

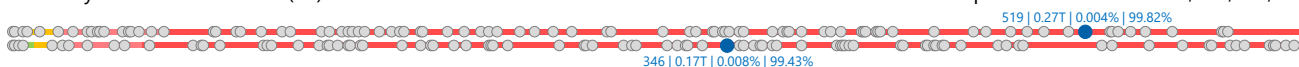
# LPPS Lippo Securities Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Finance (8)  
Industry Sub Sector : Others (89)

## As of 31 January 2019

Individual Index : 7.132  
Listed Shares : 2,588,250,000  
Market Capitalization : 271,766,250,000



### COMPANY HISTORY

Established Date : 20-Jun-1989  
Listing Date : 28-Mar-1994 (IPO Price: 8,150)  
Underwriter IPO :  
PT Pentasena Arthasentosa  
Securities Administration Bureau :  
PT Sharestar Indonesia

### BOARD OF COMMISSIONERS

1. Benny Haryanto
  2. Herbudianto \*)
  3. Isnandar Rachmat Ali
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Peter Indra Lembong
2. Muliawan Sutanto

### AUDIT COMMITTEE

1. Herbudianto
2. Hernowo Hadiprodjo
3. Sonny Soedjadi

### CORPORATE SECRETARY

Agustinus Benawar

### HEAD OFFICE

Ruko Pinangsia  
Karawaci Office Park Blok M No. 38 - 39, Lippo Karawaci  
Tangerang 15139  
Phone : (021) 551-6588  
Fax : (021) 551-5970  
Homepage : [www.lipposecurities.co.id](http://www.lipposecurities.co.id)  
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### SHAREHOLDERS (December 2018)

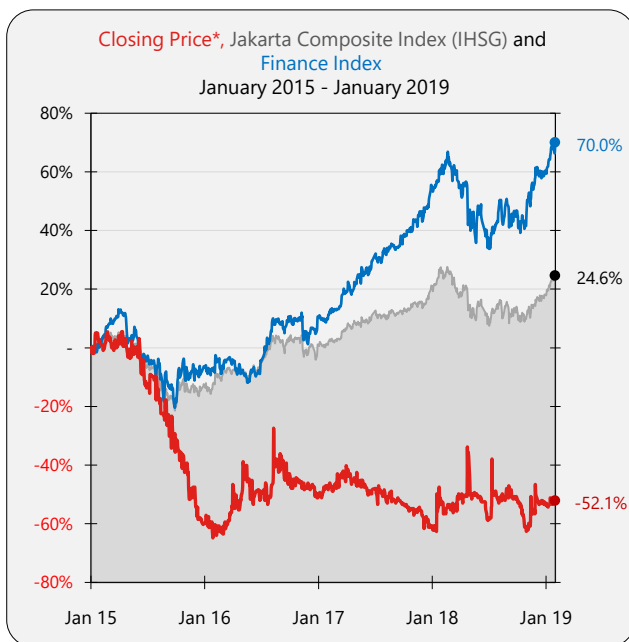
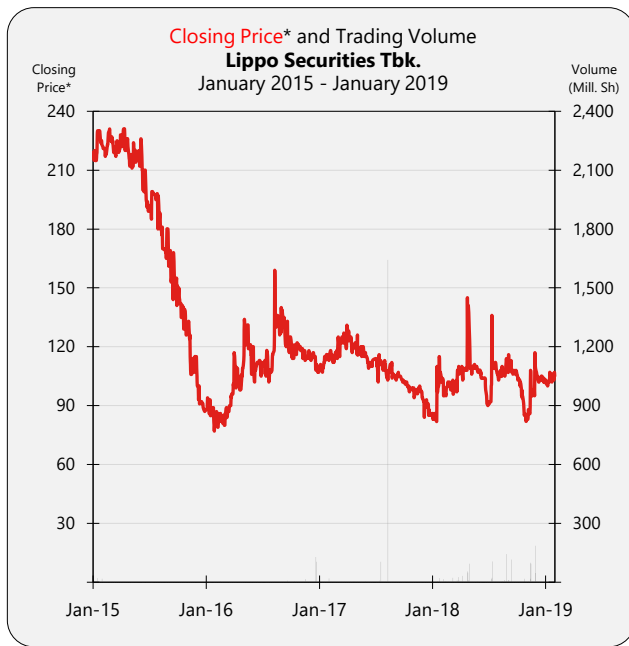
1. PT Inti Anugerah Pratama 1,747,636,749 : 67.52%
2. Public (<5%) 840,613,251 : 32.48%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994	1 : 2		23-Jan-95	24-Jan-95	31-Jan-95	2-Mar-95	BS
1994		100.00	13-Jun-95	14-Jul-95	22-Jun-95	21-Jul-95	F
1995		100.00	12-Jul-96	15-Jul-96	23-Jul-96	21-Aug-96	F
1996		25.00	11-Jul-97	14-Jul-97	23-Jul-97	21-Aug-97	F
1997		5.00	23-Jul-98	24-Jul-98	3-Aug-98	1-Sep-98	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	13,500,000	28-Mar-94	28-Mar-94
2.	Partial Listing	14,500,000	28-Mar-94	1-Nov-94
3.	Bonus Shares	56,000,000	7-Mar-95	7-Mar-95
4.	Company Listing	46,500,000	28-Mar-96	28-Mar-96
5.	Right Issue	195,750,000	18-Jul-96	18-Jul-96
6.	Stock Split	326,250,000	3-Mar-97	3-Mar-97
7.	Right Issue	1,566,000,000	18-Jul-97	18-Jul-97
8.	Reverse Stock Split	-1,109,250,000	5-Jul-11	5-Jul-11
9.	Right Issue II	1,479,000,000	18-Aug-11	18-Aug-11



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	84	317	1,828	1,453	7
Value (Billion Rp)	18	22	163	175	0.7
Frequency (Thou. X)	19	22	15	419	1
Days	220	227	234	240	22
<b>Price (Rupiah)</b>					
High	239	167	137	162	111
Low	80	72	82	80	98
Close	88	107	85	102	105
Close*	88	107	85	102	105
<b>PER (X)</b>					
PER (X)	71.28	2.67	-24.21	6.83	7.03
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
<b>PBV (X)</b>					
PBV (X)	0.20	0.23	0.18	0.22	0.23

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	239	212	223	16,541	43,684	10,167	21
Feb-15	232	217	225	694	9,074	2,039	19
Mar-15	232	217	228	728	7,284	1,637	21
Apr-15	233	200	212	356	5,768	1,291	21
May-15	226	208	220	148	2,490	535	18
Jun-15	226	189	191	138	3,630	707	19
Jul-15	204	180	197	87	662	126	15
Aug-15	188	125	180	77	298	50	15
Sep-15	217	140	151	119	2,371	370	20
Oct-15	160	120	126	105	3,270	450	18
Nov-15	144	99	115	89	2,936	332	16
Dec-15	118	80	88	137	2,424	224	17
Jan-16	108	76	80	83	2,107	173	17
Feb-16	105	72	80	2,128	10,213	878	20
Mar-16	109	76	101	643	3,809	356	21
Apr-16	123	95	109	591	1,874	193	19
May-16	134	101	106	90	852	98	10
Jun-16	120	100	110	72	491	53	19
Jul-16	118	101	107	121	2,348	257	15
Aug-16	167	108	140	1,713	7,096	969	22
Sep-16	146	112	125	3,480	12,257	1,546	21
Oct-16	130	112	120	3,994	12,078	1,442	21
Nov-16	130	106	115	6,001	22,121	2,706	22
Dec-16	123	105	107	3,181	242,056	12,855	20
Jan-17	119	106	116	662	3,427	386	21
Feb-17	129	108	114	5,302	29,176	3,589	19
Mar-17	131	111	131	419	6,954	726	22
Apr-17	137	111	119	172	10,391	1,075	17
May-17	128	110	115	298	11,085	1,222	18
Jun-17	115	109	113	246	936	104	15
Jul-17	125	102	113	3,412	115,330	10,474	21
Aug-17	117	101	105	3,334	1,647,838	145,117	22
Sep-17	108	100	103	317	641	66	19
Oct-17	104	95	99	270	677	66	20
Nov-17	100	84	94	316	775	75	22
Dec-17	94	82	85	321	788	68	18
Jan-18	131	80	103	15,863	46,417	4,934	22
Feb-18	109	90	99	12,016	40,093	4,048	19
Mar-18	121	95	107	33,318	87,417	9,432	21
Apr-18	162	103	129	71,564	266,431	36,861	21
May-18	132	100	108	4,942	15,576	1,739	20
Jun-18	112	88	90	901	3,696	366	13
Jul-18	158	90	107	43,525	159,046	21,375	22
Aug-18	142	100	108	55,331	178,719	22,207	21
Sep-18	126	104	108	53,603	150,377	17,599	19
Oct-18	107	81	82	10,292	31,276	2,849	23
Nov-18	126	82	109	115,594	462,781	52,778	21
Dec-18	112	99	102	1,890	11,565	1,221	18
Jan-19	111	98	105	1,196	6,613	689	22

Public Accountant : Tanubrata, Sutanto, Fahmi Bambang & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	38,242	26,171	43,298	45,532	41,314
Receivables	243	151	197	211	464
Marketable Securities	88,853	97,729	130,179	136,966	115,870
Investments	1,055,936	1,010,746	1,053,124	1,031,718	1,048,816
Fixed Assets	188	207	674	612	620
Other Assets	-	-	-	-	-
<b>Total Assets</b>	<b>1,184,066</b>	<b>1,163,568</b>	<b>1,228,374</b>	<b>1,227,575</b>	<b>1,208,430</b>
<b>Growth (%)</b>		<b>-1.73%</b>	<b>5.57%</b>	<b>-0.07%</b>	<b>-1.56%</b>
Tax Payable	348	302	214	679	426
Other Liabilities	-	-	-	-	95
<b>Total Liabilities</b>	<b>5,427</b>	<b>8,964</b>	<b>11,388</b>	<b>14,083</b>	<b>12,785</b>
<b>Growth (%)</b>		<b>65.18%</b>	<b>27.05%</b>	<b>23.66%</b>	<b>-9.22%</b>
Authorized Capital	4,437,000	4,437,000	4,437,000	4,437,000	4,437,000
Paid up Capital	1,257,150	1,257,150	1,257,150	1,257,150	1,257,150
Paid up Capital (Shares)	2,588	2,588	2,588	2,588	2,588
Par Value	1000 & 100	1000 & 100	1000 & 100	1000 & 100	1000 & 100
Retained Earnings	-170,313	34,654	70,664	68,733	97,738
<b>Total Equity</b>	<b>1,178,639</b>	<b>1,154,604</b>	<b>1,216,985</b>	<b>1,213,491</b>	<b>1,195,645</b>
<b>Growth (%)</b>		<b>-2.04%</b>	<b>5.40%</b>	<b>-0.29%</b>	<b>-1.47%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,480	1,902	9,741	10,649	-5,027
<b>Growth (%)</b>		<b>28.55%</b>	<b>412.03%</b>	<b>9.32%</b>	<b>N/A</b>
Expenses	10,732	11,577	12,550	20,059	31,281
Operating Profit	-9,252	-9,675	-2,809	-9,411	-36,308
Other Income	216,601	12,870	40,812	8,700	65,313
Earning Before Tax	207,349	3,195	38,003	-710	29,005
<b>Growth (%)</b>		<b>-98.46%</b>	<b>1,089.35%</b>	<b>N/A</b>	
Net Tax	-	-	-	-	-
Profit for the period	207,349	3,195	38,003	-710	29,005
<b>Growth (%)</b>		<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	
Period Attributable	207,349	3,195	38,003	-710	29,005
Comprehensive Income	239,390	-23,019	46,898	-3,494	-17,846
Comprehensive Attributable	239,390	-23,019	46,898	-3,494	-17,846

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	80.11	1.23	14.68	-0.27	11.21
BV (Rp)	455.38	446.09	470.20	468.85	461.95
DAR (X)	0.00	0.01	0.01	0.01	0.01
DER(X)	0.00	0.01	0.01	0.01	0.01
ROA (%)	17.51	0.27	3.09	-0.06	2.40
ROE (%)	17.59	0.28	3.12	-0.06	2.43
OPM (%)	-625.12	-508.52	-28.83	-88.37	722.30
NPM (%)	14,009.86	167.95	390.12	-6.67	-577.01
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

\*US\$ Rate (BI), Rp 12,436 13,794 13,436 13,548 14,929

