

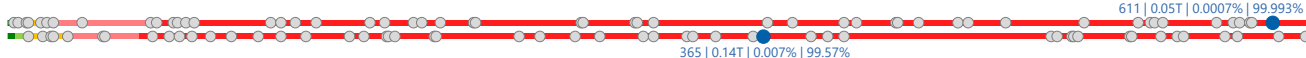
MGNA Magna Investama Mandiri Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Consumer Goods Industry (5)
Industry Sub Sector : Food And Beverages (51)

As of 31 January 2019

Individual Index : 47.619
Listed Shares : 1,003,080,977
Market Capitalization : 50,154,048,850



COMPANY HISTORY

Established Date : 09-Mar-1984
Listing Date : 07-Jul-2014 (IPO Price: 105)
Underwriter IPO :
PT Jasa Utama Capital
Securities Administration Bureau :
PT Sharestar Indonesia

SHAREHOLDERS (December 2018)

1. Nobhill Capital Corporation	180,000,000	17.94%
2. Sutan Agri Resources Pte. Ltd.	170,000,000	16.95%
3. PT Victoria Alife Indonesia	80,513,700	8.03%
4. PT Gmt Investama Mandiri	70,500,000	7.03%
5. Public (<5%)	502,067,277	50.05%

BOARD OF COMMISSIONERS

1. Marcia Maria Tri Martini
2. Ridwan *)

*) *Independent Commissioners*

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

BOARD OF DIRECTORS

1. Soeni
2. Dzulkarnain Bin Kamaron

AUDIT COMMITTEE

1. Ridwan
2. Untung Stephen Jonathan
3. Yulia Widjaja

CORPORATE SECRETARY

Indah Hapsari

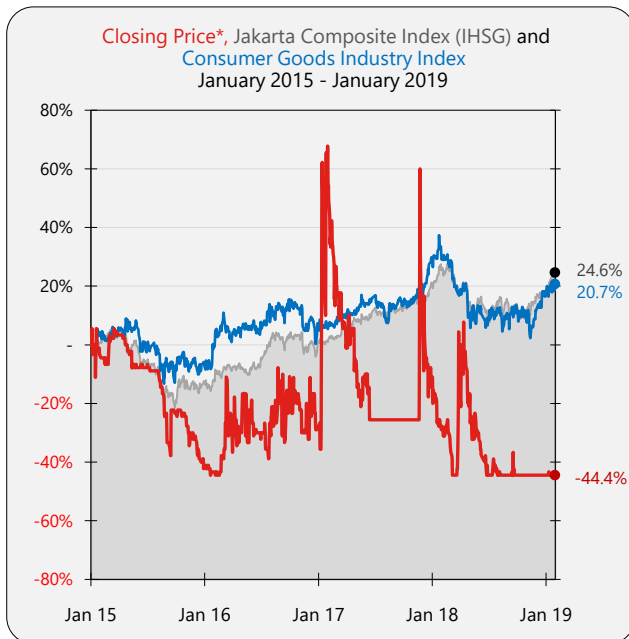
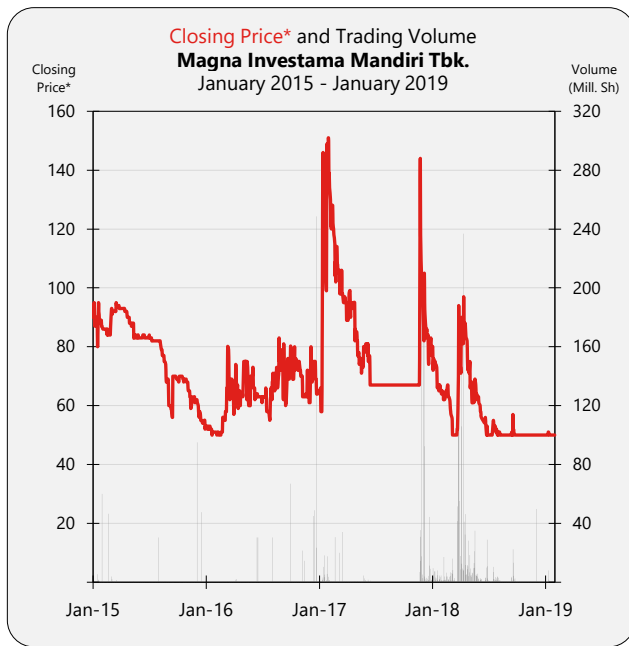
HEAD OFFICE

Jl. Biak Blok B No. 2D
Kel. Cideng, Kec. Gambir
Jakarta pusat 10150
Phone : (021) 6387-0041
Fax : (021) 6387-0042
Homepage : www.magnafinance.co.id
Email : corpsec@magnafinance.co.id

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	700,000,000	7-Jul-14	7-Jul-14
2.	Company Listing	300,000,000	7-Jul-14	7-Jul-14
3.	Warrant I	85	13-Jan-17	31-Jan-17
4.	Warrant I	28,000	20-Jan-17	20-Jan-17
5.	Warrant I	10,500	23-Jan-17	23-Jan-17
6.	Warrant I	299,700	24-Jan-17	24-Jan-17
7.	Warrant I	50,000	25-Jan-17	25-Jan-17
8.	Warrant I	100,100	30-Jan-17	30-Jan-17
9.	Warrant I	1,000	31-Jan-17	31-Jan-17
10.	Warrant I	15,000	1-Feb-17	1-Feb-17
11.	Warrant I	203,900	2-Feb-17	2-Feb-17
12.	Warrant I	699,700	3-Feb-17	3-Feb-17
13.	Warrant I	750,300	6-Feb-17	6-Feb-17
14.	Warrant I	200,000	7-Feb-17	7-Feb-17
15.	Warrant I	415,400	8-Feb-17	8-Feb-17
16.	Warrant I	105,000	10-Feb-17	10-Feb-17
17.	Warrant I	10,000	14-Feb-17	14-Feb-17
18.	Warrant I	50	16-Feb-17	16-Feb-17
19.	Warrant I	5,000	17-Feb-17	17-Feb-17
20.	Warrant I	10,100	20-Feb-17	20-Feb-17
21.	Warrant I	10,000	22-Feb-17	22-Feb-17
22.	Warrant I	4,000	23-Feb-17	23-Feb-17
23.	Warrant I	10,000	14-Mar-17	14-Mar-17
24.	Warrant I	5,000	15-Mar-17	15-Mar-17
25.	Warrant I	42	29-May-17	29-May-17
26.	Warrant I	100	7-Jun-17	7-Jun-17
27.	Warrant I	53,000	21-Jun-17	21-Jun-17
28.	Warrant I	95,000	13-Jul-17	13-Jul-17

MGNA Magna Investama Mandiri Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	306	570	1,052	1,864	13
Value (Billion Rp)	24	41	101	143	0.7
Frequency (Thou. X)	4	4	33	109	1
Days	166	176	129	234	22
Price (Rupiah)					
High	99	85	185	116	54
Low	50	50	58	50	50
Close	53	65	77	50	50
Close*	53	65	77	50	50
PER (X)					
PER (X)	21.36	-5.34	-12.35	-1.23	-1.23
PER Industry (X)	25.09	20.71	19.10	24.94	36.52
PBV (X)					
PBV (X)	0.38	0.50	1.01	2.38	2.38

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	99	63	87	984	70,733	6,874	19
Feb-15	87	84	87	42	46,834	4,214	11
Mar-15	99	87	93	2,026	9,884	929	20
Apr-15	93	88	88	161	1,418	129	11
May-15	88	83	83	111	925	79	11
Jun-15	84	83	83	45	268	22	11
Jul-15	84	82	82	33	30,683	2,516	10
Aug-15	83	68	69	200	2,051	160	18
Sep-15	70	56	69	18	132	8	10
Oct-15	70	68	68	63	330	23	16
Nov-15	68	57	62	63	547	34	14
Dec-15	62	50	53	52	142,655	8,606	15
Jan-16	53	50	51	47	290	15	12
Feb-16	56	50	55	83	235	12	13
Mar-16	80	54	57	650	2,190	146	17
Apr-16	83	55	63	2,251	4,778	352	14
May-16	75	57	73	44	99	7	12
Jun-16	70	59	61	69	60,933	4,448	14
Jul-16	66	55	66	81	190	11	11
Aug-16	83	58	72	131	30,661	2,025	20
Sep-16	83	60	80	73	67,175	6,311	19
Oct-16	85	64	72	92	550	41	18
Nov-16	82	61	61	36	36,332	2,441	13
Dec-16	80	62	65	47	366,245	25,441	13
Jan-17	185	58	150	4,205	75,233	8,438	19
Feb-17	155	101	108	682	35,427	3,944	19
Mar-17	113	88	90	273	55,170	6,040	20
Apr-17	105	82	85	411	1,627	141	17
May-17	91	65	81	2,065	10,420	858	19
Jun-17	89	67	67	1,225	4,255	329	9
Jul-17	-	-	67	-	-	-	-
Aug-17	-	-	67	-	-	-	-
Sep-17	-	-	67	-	-	-	-
Oct-17	-	-	67	-	-	-	-
Nov-17	161	63	100	15,669	344,976	30,828	8
Dec-17	113	71	77	8,366	524,960	50,517	18
Jan-18	88	62	64	10,801	78,192	5,566	22
Feb-18	77	59	59	6,725	60,446	3,906	19
Mar-18	116	50	74	20,340	555,179	41,132	21
Apr-18	109	68	71	46,158	767,711	69,073	21
May-18	80	55	61	13,507	174,808	11,668	20
Jun-18	64	50	50	2,766	70,748	3,861	13
Jul-18	59	50	51	4,217	43,139	2,261	22
Aug-18	52	50	50	543	8,469	425	21
Sep-18	61	50	50	3,248	53,375	2,865	19
Oct-18	51	50	50	354	1,376	69	21
Nov-18	51	50	50	156	616	31	20
Dec-18	50	50	50	52	49,881	2,245	15
Jan-19	54	50	50	1,139	13,132	671	22

Public Accountant : Kanaka Puradiredja, Suhartono

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	11,627	15,104	7,809	2,259	999
Receivables	435,594	418,277	241,420	26,091	26,126
Inventories	-	-	-	17,823	19,248
Current Assets	-	-	-	48,344	49,151
Fixed Assets	9,630	9,274	5,221	102,703	97,325
Other Assets	3,015	2,803	1,604	53	-
Total Assets	478,397	458,200	266,724	226,028	221,492
Growth (%)		-4.22%	-41.79%	-15.26%	-2.01%

Current Liabilities	-	-	-	18,369	40,211
Long Term Liabilities	-	-	-	154,118	160,181
Total Liabilities	340,564	318,649	196,069	172,487	200,392
Growth (%)		-6.43%	-38.47%	-12.03%	16.18%

Authorized Capital	120,000	400,000	400,000	400,000	400,000
Paid up Capital	100,000	100,000	100,000	100,308	100,308
Paid up Capital (Shares)	1,000	1,000	1,000	1,003	1,003
Par Value	100	100	100	100	100
Retained Earnings	37,833	39,551	-29,395	-45,713	-76,060
Total Equity	137,833	139,551	70,655	53,541	21,100
Growth (%)		1.25%	-49.37%	-24.22%	-60.59%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	112,975	131,641	84,698	198,691	207,928
Growth (%)		16.52%	-35.66%	134.59%	

Cost of Revenues	107,493	-	-	171,415	200,444
Gross Profit	5,482	131,641	84,698	27,276	7,484
Expenses (Income)	-	127,449	155,431	60,823	39,970
Operating Profit	-	4,193	-70,733	-33,547	-32,486
Growth (%)			N/A	52.57%	

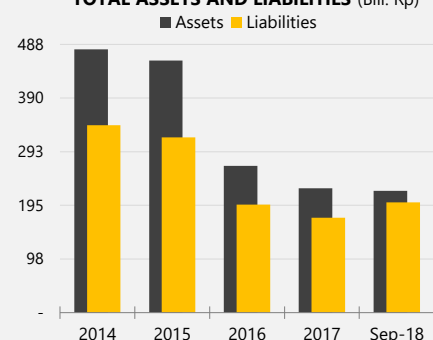
Other Income (Expenses)	-	-	-	-	-
Income before Tax	5,482	4,193	-70,733	-33,547	-32,486
Tax	1,622	1,711	-1,285	2,382	-45
Profit for the period	3,859	2,482	-69,447	-16,393	-32,441
Growth (%)		-35.70%	N/A	76.40%	

Period Attributable	3,859	2,482	-69,447	-15,816	-30,529
Comprehensive Income	3,859	2,338	-68,945	-16,586	-32,441
Comprehensive Attributable	3,859	2,338	-68,945	-16,014	-30,529

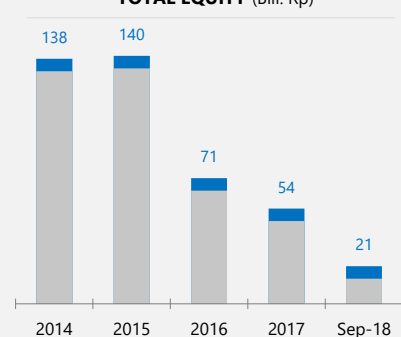
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)				263.19	122.23
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	3.86	2.48	-69.45	-15.77	-30.44
BV (Rp)	137.83	139.55	70.66	53.38	21.04
DAR (X)	0.71	0.70	0.74	0.76	0.90
DER(X)	2.47	2.28	2.78	3.22	9.50
ROA (%)	0.81	0.54	-26.04	-7.25	-14.65
ROE (%)	2.80	1.78	-98.29	-30.62	-153.75
GPM (%)	4.85	100.00	100.00	13.73	3.60
OPM (%)	-	3.19	-83.51	-16.88	-15.62
NPM (%)	3.42	1.89	-81.99	-8.25	-15.60
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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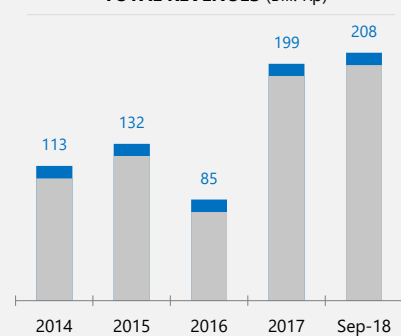
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

