

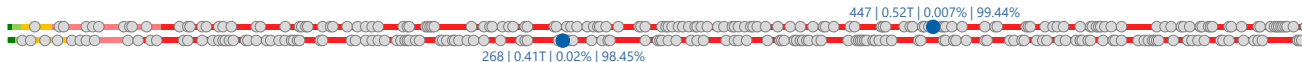
MFMI Multifiling Mitra Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Others (99)

As of 31 January 2019

Individual Index : 340.000
Listed Shares : 757,581,000
Market Capitalization : 515,155,080,000



COMPANY HISTORY

Established Date : 09-Jul-1992
Listing Date : 29-Dec-2010 (IPO Price: 200)
Underwriter IPO :
PT Ciptadana Securities
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

- Jonathan L. Parapak
 - Jeffrey Koes Wonsono
 - Wahyudi Chandra
- *) *Independent Commissioners*

BOARD OF DIRECTORS

- Sylvia Lestariwati F. Kertawihardja
- Jip Ivan Sutanto
- Senjaya Bidjaksana

AUDIT COMMITTEE

- Jonathan L. Parapak
- Laurensia Adi
- Raymond Liu

CORPORATE SECRETARY

Senjaya Bidjaksana

HEAD OFFICE

Delta Silicon Industrial Park
Jl. Akasia II Blok A7-4A, Lippo Cikarang
Bekasi 17550
Phone : (021) 8990-7636
Fax : (021) 897-2527
Homepage : www.mmi.co.id
Email : senjaya.bidjaksana@mmi.co.id

SHAREHOLDERS (December 2018)

- PT Surya Cipta Investama 499,919,900 : 65.99%
- PT Multipolar Tbk. 200,504,500 : 26.47%
- Public (<5%) 57,156,600 : 7.54%

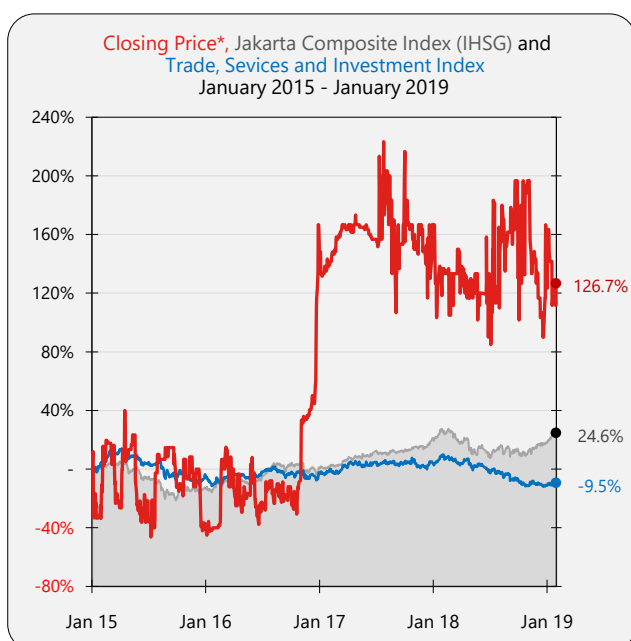
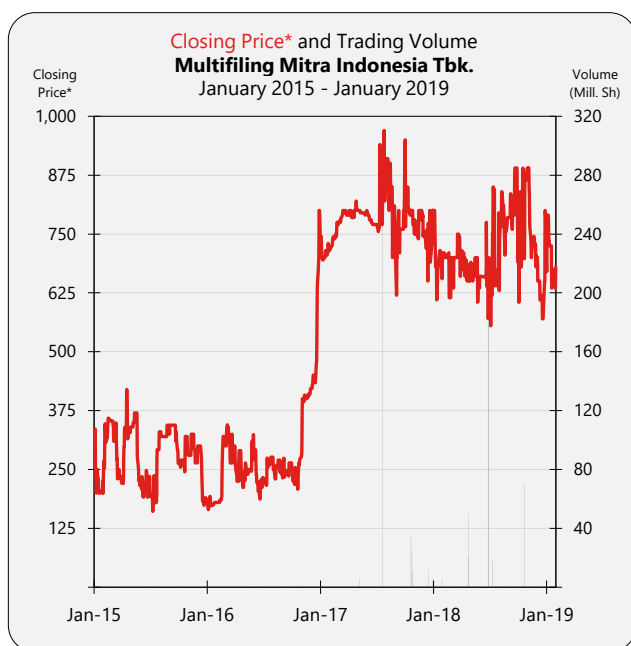
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2010		1.50	14-Apr-11	15-Jan-11	19-Apr-11	4-May-11	F
2011		1.60	1-May-12	2-May-12	4-May-12	16-May-12	F
2012		1.50	16-May-13	17-May-13	21-May-13	4-Jun-13	F
2013		1.60	5-May-14	6-May-14	8-May-14	22-May-14	F
2016		4.14	28-Apr-17	2-May-17	4-May-17	24-May-17	F
2017		6.11	26-Apr-18	27-Apr-18	2-May-18	23-May-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	257,580,000	29-Dec-10	29-Dec-10
2.	Company Listing	500,001,000	29-Dec-10	29-Dec-10

MFMI Multifiling Mitra Indonesia Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1	7	344	585	0.07
Value (Billion Rp)	0.3	3	123	418	0.05
Frequency (Thou. X)	0.5	1	2	2	0.08
Days	126	164	212	181	18
Price (Rupiah)					
High	420	850	1,000	1,040	790
Low	160	159	600	462	605
Close	187	790	800	800	680
Close*	187	790	800	800	680
PER (X)					
PER (X)	8.60	30.31	26.20	23.65	20.10
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	0.87	3.41	3.02	2.82	2.39

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	350	160	199	81	143	35	14
Feb-15	359	196	353	79	382	117	11
Mar-15	384	210	221	41	119	34	15
Apr-15	420	222	340	60	121	35	11
May-15	370	216	216	46	37	11	9
Jun-15	248	191	235	50	66	14	17
Jul-15	330	161	330	33	57	13	11
Aug-15	344	320	344	3	1	0.4	3
Sep-15	344	263	263	12	15	4	9
Oct-15	325	245	288	12	22	6	8
Nov-15	325	260	264	15	134	40	7
Dec-15	325	171	187	69	85	17	11
Jan-16	196	159	180	45	135	24	10
Feb-16	340	176	300	24	207	38	11
Mar-16	345	240	300	38	30	8	13
Apr-16	300	210	245	42	147	37	12
May-16	326	226	292	52	603	149	14
Jun-16	264	179	226	51	38	9	15
Jul-16	280	216	276	22	124	28	9
Aug-16	274	230	254	23	13	3	12
Sep-16	292	230	264	30	22	5	13
Oct-16	276	208	276	169	797	212	17
Nov-16	420	272	420	615	4,378	1,682	22
Dec-16	850	420	790	170	662	351	16
Jan-17	770	680	715	444	803	560	21
Feb-17	800	700	770	221	413	307	19
Mar-17	800	755	790	110	135	106	22
Apr-17	820	770	805	175	167	132	17
May-17	805	770	800	129	6,073	4,888	19
Jun-17	800	765	770	55	86	66	14
Jul-17	970	755	855	71	247,532	46,305	19
Aug-17	1,000	700	730	53	28	23	14
Sep-17	930	620	800	41	25	18	11
Oct-17	950	750	760	80	70,119	56,099	18
Nov-17	800	740	755	76	136	104	21
Dec-17	810	600	800	258	18,204	14,119	17
Jan-18	800	515	710	356	6,498	4,783	18
Feb-18	715	615	690	100	142	98	13
Mar-18	920	575	660	81	72	50	11
Apr-18	730	515	660	146	70,115	57,414	20
May-18	830	560	660	161	132	86	16
Jun-18	960	570	700	48	419,038	284,946	8
Jul-18	1,040	555	795	85	18,079	12,299	20
Aug-18	890	550	785	149	85	62	16
Sep-18	890	705	890	19	2	2	11
Oct-18	935	580	890	287	70,408	57,676	22
Nov-18	890	550	700	160	287	229	18
Dec-18	800	462	800	28	162	107	8
Jan-19	790	605	680	80	72	52	18

MFMI Multifiling Mitra Indonesia Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Aryanto, Amir Jusuf, Mawar & Saptoto

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	16,644	15,452	22,007	16,682	23,662
Receivables	9,256	11,612	11,402	11,732	12,920
Inventories	503	384	650	806	608
Current Assets	29,967	35,655	39,278	43,743	50,949
Fixed Assets	126,979	146,600	175,067	199,900	211,969
Other Assets	-	-	-	-	-
Total Assets	160,168	184,787	215,488	244,723	263,925
Growth (%)		15.37%	16.61%	13.57%	7.85%

Current Liabilities	5,466	13,497	21,076	25,932	29,574
Long Term Liabilities	5,726	8,784	12,967	18,191	19,162
Total Liabilities	11,192	22,281	34,043	44,123	48,736
Growth (%)		99.07%	52.79%	29.61%	10.45%

Authorized Capital	200,000	200,000	200,000	200,000	200,000
Paid up Capital	75,758	75,758	75,758	75,758	75,758
Paid up Capital (Shares)	758	758	758	758	758
Par Value	100	100	100	100	100
Retained Earnings	48,892	62,421	81,361	100,516	115,105
Total Equity	148,976	162,506	181,445	200,600	215,189
Growth (%)		9.08%	11.65%	10.56%	7.27%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	68,340	84,505	100,148	110,933	90,526
Growth (%)		23.65%	18.51%	10.77%	

Cost of Revenues	-	-	-	-	-
Gross Profit	68,340	84,505	100,148	110,933	90,526
Expenses (Income)	51,847	63,281	73,245	81,056	66,201
Operating Profit	16,494	21,223	26,903	29,877	24,325
Growth (%)		28.68%	26.76%	11.05%	

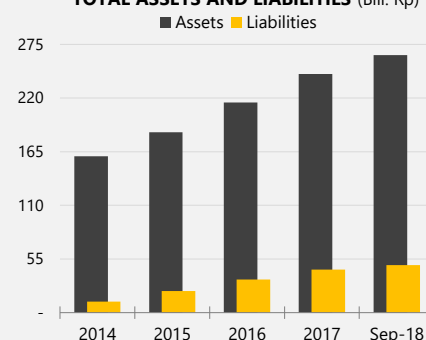
Other Income (Expenses)	1,215	810	628	507	810
Income before Tax	17,709	22,034	27,531	30,384	25,135
Tax	4,099	5,564	6,624	7,255	5,917
Profit for the period	13,610	16,470	20,907	23,130	19,218
Growth (%)		21.02%	26.94%	10.63%	

Period Attributable	13,610	16,470	20,907	23,130	19,218
Comprehensive Income	13,610	15,622	20,606	22,291	19,218
Comprehensive Attributable	13,610	15,622	20,606	22,291	19,218

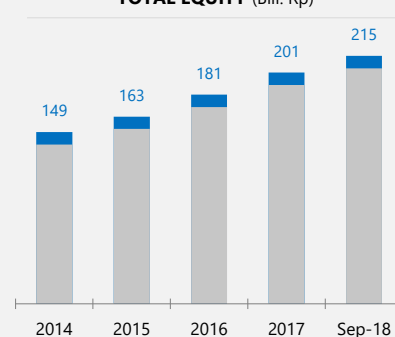
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	548.19	264.17	186.36	168.68	172.28
Dividend (Rp)	-	-	4.14	6.11	-
EPS (Rp)	17.96	21.74	27.60	30.53	25.37
BV (Rp)	196.65	214.51	239.51	264.79	284.05
DAR (X)	0.07	0.12	0.16	0.18	0.18
DER(X)	0.08	0.14	0.19	0.22	0.23
ROA (%)	8.50	8.91	9.70	9.45	7.28
ROE (%)	9.14	10.14	11.52	11.53	8.93
GPM (%)	100.00	100.00	100.00	100.00	100.00
OPM (%)	24.13	25.12	26.86	26.93	26.87
NPM (%)	19.91	19.49	20.88	20.85	21.23
Payout Ratio (%)	-	-	15.00	20.01	-
Yield (%)	-	-	0.52	0.76	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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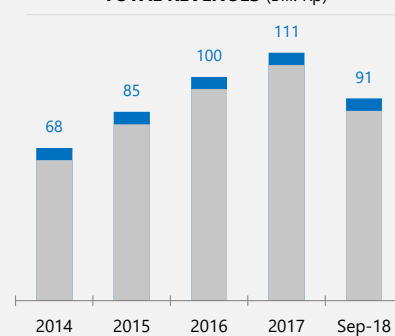
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

