

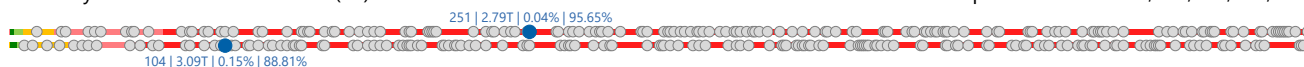
MCAS M Cash Integrasi Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Retail Trade (93)

As of 31 January 2019

Individual Index : 232.491
Listed Shares : 867,933,300
Market Capitalization : 2,794,745,226,000



COMPANY HISTORY

Established Date : 01-Jun-2010
Listing Date : 01-Nov-2017 (IPO Price: 1,385)
Underwriter IPO :
PT Kresna Sekuritas (affiliated)
PT Trimegah Sekuritas Indonesia Tbk.
Securities Administration Bureau :
PT Raya Saham Registrasi

SHAREHOLDERS (December 2018)

1. PT 1 Inti Dot Com	175,816,000	: 20.26%
2. PT Kresna Usaha Kreatif	114,567,200	: 13.20%
3. Martin Suharlie	81,512,300	: 9.39%
4. PT Hero Intiputra	75,750,800	: 8.73%
5. PT Jasa Kapital	71,103,500	: 8.19%
6. PT Kresna Karisma Persada	59,199,600	: 6.82%
7. Public (<5%)	289,983,900	: 33.41%

BOARD OF COMMISSIONERS

1. Michael Steven
 2. Himawan Leenardo *)
 3. Ipung Kurnia
- *) *Independent Commissioners*

DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
-							

BOARD OF DIRECTORS

1. Martin Suharlie
2. Marwan Suharlie
3. Mohammad Anis Yunianto
4. Rachel Stephanie Marsaulina Siagian
5. Suryandy Jahja

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	216,983,300	1-Nov-17	1-Nov-17
2.	Company Listing	650,950,000	1-Nov-17	1-Nov-17

AUDIT COMMITTEE

1. Himawan Leenardo
2. Indra Ayu Susanti
3. Sari Damayanti

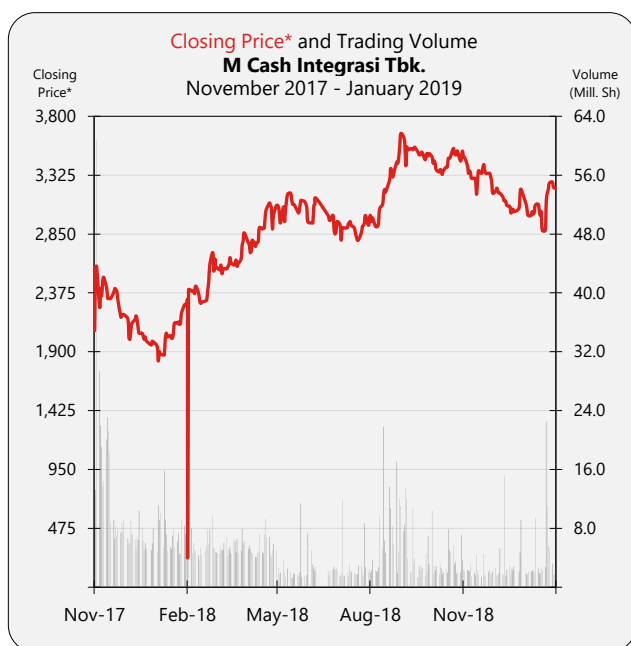
CORPORATE SECRETARY

Rachel Stephanie Marsaulina Siagian

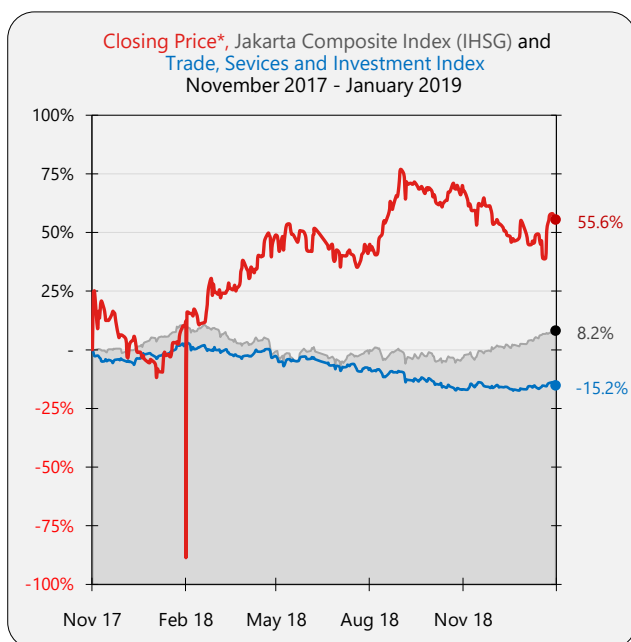
HEAD OFFICE

AXA Tower fl. 7, Kuningan City
Jl. Prof. Dr. Satrio Kav. 18, Setiabudi
Jakarta – 12940
Phone : (021) 30480710
Fax : (021) 30480713
Homepage : www.mcash.id
Email : rachel.stephanie@mcash.id

MCAS M Cash Integrasi Tbk.



Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Nov-17	2,750	2,020	2,200	50,123	384,700	883,214	22
Dec-17	2,200	1,900	1,980	10,584	120,092	247,579	18
Jan-18	2,300	1,790	2,280	12,067	162,325	328,181	22
Feb-18	2,740	232	2,650	12,995	139,920	280,101	20
Mar-18	2,860	2,460	2,860	10,450	115,624	301,934	21
Apr-18	3,180	2,700	3,080	13,515	114,842	332,801	21
May-18	3,260	2,900	2,950	6,585	52,699	159,181	20
Jun-18	3,140	2,770	2,950	3,925	34,103	100,043	13
Jul-18	3,080	2,730	2,980	8,084	62,213	171,255	22
Aug-18	3,660	2,880	3,660	19,172	150,420	488,414	21
Sep-18	3,700	2,970	3,500	11,683	95,731	335,468	19
Oct-18	3,570	3,270	3,520	8,315	82,524	283,485	23
Nov-18	3,570	3,120	3,180	7,509	47,323	158,257	21
Dec-18	3,250	2,990	3,210	4,120	63,801	199,013	18
Jan-19	3,310	2,800	3,220	10,280	91,660	283,786	22



SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	505	1,122	92
Value (Billion Rp)	1,131	3,138	284
Frequency (Thou. X)	61	118	10
Days	40	241	22
Price (Rupiah)			
High	2,750	3,700	3,310
Low	1,900	232	2,800
Close	1,980	3,210	3,220
Close*	1,980	3,210	3,220
PER (X)			
PER (X)	192.01	34.38	34.49
PER Industry (X)	17.44	5.25	6.49
PBV (X)	18.01	3.34	3.35

* Adjusted price after corporate action

BALANCE SHEET

	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>		
Cash & Cash Equivalents	117,507	325,497
Receivables	53,394	164,944
Inventories	235,792	285,034
Current Assets	526,465	1,053,056
Fixed Assets	6,861	15,432
Other Assets	-	4,680
Total Assets	568,397	1,117,300
Growth (%)		96.57%
Current Liabilities	160,670	280,417
Long Term Liabilities	17,467	2,104
Total Liabilities	178,137	282,521
Growth (%)		58.60%
Authorized Capital	260,380	260,380
Paid up Capital	86,793	86,793
Paid up Capital (Shares)	868	868
Par Value	100	100
Retained Earnings	11,665	72,360
Total Equity	390,260	834,779
Growth (%)		113.90%

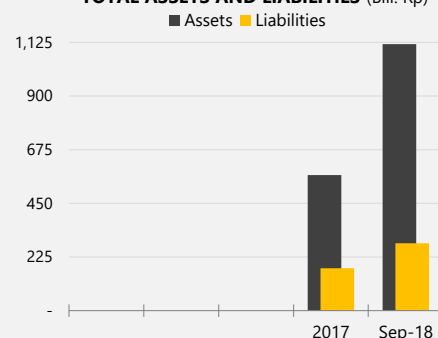
INCOME STATEMENTS

	Dec-17	Sep-18
Total Revenues	1,371,065	3,346,850
Growth (%)		
Cost of Revenues	1,346,608	3,233,964
Gross Profit	24,457	112,885
Expenses (Income)	15,926	45,381
Operating Profit	8,531	67,504
Growth (%)		
Other Income (Expenses)	2,077	26,867
Income before Tax	10,608	94,371
Tax	1,968	16,867
Profit for the period	8,640	77,504
Growth (%)		
Period Attributable	7,870	60,771
Comprehensive Income	8,501	77,426
Comprehensive Attributable	7,749	60,695

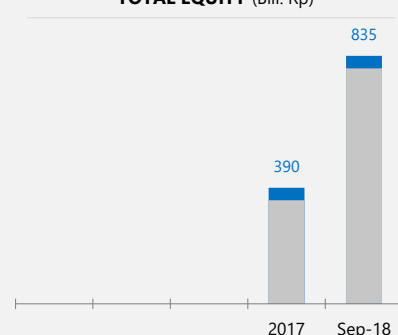
RATIOS

	Dec-17	Sep-18
Current Ratio (%)	327.67	375.53
Dividend (Rp)	-	-
EPS (Rp)	9.07	70.02
BV (Rp)	449.64	961.80
DAR (X)	0.31	0.25
DER(X)	0.46	0.34
ROA (%)	1.52	6.94
ROE (%)	2.21	9.28
GPM (%)	1.78	3.37
OPM (%)	0.62	2.02
NPM (%)	0.63	2.32
Payout Ratio (%)	-	-
Yield (%)	-	-
*US\$ Rate (BI), Rp	13,548	14,929

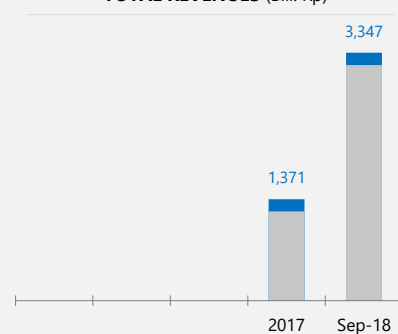
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

