

MABA Marga Abhinaya Abadi Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Development Board

Individual Index : 290.980

Industry Sector : Trade, Services & Investment (9)

Listed Shares : 15,365,229,912

Industry Sub Sector : Tourism, Restaurant And Hotel (94)

Market Capitalization : 2,120,401,727,856

286 | 2.12T | 0.03% | 96.82%

COMPANY HISTORY

Established Date : 11-Nov-2009

Listing Date : 22-Jun-2017 (IPO Price: 112)

Underwriter IPO :

PT Sinarmas Sekuritas

PT Erdikha Elit Sekuritas

Securities Administration Bureau :

PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Joko Margono
2. Andre Legoh
3. Indradjati *)

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Adrian Bramantyo
2. Indra Setiawan
3. Lola Arieza
4. Suci Wijayati
5. Suci Wijayati

AUDIT COMMITTEE

1. Indradjati
2. Amier Hartono
3. Sumadiono

CORPORATE SECRETARY

Andhika Anggadewi A.

HEAD OFFICE

ITS Tower, 3rd Floor - Nifarro Park

Jl. Raya Pasar Minggu No. 18

Jakarta 12510

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SHAREHOLDERS (December 2018)

1. PT Saligading Bersama	5,102,800,000	: 33.21%
2. Agung Tobing	1,791,662,600	: 11.66%
3. Reksa Dana Cipta Balance	966,718,400	: 6.29%
4. Teddy Tjokrosapoetro	780,794,600	: 5.08%
5. Public (<5%)	6,723,254,312	: 43.76%

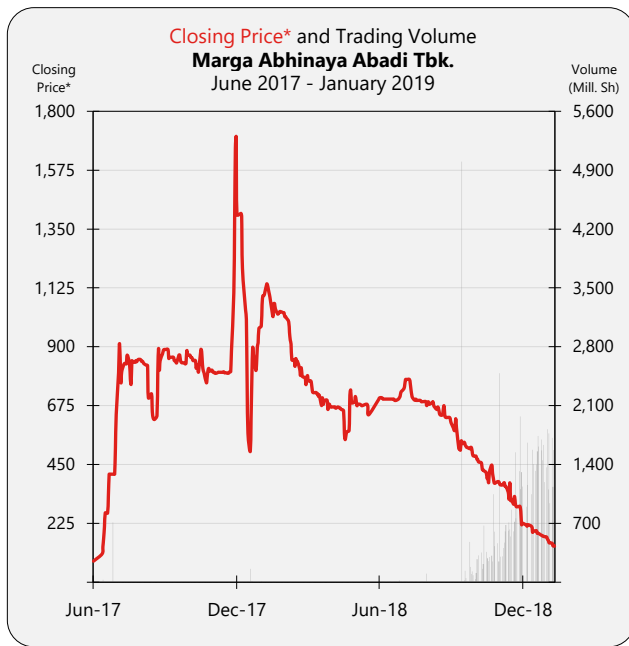
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue (Include ESA)	474,000,000	22-Jun-17	22-Jun-17
2.	Company Listing	4,740,000,000	22-Jun-17	22-Jun-17
3.	Mandatory Convertible Bond (MCB)	711,000,000	22-Jun-17	22-Jun-17
4.	Right Issue	9,390,091,500	29-Dec-17	29-Dec-17
5.	Right Issue	207,800	2-Jan-18	2-Jan-18
6.	Right Issue	2,599,000	3-Jan-18	3-Jan-18
7.	Right Issue	42,900	4-Jan-18	4-Jan-18
8.	Right Issue	12,833,212	5-Jan-18	5-Jan-18
9.	Right Issue	34,455,500	9-Jan-18	9-Jan-18

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TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jun-17	190	190	190	7	185	24	1
Jul-17	2,590	256	1,970	4,100	747,483	230,793	16
Aug-17	2,110	1,565	1,665	4,899	4,427	8,705	22
Sep-17	2,200	1,400	2,030	23,421	17,876	35,846	19
Oct-17	2,140	1,900	1,930	25,088	28,774	58,189	22
Nov-17	2,100	1,755	1,895	8,042	27,575	53,161	22
Dec-17	2,220	885	1,200	3,387	8,758	14,602	18
Jan-18	1,200	428	1,120	22,440	250,275	144,905	22
Feb-18	1,125	900	925	9,079	50,531	52,072	19
Mar-18	920	580	725	5,912	24,009	19,765	21
Apr-18	840	620	670	3,857	6,083	4,175	21
May-18	800	472	675	4,361	9,564	6,669	20
Jun-18	705	510	700	18,109	84,246	55,363	13
Jul-18	790	675	760	96,895	185,608	130,722	22
Aug-18	760	670	670	47,094	176,657	105,326	21
Sep-18	675	570	590	2,272	11,141	7,212	19
Oct-18	620	400	430	2,870	7,709,168	1,462,574	23
Nov-18	468	346	366	4,856	10,977,218	3,015,946	21
Dec-18	380	202	220	9,155	18,523,162	4,377,349	18
Jan-19	220	131	138	20,185	31,832,212	5,191,015	22



SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	835	38,008	31,832
Value (Billion Rp)	401	9,382	5,191
Frequency (Thou. X)	69	227	20
Days	120	240	22
Price (Rupiah)			
High	2,590	1,200	220
Low	190	202	131
Close	1,200	220	138
Close*	1,200	220	138
PER (X)	-258.45	-15.48	-9.71
PER Industry (X)	17.44	5.25	6.49
PBV (X)	41.91	5.76	3.61

* Adjusted price after corporate action

BALANCE SHEET	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>		
Cash & Cash Equivalents	9,703	4,461
Receivables	242,444	255,182
Inventories	2,252	2,655
Current Assets	1,616,315	1,611,567
Fixed Assets	575,190	560,325
Other Assets	1,895	1,927
Total Assets	2,346,080	2,317,272
Growth (%)		-1.23%
Current Liabilities	788,009	784,640
Long Term Liabilities	820,822	945,429
Total Liabilities	1,608,831	1,730,068
Growth (%)		7.54%
Authorized Capital	2,370,000	2,370,000
Paid up Capital	1,531,752	1,531,752
Paid up Capital (Shares)	15,318	15,318
Par Value	100	100
Retained Earnings	-172,716	-336,470
Total Equity	737,249	587,204
Growth (%)		-20.35%

INCOME STATEMENTS	Dec-17	Sep-18
Total Revenues	213,149	89,435
Growth (%)		
Cost of Revenues	120,861	46,775
Gross Profit	92,289	42,660
Expenses (Income)	124,053	69,666
Operating Profit	-31,765	-27,006
Growth (%)	N/A	
Other Income (Expenses)	-156,356	-135,244
Income before Tax	-188,120	-162,250
Tax	-560	1,569
Profit for the period	-69,620	-163,819
Growth (%)	N/A	
Period Attributable	-68,323	-163,754
Comprehensive Income	-69,848	-163,819
Comprehensive Attributable	-68,592	-163,754

RATIOS	Dec-17	Sep-18
Current Ratio (%)	205.11	205.39
Dividend (Rp)	-	-
EPS (Rp)	-4.46	-10.69
BV (Rp)	48.13	38.34
DAR (X)	0.69	0.75
DER(X)	2.18	2.95
ROA (%)	-2.97	-7.07
ROE (%)	-9.44	-27.90
GPM (%)	43.30	47.70
OPM (%)	-14.90	-30.20
NPM (%)	-32.66	-183.17
Payout Ratio (%)	-	-
Yield (%)	-	-

*US\$ Rate (BI), Rp 13,548 14,929

