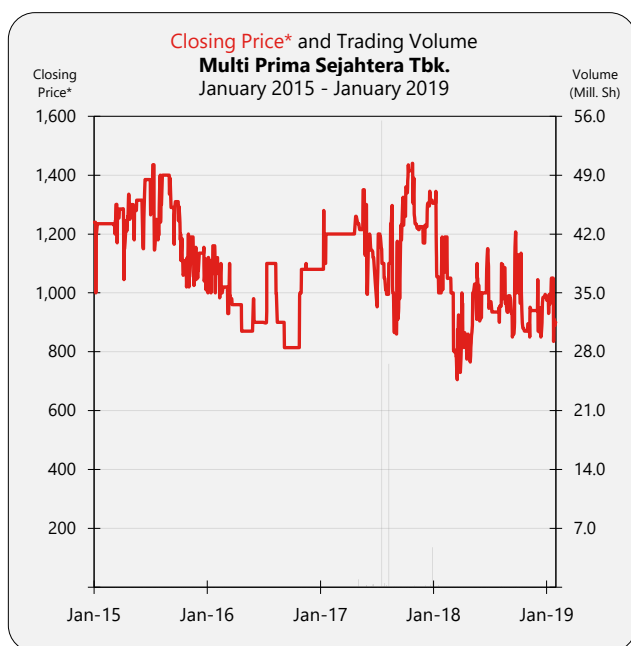
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		75.00	30-May-91	31-May-91	7-Jun-91	17-Jun-91	F
1993		60.00	10-Jun-94	13-Jun-94	20-Jun-94	20-Jul-94	F
1994		65.00	14-Jun-95	15-Jun-95	23-Jun-95	21-Jul-95	F
1995		70.00	19-Jun-96	20-Jun-96	28-Jun-96	26-Jul-96	F
1996		25.00	25-Jun-97	26-Jun-97	4-Jul-97	1-Aug-97	F
1999		15.00	6-Jul-00	7-Jul-00	17-Jul-00	31-Jul-00	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,250,000	5-Feb-90	5-Feb-90
2.	Right Issue	6,375,000	22-Apr-91	22-Apr-91
3.	Stock Split	7,625,000	7-Oct-96	7-Oct-96
4.	Company Listing	6,000,000	10-Aug-00	10-Aug-00
5.	Stock Split	85,000,000	18-May-17	18-May-17

LPIN Multi Prima Sejahtera Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.5	0.2	92	2	0.03
Value (Billion Rp)	3	1	106	2	0.03
Frequency (Thou. X)	0.7	0.2	0.4	1	0.07
Days	109	48	97	151	16
Price (Rupiah)					
High	7,675	6,000	6,400	1,405	1,075
Low	4,750	4,050	795	675	810
Close	5,375	5,400	1,305	995	900
Close*	1,075	1,080	1,305	995	900
PER (X)					
PER (X)	-2.61	-1.78	-2.70	3.32	3.01
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)					
PBV (X)	1.09	1.99	406.75	0.41	0.37

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	6,175	5,000	6,175	13	64	553	5
Feb-15	-	-	6,175	1	0.4	2	1
Mar-15	6,500	5,750	6,425	45	83	666	9
Apr-15	6,675	5,150	6,500	48	10	54	11
May-15	6,575	5,250	6,575	28	8	47	3
Jun-15	6,925	4,750	6,925	46	14	88	8
Jul-15	7,675	5,050	6,500	140	39	238	15
Aug-15	7,000	6,000	7,000	16	5	31	5
Sep-15	6,950	5,825	6,550	36	64	476	7
Oct-15	6,700	5,050	5,225	177	96	534	20
Nov-15	6,000	5,000	5,475	151	133	763	15
Dec-15	5,800	4,950	5,375	37	7	36	10
Jan-16	6,000	4,900	5,500	47	15	75	10
Feb-16	5,600	4,600	5,100	70	94	503	14
Mar-16	5,500	4,650	4,800	31	9	44	5
Apr-16	4,350	4,350	4,350	1	1	4	1
May-16	4,900	4,900	4,900	1	0.1	0.5	1
Jun-16	4,500	4,500	4,500	2	4	18	2
Jul-16	5,500	4,500	5,500	6	6	29	1
Aug-16	4,990	4,500	4,500	10	32	142	3
Sep-16	4,070	4,050	4,070	4	22	78	2
Oct-16	5,000	4,950	5,000	5	0.7	3	3
Nov-16	6,000	5,000	5,400	22	18	98	5
Dec-16	-	-	5,400	1	15	81	1
Jan-17	6,400	5,500	6,000	5	0.5	3	3
Feb-17	-	-	6,000	-	-	-	-
Mar-17	-	-	6,000	-	-	-	-
Apr-17	6,300	6,275	6,275	3	43	271	3
May-17	6,175	1,000	1,000	45	1,547	6,828	11
Jun-17	1,205	900	1,120	28	963	1,096	10
Jul-17	1,300	840	1,010	95	56,205	60,511	15
Aug-17	1,495	860	950	41	26,943	28,923	10
Sep-17	1,350	795	1,260	134	341	372	15
Oct-17	1,510	1,260	1,270	34	96	128	12
Nov-17	1,355	1,130	1,170	20	293	364	9
Dec-17	1,350	1,225	1,305	17	5,382	7,056	9
Jan-18	1,375	1,000	1,010	82	505	544	15
Feb-18	1,190	990	1,000	13	64	66	8
Mar-18	1,000	700	730	115	204	154	13
Apr-18	1,000	675	765	204	210	175	18
May-18	1,180	805	905	140	211	199	16
Jun-18	1,210	900	950	69	90	94	11
Jul-18	1,070	935	935	15	13	13	6
Aug-18	1,190	900	990	171	266	285	15
Sep-18	1,405	850	1,010	259	270	303	13
Oct-18	1,240	850	870	191	112	108	17
Nov-18	950	850	940	9	3	2	6
Dec-18	1,170	850	995	43	33	31	13
Jan-19	1,075	810	900	74	31	29	16

Public Accountant : Paul Hadiwinata, Hidajat, Arsono, Retno Palilingan & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	7,817	56,031	91,025	31,174	63,732
Receivables	19,685	19,173	24,662	59,323	18,402
Inventories	53,260	39,607	40,988	39,845	41,784
Current Assets	84,882	142,576	187,053	133,471	128,846
Fixed Assets	5,537	69,344	136,749	5,604	5,210
Other Assets	385	2,788	4,235	310	261
Total Assets	185,596	324,055	477,838	268,116	278,849
Growth (%)		74.60%	47.46%	-43.89%	4.00%

Current Liabilities	39,239	180,556	262,162	25,635	12,109
Long Term Liabilities	7,077	27,008	164,081	11,019	10,592
Total Liabilities	46,316	207,564	426,243	36,655	22,701
Growth (%)		348.15%	105.36%	-91.40%	-38.07%

Authorized Capital	42,500	42,500	42,500	42,500	42,500
Paid up Capital	10,625	10,625	10,625	10,625	10,625
Paid up Capital (Shares)	21	21	21	106	106
Par Value	500	500	500	100	100
Retained Earnings	22,581	3,214	-47,664	144,314	168,169
Total Equity	139,280	116,491	51,595	231,462	256,148
Growth (%)		-16.36%	-55.71%	348.61%	10.67%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	70,155	77,790	141,747	102,949	72,440
Growth (%)		10.88%	82.22%	-27.37%	

Cost of Revenues	50,819	55,239	90,088	77,203	54,147
Gross Profit	19,337	22,551	51,659	25,746	18,292
Expenses (Income)	19,831	17,460	118,086	-162,329	13,913
Operating Profit	-495	5,091	-66,427	188,075	8,265
Growth (%)		N/A	N/A	N/A	

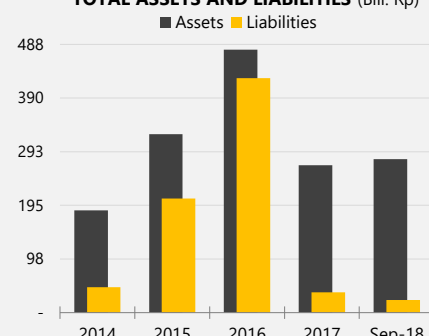
Other Income (Expenses)	-2,044	-23,790	-19,766	7,074	17,200
Income before Tax	-2,539	-18,699	-86,192	195,150	25,465
Tax	1,592	-526	-22,155	3,172	1,609
Profit for the period	-4,131	-18,174	-64,037	191,978	23,856
Growth (%)		-339.97%	-252.36%	N/A	

Period Attributable	-4,131	-14,125	-50,878	191,978	23,856
Comprehensive Income	-4,131	-17,664	-64,896	191,259	24,687
Comprehensive Attributable	-4,131	-13,616	-51,736	191,259	24,687

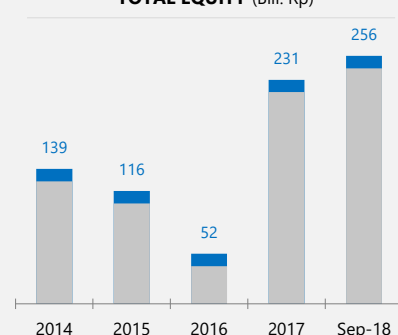
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	216.32	78.97	71.35	520.65	1,064.08
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-194.38	-664.72	-2,394.26	1,806.85	224.52
BV (Rp)	6,554.35	5,481.92	2,428.00	2,178.46	2,410.81
DAR (X)	0.25	0.64	0.89	0.14	0.08
DER(X)	0.33	1.78	8.26	0.16	0.09
ROA (%)	-2.23	-5.61	-13.40	71.60	8.56
ROE (%)	-2.97	-15.60	-124.12	82.94	9.31
GPM (%)	27.56	28.99	36.44	25.01	25.25
OPM (%)	-0.70	6.54	-46.86	182.69	11.41
NPM (%)	-5.89	-23.36	-45.18	186.48	32.93
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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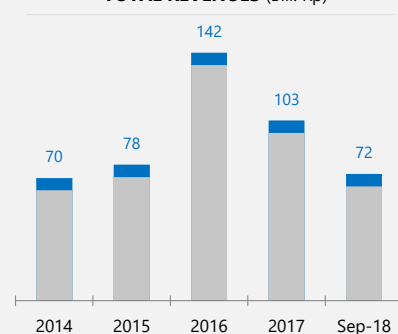
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

