

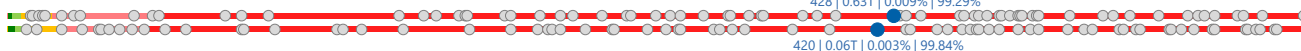
MDKI Emdeki Utama Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Chemicals (34)

As of 31 January 2019

Individual Index : 58.505
Listed Shares : 2,530,150,002
Market Capitalization : 632,537,500,500



COMPANY HISTORY

Established Date : 17-Mar-1981
Listing Date : 25-Sep-2017 (IPO Price: 600)
Underwriter IPO :
PT Yuanta Sekuritas Indonesia
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Soekrisman
2. Aldo Putra Brasali
3. Fenza Sofyan
4. Sjaiful Arifin *)
5. Wahyudin *)

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Hiskak Secakusuma
2. Chakravarthi Kilambi
3. Vincent Secapramana

AUDIT COMMITTEE

1. Sjaiful Arifin
2. David
3. R. Hartono

CORPORATE SECRETARY

Happy Hapsoro

HEAD OFFICE

Jl. Raya Krikilan No. 294 RT 011/002,
Krikilan, Driyorejo, P.O. Box 1625
Gresik 61177, Jawa Timur, Indonesia
Phone : (031) 7507001 / 7508155
Fax : (031) 7507234
Homepage : www.emdeki.co.id
Email : corsec@emdeki.co.id

SHAREHOLDERS (December 2018)

1. PT Emde Industri Investama	1,684,195,100	: 66.57%
2. Hiskak Secakusuma	177,750,300	: 7.03%
3. Public (<5%)	668,204,602	: 26.41%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2017		17.00	21-May-18	22-May-18	24-May-18	4-Jun-18	F
2018	100 : 40		10-Dec-18	11-Dec-18	12-Dec-18	28-Dec-18	BS

ISSUED HISTORY

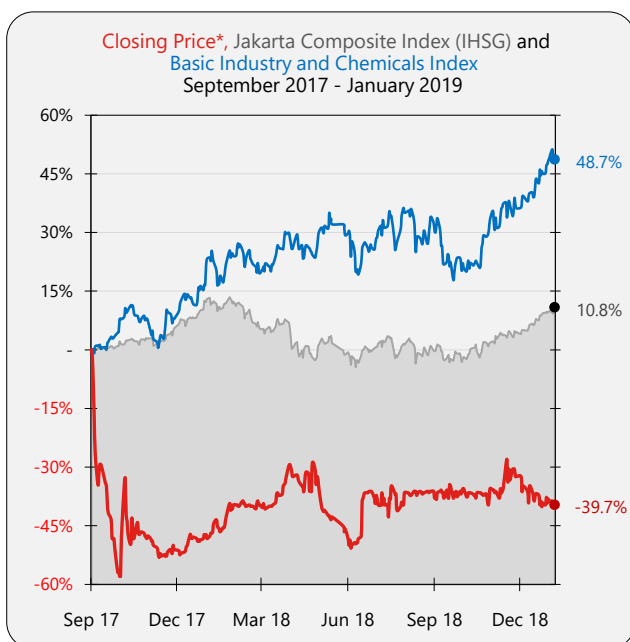
No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	307,250,000	25-Sep-17	25-Sep-17
2.	Company Listing	1,500,000,000	25-Sep-17	25-Sep-17
3.	Bonus Shares	722,900,002	28-Dec-18	28-Dec-18

MDKI Emdeki Utama Tbk.



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Sep-17	610	428	428	10,381	81,511	43,718	5
Oct-17	472	240	390	18,053	125,374	43,528	21
Nov-17	396	288	290	18,293	129,399	41,078	22
Dec-17	320	258	278	3,701	85,080	33,710	18
Jan-18	330	278	308	5,230	40,931	12,434	22
Feb-18	376	306	348	7,389	74,919	25,537	19
Mar-18	366	330	344	2,884	35,692	12,448	21
Apr-18	414	344	394	1,909	16,616	6,306	21
May-18	412	336	342	1,675	16,278	6,237	20
Jun-18	336	272	290	678	2,079	649	13
Jul-18	374	270	368	724	5,110	1,777	22
Aug-18	380	320	364	713	22,336	8,158	21
Sep-18	380	350	368	258	1,925	698	19
Oct-18	390	358	368	254	4,857	1,780	23
Nov-18	386	350	368	212	870	315	19
Dec-18	410	254	270	577	1,609	545	17
Jan-19	274	220	250	406	1,768	447	22



SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	421	223	2
Value (Billion Rp)	162	77	0.4
Frequency (Thou. X)	50	23	0.4
Days	66	237	22
Price (Rupiah)			
High	610	414	274
Low	240	254	220
Close	278	270	250
Close*	199	270	250
PER (X)	7.16	17.47	16.18
PER Industry (X)	13.10	13.74	15.89
PBV (X)	0.66	0.90	0.83

* Adjusted price after corporate action

BALANCE SHEET

	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>		
Cash & Cash Equivalents	200,515	185,318
Receivables	20,691	17,460
Inventories	64,098	58,813
Current Assets	294,255	276,783
Fixed Assets	527,615	531,439
Other Assets	-	378
Total Assets	867,451	848,415
Growth (%)		-2.19%
Current Liabilities	66,077	51,539
Long Term Liabilities	38,911	35,813
Total Liabilities	104,988	87,352
Growth (%)		-16.80%
Authorized Capital	600,000	600,000
Paid up Capital	180,725	180,725
Paid up Capital (Shares)	1,807	20,514
Par Value	100	100
Retained Earnings	89,163	87,556
Total Equity	762,463	761,063
Growth (%)		-0.18%

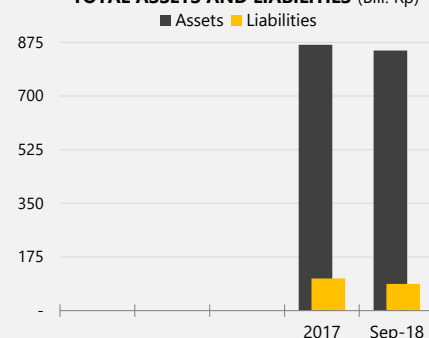
INCOME STATEMENTS

	Dec-17	Sep-18
Total Revenues	368,174	297,528
Growth (%)		
Cost of Revenues	280,493	244,476
Gross Profit	87,681	53,052
Expenses (Income)	28,382	22,220
Operating Profit	59,299	30,832
Growth (%)		
Other Income (Expenses)	-	-
Income before Tax	59,299	30,832
Tax	12,200	-1,510
Profit for the period	47,099	29,322
Growth (%)		
Period Attributable	46,853	29,115
Comprehensive Income	374,256	29,322
Comprehensive Attributable	369,101	29,115

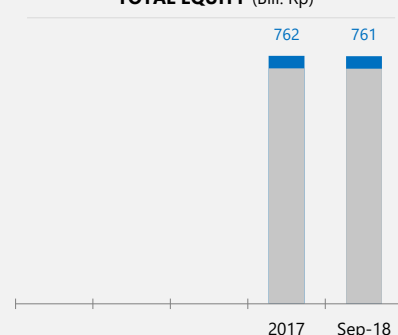
RATIOS

	Dec-17	Sep-18
Current Ratio (%)	445.32	537.04
Dividend (Rp)	17.00	-
EPS (Rp)	25.93	1.42
BV (Rp)	421.89	37.10
DAR (X)	0.12	0.10
DER(X)	0.14	0.11
ROA (%)	5.43	3.46
ROE (%)	6.18	3.85
GPM (%)	23.82	17.83
OPM (%)	16.11	10.36
NPM (%)	12.79	9.86
Payout Ratio (%)	65.57	-
Yield (%)	6.12	-
*US\$ Rate (BI), Rp	13,548	14,929

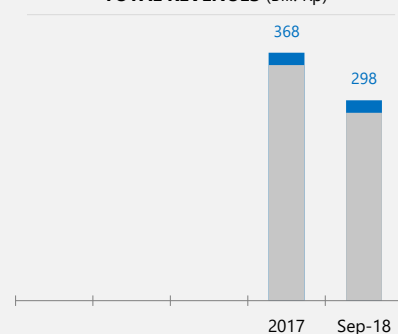
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

