

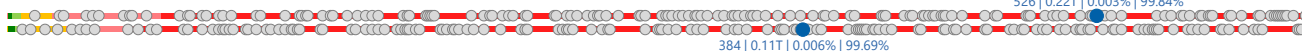
# MICE Multi Indocitra Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Trade, Services & Investment (9)  
Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

## As of 31 January 2019

Individual Index : 76.327  
Listed Shares : 600,000,000  
Market Capitalization : 224,400,000,000



### COMPANY HISTORY

Established Date : 11-Jan-1990  
Listing Date : 21-Dec-2005 (IPO Price: 490)  
Underwriter IPO :  
Makinta Securities  
Securities Administration Bureau :  
PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Alka Tranggana
  2. Budi Setyawan
  3. H.I. Syafei \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Anthony Honoris
2. Budiman Gitaloka
3. Hendro Wibowo

### AUDIT COMMITTEE

1. H.I. Syafei
2. Mattheus Polusto Salbri
3. Teddy Syarif Natawidjaja

### CORPORATE SECRETARY

Ali Arifin Sutedjo

### HEAD OFFICE

Green Central City, Commercial Area fl. 6  
Jl. Gajah Mada No. 188  
Jakarta Pusat 11120  
Phone : (021) 293-68888  
Fax : (021) 293-79212  
Homepage : [www.mic.co.id](http://www.mic.co.id)  
Email : [corp.sec@mic.co.id](mailto:corp.sec@mic.co.id)

### SHAREHOLDERS (December 2018)

1. PT Buana Graha Utama	268,833,618	44.81%
2. Sukarto Bujung	52,382,600	8.73%
3. Public (<5%)	278,783,782	46.46%

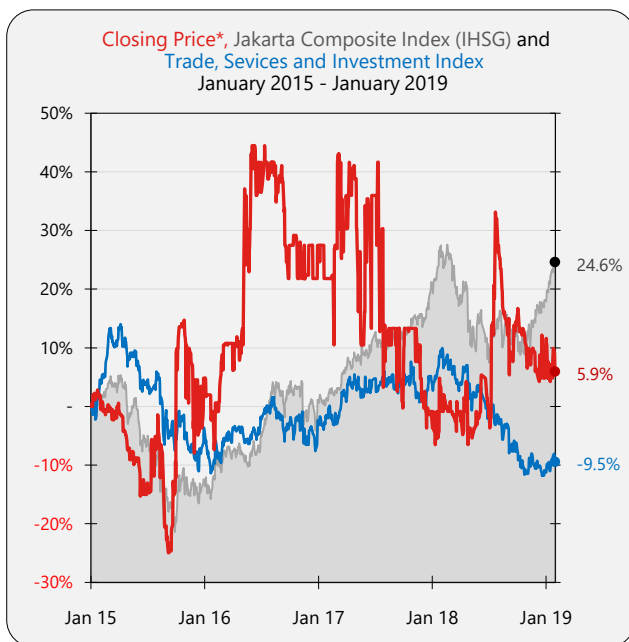
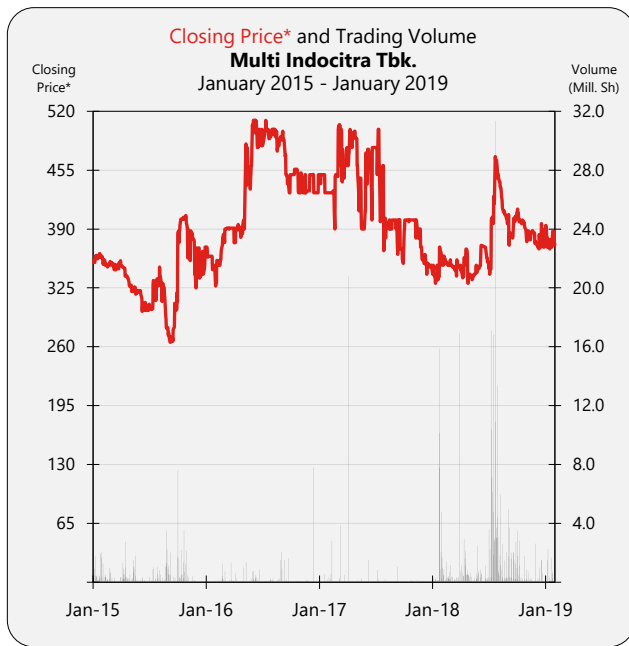
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2005		10.00	23-Aug-06	24-Aug-06	28-Aug-06	8-Sep-06	F
2006		15.00	5-Nov-07	6-Nov-07	8-Nov-07	22-Nov-07	F
2007		20.00	28-Jul-08	29-Jul-08	1-Aug-08	15-Aug-08	F
2008		20.00	7-Aug-09	10-Aug-09	12-Aug-09	27-Aug-09	F
2009		20.00	28-Jul-10	29-Jul-10	2-Aug-10	12-Aug-10	F
2010		24.00	12-Sep-11	13-Sep-11	15-Sep-11	29-Sep-11	F
2011		20.00	3-Sep-12	4-Sep-12	6-Sep-12	20-Sep-12	F
2012		15.00	12-Nov-13	13-Nov-13	15-Nov-13	29-Nov-13	F
2013		10.00	29-Oct-14	30-Oct-14	3-Nov-14	14-Nov-14	F
2014		10.00	18-May-15	19-May-15	21-May-15	11-Jun-15	F
2016		10.00	23-May-17	24-May-17	29-May-17	16-Jun-17	F
2017		10.00	30-May-18	31-May-18	5-Jun-18	22-Jun-18	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	100,000,000	21-Dec-05	21-Dec-05
2.	Company Listing	500,000,000	21-Dec-05	21-Dec-05

# MICE Multi Indocitra Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	89	34	37	321	8
Value (Billion Rp)	30	16	17	127	3
Frequency (Thou. X)	8	2	1.0	23	2
Days	232	183	166	239	22
<b>Price (Rupiah)</b>					
High	409	520	520	478	400
Low	254	325	330	326	368
Close	370	450	350	370	374
Close*	370	450	350	370	374
<b>PER (X)</b>					
PER (X)	9.51	11.14	2.75	6.71	6.79
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	0.38	0.45	0.35	0.36	0.36

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	366	350	360	704	12,032	4,325	21
Feb-15	359	348	352	750	6,438	2,268	19
Mar-15	357	344	355	193	1,335	467	21
Apr-15	355	320	327	1,260	10,378	3,546	21
May-15	343	310	322	1,316	7,499	2,423	19
Jun-15	325	295	303	369	1,473	452	21
Jul-15	342	300	335	819	5,210	1,689	18
Aug-15	354	271	281	510	12,239	3,572	20
Sep-15	324	254	320	327	7,668	2,173	21
Oct-15	409	300	396	1,246	23,294	8,872	21
Nov-15	400	325	325	202	1,583	568	17
Dec-15	400	321	370	47	43	15	13
Jan-16	370	325	350	17	16	5	8
Feb-16	390	327	384	270	2,642	967	16
Mar-16	396	358	391	246	3,223	1,259	18
Apr-16	400	365	395	128	1,236	481	18
May-16	510	390	496	582	3,686	1,671	20
Jun-16	515	480	500	254	3,893	1,961	19
Jul-16	520	472	496	111	1,214	595	15
Aug-16	515	460	490	163	2,710	1,327	20
Sep-16	500	430	450	119	6,414	2,981	15
Oct-16	456	430	430	24	300	133	11
Nov-16	470	430	432	54	702	303	15
Dec-16	500	430	450	17	7,860	4,160	8
Jan-17	450	430	430	28	866	372	8
Feb-17	450	390	448	38	3,911	1,738	15
Mar-17	505	432	480	190	5,035	2,492	17
Apr-17	505	460	490	73	20,943	10,327	14
May-17	490	342	474	64	608	253	14
Jun-17	480	370	480	25	1,625	770	9
Jul-17	520	360	400	76	1,149	531	14
Aug-17	460	380	400	51	253	101	12
Sep-17	400	350	352	74	1,139	405	12
Oct-17	400	380	400	40	405	162	15
Nov-17	440	352	356	214	526	200	19
Dec-17	384	330	350	99	248	88	17
Jan-18	382	326	358	1,499	43,186	15,384	22
Feb-18	378	346	356	928	9,080	3,222	19
Mar-18	362	328	348	521	20,819	5,895	21
Apr-18	382	330	338	2,011	15,350	5,387	21
May-18	358	330	346	1,349	7,592	2,602	20
Jun-18	380	346	354	542	4,681	1,700	13
Jul-18	478	340	446	10,938	146,438	62,649	22
Aug-18	452	396	396	1,628	23,138	9,993	21
Sep-18	414	372	402	1,883	25,433	9,912	19
Oct-18	420	384	384	977	14,367	5,813	23
Nov-18	404	370	376	708	5,571	2,109	21
Dec-18	396	368	370	361	5,317	1,899	17
Jan-19	400	368	374	2,100	8,273	3,117	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	71,315	76,703	94,501	120,125	46,838
Receivables	164,287	160,873	176,416	179,254	169,226
Inventories	126,185	140,658	149,212	144,761	157,927
Current Assets	385,272	408,584	468,605	470,225	483,378
Fixed Assets	257,250	309,697	341,291	308,308	310,679
Other Assets	10,842	23,057	24,025	-	23,858
Total Assets	664,178	761,522	848,612	863,182	891,457
<b>Growth (%)</b>		<b>14.66%</b>	<b>11.44%</b>	<b>1.72%</b>	<b>3.28%</b>

Current Liabilities	103,341	138,413	196,255	213,075	216,259
Long Term Liabilities	29,347	39,136	51,544	42,725	50,797
Total Liabilities	132,689	177,550	247,799	255,800	267,056
<b>Growth (%)</b>		<b>33.81%</b>	<b>39.57%</b>	<b>3.23%</b>	<b>4.40%</b>

Authorized Capital	200,000	200,000	200,000	200,000	200,000
Paid up Capital	60,000	60,000	60,000	60,000	60,000
Paid up Capital (Shares)	600	600	600	600	600
Par Value	100	100	100	100	100
Retained Earnings	255,420	270,919	291,668	364,628	383,470
Total Equity	531,489	583,972	600,813	607,389	624,401
<b>Growth (%)</b>		<b>9.87%</b>	<b>2.88%</b>	<b>1.09%</b>	<b>2.80%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	528,358	555,216	641,283	570,153	461,936
<b>Growth (%)</b>		<b>5.08%</b>	<b>15.50%</b>	<b>-11.09%</b>	

Cost of Revenues	228,594	255,591	290,274	256,598	203,107
Gross Profit	299,764	299,624	351,009	313,555	258,828
Expenses (Income)	237,818	254,576	294,363	197,685	215,776
Operating Profit	61,946	45,049	56,646	115,870	43,052
<b>Growth (%)</b>		<b>-27.28%</b>	<b>25.74%</b>	<b>104.55%</b>	

Other Income (Expenses)	-5,305	-7,393	-12,205	-14,438	-8,849
Income before Tax	56,641	37,656	44,441	101,432	34,203
Tax	14,588	11,365	20,202	34,808	9,406
Profit for the period	42,054	26,291	24,240	66,623	24,797
<b>Growth (%)</b>		<b>-37.48%</b>	<b>-7.80%</b>	<b>174.85%</b>	

Period Attributable	38,612	23,344	20,749	66,627	24,797
Comprehensive Income	42,054	66,173	21,923	66,096	22,973
Comprehensive Attributable	38,612	63,129	18,640	66,100	22,973

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	372.81	295.19	238.77	220.68	223.52
Dividend (Rp)	10.00	-	10.00	10.00	-
EPS (Rp)	64.35	38.91	34.58	111.05	41.33
BV (Rp)	885.82	973.29	1,001.36	1,012.32	1,040.67
DAR (X)	0.20	0.23	0.29	0.30	0.30
DER(X)	0.25	0.30	0.41	0.42	0.43
ROA (%)	6.33	3.45	2.86	7.72	2.78
ROE (%)	7.91	4.50	4.03	10.97	3.97
GPM (%)	56.73	53.97	54.74	54.99	56.03
OPM (%)	11.72	8.11	8.83	20.32	9.32
NPM (%)	7.96	4.74	3.78	11.69	5.37
Payout Ratio (%)	15.54	-	28.92	9.01	-
Yield (%)	2.83	-	2.22	2.86	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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