

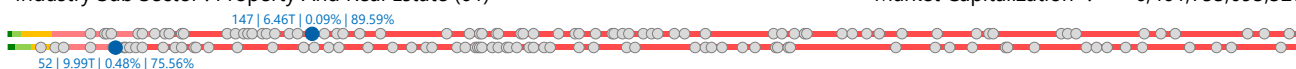
LPKR Lippo Karawaci Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Property And Real Estate (61)

Individual Index : 71.691
Listed Shares : 23,077,689,619
Market Capitalization : 6,461,753,093,320



COMPANY HISTORY

Established Date : 15-Oct-1990
Listing Date : 28-Jun-1996 (IPO Price: 3,250)
Underwriter IPO :
PT Pentasena Arthasentosa
Securities Administration Bureau :
PT Sharestar Indonesia

BOARD OF COMMISSIONERS

1. Theo L. Sambuaga
 2. Agum Gumelar *)
 3. Farid Harianto *)
 4. Surjadi Soedirdja *)
 5. Sutiyoso *)
- *) Independent Commissioners

BOARD OF DIRECTORS

1. Ketut Budi Wijaya
2. Alwi Rubidium Sjaaf
3. Hendra Sidin
4. Marshal Martinus Tissadharna
5. Richard H Setiadi Wp
6. Tjokro Libianto
7. Wijaya Subekti

AUDIT COMMITTEE

1. Farid Harianto
2. Lim Kwang Tak
3. Raymond Liu

CORPORATE SECRETARY

Sri Mulyati Handoyo

HEAD OFFICE

Matahari Tower 22nd Floor, 7 Boulevard Palem Raya
Lippo Karawaci Central
Tangerang 15811
Phone : (021) 2566-9000
Fax : (021) 2566-9099; 2566-9098
Homepage : www.lippokarawaci.co.id
Email : corsec@lippokarawaci.co.id
imelda@lippokarawaci.co.id
William.Utama@lippokarawaci.co.id

SHAREHOLDERS (December 2018)

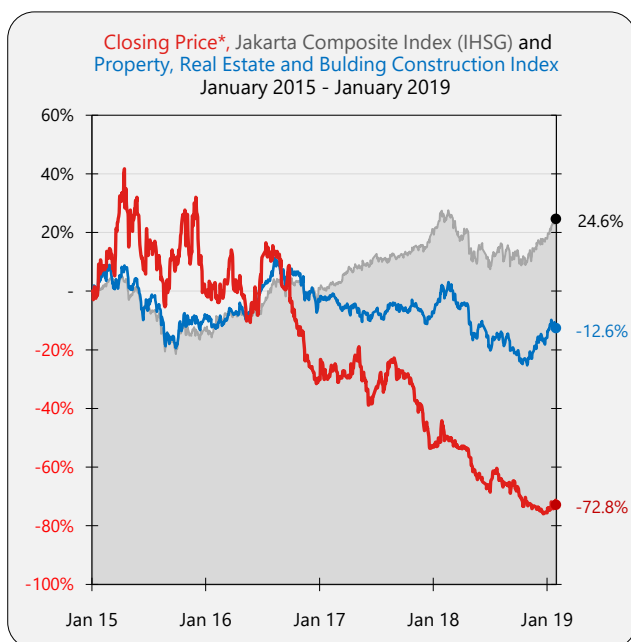
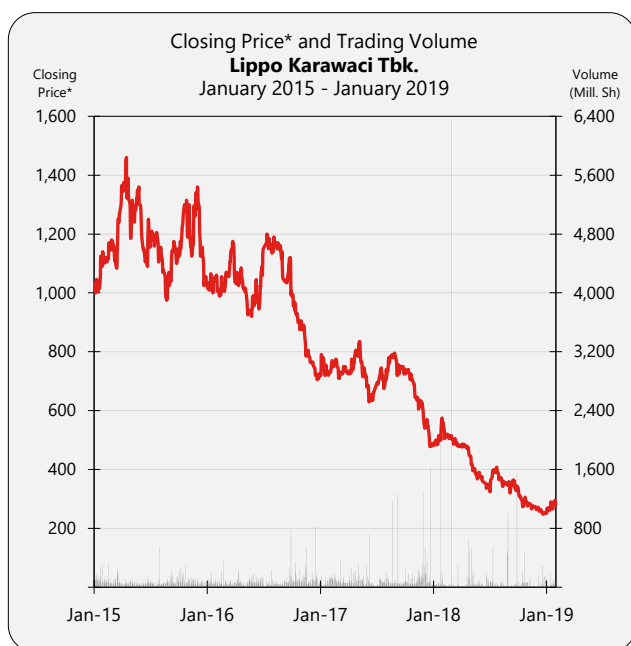
1. PT Inti Anugerah	6,611,500,000	: 28.65%
2. DBSG SA DBITSL As Sec. Agent For PT Inti Ap (Lippo)-2042224006	2,165,391,561	: 9.38%
3. Credit Suisse AGSG Traccl PT Metropolis Propertindo Utama-2023904215	2,012,280,000	: 8.72%
4. DB AG SG DCS CI Ac Mad P.T. Ltd. Obo PT Inti An Pr-864134239	1,784,000,000	: 7.73%
5. PT Multipolar Tbk.	1,223,588,800	: 5.30%
6. PT Inti Anugerah Pratama	16,092,927	: 0.07%
7. Public (<5%)	9,264,836,331	: 40.15%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1995		40.00	5-Dec-96	6-Dec-96	16-Dec-96	14-Jan-97	F
1997		10.00	13-Jan-98	14-Jan-98	22-Jan-98	20-Feb-98	F
2004		10.00	19-Aug-05	22-Aug-05	24-Aug-05	8-Sep-05	F
2005		9.99	1-Dec-06	4-Dec-06	6-Dec-06	20-Dec-06	F
2006		4.62	4-Dec-07	5-Dec-07	7-Dec-07	27-Dec-07	F
2010		2.88	11-Nov-10	12-Nov-10	16-Nov-10	1-Dec-10	I
2010		4.33	5-Oct-11	6-Oct-11	10-Oct-11	24-Oct-11	F
2011		7.79	27-Aug-12	28-Aug-12	30-Aug-12	13-Sep-12	F
2012		11.85	29-Nov-13	2-Dec-13	4-Dec-13	18-Dec-13	F
2013		14.05	2-Dec-14	3-Dec-14	5-Dec-14	19-Dec-14	F
2015		3.50	1-Apr-16	4-Apr-16	6-Apr-16	27-Apr-16	F
2016		1.94	31-Mar-17	3-Apr-17	5-Apr-17	21-Apr-17	F
2017		2.70	21-Jun-18	22-Jun-18	26-Jun-18	6-Jul-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	30,800,000	28-Jun-96	28-Jun-96
2.	Company Listing	244,000,000	T: 28-Jun-96	: 28-Feb-97
3.	Convertible Bond	105,072,500	28-Jun-96	28-Jun-96
4.	Right Issue	1,489,701,813	T: 16-Jan-98	: 1-Feb-05
5.	Add. Listing (Merger)	1,063,275,250	2-Aug-04	2-Aug-04
6.	Warrant	279,099	T: 28-Jul-05	: 17-May-06
7.	Stock Split	13,314,419,679	T: 28-Jul-06	: 26-Dec-07
8.	Warrant I	1,054,603,354	T: 23-Nov-06	: 5-Dec-07
9.	HMETD	4,325,537,924	30-Dec-10	30-Dec-10
10.	Add. Listing without RI	1,450,000,000	8-Jun-11	8-Jun-11



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	18,995	21,170	27,134	24,283	1,061
Value (Billion Rp)	22,149	20,524	19,528	11,343	316
Frequency (Thou. X)	664	954	633	313	39
Days	244	246	238	240	22
Price (Rupiah)					
High	1,460	1,215	850	590	308
Low	910	690	476	238	248
Close	1,035	720	488	254	280
Close*	1,035	720	488	254	280
PER (X)					
PER (X)	44.61	18.75	13.52	9.35	10.31
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)					
PBV (X)	1.26	0.76	0.43	0.22	0.24

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,155	980	1,135	59,914	2,548,120	2,690,503	21
Feb-15	1,180	1,090	1,180	46,815	1,659,815	1,874,205	19
Mar-15	1,355	1,070	1,350	49,443	2,003,589	2,359,437	22
Apr-15	1,460	1,150	1,185	35,527	1,133,692	1,522,562	21
May-15	1,375	1,185	1,300	36,156	955,769	1,242,448	19
Jun-15	1,310	1,085	1,180	62,466	1,226,392	1,425,250	21
Jul-15	1,225	1,105	1,155	50,953	1,569,210	1,826,821	19
Aug-15	1,170	910	1,070	52,105	1,139,478	1,198,968	20
Sep-15	1,195	995	1,130	49,567	1,787,071	1,991,245	21
Oct-15	1,320	1,120	1,190	65,756	2,280,706	2,763,596	21
Nov-15	1,350	1,110	1,285	83,527	1,626,938	2,003,360	21
Dec-15	1,380	1,005	1,035	72,222	1,064,529	1,250,885	19
Jan-16	1,080	990	1,055	93,352	1,411,606	1,466,344	20
Feb-16	1,080	975	1,025	80,509	1,575,610	1,610,472	20
Mar-16	1,180	1,025	1,045	76,677	1,138,313	1,241,236	21
Apr-16	1,095	1,000	1,015	76,777	1,496,730	1,564,087	21
May-16	1,020	900	955	77,251	1,671,778	1,589,084	20
Jun-16	1,170	945	1,145	82,504	1,813,736	1,855,059	22
Jul-16	1,215	1,110	1,135	43,208	972,983	1,126,878	16
Aug-16	1,210	1,095	1,100	61,446	1,015,202	1,177,002	22
Sep-16	1,140	990	990	74,183	2,538,907	2,631,927	21
Oct-16	1,005	865	905	110,367	2,324,270	2,166,909	21
Nov-16	915	755	765	97,454	2,668,579	2,217,798	22
Dec-16	780	690	720	80,180	2,542,735	1,877,300	20
Jan-17	805	715	735	50,028	1,249,616	928,715	21
Feb-17	785	720	735	55,131	2,094,137	1,584,847	19
Mar-17	755	705	725	50,953	1,860,993	1,370,859	22
Apr-17	815	720	790	45,543	1,935,358	1,504,107	17
May-17	850	680	680	55,892	2,177,821	1,680,903	20
Jun-17	695	610	660	40,840	1,514,932	1,004,332	15
Jul-17	750	655	715	73,458	1,556,888	1,107,232	21
Aug-17	805	700	785	58,314	2,697,976	2,363,171	22
Sep-17	795	690	725	38,765	2,173,754	1,996,251	19
Oct-17	745	675	690	49,502	1,866,071	1,354,164	22
Nov-17	685	565	575	64,144	3,927,477	2,421,566	22
Dec-17	580	476	488	50,811	4,079,301	2,211,525	18
Jan-18	590	482	550	51,884	3,225,812	1,663,615	22
Feb-18	570	500	515	32,291	6,770,401	3,478,734	19
Mar-18	520	466	480	37,743	755,857	404,534	21
Apr-18	490	438	446	23,732	1,816,523	1,012,100	21
May-18	448	368	378	39,013	1,650,556	744,569	20
Jun-18	396	322	340	17,309	906,218	389,065	13
Jul-18	414	324	366	20,227	1,504,955	632,751	22
Aug-18	392	332	356	14,741	2,428,906	1,081,745	21
Sep-18	368	314	344	13,840	1,943,106	724,035	19
Oct-18	346	256	280	24,635	1,501,537	628,696	23
Nov-18	294	260	264	16,423	553,506	198,921	21
Dec-18	280	238	254	21,582	1,225,157	383,987	18
Jan-19	308	248	280	38,657	1,061,101	315,671	22

Financial Data and Ratios

Public Accountant : Aryanto, Amir Jusuf, Mawar & Saptoto

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	3,529,169	1,839,366	3,249,702	2,538,160	1,848,766
Receivables	951,104	1,434,348	1,822,596	2,262,430	2,355,450
Inventories	16,553,036	20,458,990	23,370,271	29,232,296	25,833,375
Investment	123,284	385,271	506,997	527,353	2,351,141
Fixed Assets	3,208,763	2,731,533	2,902,208	3,854,458	5,034,196
Other Assets	718,887	43,067	72,243	968,774	2,414,498
Total Assets	37,761,221	41,326,558	45,603,683	56,772,116	52,984,721
Growth (%)		9.44%	10.35%	24.49%	-6.67%

Trade Payable	395,134	782,916	818,572	1,112,069	1,567,128
Total Liabilities	20,114,772	22,409,794	23,528,544	26,911,822	25,839,687
Growth (%)		11.41%	4.99%	14.38%	-3.98%

Authorized Capital	6,400,000	6,400,000	6,400,000	6,400,000	6,400,000
Paid up Capital	2,307,769	2,307,769	2,307,769	2,307,769	2,307,769
Paid up Capital (Shares)	23,078	23,078	23,078	23,078	23,078
Par Value	100	100	100	100	100
Retained Earnings	6,975,738	7,101,438	7,945,093	8,491,948	8,930,516
Total Equity	17,646,449	18,916,765	22,075,139	29,860,294	27,145,034
Growth (%)		7.20%	16.70%	35.27%	-9.09%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	11,655,042	8,703,650	10,324,633	11,064,119	8,472,573
Growth (%)		-25.32%	18.62%	7.16%	

Cost of Revenues	6,257,664	4,791,656	6,020,661	6,335,929	4,396,393
Gross Profit	5,397,378	3,911,994	4,303,972	4,566,999	4,076,180
Operating Expenses	1,588,588	2,421,661	2,489,599	3,385,833	4,213,192
Operating Profit	3,808,790	1,490,333	1,814,373	1,181,166	-137,012
Growth (%)		-60.87%	21.74%	-34.90%	

Other Income (Expenses)	-113,812	-205,503	-256,626	-14,037	2,124,163
Income Before Tax	3,694,979	1,284,830	1,557,747	1,167,129	1,987,151
Tax	559,763	260,709	330,373	310,145	231,885
Profit for the period	3,135,216	1,024,121	1,227,374	856,984	1,755,266
Growth (%)		-67.33%	19.85%	-30.18%	

Period Attributable	2,547,285	535,394	882,411	614,172	470,023
Comprehensive Income	2,996,884	616,914	1,636,156	1,858,325	380,586
Comprehensive Attributable	2,408,953	148,483	1,279,844	1,605,347	-869,125

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	3.50	1.94	2.70	-
EPS (Rp)	135.85	44.38	53.18	37.13	76.06
BV (Rp)	764.65	819.70	956.56	1,293.90	1,176.25
DAR (X)	0.53	0.54	0.52	0.47	0.49
DER(X)	1.14	1.18	1.07	0.90	0.95
ROA (%)	8.30	2.48	2.69	1.51	3.31
ROE (%)	17.77	5.41	5.56	2.87	6.47
GPM (%)	46.31	44.95	41.69	41.28	48.11
OPM (%)	32.68	17.12	17.57	10.68	-1.62
NPM (%)	26.90	11.77	11.89	7.75	20.72
Payout Ratio (%)	-	7.89	3.65	7.27	-
Yield (%)	-	1.02	0.56	0.78	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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