

MIRA Mitra International Resources Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

As of 31 January 2019

Individual Index : 22.062
Listed Shares : 3,961,452,039
Market Capitalization : 198,072,601,950

537 | 0.20T | 0.003% | 99.87%
456 | 0.03T | 0.002% | 99.93%

COMPANY HISTORY

Established Date : 24-Apr-1979
Listing Date : 30-Jan-1997 (IPO Price: 1,175)
Underwriter IPO :
PT Trimegah Securindo Lestari
Securities Administration Bureau :
PT Datindo Entrycom

SHAREHOLDERS (December 2018)

1. BPS Singapore/BNP Paribas Singapore Branch Wealth Management	759,375,000	: 19.17%
2. Alfo Jusuf Tjahaya	549,956,928	: 13.88%
3. PT Intikencana Pranajati	462,105,014	: 11.67%
4. PT Mitra Murni Expressindo	229,491,667	: 5.79%
5. Public (<5%)	1,960,523,430	: 49.49%

BOARD OF COMMISSIONERS

1. Agung Salim
 2. Beni Prananto
 3. Teguh Budiaryanto *)
- *) *Independent Commissioners*

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1996		30.00	5-May-97	6-May-97	15-May-97	13-Jun-97	F

BOARD OF DIRECTORS

1. Wirawan Halim
2. Inu Dewanto Koentjaraningrat
3. Suarmin Tioniwar

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	30,000,000	30-Jan-97	30-Jan-97
2.	Company Listing	84,000,000	T: 30-Jan-97	: 8-Sep-97
3.	Stock Split	1,482,000,000	T: 14-Aug-00	: 30-May-08
4.	Right Issue	2,234,157,810	T: 3-Dec-07	: 26-Dec-08
5.	Warrant I	131,294,153	T: 30-May-08	: 18-Nov-10
6.	Warrant II	76	14-Nov-11	14-Nov-11

AUDIT COMMITTEE

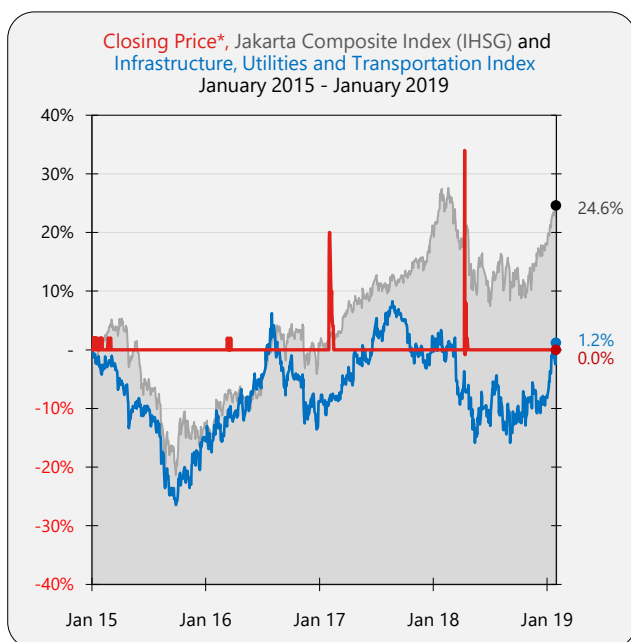
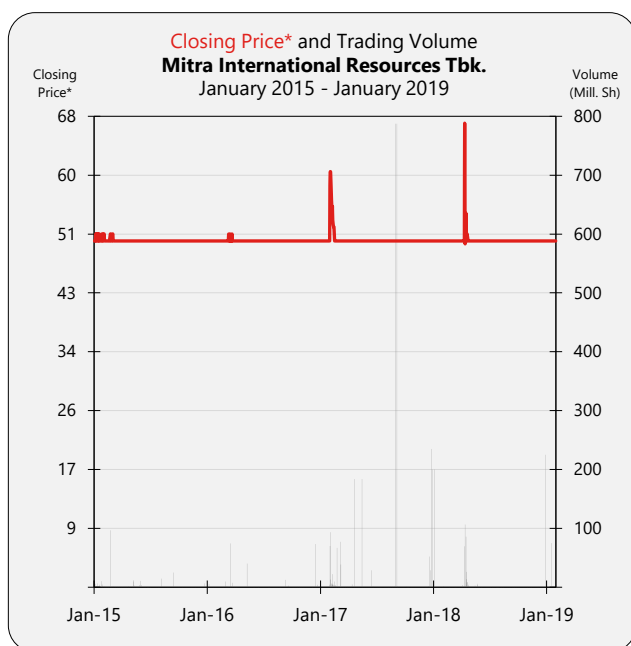
1. Teguh Budiaryanto
2. Huda Nardono Subarkah
3. Lily Sumarli

CORPORATE SECRETARY

Arda Billy

HEAD OFFICE

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	239	247	2,938	773	77
Value (Billion Rp)	12	8	142	40	4
Frequency (Thou. X)	6	2	11	13	0.09
Days	148	119	143	158	17
Price (Rupiah)					
High	55	54	70	78	50
Low	50	50	50	50	50
Close	50	50	50	50	50
Close*	50	50	50	50	50
PER (X)					
PER (X)	-14.74	-77.04	-21.16	27.39	27.39
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)	0.62	0.71	0.84	0.87	0.87

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	53	50	50	2,160	42,056	2,096	21
Feb-15	51	50	50	295	100,682	5,031	18
Mar-15	51	50	50	150	3,088	156	18
Apr-15	51	50	50	57	2,323	82	19
May-15	55	50	50	1,326	28,177	1,482	18
Jun-15	50	50	50	27	14,649	872	12
Jul-15	50	50	50	10	253	13	7
Aug-15	54	50	50	876	15,049	785	10
Sep-15	51	50	50	79	25,280	1,027	4
Oct-15	50	50	50	10	464	14	7
Nov-15	50	50	50	212	484	19	7
Dec-15	51	50	50	414	6,447	308	7
Jan-16	50	50	50	20	5,874	282	7
Feb-16	50	50	50	2	424	19	2
Mar-16	54	50	50	1,745	102,086	2,553	21
Apr-16	50	50	50	11	468	14	6
May-16	50	50	50	25	40,053	2,003	7
Jun-16	51	50	50	35	225	11	9
Jul-16	53	50	50	42	1,184	59	5
Aug-16	50	50	50	11	613	31	7
Sep-16	50	50	50	8	16,801	817	5
Oct-16	50	50	50	49	484	24	15
Nov-16	50	50	50	21	31	2	16
Dec-16	50	50	50	38	78,911	2,363	19
Jan-17	50	50	50	44	4,957	248	8
Feb-17	70	50	50	10,145	311,635	16,221	19
Mar-17	50	50	50	76	115,565	5,778	20
Apr-17	50	50	50	63	188,758	11,175	13
May-17	50	50	50	13	183,535	11,012	9
Jun-17	50	50	50	36	31,384	1,536	10
Jul-17	50	50	50	8	1,013	34	6
Aug-17	50	50	50	95	791,126	39,530	17
Sep-17	50	50	50	30	788,431	39,406	11
Oct-17	50	50	50	18	1,615	48	10
Nov-17	50	50	50	6	601	15	5
Dec-17	50	50	50	21	519,406	16,801	15
Jan-18	50	50	50	19	200,128	10,206	14
Feb-18	50	50	50	17	2,327	48	10
Mar-18	50	50	50	19	462	11	13
Apr-18	78	50	50	9,840	328,883	18,974	20
May-18	53	50	50	3,001	13,293	666	20
Jun-18	50	50	50	17	33	2	10
Jul-18	50	50	50	35	1,409	47	16
Aug-18	50	50	50	28	194	8	12
Sep-18	50	50	50	29	598	20	14
Oct-18	50	50	50	7	66	2	6
Nov-18	50	50	50	15	75	4	10
Dec-18	50	50	50	27	225,103	10,505	13
Jan-19	50	50	50	92	76,575	3,812	17

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	6,427	8,812	5,828	4,102	3,428
Receivables	168,168	170,735	159,732	139,300	129,409
Inventories	2,837	2,456	2,375	2,610	3,871
Current Assets	183,485	188,394	172,062	151,237	143,383
Fixed Assets	233,243	202,437	177,532	170,337	164,273
Other Assets	1,284	8,871	1,394	370	370
Total Assets	515,578	480,590	400,015	373,573	352,179
Growth (%)		-6.79%	-16.77%	-6.61%	-5.73%

Current Liabilities	78,973	70,610	64,264	62,404	54,696
Long Term Liabilities	100,406	90,767	89,307	82,628	71,051
Total Liabilities	179,379	161,377	153,571	145,033	125,747
Growth (%)		-10.04%	-4.84%	-5.56%	-13.30%

Authorized Capital	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Paid up Capital	495,182	495,182	495,182	495,182	495,182
Paid up Capital (Shares)	3,961	3,961	3,961	3,961	3,961
Par Value	125	125	125	125	125
Retained Earnings	-1,219,308	-1,234,342	-1,271,734	-1,291,452	-1,286,027
Total Equity	336,198	319,213	246,444	228,540	226,432
Growth (%)		-5.05%	-22.80%	-7.27%	-0.92%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	141,409	146,900	114,572	121,473	95,954
Growth (%)		3.88%	-22.01%	6.02%	

Cost of Revenues	112,694	114,450	101,347	99,758	73,435
Gross Profit	28,715	32,450	13,225	21,715	22,519
Expenses (Income)	21,142	20,838	20,064	12,662	8,890
Operating Profit	7,573	11,612	-6,839	9,053	13,628
Growth (%)		53.34%	N/A	N/A	

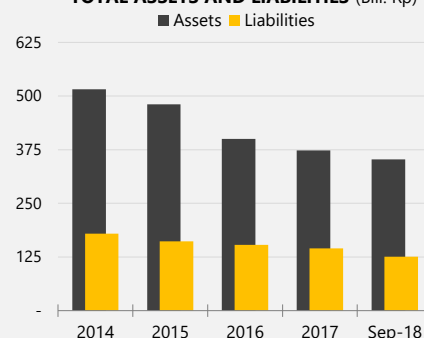
Other Income (Expenses)	-51,053	-27,398	-29,116	-30,862	-8,844
Income before Tax	-43,480	-15,786	-35,955	-21,808	4,784
Tax	1,397	-1,777	2,482	-1,757	-587
Profit for the period	-44,877	-14,009	-38,437	-20,051	5,372
Growth (%)		68.78%	-174.37%	47.83%	

Period Attributable	-44,649	-13,437	-37,600	-18,882	5,424
Comprehensive Income	-22,818	-18,913	-73,210	-17,959	-2,108
Comprehensive Attributable	-22,590	-18,340	-72,373	-16,790	-2,056

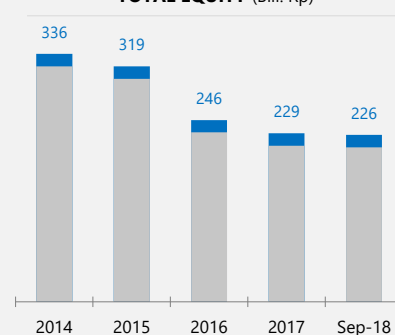
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	232.34	266.81	267.74	242.35	262.15
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-11.27	-3.39	-9.49	-4.77	1.37
BV (Rp)	84.87	80.58	62.21	57.69	57.16
DAR (X)	0.35	0.34	0.38	0.39	0.36
DER(X)	0.53	0.51	0.62	0.63	0.56
ROA (%)	-8.70	-2.91	-9.61	-5.37	1.53
ROE (%)	-13.35	-4.39	-15.60	-8.77	2.37
GPM (%)	20.31	22.09	11.54	17.88	23.47
OPM (%)	5.36	7.90	-5.97	7.45	14.20
NPM (%)	-31.74	-9.54	-33.55	-16.51	5.60
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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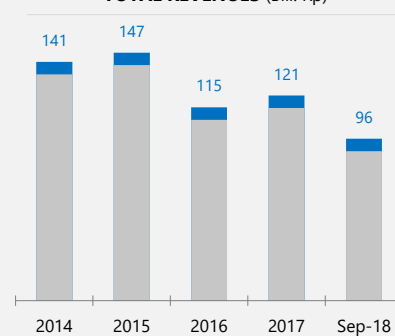
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

