

MAGP Multi Agro Gemilang Plantation Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Agriculture (1)
Industry Sub Sector : Plantation (12)

As of 31 January 2019

Individual Index : 45.455
Listed Shares : 9,000,000,004
Market Capitalization : 450,000,000,200

470 | 0.45T | 0.006% | 99.59%
475 | 0.02T | 0.001% | 99.95%

COMPANY HISTORY

Established Date : 13-Apr-2005
Listing Date : 16-Jan-2013 (IPO Price: 110)
Underwriter IPO :
PT Brent Securities
PT Valbury Asia Securities
Securities Administration Bureau :
PT BSR Indonesia

BOARD OF COMMISSIONERS

1. Maksun Khandari
 2. Nurhandy
 3. Yuliar Murad Nasution *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Linford Putro Cendana
2. Ari Wintarto
3. I Nyoman Widiarsa

AUDIT COMMITTEE

1. Mohammad Arsyad Zsatur
2. Ferry Hadi Saputra

CORPORATE SECRETARY

Jarot Handoko

HEAD OFFICE

Senayan City - Panin Tower fl. 11
Jl. Asia Afrika Lot. 19
Jakarta 10270
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SHAREHOLDERS (December 2018)

1. PT Santika Griya Persada	4,500,000,000	: 50.00%
2. PT Bengkayang Nabati Indonesia	1,494,695,500	: 16.61%
3. Dana Pensiun Karyawan Panin Bank	600,000,000	: 6.67%
4. Public (<5%)	2,405,304,504	: 26.73%

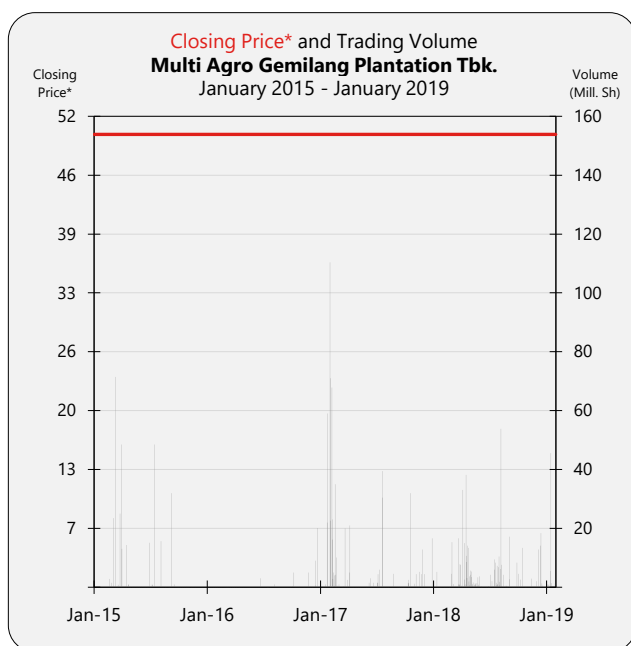
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
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ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	4,000,000,000	16-Jan-13	16-Jan-13
2.	Company Listing	5,000,000,000	16-Jan-13	16-Jan-13
3.	Warrant I	4	11-Jul-16	11-Jul-16

MAGP Multi Agro Gemilang Plantation Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	319	45	687	481	117
Value (Billion Rp)	14	1.0	17	20	4
Frequency (Thou. X)	10	1	3	7	0.3
Days	155	111	157	171	18
Price (Rupiah)					
High	51	50	50	52	50
Low	50	50	50	50	50
Close	50	50	50	50	50
Close*	50	50	50	50	50
PER (X)					
PER (X)	-6.87	-34.19	-52.18	-44.24	-44.24
PER Industry (X)	-6.37	19.38	2.40	19.27	19.33
PBV (X)					
PBV (X)	0.52	0.57	0.60	0.77	0.77

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	50	-	-	-	-
Feb-15	51	50	50	898	4,586	230	6
Mar-15	50	50	50	61	169,350	8,821	18
Apr-15	50	50	50	713	29,391	1,636	15
May-15	50	50	50	2,914	779	39	18
Jun-15	50	50	50	987	15,586	779	20
Jul-15	50	50	50	641	50,403	1,296	11
Aug-15	50	50	50	706	15,763	944	12
Sep-15	50	50	50	685	33,045	143	14
Oct-15	50	50	50	1,235	262	13	18
Nov-15	50	50	50	1,213	136	7	14
Dec-15	50	50	50	263	46	2	9
Jan-16	50	50	50	147	15	0.8	8
Feb-16	50	50	50	165	26	1	6
Mar-16	50	50	50	600	449	22	18
Apr-16	50	50	50	58	17	0.8	9
May-16	50	50	50	32	25	1	8
Jun-16	50	50	50	105	3,025	106	6
Jul-16	50	50	50	17	3	0.1	6
Aug-16	50	50	50	7	1,011	21	4
Sep-16	50	50	50	4	0.5	0.0	4
Oct-16	50	50	50	21	5,412	105	11
Nov-16	50	50	50	26	5,014	101	12
Dec-16	50	50	50	36	29,636	592	19
Jan-17	50	50	50	234	82,679	1,664	17
Feb-17	50	50	50	2,666	373,387	9,072	19
Mar-17	50	50	50	37	24,093	507	16
Apr-17	50	50	50	31	26,006	550	12
May-17	50	50	50	16	157	8	10
Jun-17	50	50	50	13	6,003	108	10
Jul-17	50	50	50	38	83,522	2,950	20
Aug-17	50	50	50	22	4,892	245	14
Sep-17	50	50	50	17	30	1	13
Oct-17	50	50	50	165	37,303	820	8
Nov-17	50	50	50	18	27,984	616	13
Dec-17	50	50	50	5	21,138	720	5
Jan-18	50	50	50	30	5,243	117	8
Feb-18	50	50	50	12	161	5	9
Mar-18	50	50	50	364	55,783	1,142	12
Apr-18	50	50	50	1,748	150,727	6,813	20
May-18	50	50	50	171	31,323	1,342	19
Jun-18	50	50	50	19	1,240	55	10
Jul-18	50	50	50	1,240	48,686	1,741	22
Aug-18	52	50	50	2,783	85,931	4,230	17
Sep-18	50	50	50	28	28,586	759	16
Oct-18	50	50	50	19	20,619	2,402	11
Nov-18	50	50	50	32	5,028	151	14
Dec-18	50	50	50	514	47,339	1,379	13
Jan-19	50	50	50	293	117,326	4,070	18

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Financial Data and Ratios

Book End : December

Public Accountant : Doli, Bambang, Sulistiyanto, Dadang & Ali

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	914	60	396	309	5,639
Receivables	2,772	2,579	4,939	-	76,443
Inventories	6,148	5,746	6,568	3,371	3,532
Current Assets	35,771	27,698	23,348	25,759	29,511
Fixed Assets	553,833	378,479	354,955	338,121	328,955
Other Assets	63,517	52,805	56,348	56,348	82,532
Total Assets	1,239,723	1,151,749	1,116,476	977,450	1,066,635
Growth (%)		-7.10%	-3.06%	-12.45%	9.12%

Current Liabilities	196,840	201,365	220,883	368,449	247,837
Long Term Liabilities	125,446	146,383	135,324	19,604	237,364
Total Liabilities	322,286	347,747	356,207	388,053	485,201
Growth (%)		7.90%	2.43%	8.94%	25.03%

Authorized Capital	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Paid up Capital	900,000	900,000	900,000	900,000	900,000
Paid up Capital (Shares)	9,000	9,000	9,000	9,000	9,000
Par Value	100	100	100	100	100
Retained Earnings	-26,140	-143,805	-160,657	-341,941	-349,571
Total Equity	917,437	804,001	760,269	589,397	581,434
Growth (%)		-12.36%	-5.44%	-22.48%	-1.35%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	114,995	106,047	30,536	69,381	1,357
Growth (%)		-7.78%	-71.21%	127.21%	

Cost of Revenues	86,339	103,680	50,676	81,322	4,611
Gross Profit	28,656	2,367	-20,140	-11,941	-3,254
Expenses (Income)	66,611	98,006	63,485	156,017	4,710
Operating Profit	-	-	-	-	-7,964
Growth (%)					

Other Income (Expenses)	-	-	-	-	1
Income before Tax	-37,955	-95,639	-83,625	-167,958	-7,963
Tax	-8,818	1,592	-39,668	2,841	-
Profit for the period	-29,136	-97,231	-43,957	-170,799	-7,963
Growth (%)		-233.71%	54.79%	-288.56%	

Period Attributable	-29,136	-76,290	-42,047	163,676	-7,630
Comprehensive Income	-29,136	-97,446	-43,948	-170,872	-7,963
Comprehensive Attributable	-29,044	-97,446	-42,038	-70	-7,963

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	18.17	13.75	10.57	6.99	11.91
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-3.24	-8.48	-4.67	18.19	-0.85
BV (Rp)	101.94	89.33	84.47	65.49	64.60
DAR (X)	0.26	0.30	0.32	0.40	0.45
DER(X)	0.35	0.43	0.47	0.66	0.83
ROA (%)	-2.35	-8.44	-3.94	-17.47	-0.75
ROE (%)	-3.18	-12.09	-5.78	-28.98	-1.37
GPM (%)	24.92	2.23	-65.96	-17.21	-239.75
OPM (%)	-	-	-	-	-586.81
NPM (%)	-25.34	-91.69	-143.95	-246.18	-586.74
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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